Archived: Thursday, May 31, 2012 3:40:29 PM

From: Bob Berry

Sent: Thursday, March 08, 2012 6:40:35 PM

To: Mark Hite; Mark Bailey; jmiller@smsmlaw.com

Subject: RE: Draft of PowerPoint for 3-20-12 meeting with RUS

Importance: Normal

Mark, I have no other suggestions, the presentation looks good to me.

Bob

From: Mark Hite

Sent: Thursday, March 08, 2012 1:53 PM

To: Mark Bailey; Bob Berry; jmiller@smsmlaw.com

Subject: Draft of PowerPoint for 3-20-12 meeting with RUS

Fellas, attached hereto is the first draft, patterned after the recent CoBank presentation. Victor Vu of RUS generally requested a Big Rivers' update and informational overview, noting that it's been quite a while since Big Rivers visited RUS. The "meat" of the agenda is is 1 page, page36. For the first two items, we'll have copies of the two letters recently sent to RUS to aid the discussion. The other items can simply be discussed, without slides.

By the way, regarding the ECP letter, John Cheung (202-720-1429) of the RUS Engineering Branch phoned today, saying he has been assigned the responsibility of working with Big Rivers for project approval, bidding procedures, contract requirements, etc. And, Mark Plank (202-720-1649), also of the RUS Engineering Branch, has been assigned the responsibility of working with Big Rivers on the environmental review, the NEPA process, etc.

Comments/edits/suggestions welcome. Hope to finalize this by close of business next Thursday 3/15. Will then have 15 copies made to take.

Thanks,

Mark

Mark A. Hite, CPA

VP Accounting & Interim CFO

Big Rivers Electric Corporation

201 Third St.

Henderson, KY 42420

270-827-2561 (corporate)

270-844-6149 (office)

270-577-6815 (mobile)

812-853-0405 (home)

mhite@bigrivers.com