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January 5, 2016

VIA HAND DELIVERY

RECEIVED

JAN 05 2016

PUBLIC SERVICE
COMMISSION

Mr. Jeff Derouen
Executive Director
Kentucky Public Service Commission
P.O. Box 615
211 Sower Boulevard
Frankfort, KY 40602

Re: PSC Case No. 2015-00267

Dear Mr. Derouen:

Please find enclosed for filing with the Commission an original and ten redacted copies of a Notice of Closing of the Transaction from East Kentucky Power Cooperative, Inc. ("EKPC"). The attached Notice is being filed in conformity to the Commission December 1, 2015 Order in the above-referenced case and, pursuant to said Order, should be filed in EKPC's general correspondence file. Please return file-stamped copies of this filing to my office.

Very truly yours,

David S. Samford

Enclosures

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

RECEIVED
JAN 05 2016
PUBLIC SERVICE
COMMISSION

In the Matter of:

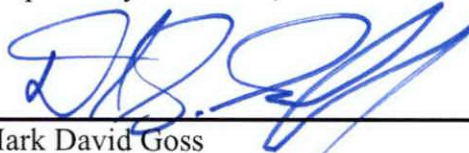
THE APPLICATION OF EAST KENTUCKY POWER)
COOPERATIVE, INC. FOR APPROVAL OF THE)
ACQUISITION OF EXISTING COMBUSTION TURBINE)
FACILITIES FROM BLUEGRASS GENERATION) Case No. 2015-00267
COMPANY, LLC AT THE BLUEGRASS GENERATING)
STATION IN LAGRANGE, OLDHAM COUNTY, KENTUCKY)
AND FOR APPROVAL OF THE ASSUMPTION OF CERTAIN)
EVIDENCES OF INDEBTEDNESS)

NOTICE OF CLOSING OF THE TRANSACTION

Comes now East Kentucky Power Cooperative, Inc. ("EKPC"), by and through counsel, pursuant to the Commission's December 1, 2015 Order in this proceeding and respectfully states that it consummated the acquisition of the Bluegrass Generating Station on December 29, 2015. As of that date, EKPC is the lawful owner of the Bluegrass Generating Station.

This 5th day of January, 2016.

Respectfully submitted,



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Counsel for East Kentucky Power Cooperative, Inc.

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing was deposited in the custody and care of the U.S. Mail, postage prepaid, on this the 5th day of January 2016 addressed to the following:

Rebecca Goodman
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