Archived: Thursday, May 31, 2012 4:00:05 PM

From: Mark Hite

Sent: Friday, February 10, 2012 7:10:00 AM

To: Jeff Williams

Cc: Deanna McCormick Speed

Subject: FW: Big Rivers/Farm Credit visit

Response requested: No Importance: Normal

Jeff, thanks for accepting the role on the Financing Tower of the ECP project. Regarding the upcoming CoBank visit and the PowerPoint "dog and pony" show you are creating, generally an updated rating agency presentation, as we've discussed, they'll be here 2/28 at 9:30am. Also as we've discussed, it's really an introduction to Big Rivers presentation... who we are, what we do, what's happened, what's happening, how we're doing, what's on our plate, financials (historical and prospective summaries), etc., etc. Perhaps you can target the first draft no later than the 17th, allowing us time to edit, add, etc.

I fully expect a version thereof to be used for the ECP financing efforts (institutional and private placement investors), the rating agency visits, the RUS visit, etc., so it's a very important matter.

Thanks.

Mark

From: Childs, Jeffrey

Sent: Monday, February 06, 2012 9:23 AM

To: Mark Hite

Cc: Essig, Marshall.; Telesz, Todd

Subject: RE: Big Rivers/Farm Credit visit

Mark,

Let's go ahead and make reservations for dinner on 2/27 at 7pm. Nine people from

Horace Harrod (Farm Credit Bank of Texas)
Bruce Fortner (AgFirst Farm Credit Bank)
AgFirst second person
Tom Cosgrove (Farm Credit East)
Jeremy Roewe (Northwest Farm Credit Services)
Todd Telesz
Marshall Essig
Jeff Childs
CoBank credit analyst person
Please let me know the location for dinner and we'll plan to meet you there. FYI, we will be staying at the Fairfield Inn at 7879 Eagle Crest Boulevard in Evansville.
I suggest a start time for our meeting on Tuesday the 28th at 9:30am. There is a 2pm return flight out of Evansville that Todd, Marshall and I will plan to catch.
Let me know if you have any questions.
Thanks, Jeff

CoBank and the Farm Credit System will be attending. They are: