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From: Mark Hite

Sent: Tuesday, April 03, 2012 12:41:00 PM **To:** Victor Vu (victor.vu@wdc.usda.gov)

Subject: Big Rivers **Importance:** Normal

Was good to see you on March 20, 2012, and having the opportunity to discuss the possibility of RUS financing the approximately \$283.49 million of capital expenditures associated with Big Rivers 2012 environmental compliance plan (ECP) for complying with CSAPR and MATS. As discussed with you, Big Rivers did file its ECP with the Kentucky Public Service Commission yesterday, April 2, 2012. Big Rivers hasn't borrowed any new monies in approximately 30 years. You indicated during our March 20, 2012, meeting and discussion that the you would provide Big Rivers comprehensive documents that itemized the RUS FFB loan application process. Might I refer to this as an all-inclusive checklist, the purpose of which would be to assist Big Rivers in preparing a loan application.

Any direction/guidance you can provide regarding completing the loan application would be most appreciated.

Thank you,

Mark

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