

Matthew G. Bevin
Governor

Charles G. Snively
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

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Frankfort Kentucky 40602-0615
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Michael J. Schmitt
Chairman

Robert Cicero
Vice Chairman

Talina R. Mathews
Commissioner

November 08, 2018

PARTIES OF RECORD

RE: Case No. **2018-00356**

Columbia Gas of Kentucky, Inc.
(Financing)

Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock

The Commission Staff has reviewed the filing submitted October 31, 2018 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Gwen R. Pinson".

Gwen R. Pinson
Executive Director

GP/AH

Columbia Gas[®]
of Kentucky

A NiSource Company

P.O. Box 14241
2001 Mercer Road
Lexington, KY 40512-4241

October 23, 2018

Ms. Gwen Pinson
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, KY 40602

Re: Case No. 2018 - 00356

Dear Ms. Pinson:

Please find attached the application of Columbia Gas of Kentucky, Inc. ("Columbia") seeking authorization of the Issuance and Sale of Promissory Notes and Authorized but Unissued Common Stock. An original and ten (10) copies are enclosed.

Sincerely,

Brooke E. Wancheck (gmc)

Brooke E. (Leslie) Wancheck
Assistant General Counsel
Columbia Gas of Kentucky, Inc.

Enclosures

RECEIVED

OCT 23 2018

PUBLIC SERVICE
COMMISSION

FILED

OCT 31 2018

PUBLIC SERVICE
COMMISSION

*Brooke Wancheck
Asst. Counsel
Columbia Gas of Kentucky, Inc.
2001 Mercer Road
P. O. Box 14241
Lexington, KY 40512-4241

*Columbia Gas of Kentucky, Inc.
290 W Nationwide Blvd
Columbus, OH 43215