

Goss ■ Samford PLLC



Attorneys at Law

Mark David Goss
mdgoss@gosssamfordlaw.com
(859) 368-7740

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SEP 18 2014

PUBLIC SERVICE
COMMISSION

September 18, 2014

Mr. Jeffrey Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

Re: PSC Case No. 2013-00306

Dear Mr. Derouen:

Please find enclosed for filing with the Commission in the above-referenced case an original and ten (10) copies of the Response of East Kentucky Power Cooperative, Inc. ("EKPC"), to ordering paragraph 9 of the Commission's Order entered September 27, 2013.

This filing is made pursuant to the Commission's Order that the record be supplemented with certain information within thirty (30) days following the issuances of the evidences of indebtedness which were the subject of the case. Through an administrative oversight, EKPC failed to provide the requested information by the originally directed deadline. EKPC asks that the Commission accept its apology for the late filing of the requested information and respectfully requests the Commission accept the attached information as responsive to ordering paragraph 9.

Very truly yours,

Mark David Goss

Enclosures

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Correspondence\Ltr. to Jeff Derouen - 140918.docx

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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SEP 18 2014

PUBLIC SERVICE
COMMISSION

In the Matter of:

EAST KENTUCKY POWER COOPERATIVE, INC.'S
APPLICATION FOR APPROVAL OF THE ISSUANCE)
OF UP TO \$200,000,000 OF SECURED PRIVATE)
PLACEMENT DEBT, FOR THE AMENDMENT AND)
EXTENSION OF AN UNSECURED REVOLVING)
CREDIT AGREEMENT IN AN AMOUNT UP TO)
\$500,000,000, AND FOR THE USE OF INTEREST-)
RATE MANAGEMENT INSTRUMENTS)

CASE NO.
2013-00306

**RESPONSE TO COMMISSION'S ORDER OF SEPTEMBER 27, 2013, PROVIDING
INFORMATION CONCERNING NEW EVIDENCES OF INDEBTEDNESS
AND FOR USE OF INTEREST-RATE MANAGEMENT INSTRUMENTS**

Comes now East Kentucky Power Cooperative, Inc. ("EKPC"), and for its Response to the Commission's Order of September 27, 2013, states as follows:

1. In ordering paragraph 9 of its Final Order in this case entered September 27, 2013, the Commission stated:

9. EKPC shall, within 30 days of the issuance, file with Commission a statement setting forth the date or dates of issuance of the evidences of indebtedness or use of interest-rate management instruments authorized herein, the proceeds of such issuances, the interest rate(s), the maturity date(s), all fees and expenses involved in the issuances of these evidences of indebtedness or use of interest-rate management instruments.

2. In response to this directive in the September 27, 2013 Order, EKPC advises the Commission that on December 11, 2013 it entered into a Bond Purchase Agreement for \$200,000,000 4.61% First Mortgage Bonds, Series 2014A that would be due February 2044. The interest rate on these bonds is fixed. The transaction closed and funded on February 6, 2014. EKPC did not use any interest-rate management instruments in conjunction with this issuance of

indebtedness. The total fees and expenses involved in the issuance was approximately \$1.1 million.

WHEREFORE, EKPC respectfully makes this filing in response to the aforementioned Commission Order.

This 18th day of September, 2014.

Respectfully submitted,



Mark David Goss
David S. Samford
GOSS SAMFORD, PLLC
2365 Harrodsburg Road, Suite B325
Lexington, KY 40504
(859) 368-7740
mdgoss@gosssamfordlaw.com
Counsel for East Kentucky Power Cooperative, Inc.