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Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
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Angie Hatton
Chair

Mary Pat Regan
Commissioner

Andrew W. Wood
Commissioner

September 3, 2025

PARTIES OF RECORD

Re: Case No. 2025-00114

Notice is given to all parties that the attached Informal Conference Memorandum and attendance sheet has been filed into the record of this proceeding.

If you have any comments you would like to make regarding the contents of the document, please do so within five days of receipt of this letter. If you have any questions, please contact Ashley Hatcher, Staff Attorney, at Ashley.Hatcher@ky.gov.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell, PE
Executive Director

Attachment

INTRA-AGENCY MEMORANDUM

KENTUCKY PUBLIC SERVICE COMMISSION

TO: Case File No. 2025-00113 and 2025-00114

FROM: Ashley Hatcher, Staff Attorney III

DATE: September 2, 2025

RE: Informal Conference of June 10, 2025

Pursuant to an Order issued on June 9, 2025 an informal conference was conducted on June 10, 2025 at 3 PM. Attached is a copy of the attendance roster.

The purpose of the informal conference was to discuss regulatory requirements associated with the application, specifically related to its notice and tariff filing. Staff presented a PowerPoint which is attached. LG&E/KU presented several arguments as to why their application wasn't deficient. LG&E/KU also argued that regardless of where the Commission lands on a deficiency issue, there should be no delay in the effective date of rates.

There being no further discussion, the informal conference was then adjourned.

cc: Parties of Record

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Deficiencies Checklist

KU and LG&E Abbreviated Notice

Electric Rate Class	Average Usage (kWh)	Annual \$ Increase	Annual % Increase	Monthly Bill \$ Increase	Monthly Bill % Increase
Residential	1,085	99,997,335	13.55	18.15	13.55
Residential Time-of-Day	1,245	23,833	13.05	18.53	13.05
General Service	1,657	25,335,181	9.21	24.41	9.22
General Time-of-Day	19,507	2,400	8.22	198.49	8.22
All Electric School	25,620	1,449,553	10.91	314.15	10.91
Power Service	30,651	17,655,788	9.15	349.93	9.15
Time-of-Day Secondary	189,538	17,929,669	10.87	1,846.64	10.87
Time-of-Day Primary	1,242,574	33,834,832	11.15	10,609.74	11.15
Retail Transmission	7,387,224	13,634,683	11.00	54,105.89	11.00
Extremely High Load Factor	New Rate Schedule				
Fluctuating Load Service	44,229,667	2,528,016	6.90	210,667.98	6.90
Outdoor Lights	51	3,624,095	11.37	1.67	11.40
Lighting Energy	2,473	42,734	11.14	21.99	11.14
Traffic Energy	146	26,391	10.58	1.91	10.60
Outdoor Sports Lighting	4,627	(37)	(0.04)	(0.52)	(0.04)
Rider – CSR	N/A	0	0.00	0.00	0.00

Rate Increases not listed:

- Volunteer Fire Department Service- Rate VFD
- Residential Time of Day (RTOB) is not separated between Demand and Energy
- General Time of Day (GTOD) is not separated between Demand and Energy
- Lighting Service- Rate LS
- Restricted Lighting Service- Rate RLS

Kentucky Utilities Company

P.S.C. No. 20, Original Sheet No. 105

Terms and Conditions Discontinuance of Service

In accordance with and subject to the rules and regulations of the Kentucky Public Service Commission, Company shall have the right to refuse or discontinue service to an applicant or Customer under the following conditions:

