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MAY 29 2015

PUBLIC SERVICE
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May 29, 2015

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HAND DELIVERED

Jeff R. Derouen
Executive Director
Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602-0615

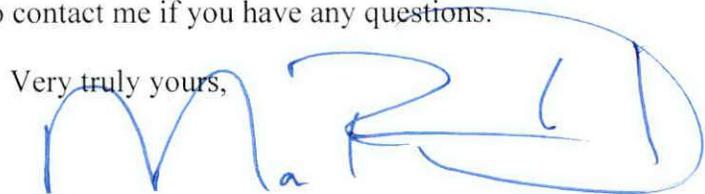
RE: Case No. 2013-00410 (To be filed in the Company's Post-Case Correspondence File)

Dear Mr. Derouen:

Enclosed please find and accept for filing the original and ten copies of Kentucky Power Company's Report On Issuance Of Evidences Of Indebtedness.

A copy of the report is being served by United States mail on counsel for the intervenors as indicated below. Please do not hesitate to contact me if you have any questions.

Very truly yours,


Mark R. Overstreet

MRO

cc: Michael L. Kurtz
Jennifer B. Hans

COMMONWEALTH OF KENTUCKY
KENTUCKY PUBLIC SERVICE COMMISSION

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COMMISSION

In The Matter Of:

The Application of Kentucky Power Company For)
Authority Pursuant To KRS 278.300 To Issue And)
Sell Promissory Notes Of One Or More Series, To)
Enter Into Loan Agreements, And For Other)
Authorizations In Connection With The Refunding)
Of Liabilities Assumed By The Company In)
Connection With The Mitchell Transfer)

Case No. 2013-00410

**Kentucky Power Company's Report On
Issuance Of Evidences Of Indebtedness**

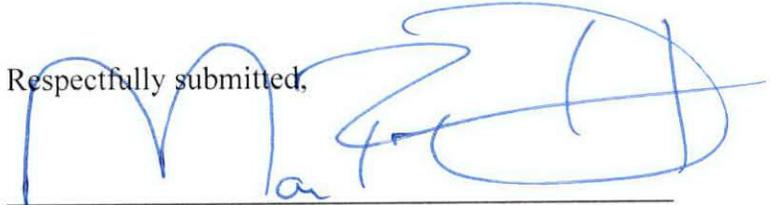
In accordance with the Commission's March 25, 2014 Order in this proceeding, Kentucky Power Company reports that on July 10, 2014 the Company issued \$120,000,000 aggregate principal amount of 4.18% Senior Notes, Series A, due September 30, 2026, and \$80,000,000 aggregate principal amount of 4.33% Senior Notes, Series B, due December 30, 2026. Kentucky Power paid or estimates that it will pay 0.45% for the placement agent fee or commission and 0.03% for fees and expenses. Interest on the Series A Notes is payable semiannually on each March 30 and September 30, commencing March 30, 2015. Interest on the Series B Notes is payable semiannually on each June 30 and December 30, commencing June 30, 2015.

On June 26, 2014, the Company issued \$65,000,000 aggregate principal amount of variable rate Solid Waste Disposal Facilities Revenue Refunding Bonds, Series 2014A, due April 1, 2036. The Company paid or estimates that it will pay 0.15% for underwriter's fee or commission and 0.82% for fees and expenses. Interest on the Series 2014A bonds is payable on the first business day of each month commencing July 1, 2014.

No Treasury Hedge or Interest Rate Agreements were used in connection with the issuance.

Kentucky Power apologizes for its delay in making this report.

Respectfully submitted,



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COUNSEL FOR:
KENTUCKY POWER COMPANY

CERTIFICATE OF SERVICE

I hereby certify that a true and accurate copy of the foregoing was served as by United States mail, postage prepaid on the following:

Jennifer Black Hans
Lawrence W. Cook
Angela Goad
Kentucky Attorney General's Office
1024 Capital Center Drive, Suite 200
Frankfort, Kentucky 40601-8204

on this the 29th day of May, 2014.

Mark R. Overstreet