

115 Jackson Energy Lane PO Box 307, McKee, Kentucky 40447 Telephone (606) 364-1000 • Fax (606) 364-1007

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MAR 3 0 2016

Public Service Commission

March 29, 2016

Jeff Derouen **Executive Director** Kentucky Public Service Commission 211 Sower Boulevard P O Box 615 Frankfort, Kentucky 40602-0615

Dear Mr. Derouen:

Pursuant to the Commission's Order in Case No. 2013-00398 dated April 7, 2014, please find enclosed the annual status report for Jackson Energy Cooperative's KER Rider.

Respectfully yours,

JACKSON ENERGY COOPERATIVE

Mark Keene

Manager of Finance

Enclosure

Jackson Energy Cooperative

Case No.2013-00398

KER Rider Tariff

- 1. Number of homes that have completed an energy assessment during the preceding calendar year. 587 Number of homes for the retrofit program to date. 112
- 2. Number of homes that have completed a retrofit during the preceding calendar year. 51 Number of homes for the retrofit program to date. 112
- 3. Number of new participants during the preceding calendar year. 51

 Number of participants for the retrofit program to date. 112
- 4. Average monthly payment during the preceding calendar year. \$41.89 Average monthly payment for the program to date. \$38.19
- 5. Average monthly estimated savings in dollars during the preceding calendar year. \$46.08 Average monthly estimated savings in dollars for the program to date. \$42.01
- 6. To the extent available for each project during the calendar year, the actual monthly savings in kWh usage compared to the estimated monthly savings. (See 6)
- 7. A list of each account that became inactive during the preceding calendar year, including: 102348801
 - a. The reason the account became inactive residence destroyed by fire 12/16/15.
 - b. The amount of the unpaid liability.\$7,316.34
 - c. Whether the account became active again during the preceding calendar year, and if so when it became active. No.
- If applicable, documentation of any and all issues or complaints reported by participating on-bill financing customers during the preceding calendar year and how each issue was resolved.
 No reported issues or complaints.
- A list of independent contractors qualified to participate in the program. (See 9)

| | 7 2 4 1 2 1 | 4 | , | Actual | Actual | Actual | Actual |
|-----------|----------------------------|----------|------------------------|-----------------------|---------------------|------------|----------------|
| | Estimated Menthly | Date | Violitins Potrofit | ZOIS rearly | ZO14 Voarh | rearry | Nighting |
| Mont | MORUIN MACE Carings | Complete | Completed | Metrolit MMh Heaga | really bWh Heade | Difference | Difference |
| 43318701 | 408 | 8/26/15 | 4 | 5459 | 6807 | 1348 | 337 |
| 432565101 | 617 | 7/8/15 | · 0 | 9308 | 15347 | 6039 | 1006 |
| 584633701 | 283 | 8/6/15 | ហ | 4613 | 6288 | 1675 | 335 |
| 582877602 | 317 | 8/19/15 | 2 | 3844 | 4976 | 1132 | 226 |
| 520414501 | 242 | 3/17/15 | 6 | 15775 | 16618 | 843 | 94 |
| 556119901 | 275 | 12/10/15 | н | 1140 | 1901 | 761 | 761 |
| 434136701 | 325 | 12/9/15 | н | 1280 | 1938 | 658 | 658 |
| 432457601 | 375 | 6/2/15 | 7 | 5272 | 11891 | 6610 | 946 |
| 404145201 | 408 | 8/10/15 | Ŋ | 6542 | 7502 | 096 | 192 |
| 525674901 | 200 | 12/8/15 | ч | 2275 | 3020 | 745 | 745 |
| 374999601 | 283 | 7/10/15 | 9 | 6685 | 6027 | -658 | -110 |
| 309128602 | 592 | 6/02/15 | 7 | 5427 | 8909 | 641 | 91 |
| 431854302 | 350 | 2/4/15 | 11 | 12651 | 9542* | -3109 | -283* |
| 341335602 | 392 | 6/23/15 | Q | 16819 | 19452 | 2633 | 439 |
| 283761201 | 375 | 7/1/15 | 9 | 4932 | 7733 | 2801 | 467 |
| 433835101 | 583 | 8/2/15 | 5 | 10595 | 13836 | 3241 | 648 |
| 310636301 | 483 | 6/30/15 | 9 | 4945 | 8329 | 3384 | 564 |
| 405150301 | 158 | 1/13/15 | 12 | 15602 | 16268 | 999 | 26 |
| 340395302 | 458 | 11/10/15 | 2 | 3734 | 4914 | 1180 | 290 |
| 580060101 | 392 | 10/14/15 | m | 1815 | 4549 | 2734 | 911 |
| 462533701 | 425 | 3/17/15 | 10 | 10096 | 17035 | 6839 | 694 · |
| 340152301 | 1050 | 12/9/15 | 7 | 916 | 1227 | 311 | 311 |
| 465537101 | 358 | 10/8/15 | m | 3315 | 5051 | 1736 | 579 |
| 433333201 | 433 | 6/12/15 | 7 | 10348 | 14520 | 4172 | 596 |
| 102587800 | 350 | 8/10/15 | Ŋ | 5433 | 8189 | 2756 | 551 |
| 404026903 | 250 | 6/4/15 | 7 | 6055 | 8073 | 2018 | 288 |
| 403805702 | 717 | 5/27/15 | 7 | 7690 | 8315 | 625 | 68 |
| 526624001 | 342 | 1/7/15 | 12 | 20904 | 17156 | 3748 | 312 |
| 494799501 | 542 | 9/2/15 | 4 | 5115 | 7534 | 2419 | 604 |
| 433387401 | 517 | 3/17/15 | 10 | 14186 | 17463 | 3227 | 328 |
| 404845101 | 192 | 1/13/15 | 12 | 13744 | 13871 | 127 | # [:] |
| 375967201 | 483 | 8/10/15 | 5 | 8442 | 9587 | 1145 | 229 |
| 287413002 | 450 | 6/17/15 | 7 | 8544 | 11634 | 3090 | 442 |
| 222271001 | 467 | 10/8/15 | ო | 2598 | 8153 | 5555 | 1852 |
| 226830601 | 358 | 6/30/15 | 9 | 4428 | 5017 | 589 | 56 6 |
| 287629401 | 133 | 10/8/15 | ന | 1498 | 2833 | 2684 | 885 |
| 343524301 | 350 | 7/8/15 | م | 9119 | 3477 | 503 | T i |
| 372281201 | 325 | 8/12/15 | 5 | 2880 | 7734 | 1854 | 371 |
| 372272201 | 425 | 6/24/15 | 9 | 3760 | 9366 | 2606 | 934 |
| 310568501 | 625 | 10/8/15 | ო | 3220 | 4076 | 856 | 285 |
| 341135402 | 317 | 5/21/15 | 7 | 4204 | 7117 | 2913 | 416 |
| 375940401 | 258 | 4/28/15 | œ | 5661 | 8129 | 2468 | 308 |
| 617257001 | 550 | 11/10/15 | 7 | 3231 | 4491 | 1260 | 630 |
| 465653503 | 592 | 10/8/15 | m | 1515 | 2063 | 548 | 183 |
| 311741702 | 200 | 11/4/15 | 7 | 877 | 3779 | 2902 | 1451 |
| 373049101 | 375 | 10/8/15 | m | 3638 | 7498 | 3860 | 128/ |
| 403820801 | 350 | 4/7/15 | თ [,] | 4632 | 6915 | 2283 | 254 |
| 373276201 | 367 | 12/23/15 | 1 | 935 | 428 | -507 | >0/ |