1. When Company's or Commission's rules and regulations have not been complied with. However, service may be discontinued or refused only after Company has made a reasonable effort to induce Customer to comply with its rules and then only after Customer has been given at least ten (10) days written notice of such intention, mailed or otherwise delivered, including, but not limited to, electronic mail, to Customer's last known address.
2. When a dangerous condition is found to exist on Customer's or applicant's premises. In such case service will be discontinued without notice or refused, as the case might be. Company will notify Customer or applicant immediately of the reason for the discontinuance or refusal and the corrective action to be taken before service can be restored or initiated.
3. When Customer or Applicant refuses or neglects to provide reasonable access and/or easements to and on Customer's or Applicant's premises for the purposes of installation, operation, meter reading, maintenance, or removal of Company's property. Customer shall be given fifteen (15) days written notice (either mailed or otherwise delivered, including, but not limited to, electronic mail) of Company's intention to discontinue or refuse service.
4. When Applicant is indebted to Company for service furnished. Company may refuse to serve until indebtedness is paid.
5. When Customer or Applicant does not comply with state, municipal or other codes, rules and regulations applying to such service.
6. When directed to do so by governmental authority.
7. Service will not be supplied to any premises if Applicant or Customer is indebted to Company for service previously supplied at the same or any other premises until payment of such indebtedness shall have been made. Service will not be continued to any premises if Applicant or Customer is indebted to Company for service previously supplied at the same premises in accordance with 807 KAR 5:006, Section 15(1)(f). Unpaid balances of previously rendered Final Bills may be transferred to any account for which Customer has responsibility and may be included on initial or subsequent bills for the account to which the transfer was made. Such transferred Final Bills, if unpaid, will be a part of the past due balance of the account to which they are transferred. When there is no lapse in service, such transferred Final Bills will be subject to Company's collections and disconnect procedures in accordance with 807 KAR 5:006, Section 15(1)(f). Final Bills transferred following a

DATE OF ISSUE: July 20, 2021

DATE EFFECTIVE: With Service Rendered
On and After July 1, 2017

ISSUED BY: /s/ Robert M. Conroy, Vice President
State Regulation and Rates
Lexington, Kentucky

**Issued by Authority of an Order of the
Public Service Commission in Case No.
2016-00370 dated June 22, 2017 and modified June 29, 2017**

Kentucky Utilities Company

P.S.C. No. 21, Original Sheet No. 106

Terms and Conditions Discontinuance of Service

In accordance with and subject to the rules and regulations of the Kentucky Public Service Commission, Company shall have the right to refuse or discontinue service to an applicant or Customer under the following conditions:

1. When Company's or Commission's rules and regulations have not been complied with. However, service may be discontinued or refused only after Company has made a reasonable effort to induce Customer to comply with its rules and then only after Customer has been given at least ten (10) days written notice of such intention, mailed or otherwise delivered, including, but not limited to, electronic mail, to Customer's last known address.
2. When a dangerous condition is found to exist on Customer's or applicant's premises. In such case service will be discontinued without notice or refused, as the case might be. Company will notify Customer or applicant immediately of the reason for the discontinuance or refusal and the corrective action to be taken before service can be restored or initiated.
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4. When Applicant is indebted to Company for service furnished. Company may refuse to serve until indebtedness is paid.
5. When Customer or Applicant does not comply with state, municipal or other codes, rules and regulations applying to such service.
6. When directed to do so by governmental authority.
7. Service will not be supplied to any premises if Applicant or Customer is indebted to Company for service previously supplied at the same or any other premises until payment of such indebtedness shall have been made. Service will not be continued to any premises if Applicant or Customer is indebted to Company for service previously supplied at the same premises in accordance with 807 KAR 5:006, Section 15(1)(f). Unpaid balances of previously rendered Final Bills may be transferred to any account for which Customer has responsibility and may be included on initial or subsequent bills for the account to which the transfer was made. Such transferred Final Bills, if unpaid, will be a part of the past due balance of the account to which they are transferred. When there is no lapse in service, such transferred Final Bills will be subject to Company's collections and disconnect procedures in accordance with 807 KAR 5:006, Section 15(1)(f). Final Bills transferred following a

DATE OF ISSUE: May 30, 2025

DATE EFFECTIVE: With Service Rendered
On and After July 1, 2025

ISSUED BY: /s/ Robert M. Conroy, Vice President
State Regulation and Rates
Lexington, Kentucky

