

Matthew G. Bevin
Governor

Charles G. Snaveley
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission

211 Sower Blvd.
P.O. Box 615
Frankfort Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

James Gardner
Chairman

Daniel E. Logsdon Jr.
Vice Chairman

J. Roger Thomas
Commissioner

February 17, 2016

PARTIES OF RECORD

RE: Case No. **2016-00040**

South Kentucky R.E.C.C.
(Refinancing)

The Commission Staff has reviewed the filing submitted February 16, 2016 and has determined that the application in the above case now meets the minimum filing requirements. Attached please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

/rs

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

FILED FEB 16 2016 PUBLIC SERVICE COMMISSION
--

In the Matter of:

THE APPLICATION OF SOUTH KENTUCKY RURAL)
ELECTRIC COOPERATIVE CORPORATION FOR)
AUTHORIZATION TO BORROW \$58,634,282 FROM) Case No. 2016-00040
COBANK AND TO EXECUTE ALL DOCUMENTS)
NECESSARY TO PREPAY RURAL UTILITIES SERVICE)
NOTES OF THE SAME AMOUNT)

APPLICATION

Comes South Kentucky Rural Electric Cooperative Corporation ("South Kentucky"), by counsel, pursuant to KRS 278.300, 807 KAR 5:001 Sections 8, 12, 14, and 18, and other applicable statutes and regulations, and respectfully submits this Application for authorization from the Kentucky Public Service Commission ("Commission") to borrow \$58,634,282 from CoBank on or before April 15, 2016, and to use these funds to prepay debt owing to the Rural Utilities Service ("RUS") in virtually the same amount. In support of the Application, South Kentucky states as follows:

1. South Kentucky is a corporation with all rights, characteristics, powers, privileges and duties shown by the records now on file in the Commission's office, and is a rural electric cooperative engaged in the business of providing retail electric power to its member-owners located in the counties of Pulaski, Wayne, McCreary, Cumberland, Lincoln, Rockcastle, Casey, Russell, Laurel, Clinton and Adair, all in Kentucky, and Pickett and Scott counties in the State of

*Jeffery C Greer
Manager, Accounting & Finance
South Kentucky R.E.C.C.
925-929 N Main Street
P. O. Box 910
Somerset, KY 42502-0910

*South Kentucky R.E.C.C.
925-929 N Main Street
P. O. Box 910
Somerset, KY 42502-0910

*Mark David Goss
Goss Samford, PLLC
2365 Harrodsburg Road, Suite B325
Lexington, KENTUCKY 40504

*Michelle D. Herrman
South Kentucky R.E.C.C.
925-929 N Main Street
P. O. Box 910
Somerset, KY 42502-0910