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Barry L. Mayfield
Commissioner

June 23, 2026

PARTIES OF RECORD

Re: Case No. 2023-00070

Notice is given to all parties that the attached Southern Madison Water District Informal Conference Memorandum and attendance list has been filed into the record of this proceeding.

If you have any comments you would like to make regarding the contents of the document, please do so within five days of receipt of this letter. If you have any questions, please contact Whitney Saffari, Staff Attorney, at Whitney.Saffari@ky.gov.

Sincerely,

A handwritten signature in blue ink that reads "Linda C. Bridwell RP".

Linda C. Bridwell, PE
Executive Director

Attachment

INTRA-AGENCY MEMORANDUM

KENTUCKY PUBLIC SERVICE COMMISSION

TO: Case File No. 2023-00070

FROM: Whitney Saffari, Staff Attorney

DATE: June 23, 2026

RE: Informal Conference of June 23, 2026

Pursuant to Staff's Notice issued June 16, 2026, an informal conference (IC) was scheduled and conducted on June 23, 2026. Attached is a copy of the attendance roster.

The purpose of the IC was to discuss Southern Madison Water District's (Southern Madison District) request to expend surcharge funds filed May 30, 2026, the status of Southern Madison District's previous requests, and how the district plans to prioritize the qualified infrastructure improvement plan (QIIP) projects. Staff stated, at the beginning of the meeting, that Staff could not speak for the Commission and that no decisions would be made during the meeting.

Southern Madison District informed Staff that its most recent request, the creek crossings, is its most important project from the QIIP at this time. Southern Madison District stated the request is for engineering designs, and that if approved, it would then bid for the construction project. Southern Madison District asked, that since the previous requests to use water loss surcharge funds had not been denied, if the opportunity to be reimbursed from the water loss surcharge account was still available. Staff stated that the previous requests were not denied and could be presented to the Commission for consideration but inquired as to how the district would prioritize them considering the creek crossing project estimate is more than is what is currently in the water loss surcharge account. Staff informed the district that it would be issuing a data request, and that it could explain its response in more detail there.

Southern Madison District asked whether the money in the water loss surcharge account could be moved into a "CD". Staff stated that if Southern Madison District was interested in doing so, it should file a motion requesting to move the funds and include the terms of the CD along with the current interest rate.

There being no further discussion, the IC was then adjourned.

cc: Parties of Record

PSC INFORMAL CONFERENCE SIGN IN SHEET

CASE NUMBER:2023-00070

LOCATION: Remote

DATE: June 23, 2026

NAME	COMPANY
Moriah Tussey	PSC Staff
Jennifer Fell	PSC Staff
Whitney Saffari	PSC Staff
Caroline Engle	PSC Staff
William Pearce	PSC Staff
Tracy Todd Blevins	Counsel for Southern Madison Water District
Leonard Bratcher	Southern Madison Water District Commissioner
Wayne Robinson	Southern Madison Water District Manager

Service List for 2023-00070

* Robert K. Miller
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* Wayne Robinson
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