**Issued by Authority of an Order of the
Public Service Commission in Case No.
2025-00113 dated XXXX**

Current Tariff

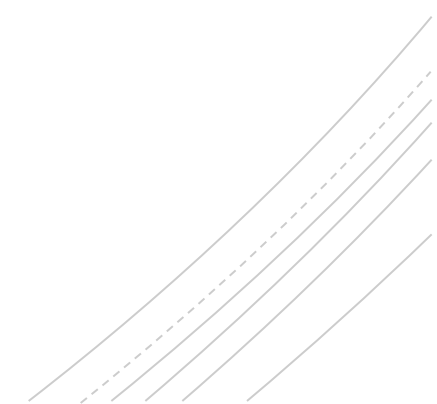
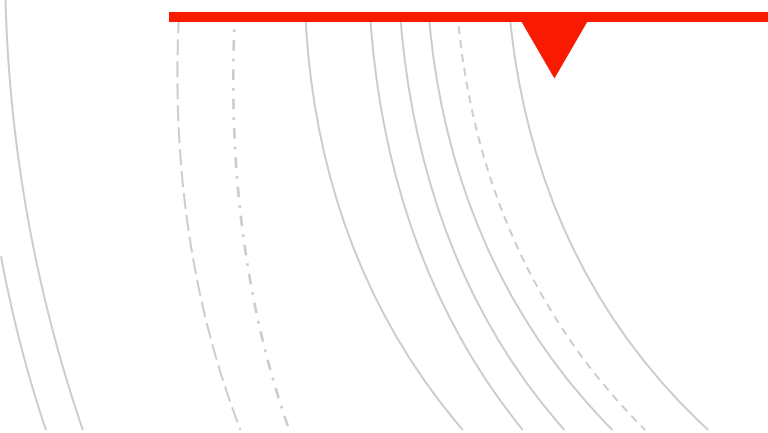
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3. When Customer or Applicant refuses or neglects to provide reasonable access and/or easements to and on Customer's or Applicant's premises for the purposes of installation, operation, meter reading, maintenance, or removal of Company's property. Customer shall be given fifteen (15) days written notice (either mailed or otherwise delivered, including, but not limited to, electronic mail) of Company's intention to discontinue or refuse service.

Proposed Tariff

- 
- 
3. When Customer or Applicant refuses or neglects to provide reasonable access or easements to and on Customer's or Applicant's premises for the purposes of installation, operation, meter reading, maintenance, or removal of Company's property. Customer shall be given ten (10) days written notice (either mailed or otherwise delivered, including, but not limited to, electronic mail) of Company's intention to discontinue or refuse service. T T

What do the Companies propose in these proceedings concerning grandfathering for Rates GS and PS?

Consistent with prior practice, the Companies propose to remove grandfathered status from grandfathered customers that meet the availability requirements of their rate schedules on the date new rates go into effect from these proceedings.



New Adjustment Clauses (For Both LG&E and KU)

Kentucky Utilities Company

P.S.C. No. 21, Original Sheet No. 89

Adjustment Clause

RAR

Retired Asset Recovery

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APPLICABLE

In all territory served.

AVAILABILITY OF SERVICE

This schedule is mandatory to all rate schedules listed in Section 1 of the General Index except Rate PSA and Special Charges and all Pilot Programs listed in Section 3 of the General Index. Rate schedules subject to this adjustment clause are divided into Group 1 or Group 2 as follows:

Group 1: Rates RS; RTOD-Energy; RTOD-Demand; VFD; AES; LS; RLS; LE; and TE.

Group 2: Rates GS; GTOD-Energy; GTOD-Demand; PS; TODS; TODP; RTS; EHLF; FLS; EVSE; EVC-L2; EVC-FAST; and OSL.

P.S.C. No. 21, Original Sheet No. 91

Adjustment Clause

RPPA

Renewable Power Purchase Agreement Adjustment Clause

APPLICABLE.

In all territory served.

