



Mailing Address:
139 East Fourth Street
1303-Main
Cincinnati, Ohio 45202
o: 513-287-4010
f: 513-370-5720

Larisa.Vaysman@duke-energy.com
Larisa M. Vaysman
Senior Counsel

VIA ELECTRONIC MAIL

November 17, 2023

Ms. Linda Bridwell
Executive Director
Kentucky Public Service Commission
211 Sower Blvd
Frankfort, KY 40601

RECEIVED

NOV 17 2023

PUBLIC SERVICE
COMMISSION

Re: Case No. 2022-00289

In the Matter of: Elizabeth L. Eichelberger v. Duke Energy Kentucky, Inc.

Dear Ms. Bridwell:

Duke Energy Kentucky, Inc. hereby submits its Responses to Staff's Fourth Request for Information. I certify that the electronic documents are true and accurate copies of the original documents.

Pursuant to the Commission's July 22, 2021 Order in Case No. 2020-00085, no paper copies of this filing will be made.

Respectfully submitted,

/s/Larisa M. Vaysman

Larisa M. Vaysman (98944)

Senior Counsel

Duke Energy Business Services LLC

139 East Fourth Street, 1303-Main

Cincinnati, Ohio 45202

Phone: (513) 287-4010

Fax: (513) 370-5720

Email: larisa.vaysman@duke-energy.com

Counsel for Duke Energy Kentucky, Inc.

Enclosures: As stated

KyPSC Case No. 2022-00289
TABLE OF CONTENTS

<u>DATA REQUEST</u>	<u>WITNESS</u>	<u>TAB NO.</u>
STAFF-DR-04-001	Amber Kaufman.....	1
STAFF-DR-04-002	Beth White	2
STAFF-DR-04-003	Amber Kaufman Beth White	3
STAFF-DR-04-004	Beth White	4

**Duke Energy Kentucky
Case No. 2022-00289
STAFF Fourth Set Data Requests
Date Received: October 30, 2023**

STAFF-DR-04-001

REQUEST:

Provide Ms. Eichelberger's bills from August 2023 to present.

RESPONSE:

Please see STAFF-DR-04-001 Attachment.

PERSON RESPONSIBLE: Amber Kaufman



Account number [REDACTED]

We're here for you

Report an emergency

Electric/Gas outage		duke-energy.com/outages
	Electric	800.543.5599
	Gas	800.634.4300

Convenient ways to pay your bill

Online	duke-energy.com/billing
Automatically from your bank account	duke-energy.com/autodraft
Speedpay (fee applies)	duke-energy.com/pay-now 800.544.6900
By mail payable to Duke Energy	P.O. Box 1094 Charlotte, NC 28201-1094
In person	duke-energy.com/location

Help managing your account (not applicable for all customers)

Register for free paperless billing	duke-energy.com/paperless
Home	duke-energy.com/manage-home
Business	duke-energy.com/manage-bus

Correspond with Duke Energy (not for payment)

P.O. Box 1326
Charlotte, NC 28201

General questions or concerns

Online	duke-energy.com
Home: Mon - Fri (7 a.m. to 7 p.m.)	800.544.6900
Business: Mon - Fri (7 a.m. to 6 p.m.)	800.774.1202
For hearing impaired TDD/TTY	711
International	1.407.629.1010

Request the condensed or detailed bill format

Call (7a.m. to 7 p.m.) 800.544.6900

Important to know

Your next meter reading: Sep 18

Please be sure we can safely access your meter for actual readings. Don't worry if your digital meter flashes eights from time to time. That's a normal part of the energy measuring process.

Your service(s) may be disconnected if your payment is past due

If payment for your service(s) is past due, we may begin disconnection procedures. If your service is disconnected because of a missed payment, you must pay the amount specified in the **Important Disconnect Information** section on your bill, as well as, a reconnection fee, before your service will be reconnected. The reconnection fee is \$5.88 for electric service that may be reconnected remotely, \$60 for electric service that is not eligible to be reconnected remotely, \$125 for electric service that was disconnected at the pole and \$90 for gas service. There is an additional fee of \$40 to reconnect electric service after normal business hours if not eligible to be reconnected remotely. A security deposit may also be required.

