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April 9, 2012

Estill McIntosh
Breathitt County Water District
1137 Main Street, Suite #305
Jackson, KY 41339

RE: PSC Cases No. 2011-00399, 2011-00415, 2011-00421

Dear Mr. McIntosh:

The ordering paragraphs in the above order state the following:

Within 30 days of executing its proposed loan agreement with KIA, Breathitt District shall advise the Commission in writing of execution of that agreement and of any terms in that loan agreement that differ from those described in Breathitt District's application.

It is my understanding that these projects have commenced. Please provide this information so that I can include it in the case files.

Sincerely,

Linda Faulkner
Filings Director