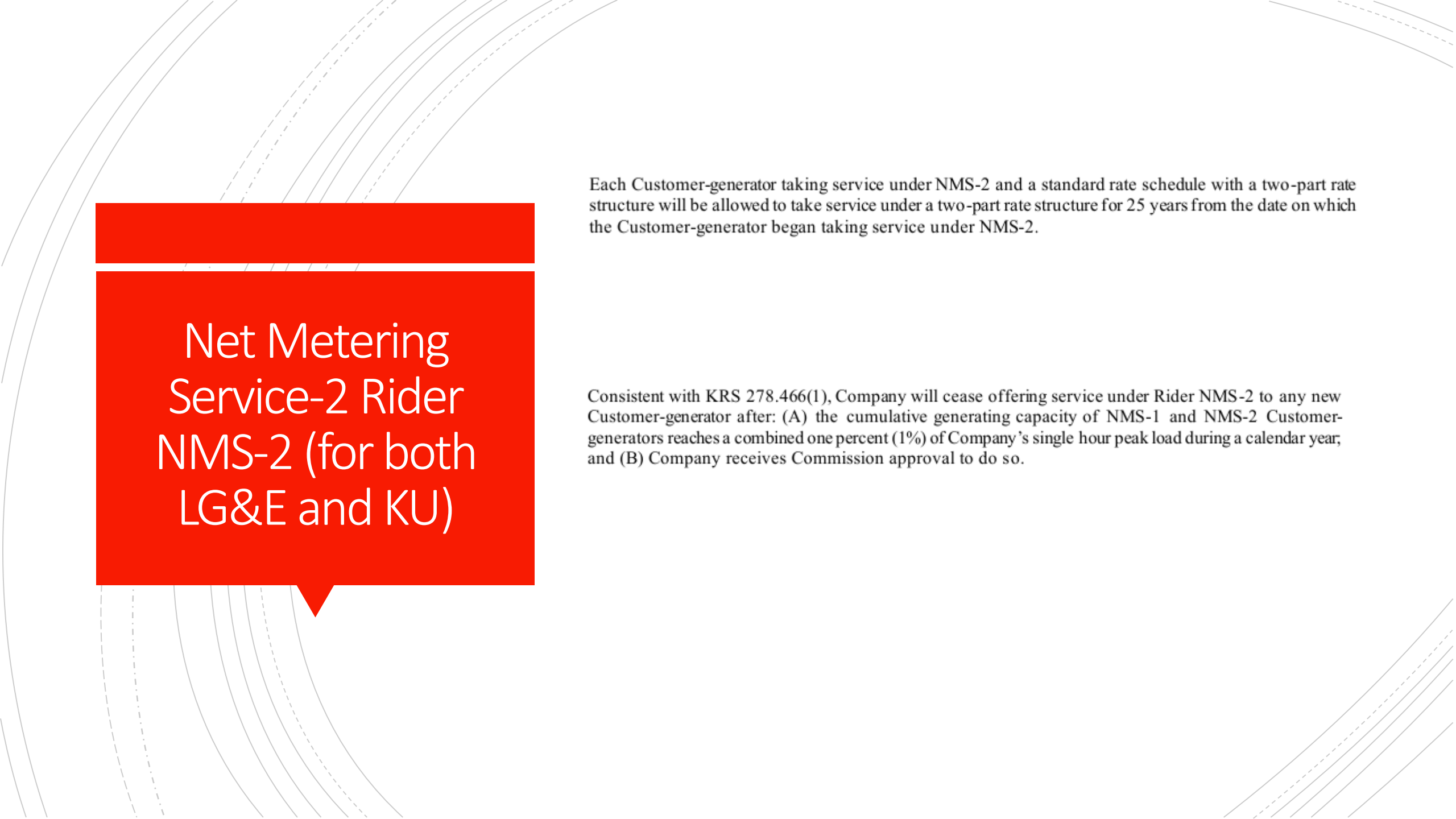
AVAILABILITY

Mandatory to all electric rate schedules.

RATE

The monthly RPPA Adjustment Factor per kWh delivered under each of the schedules to which this mechanism is applicable shall be calculated in accordance with the following formula:

$$\text{RPPA Adjustment Factor} = (\text{RPPA(m)} - \text{REC(m)} + \text{BA(m)}) / \text{S(m)}$$

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Net Metering Service-2 Rider NMS-2 (for both LG&E and KU)

Each Customer-generator taking service under NMS-2 and a standard rate schedule with a two-part rate structure will be allowed to take service under a two-part rate structure for 25 years from the date on which the Customer-generator began taking service under NMS-2.

Consistent with KRS 278.466(1), Company will cease offering service under Rider NMS-2 to any new Customer-generator after: (A) the cumulative generating capacity of NMS-1 and NMS-2 Customer-generators reaches a combined one percent (1%) of Company's single hour peak load during a calendar year; and (B) Company receives Commission approval to do so.

Changes to Net Metering Terms and Conditions (NMS-2) (for both LG&E and KU)

Customer desiring a Level 1 interconnection shall submit a "LEVEL 1 - Application for Interconnection and Net Metering." Company shall notify Customer within 20 business days as to whether the request is approved or, if denied, the reason(s) for denial. If additional information is required, Company will notify Customer, and the time between notification and submission of the information shall not be counted towards the 20 business days. Approval is contingent upon an initial inspection and witness test at the discretion of Company. Following Company approval of an application, any deviations in the installation from the submitted plan must be re-submitted to the Company for approval. This includes, but is not limited to: modifications in generation capacity, equipment selection, installation methods, and installation of additional equipment. Any modification in generation capacity related to existing customers taking service under NMS-1 will cause their service to be transitioned to NMS-2. Customer submitting a "Level 1 - Application for Interconnection and Net Metering" will provide a non-refundable inspection and processing fee of \$100, and in the event that Company determines an impact study to be necessary, shall be responsible for any reasonable costs of up to \$1,000 of documented costs for the initial impact study.