Electric service does not depend on payment for other products or services

Non-payment for non-regulated products or services (such as surge protection or equipment service contracts) may result in removal from the program but will not result in disconnection of electric service.

When you pay by check

We may process the payment as a regular check or convert it into a one-time electronic check payment.

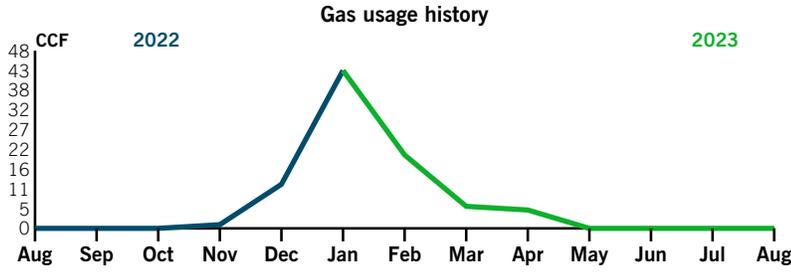
Para nuestros clientes que hablan Español

Representantes bilingües están disponibles para asistirle de lunes a viernes de 7 a.m. - 7 p.m. Para obtener más información o reportar problemas con su servicio eléctrico, favor de llamar al 800.544.6900.



Account number [REDACTED]

Your usage snapshot - Continued



Average temperature in degrees

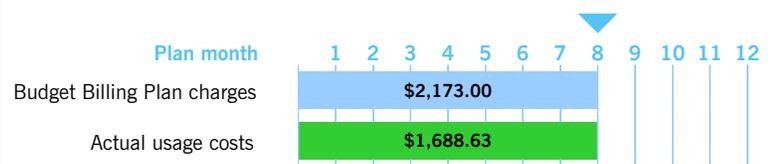
74° 68° 54° 46° 36° 40° 42° 43° 55° 63° 70° 76° 74°

	Current Month	Aug 2022	12-Month Usage	Avg Monthly Usage
Gas (CCF)	0	0	87	7

12-month usage based on most recent history

Your Annual Budget Billing Plan

Analysis of your plan



Your Annual Budget Billing Plan keeps your monthly charge steady throughout the year, even as your usage goes up or down.

At renewal, we may adjust the amount of your monthly charge for the next plan year, based on your actual usage in this plan year. So far this year, you have a difference of **-\$484.37** between plan charges and actual usage costs.

Current electric usage for meter number 320303612

Actual reading on Aug 17	113636
Previous reading on Jul 19	- 112605
Energy Used	1,031 kWh
Billed kWh	1,031.000 kWh

Current Gas usage for meter number 1291848

Actual reading on Aug 17	609
Previous reading on Jul 19	- 609
Gas Used	0 CCF

Billing details - Electric

Billing Period - Jul 19 23 to Aug 17 23

Meter - 320303612

Customer Charge	\$12.90
Energy Charge	
1,031.000 kWh @ \$0.08099500	83.50
Demand Side Management Cost Recovery Program Rider (DSM)	
1,031.000 kWh @ \$0.00349700	3.61
Off-System Sales Profit Sharing Mechanism Rider (PSM)	
1,031.000 kWh @ \$-0.00490700	-5.06
Electric Fuel Adjustment	
1,031.000 kWh @ \$0.00949300	9.78

Your current rate is Residential Service (RS).

For a complete listing of all Kentucky rates and riders, visit duke-energy.com/rates



Account number [REDACTED]

Billing details - Electric continued

Environmental Surcharge Mechanism Rider (ESM)	\$10.66
Total Current Charges	\$115.39

Billing details - Gas

Billing Period - Jul 19 23 to Aug 17 23	
Meter - 1291848	
Customer Charge	\$17.80
PMM Rider	
1.000 @ \$1.15000000	1.15
Total Current Charges	\$18.95

Your current rate is Residential Service (RS).

