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PUBLIC SERVICE  
COMMISSION

# Hardin County Water District No. 1

*Serving Radcliff and Hardin County for Over 60 Years*

1400 Rogersville Road  
Radcliff, KY. 40160

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May 8, 2017

Ms. Talina R. Mathews  
Executive Director, Kentucky Public Service Commission  
211 Sower Blvd.  
P.O. Box 615  
Frankfort, KY 40602-0615

**SUBJECT: PSC Case No. 2016-00362**

Dear Director Mathews;

Please see the final statement below in reference to item 3 in the PSC order dated November 14, 2016.

Hardin Water District No. 1 issued its \$4,165,000 principal amount of its Utility System Refunding Revenue Bonds, Series 2016 on November 22, 2016 maturing and bearing interest as follows:

| <u>Amount</u> | <u>Interest Rate</u> | <u>Date</u>                     | <u>Price/Yield</u> | <u>CUSIP</u> |
|---------------|----------------------|---------------------------------|--------------------|--------------|
| \$2,260,000   | 1.400%               | Term Bond due September 1, 2021 | 100%               | 411896 AA1   |
| \$1,905,000   | 1.700%               | Term Bond due September 1, 2025 | 100%               | 411896 AB9   |

The Series 2016 Bonds maturing on September 1, 2021 and September 1, 2025 are subject to mandatory sinking fund redemption on September 1 of the years in the amounts and at the redemption price of par plus accrued interest to the Redemption Date as set forth below:

| <u>Year</u> | <u>Principal Amount</u> |
|-------------|-------------------------|
| 2017        | 455,000                 |
| 2018        | 445,000                 |
| 2019        | 445,000                 |
| 2020        | 455,000                 |
| 2021*       | 460,000                 |

\*Maturity

PSC Case No. 2016-00362  
Director Mathews

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| <u>Year</u> | <u>Principal Amount</u> |
|-------------|-------------------------|
| 2022        | \$460,000               |
| 2023        | 475,000                 |
| 2024        | 480,000                 |
| 2025*       | 490,000                 |

\*Maturity

Please feel free to contact me with questions. I can be reached by email at [jbruce@hcwd.com](mailto:jbruce@hcwd.com) or cellphone at 270-268-4069.

Sincerely,



Jim Bruce, General Manager