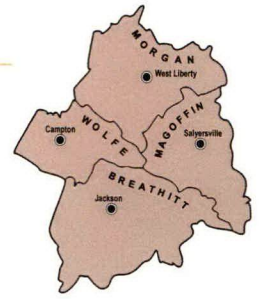




LICKING VALLEY
RURAL ELECTRIC COOPERATIVE CORPORATION
P. O. Box 605 • 271 Main Street
West Liberty, KY 41472-0605
(606) 743-3179



March 10, 2017

Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

Re: Case No. 2015-00012
Subject: Energy Retrofit Rider Permanent Tariff

To Whom It May Concern:

Please find enclosed Licking Valley RECC's 2016 annual status report which includes information requested in Case No. 2015-00012 dated April 09, 2015

Sincerely,

Kerry K. Howard
General Manager/CEO

RECEIVED

MAR 13 2017

Public Service
Commission

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:
APPLICATION OF LICKING VALLEY)
RURAL ELECTRIC COOPERATIVE) CASE NO.
CORPORATION FOR AN ORDER) 2015-00012
APPROVING KY ENERGY RETROFIT)
RIDER PERMANENT TARIFF)

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Commission

1. Number of homes that have completed an energy assessment during the preceding year and for the retrofit program to date. *8 (eight)*

2. Number of homes that have completed a retrofit during the preceding calendar year and for the program to date. *5 (five)*

3. Number of new participants during the calendar year and for the program to date. *3 (three)*

4. Average monthly payment during the preceding calendar year and for the program to date. *2016 Average monthly savings \$30.20; and program to date \$ 30.51*

5. Average monthly savings in dollars during the preceding calendar year and for the program to date. *2016 Average monthly payment \$36.19; and program to date \$36.80*

6. To the extent available for each project during the preceding calendar year, the actual monthly savings in kWh usage compared to the estimated monthly savings. *See Exhibit 2*

7. A list of each account that became inactive during the preceding calendar year, including: *1 (one) – this member moved their mobile home out of our service area, but are still making payments on debt.*

a. The reason the account became inactive (non-payment, residence destroyed, etc.); *Moved mobile home.*

b. The amount of the unpaid liability; and *\$2,947.62*

c. Whether the account became active again during the preceding calendar year, and if so, when it became active. *n/a*

8. If applicable, documentation of any and all of issues or complaints reported by participating on-bill financing customers during the preceding calendar year and how each issue was resolved. *n/a*

9. A list of independent contractors qualified to participate in the program.

Answer: LSM Contracting, Williams Electric Contraction, Inc.

10. A schedule of all fees charged by MACED for the services provided under the KER program

Answer: See Attached exhibit 1

11. The balance remaining in the Risk Mitigation Fund as of December 31 of the preceding calendar year. *\$74,367.00*



**Attachment 1
How\$martKY™ Services and Fees**

MACED services as Data Management Contractor

- Track and analyze data for the retrofit.
- Upload "Before Retrofit" (BR) usage file into How\$martKY™ system.
- Review How\$martKY™ retrofit packet and requisition.
- Set up retrofit in data collection systems.

Data Management Contractor fee: \$250.00 per retrofit to be included in the retrofit project cost and included in calculating the monthly payment by the customer, along with all other contractor costs, per Section 1 of the Memorandum of Agreement.

MACED services as Agent of the Utility

MACED will perform the services initialed by both parties below per Section 2 of the Memorandum of Agreement.

MACED's fees for these services is \$ 750 per retrofit.

If available, third-party funds or grant-funded subsidies may be applied to some or all of this cost.

From the date of signing through DEC 31, 2015, MACED will furnish a grant-funded subsidy of \$ 500 per retrofit for up to 20 retrofits per year subject to availability of funds.

The Utility agrees to pay MACED for any portion of these services not covered by subsidies.

MACED	Utility	
↓		Contact customer to schedule appointment
↓		Perform energy assessment
↓		Create conservation plan & purchase agreement
↓		Present customer with initial conservation plan and purchase agreement
↓		Contact contractors and request bids using Conservation Plan specifications
↓		Verify all paperwork is complete and signed including How\$martKY application form, initial conservation plan, purchase agreement, copy of deed, UCC
↓		Contact contractors to arrange for job start up
↓		Perform quality assurance during installation & test out at retrofit completion
↓		Create final conservation plan and purchase agreement
↓		Present final conservation plan and purchase agreement to customer
↓		Create retrofit packet (contains all paperwork for the job)
↓		Submit requisition
	↓	File UCC Financing Statements (up to 3 filings per retrofit)

Annual fee review: MACED's fee structure will be reviewed on a yearly contract basis with our utility partners. Fees or services to be performed are subject to change upon mutual agreement

J.M.
5-7-15

FW
5-13-15

Actual savings for 2016 retrofits:

	10047049 BR usage:	2016 usage:	Actual Savings:	
Sep	1026	904	122	
Oct	1078	917	161	
Nov	1794	1275	519	
Dec	1978	2022	-44	
				Projected:
Total savings:			758	3624
Average monthly savings:			189.5	

	11026003 BR usage:	2016 usage:	Actual Savings:	
Sep	1028	1268	-240	
Oct	1306	1227	79	
Nov	2178	1411	767	
Dec	2440	1684	756	
				Projected:
Total savings:			1362	3300
Average monthly savings:			340.5	

	27052010 BR usage:	2016 usage:	Actual Savings:	
Sep	934	818	116	
Oct	1292	739	553	
Nov	2233	1542	691	
Dec	2430	1750	680	
				Projected:
Total savings:			2040	4921
Average monthly savings:			510	