Billing details - Other Charges and Credits

KY_Gas PMM Rider Dr	\$0.84
Total Other Charges and Credits	\$0.84

Billing details - Taxes

Franchise Fee	\$4.59
Rate Increase For School Tax	4.17
Kentucky Sales Tax	0.05
Total Taxes	\$8.81



Account number [REDACTED]

We're here for you

Report an emergency

Electric/Gas outage		duke-energy.com/outages
	Electric	800.543.5599
	Gas	800.634.4300

Convenient ways to pay your bill

Online	duke-energy.com/billing
Automatically from your bank account	duke-energy.com/autodraft
Speedpay (fee applies)	duke-energy.com/pay-now 800.544.6900
By mail payable to Duke Energy	P.O. Box 1094 Charlotte, NC 28201-1094
In person	duke-energy.com/location

Help managing your account (not applicable for all customers)

Register for free paperless billing	duke-energy.com/paperless
Home	duke-energy.com/manage-home
Business	duke-energy.com/manage-bus

Correspond with Duke Energy (not for payment)

P.O. Box 1326
Charlotte, NC 28201

General questions or concerns

Online	duke-energy.com
Home: Mon - Fri (7 a.m. to 7 p.m.)	800.544.6900
Business: Mon - Fri (7 a.m. to 6 p.m.)	800.774.1202
For hearing impaired TDD/TTY	711
International	1.407.629.1010

Request the condensed or detailed bill format

Call (7a.m. to 7 p.m.) 800.544.6900

Important to know

Your next meter reading: Oct 18

Please be sure we can safely access your meter for actual readings. Don't worry if your digital meter flashes eights from time to time. That's a normal part of the energy measuring process.

Your service(s) may be disconnected if your payment is past due

If payment for your service(s) is past due, we may begin disconnection procedures. If your service is disconnected because of a missed payment, you must pay the amount specified in the **Important Disconnect Information** section on your bill, as well as, a reconnection fee, before your service will be reconnected. The reconnection fee is \$5.88 for electric service that may be reconnected remotely, \$60 for electric service that is not eligible to be reconnected remotely, \$125 for electric service that was disconnected at the pole and \$90 for gas service. There is an additional fee of \$40 to reconnect electric service after normal business hours if not eligible to be reconnected remotely. A security deposit may also be required.

Electric service does not depend on payment for other products or services

Non-payment for non-regulated products or services (such as surge protection or equipment service contracts) may result in removal from the program but will not result in disconnection of electric service.

When you pay by check

We may process the payment as a regular check or convert it into a one-time electronic check payment.

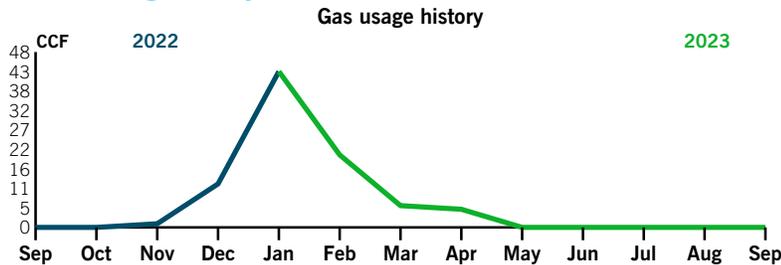
Para nuestros clientes que hablan Español

Representantes bilingües están disponibles para asistirle de lunes a viernes de 7 a.m. - 7 p.m. Para obtener más información o reportar problemas con su servicio eléctrico, favor de llamar al 800.544.6900.



Account number [REDACTED]

Your usage snapshot - Continued



Average temperature in degrees

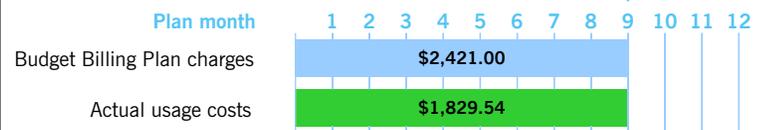
68° 54° 46° 36° 40° 42° 43° 55° 63° 70° 76° 75° 73°

	Current Month	Sep 2022	12-Month Usage	Avg Monthly Usage
Gas (CCF)	0	0	87	7

12-month usage based on most recent history

Your Annual Budget Billing Plan

Analysis of your plan



Your Annual Budget Billing Plan keeps your monthly charge steady throughout the year, even as your usage goes up or down.

