

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
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Kent A. Chandler
Chairman

Angie Hatton
Vice Chairman

Mary Pat Regan
Commissioner

March 23, 2023

PARTIES OF RECORD

RE: Case No. **2023-00087**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell".

Linda C. Bridwell
Executive Director

LCB/AH

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

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In the Matter of:

ELECTRONIC APPLICATION OF)	
BIG RIVERS ELECTRIC)	Case No.
CORPORATION FOR APPROVAL)	2023-00087
TO ISSUE EVIDENCES OF)	
INDEBTEDNESS)	

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VERIFIED APPLICATION

7 1. Big Rivers Electric Corporation (“*Big Rivers*”) submits this
8 application (“*Application*”) to the Public Service Commission (“*Commission*”) or
9 “*P.S.C.*”), seeking approval to issue certain evidences of indebtedness in
10 connection with the following two loan transactions:

- 11 a. Amending and restating Big Rivers’ existing \$150,000,000 revolving
12 credit facility with National Rural Utilities Cooperative Finance
13 Corporation (“*CFC*”) and other lenders, which was approved by the
14 Commission in Case No. 2020-00129¹ (“*Revolving Credit Facility*”);
15 and
16 b. Entering into a 20-year, \$135,000,000 term loan with CFC and/or
17 other lenders (the “*2023 Term Loan*”).

¹ *In the Matter of Electronic Application of Big Rivers Electric Corporation for Approval to Issue Evidences of Indebtedness*, P.S.C. Case No. 2020-00129.

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