| | | | | Actual | Actual | Actual | Actual |
|-----------|-------------|----------|-----------|-------------|-----------|------------|------------|
| | Estimated | Date | Months | 2015 Yearly | 2014 | Yearly | Monthly |
| | Monthly | Retrofit | Retrofit | Retrofit | Yearly | kWh | kWh |
| Map# | kWh Savings | Complete | Completed | kWh Usage | kWh Usage | Difference | Difference |
| 583926101 | 392 | 7/22/15 | 6 | 3579 | 4887 | 1308 | 218 |
| 669186801 | 200 | 5/20/15 | 8 | 5579 | 9941 | 4362 | 545 |
| 611220501 | 492 | 12/22/15 | 1 | 1684 | 1180** | -504 | -504*** |

^{*}Supplemented with propane heat.

9. A list of independent contractors qualified to participate in the program.

Leo Jones & Son, 2001 N. Main St., London, KY 40741

Hughes HVAC, 1389 HWY 638, Manchester, KY 40962

Tri-County Mobile Home Parts, 107 Villagewood Ct., London, KY 40744

Big John's HVAC, 2434 County Farm Rd., London, KY 40741

Daryl E. Seybold, P.O. Box 102, Lancaster, KY 40444

Pro TEC Insulators, 988 Walnut Rd., Lily, KY 40740

Smith Heating & Air Conditioning, 4400 S. Laurel Rd., London, KY 40744

Superior Heating & Air Conditioning, 422 N. 2nd St., Richmond, KY 40475

Jones Heating & Air Conditioning, 3011 Berea Rd., Richmond, KY 40475

Gapfil Insualtion, 1004 South Main St., London, KY 40741

Michael Harrison, 159 Bailey Rd., Annville, KY 40402

Climate Pro Heating & Air, 110 Keisha Vickers Rd., McKee, KY 40447

Jamieson Heating & Air, P.O. Box 358, Manchester, KY 40962

Clark Home Energy, 703 The Matlock Rd, Auburn, KY 42206

Boss Vaughn, 640 Boss Vaughn Rd

A schedule of fees charged by MACED for the services provided under the KER program.

\$250 Data Management Fee per project.

\$500 MACED Agent Fee per project.

11. The balance remaining in the Risk Mitigation Fund as of December 31 of the preceding year. \$83,206

^{**}Supplemented with ETS heater.

^{***}No one living in home in 2014.