At renewal, we may adjust the amount of your monthly charge for the next plan year, based on your actual usage in this plan year. So far this year, you have a difference of **-\$591.46** between plan charges and actual usage costs.

Thank you for participating in our Budget Billing Plan (BBP). After reviewing your account, we have determined that your BBP amount will need to be adjusted to better reflect your actual energy usage. Your monthly BBP amount will be changed from **\$248.00** to **\$51.00**. Your new BBP amount will be reflected on your next month's bill. Questions? Call 800.544.6900.

Current electric usage for meter number 320303612	
Actual reading on Sep 18	114576
Previous reading on Aug 18	- 113636
Energy Used	940 kWh
Billed kWh	940.000 kWh

Current Gas usage for meter number 1291848	
Actual reading on Sep 18	609
Previous reading on Aug 18	- 609
Gas Used	0 CCF

Billing details - Electric

Billing Period - Aug 18 23 to Sep 18 23	
Meter - 320303612	
Customer Charge	\$12.90
Energy Charge	
940.000 kWh @ \$0.08099500	76.14
Demand Side Management Cost Recovery Program Rider (DSM)	
940.000 kWh @ \$0.00349700	3.29

Your current rate is Residential Service (RS).

For a complete listing of all Kentucky rates and riders, visit duke-energy.com/rates



Account number [REDACTED]

Billing details - Electric continued

Off-System Sales Profit Sharing Mechanism Rider (PSM)	
940.000 kWh @ \$0.00259600	\$2.44
Electric Fuel Adjustment	
940.000 kWh @ \$0.00792900	7.45
Environmental Surcharge Mechanism Rider (ESM)	
	11.14
Total Current Charges	\$113.36

Billing details - Gas

Billing Period - Aug 18 23 to Sep 18 23	
Meter - 1291848	
Customer Charge	\$17.80
PMM Rider	
1.000 @ \$1.15000000	1.15
Total Current Charges	\$18.95

Your current rate is Residential Service (RS).

Billing details - Other Charges and Credits

KY Franchise Fee Credit	\$-0.03
KY State Sales Tax Credit	-0.05
Total Other Charges and Credits	\$-0.08

Billing details - Taxes

Franchise Fee	\$4.49
Rate Increase For School Tax	4.11
Total Taxes	\$8.60



Your Energy Bill

Page 1 of 4

Service address
 BETTY EICHELBERGER
 [REDACTED]
 [REDACTED]

Bill date Oct 24, 2023
For service Sep 19 - Oct 18
 30 days

Account number [REDACTED]

Billing summary

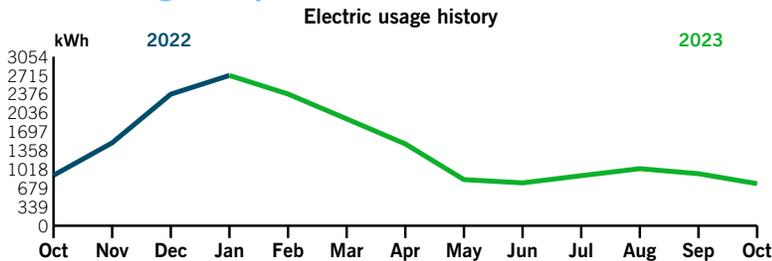
Previous Amount Due	\$-0.08
Payment Received Oct 05	-248.00
Current Budget Billing Plan Charges	51.00
Credit Amount, Do Not Pay	\$-197.08



Thank you for your payment.

To help us repair malfunctioning streetlights, quickly: 1. Visit duke-energy.com/lightrepair 2. Provide us with the light's location and your contact information. 3. Specific addresses, landmarks and directions work best.

Your usage snapshot



Average temperature in degrees

54° 46° 36° 40° 42° 43° 55° 63° 70° 76° 75° 69° 61°

	Current Month	Oct 2022	12-Month Usage	Avg Monthly Usage
Electric (kWh)	760	911	17,618	1,468
12-month usage based on most recent history				

Mail your payment at least 7 days before the due date or pay instantly at duke-energy.com/billing. Late payments are subject to a 2.3% late charge.

Please return this portion with your payment. Thank you for your business.



Duke Energy Return Mail
 PO Box 1090
 Charlotte, NC 28201-1090

Account number
 [REDACTED]

Amount due

\$0.00

No payment is required at this time.

\$ _____ \$ _____

Add here, to help others with a contribution to Share the Light

Amount enclosed

BETTY EICHELBERGER
 [REDACTED]
 [REDACTED]

Duke Energy Payment Processing
 PO Box 1094
 Charlotte, NC 28201-1094

88 [REDACTED] 00033000000000000000000051.00000000000005



Account number [REDACTED]

We're here for you

Report an emergency

Electric/Gas outage		duke-energy.com/outages
	Electric	800.543.5599
	Gas	800.634.4300

Convenient ways to pay your bill

Online	duke-energy.com/billing
Automatically from your bank account	duke-energy.com/autodraft
Speedpay (fee applies)	duke-energy.com/pay-now 800.544.6900
By mail payable to Duke Energy	P.O. Box 1094 Charlotte, NC 28201-1094
In person	duke-energy.com/location

Help managing your account (not applicable for all customers)

Register for free paperless billing	duke-energy.com/paperless
Home	duke-energy.com/manage-home
Business	duke-energy.com/manage-bus

Correspond with Duke Energy (not for payment)

P.O. Box 1326
Charlotte, NC 28201

General questions or concerns

Online	duke-energy.com
Home: Mon - Fri (7 a.m. to 7 p.m.)	800.544.6900
Business: Mon - Fri (7 a.m. to 6 p.m.)	800.774.1202
For hearing impaired TDD/TTY	711
International	1.407.629.1010

Request the condensed or detailed bill format

Call (7a.m. to 7 p.m.) 800.544.6900

Important to know

Your next meter reading: Nov 16

Please be sure we can safely access your meter for actual readings. Don't worry if your digital meter flashes eights from time to time. That's a normal part of the energy measuring process.

Your service(s) may be disconnected if your payment is past due

If payment for your service(s) is past due, we may begin disconnection procedures. If your service is disconnected because of a missed payment, you must pay the amount specified in the **Important Disconnect Information** section on your bill, as well as, a reconnection fee, before your service will be reconnected. The reconnection fee is \$5.88 for electric service that may be reconnected remotely, \$60 for electric service that is not eligible to be reconnected remotely, \$125 for electric service that was disconnected at the pole and \$90 for gas service. There is an additional fee of \$40 to reconnect electric service after normal business hours if not eligible to be reconnected remotely. A security deposit may also be required.

Electric service does not depend on payment for other products or services

Non-payment for non-regulated products or services (such as surge protection or equipment service contracts) may result in removal from the program but will not result in disconnection of electric service.

When you pay by check

We may process the payment as a regular check or convert it into a one-time electronic check payment.

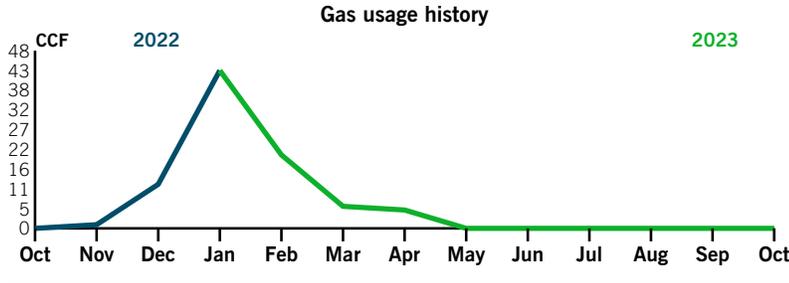
Para nuestros clientes que hablan Español

Representantes bilingües están disponibles para asistirle de lunes a viernes de 7 a.m. - 7 p.m. Para obtener más información o reportar problemas con su servicio eléctrico, favor de llamar al 800.544.6900.



