

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

ELECTRONIC APPLICATION OF SOUTHERN)	CASE NO.
WATER & SEWER DISTRICT FOR APPROVAL)	2020-00366
FINANCING PURSUANT TO KRS 278.300)	

COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION
TO SOUTHERN WATER AND SEWER DISTRICT

Southern Water and Sewer District (Southern District), pursuant to 807 KAR 5:001, is to file with the Commission an electronic version of the following information. The information requested herein is due on February 19, 2021. Pursuant to the Commission's Orders in Case No. 2020-00085,¹ issued March 16, 2020, and March 24, 2020, Southern District SHALL NOT FILE the original paper copy of all requested information at this time, but rather shall file original paper copies within 30 days of the lifting of the current state of emergency. All responses in paper medium shall be appropriately bound, tabbed, and indexed. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked.

Each response shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity

¹ Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC Mar. 16, 2020), Order at 5–6. Case No. 2020-00085, *Electronic Emergency Docket Related to the Novel Coronavirus COVID-19* (Ky. PSC Mar. 24, 2020), Order at 1–3.

that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

Southern District shall make timely amendment to any prior response if Southern District obtains information that indicates the response was incorrect when made or, though correct when made, is now incorrect in any material respect. For any request to which Southern District fails or refuses to furnish all or part of the requested information, Southern District shall provide a written explanation of the specific grounds for its failure to completely and precisely respond.

Careful attention shall be given to copied material to ensure that it is legible. When the requested information has been previously provided in this proceeding in the requested format, reference may be made to the specific location of that information in responding to this request. When applicable, the requested information shall be separately provided for total company operations and jurisdictional operations. When filing a paper containing personal information, Southern District shall, in accordance with 807 KAR 5:001, Section 4(10), encrypt or redact the paper so that personal information cannot be read.

1. Refer to the Application, paragraph 6.
 - a. Provide an amortization schedule for the proposed Co-Bank loan intended to replace the Peoples Bank loan.
 - b. Provide the estimated gross savings and net present value savings for the proposed loan.
2. Refer to the Application, paragraph 7.

- a. Provide an amortization schedule for the proposed Co-Bank loan intended to replace the two Rural Development loans.
 - b. Provide the estimated gross savings and net present value savings for the proposed loan.
3. Refer to the First Amended Application, Exhibit A. The exhibit provides the terms of the proposed indebtedness, but does not provide details regarding any issuance costs. Provide a schedule outlining any issuance costs that will be incurred to obtain the loans.
 4. State whether Southern District has received approval from the USDA Rural Development to refinance the bonds outstanding, and if confirmed, provide evidence of such approval.



Linda C. Bridwell, PE
Executive Director
Public Service Commission
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DATED FEB 05 2021

cc: Parties of Record

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