

Andy Beshear
Governor

Rebecca W. Goodman
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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Michael J. Schmitt
Chairman

Kent A. Chandler
Vice Chairman

Talina R. Mathews
Commissioner

September 28, 2020

PARTIES OF RECORD

RE: Case No. **2020-00291**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in blue ink, appearing to read "KC/BB", written over a white background.

Kent A. Chandler
Acting Executive Director

KC/BB

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

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IN THE MATTER OF:

ELECTRONIC APPLICATION OF)
BIG RIVERS ELECTRIC CORPORATION)
FOR APPROVAL TO ISSUE EVIDENCES)
OF INDEBTEDNESS)

Case No.
2020-00291

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APPLICATION

7 1. Big Rivers Electric Corporation (“*Big Rivers*”) submits this
8 application (the “*Application*”) to the Public Service Commission (“*Commission*”
9 or “*P.S.C.*”), seeking approval to refinance \$83,300,000 that Big Rivers borrowed
10 under its revolving credit facility (the “*2020 Revolving Credit Agreement*”) with
11 National Rural Utilities Cooperative Finance Corporation (“*CFC*”) and related
12 evidences of indebtedness, with a \$83,300,000 term loan from CFC (the “*2020*
13 *Term Loan*”) and related evidences of indebtedness, including a Loan
14 Agreement, a First Mortgage Note, and a Tenth Supplemental Indenture¹ that
15 secures the First Mortgage Note.

¹ The Note is secured under Big Rivers’ existing Indenture dated as of July 1, 2009, between Big Rivers and U.S. Bank National Association, as trustee (the “*Indenture*”). A copy of the Indenture is attached as Exhibit 7 to the Application of Big Rivers Electric Corporation for Approval to Issue Evidences of Indebtedness, P.S.C. Case No. 2009-00441

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