Account number [REDACTED]

Your usage snapshot - Continued



Average temperature in degrees

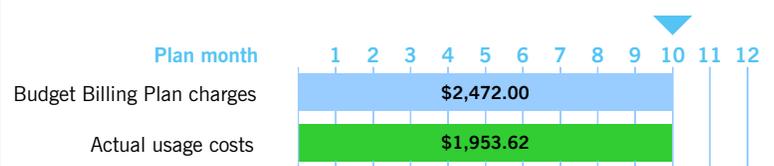
54° 46° 36° 40° 42° 43° 55° 63° 70° 76° 75° 69° 61°

	Current Month	Oct 2022	12-Month Usage	Avg Monthly Usage
Gas (CCF)	0	0	87	7

12-month usage based on most recent history

Your Annual Budget Billing Plan

Analysis of your plan



Your Annual Budget Billing Plan keeps your monthly charge steady throughout the year, even as your usage goes up or down.

At renewal, we may adjust the amount of your monthly charge for the next plan year, based on your actual usage in this plan year. So far this year, you have a difference of **-\$518.38** between plan charges and actual usage costs.

Current electric usage for meter number 320303612

Actual reading on Oct 18	115336
Previous reading on Sep 19	- 114576
Energy Used	760 kWh
Billed kWh	760.000 kWh

Current Gas usage for meter number 1291848

Actual reading on Oct 18	609
Previous reading on Sep 19	- 609
Gas Used	0 CCF

Billing details - Electric

Billing Period - Sep 19 23 to Oct 18 23

Meter - 320303612

Customer Charge - Sep 19 to Oct 12	\$10.08
Customer Charge - Oct 13 to Oct 18	2.60
Energy Charge - Sep 19 to Oct 12	
608.000 kWh @ \$0.08099500	49.24
Home Energy Assistance Prgm	0.30
Energy Charge - Oct 13 to Oct 18	
152.000 kWh @ \$0.09965400	15.15
Demand Side Management Cost Recovery Program Rider (DSM)	
760.000 kWh @ \$0.00349700	2.66

Your current rate is Residential Service (RS).

For a complete listing of all Kentucky rates and riders, visit duke-energy.com/rates



Account number [REDACTED]

Billing details - Electric continued

Off-System Sales Profit Sharing Mechanism Rider (PSM)	
760.000 kWh @ \$0.00259600	\$1.97
Electric Fuel Adjustment	
760.000 kWh @ \$0.00909100	6.91
Environmental Surcharge Mechanism Rider (ESM)	
	8.65
Total Current Charges	\$97.56

Billing details - Gas

Billing Period - Sep 19 23 to Oct 18 23	
Meter - 1291848	
Customer Charge	\$17.80
PMM Rider	
1.000 @ \$1.15000000	1.15
Total Current Charges	\$18.95

Your current rate is Residential Service (RS).

For a complete listing of all Kentucky rates and riders, visit duke-energy.com/rates

Billing details - Taxes

Franchise Fee	\$3.96
Rate Increase For School Tax	3.61
Total Taxes	\$7.57

Duke Energy Kentucky
Case No. 2022-00289
STAFF Fourth Set Data Requests
Date Received: October 30, 2023

STAFF-DR-04-002

REQUEST:

Refer to Duke Kentucky's response to Commission Staff's First Request for Information, Item 3(b).

- a. Provide any authority permitting use of a three-month average in calculating budget billing instead of a 12-month average for gas and electric budget billing.
- b. Provide any authority permitting use of average billings instead of average usage at present rates.

RESPONSE:

- a. The Company does not use a 3-month average in calculating budget bill amounts. Please see the Company's response to STAFF-DR-04-003(b).
- b. Neither the Company's gas nor electric tariffs specify which rates are applied to usage to calculate the budget bill amount,¹ only that usage will be used. The Company believes that using the rates that were billed at the time that usage occurred leads to a better estimate it incorporates the fluctuation of rates month-to-month and reduces the likelihood that a budget amount will be set on the basis of a relative outlier rate.

PERSON RESPONSIBLE: Beth White

¹ See KY.P.S.C. Electric No. 2, Sheet No. 25, p. 3 ("The Annual Plan provides 11 months of equal payments by using 12 months of customer's usage, dividing the usage by 11, and using the result to calculate the bill."); KY.P.S.C. Gas No. 2, Sheet No. 25, p. 3 ("The Annual Plan provides 12 months of equal payments by using 12 months of customers' usage, dividing the usage by 12, and using the result to calculate the bill.").

