

Matthew G. Bevin  
Governor

Charles G. Snively  
Secretary  
Energy and Environment Cabinet



Commonwealth of Kentucky  
**Public Service Commission**

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Michael J. Schmitt  
Chairman

Robert Cicero  
Vice Chairman

Talina R. Mathews  
Commissioner

April 09, 2018

**PARTIES OF RECORD**

RE: Case No. **2018-00115**

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Gwen R. Pinson".

Gwen R. Pinson  
Executive Director

GP/BB

RECEIVED

MAR 27 2018

PUBLIC SERVICE  
COMMISSION

FILED

MAR 27 2018

PUBLIC SERVICE  
COMMISSION

COMMONWEALTH OF KENTUCKY  
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

AN APPLICATION OF EAST KENTUCKY POWER )  
COOPERATIVE, INC. FOR APPROVAL OF THE )  
AUTHORITY TO ISSUE UP TO \$300,000,000 OF )  
SECURED PRIVATE PLACEMENT DEBT AND / OR )  
SECURED TAX EXEMPT BONDS AND FOR THE )  
USE OF INTEREST RATE MANAGEMENT )  
INSTRUMENTS )

Case No. 2018-00115

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APPLICATION

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Comes now East Kentucky Power Cooperative, Inc. ("Applicant"), by and through counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 4, 7, 12, 14, 18 and other applicable law, and for its Application requesting that the Kentucky Public Service Commission ("Commission") enter an Order for authorization to issue up to \$300,000,000 of secured private placement debt, secured tax exempt bonds, or some combination thereof, as well as to enter into interest-rate management agreements in an effort to control its overall interest costs, respectfully pleads as follows:

1. Applicant's mailing address is P.O. Box 707, Winchester, Kentucky 40392-0707.
2. Applicant's electronic mail address is psc@ekpc.coop. Counsel for the Applicant should be served at mdgoss@gossamfordlaw.com and david@gossamfordlaw.com.
3. Pursuant to 807 KAR 5:001, Section 14(1), the facts upon which this Application is based are as follows: in order to ensure the Applicant's liquidity and ability to make investments that will enable it to serve its Owner-Member Cooperatives ("owner-members"), the Applicant is seeking approval for the issuance of up to \$300,000,000 of secured private placement debt, secured

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