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July 17, 2025

Linda C. Bridwell, PE
Executive Director,
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601-8294

RE: Electronic Joint Application of Kentucky Utilities Company and Louisville Gas and Electric Company for Certificates of Public Convenience and Necessity and Site Compatibility Certificates Case No. 2025-00045

Dear Ms. Bridwell:

Thank you for the opportunity to provide comments on Kentucky Utilities Company and Louisville Gas and Electric Company's Application for Certificates of Public Convenience and Necessity and Site in Case No. 2025-00045.

I am writing on behalf of Aphorio Carter, the critical infrastructure and data center division of Carter Funds, to express our strong support for the Commission's approval of KU and LG&E's proposed generation projects.

Aphorio Carter invests in technology-focused real estate across the United States, driven by the exponential growth in digital data usage, storage, and transmission. In February 2025, we acquired two Tier III, LEED Gold-certified data centers in Louisville and Simpsonville, Kentucky, for \$35 million. Each facility spans 102,500 square feet and is fully leased to a Fortune 200 tenant. These investments reflect our long-term commitment to Kentucky and our confidence in its potential as a hub for digital infrastructure.

Data centers are foundational to the digital economy and require highly reliable, scalable, and resilient power infrastructure. The proposed generation additions are essential to ensuring that Kentucky can meet the growing energy demands of both existing and future data center operations. Without adequate generation capacity, the Commonwealth risks missing out on significant economic development opportunities tied to this sector.



We respectfully urge the Commission to approve KU and LG&E's application to build the generation resources outlined in this case. Doing so will help secure Kentucky's position as a competitive and attractive location for digital infrastructure investment.

Thank you for your consideration. Please feel free to contact me should you have any questions or require additional information.

Sincerely,

A handwritten signature in black ink, appearing to be 'JEC', written over a horizontal line.

John E. Carter
Chief Executive Officer

A handwritten signature in black ink, appearing to be 'JR', written over a horizontal line.

John Regan
Chief Investment Officer