Duke Energy Kentucky
Case No. 2022-00289
STAFF Fourth Set Data Requests
Date Received: October 30, 2023

STAFF-DR-04-003

REQUEST:

Refer to Duke Kentucky's electric tariff² and Duke Kentucky's response to Commission Staff's Third Request for Information (Staff's Third Request), Item 4.

a. Identify all budget billing adjustments made to Ms. Eichelberger's account for electric service and provide any written request by Ms. Eichelberger to change budget billings or any documentation of phone calls in which she requested to change budget billings.

b. Provide separate calculations for gas and electric budget billing quarterly changes identified in Duke Kentucky's response to Staff's Third Request, Item 4(a).

c. If Duke Kentucky's response to request 4(b) above includes changes to electric budget billing, provide any authority permitting Duke Kentucky to change electric budget billing amounts quarterly.

RESPONSE:

a. Account notes and Interaction records were reviewed on Ms. Eichelberger's account, no documentation was found of a request for a change in the budget bill amount in the past 12 months. Available phone call recordings were also reviewed. There was no documentation associated with phone calls to indicate the customer requested a change in the Budget Billing Plan amount in the past 12 months.

² KY.P.S.C. Electric 2, Sixth Revised Sheet No. 25 (issued Mar. 18, 2022), page 3, effective April 18, 2022.

- In October of 2022, the electric portion was changed from \$296 to \$177, the gas portion was changed from \$37 to \$35.
- The plan was renewed in January of 2023, the electric portion of which was \$229, and the gas was \$39.
- The plan was reviewed in April of 2023, the electric portion was changed to \$248, and gas was changed to \$43.
- The plan was reviewed in July of 2023, the electric portion was changed to \$210, and the gas was changed to \$38.
- The plan was reviewed in October of 2023, the electric portion was changed to \$40, and the gas was changed to \$11.

b. Please see response to STAFF-DR-04-004 for explanation on how Accumulator (Budget Billing Balance) is calculated. Quarterly reviews are calculated as $(\text{Plan Price} + (\text{Accumulator Total} / \text{Months Remaining in plan}))$. See STAFF-DR-04-003 Attachment which hosts calculations for gas and electric separately for 2022 and 2023.

Note: Accumulator charges columns are blank for January and February of 2022 due to plan differences in legacy system.

c. Previously, in response to STAFF-DR-03-004, the Company indicated that with the implementation of Customer Connect, a Budget Billing tariff update was filed for the Duke Energy Kentucky Gas Budget Billing Annual Plan, however, the Company inadvertently failed to file an update to the Kentucky Electric Budget Billing Annual Plan. The Company plans to file an update to the Electric Annual Plan now that an order has been issued in the Company's rate case, Case No. 2022-00372.

PERSON RESPONSIBLE: Amber Kaufman – a.
Beth White – a., b., c.

**Duke Energy Kentucky
Case No. 2022-00289
STAFF Fourth Set Data Requests
Date Received: October 30, 2023**

STAFF-DR-04-004

REQUEST:

Refer to the Appendix to this request for information, which, using information from Ms. Eichelberger's Duke Kentucky bills calculates her expected budget billing balance and compares it to the budget billing balance listed on the bill itself. Beginning with the March 19, 2022, explain whether Commission Staff's calculations are correct. If so, explain why the amounts on Ms. Eichelberger's actual bills are incorrect. If not, explain why and how Commission Staff's calculations are incorrect.

RESPONSE:

Commission Staff's calculations are incorrect; however, the bill presentation was also incorrect for the February and March 2022 bill periods. There was an issue with bill presentation relating to the Budget Billing Accumulator that was corrected in April 2022 with the conversion to the new Customer Information System (CIS).

Commission Staff's calculations are incorrect in that they are omitting the Budget Billing Plan price and instead utilizing the customer's payment to calculate the Budget Billing Balance. The payment is unrelated to the plan pricing or accumulator balance. If the customer pays more than their total amount due on the bill statement, the excess remains as a credit that applies to the following statement.

