



Breathitt County
Water District

Making Breathitt County

A Better Place One Drop at a Time.

May 31, 2012

Linda Faulkner
Public Service Commission
211 Sowers Blvd.
PO Box 615
Frankfort, KY 40602

RECEIVED

JUN 04 2012

**PUBLIC SERVICE
COMMISSION**

RE: PSC Cases No. 2011-00399, 2011-00415, 2011-00421

Dear Mrs. Faulkner

Breathitt County Water District executed a loan agreement with Kentucky Infrastructure Authority on January 23, 2012. There have been no changes from the restated conditional commitment letter on August 12, 2012.

Sincerely,

Bobby Thorpe,
Chairman