Customer submitting a "Level 2 - Application for Interconnection and Net Metering" will provide a non-refundable inspection and processing fee of \$100, and in the event that Company determines an impact study to be necessary, shall be responsible for any reasonable costs of up to \$1,000 of documented costs for the initial impact study.

LG&E Gas Abbreviated Notice

Gas Rate Class	Average Usage (Mcf)	Annual \$ Increase	Annual % Increase	Mthly Bill \$ Increase	Mthly Bill % Increase
Residential	5.2	40,978,479	14.87	11.12	14.87
Commercial	33.6	14,291,973	11.76	45.71	11.76
Industrial	621.0	1,073,777	8.97	398.58	8.97
As-Available	2,166.6	17,591	4.92	732.98	4.92
Firm Transportation	18,568.1	2,675,061	24.41	2,821.79	24.41
Distributed Generation	0.7	8,902	10.74	106.06	10.74
Substitute Gas Sales	395.9	17,844	12.72	1,486.99	12.72
Local Gas Delivery	No customers currently are served under this Rate Schedule				

- Volunteer Fire Department Service- Rate VFD

LG&E Gas Abbreviated Notice

RIDER TS-2 **Gas Transportation Service/Firm Balancing Service Rider**

Rate: **Current**

Administrative Charge: \$550.00 per Delivery Point per month.

	<u>CGS</u>	<u>IGS</u>	<u>AAGS</u>	<u>DGGS</u>
Distribution Charge Per Mcf	\$3.8950	\$2.7023	\$1.9228	\$0.3100
Pipeline Supplier's Demand Component	<u>0.7957</u>	<u>0.7957</u>	<u>0.7957</u>	<u>0.7957</u>
Total	\$4.6907	\$3.4980	\$2.7185	\$1.1057

Proposed

Administrative Charge: \$550.00 per Delivery Point per month.

	<u>CGS</u>	<u>IGS</u>	<u>AAGS</u>	<u>DGGS</u>
Distribution Charge Per Mcf	\$5.2557	\$ 3.1936	\$ 2.2611	\$0.3523
Pipeline Supplier's Demand Component	<u>0.7957</u>	<u>0.7957</u>	<u>0.7957</u>	<u>0.7957</u>
Total	\$6.0514	\$3.9893	\$3.0568	\$1.1480

PSC INFORMAL CONFERENCE SIGN IN SHEET

CASE NUMBER: IC 2025-00113 KU and 2025-00114 LG&E

LOCATION: PSC Conference room #1/Microsoft Teams

DATE: June 10, 2025 3:00pm

NAME	COMPANY
Ashley Hatcher	PSC
Kayleigh Riley	PSC
Niko Kuitz	KIUC
Daniel Hinten	PSC PSC
Kala Means	PSC
Monica Tussey	PSC
Sara Judd	LG&E/KU
Allyson Stinger	LG&E/KU
Robert Conroy	LG&E/KU
Duncan Crosby	SIKO for LG&E-KU
Lindsey Ingram	SIKU for LG&E & KU
Brian Thomas	PSC
Toland Leay	OAG
Rick Lorekamp	LG&E/KU
Jack Brock	KIUC - Alliantz

PSC Informal Conference Memo- Sign in Sheet

Case No. 2025-00113 and 2025-00114

Location: Microsoft Teams/PSC Conference Room One

Date: Tuesday June 10, 2025

The following is a list of virtual attendees:

1. Mary Ellen Wimberly- SKO for LG&E/KU
2. Larry Cook- Attorney General
3. Michael Hornung- LG&E/KU
4. Mary Whitaker- Commission Staff
5. Sarah Jankowski- Commission Staff
6. Connor Haney- Commission Staff
7. Noah Abner- Commission Staff
8. Jason Green- Commission Staff
9. John West- Commission Staff
10. Calvin Bailey- Commission Staff
11. Farhad Shahidi- Commission Staff
12. Taylor Aubrey- Commission Staff
13. Bentley Jarboe- Commission Staff

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