The March 2022 invoice notes \$892.65 as the Budget Billing Accumulator balance which is the sum of the prior accumulator balance of \$637.34 plus the total current charges for the March invoice of \$255.31, instead of adding the prior accumulator balance and the

single month difference between the total charges and the budget billing charges (\$-77.69) to note the Budget Billing Accumulator as \$559.65. This issue was corrected for the April invoice forward.

Any charges listed separately on the billing invoice summary are outside of the plan calculations. The attached Duke Energy calculation places these charges after the Total Charges column to properly calculate the differences between the Budget Billing Plan amount and Total Charges.

Additionally, the Budget Billing Annual Plan for Ms. Eichelberger's account ended in December of 2022 and was renewed in January. This renewal results in a true-up on the December statement, which resets the Budget Billing Accumulator for the new plan year.

Please see STAFF-DR-04-004 Attachment which contains the calculations of the actual charges from March of 2022 to July of 2023, with the differences for each single month and the rolling calculation of the Budget Bill Accumulator. The Duke Energy Calculated Budget Billing Balance and Budget Billing Balance on Bill columns are in alignment from April 2022 forward.

PERSON RESPONSIBLE: Beth White

Bill Date	Electric Charges	Gas Charges	Taxes	Total Charges	Other Charges	Budget Billing Plan Amount	Single Month Difference	Duke Calculated Budget Billing Balance	Budget Billing Balance On Bill
2/28/2022	\$322.53	\$120.10	\$28.79	\$471.42				\$637.34	\$637.34
3/19/2022	\$204.87	\$34.85	\$15.59	\$255.31		\$333.00	-\$77.69	\$559.65	\$892.65
5/5/2022	\$229.79	\$20.93	\$16.30	\$267.02		\$333.00	-\$65.98	\$493.67	\$493.67
5/19/2022	\$113.94	\$17.80	\$8.57	\$140.31		\$333.00	-\$192.69	\$300.98	\$300.98
6/21/2022	\$149.49	\$17.80	\$10.88	\$178.17		\$333.00	-\$154.83	\$146.15	\$146.15
7/21/2022	\$157.00	\$17.80	\$11.37	\$186.17		\$333.00	-\$146.83	-\$0.68	-\$0.68
8/22/2022	\$141.51	\$17.80	\$10.36	\$169.67		\$333.00	-\$163.33	-\$164.01	-\$164.01
9/21/2022	\$108.78	\$17.80	\$8.23	\$134.81		\$333.00	-\$198.19	-\$362.20	-\$362.20
10/22/2022	\$143.80	\$17.80	\$10.51	\$172.11	\$16.65	\$212.00	-\$39.89	-\$402.09	-\$402.09
11/18/2022	\$192.45	\$19.51	\$13.78	\$225.74		\$212.00	\$13.74	-\$388.35	-\$388.35
12/20/2022	\$384.27	\$32.94	\$27.13	\$444.34		\$212.00	\$232.34	-\$156.01	-\$156.01
TOTALS	\$2,540.15	\$411.87	\$191.97	\$3,143.99		\$3,300.00	-\$156.01		
1/20/2023	\$370.01	\$74.10	\$28.88	\$472.99		\$268.00	-\$204.99	\$204.99	\$204.99
2/20/2023	\$258.48	\$47.67	\$19.91	\$326.06		\$268.00	-\$58.06	\$263.05	\$263.05
3/21/2023	\$174.31	\$24.89	\$12.95	\$212.15		\$268.00	\$55.85	\$207.20	\$207.20
4/20/2023	\$140.62	\$22.27	\$10.59	\$173.48		\$291.00	\$117.52	\$89.68	\$89.68
5/19/2023	\$88.43	\$17.80	\$6.91	\$113.14		\$291.00	\$177.86	-\$88.18	-\$88.18
6/21/2023	\$98.28	\$17.38	\$7.52	\$123.18		\$291.00	\$167.82	-\$256.00	-\$256.00
7/24/2023	\$98.01	\$18.95	\$7.60	\$124.56		\$248.00	\$123.44	-\$379.44	-\$379.44