Steven L. Beshear Governor

Leonard K. Peters Secretary Energy and Environment Cabinet



Commonwealth of Kentucky

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David L. Armstrong Chairman

James W. Gardner Vice Chairman

Charles R. Borders Commissioner

November 16, 2011

W. Randall Jones Rubin & Hays Kentucky Home Trust building 450 South Third Street Louisville, KY 40202

RE: Case No. 2011-00445

(Financing)

The Commission staff has reviewed Simpson County Water District's application in the above case and finds that it met the minimum filing requirements upon receipt of the original on November 7, 2011 and has been accepted for filing.

Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

Linda Faulkner

Filings Division Director

LF/ke

KentuckyUnbridledSpirit.com





COMMONWEALTH OF KENTUCKY

NOV 7 2011

PUBLIC SERVICE COMMISSION

FILED

BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

IN THE MATTER OF:

THE APPLICATION OF THE SIMPSON

COUNTY WATER DISTRICT TO

ISSUE SECURITIES IN THE APPROXMATE PRINCIPAL AMOUNT OF \$1,565,000

FOR THE PURPOSE OF REFUNDING CERTAIN

OUTSTANDING REVENUE BONDS OF THE
DISTRICT PURSUANT TO THE PROVISIONS

OF KRS 278.300 AND 807 KAR 5:001

) NOV 0 7 2011

COMMISSION

Case No. 2011 - 00445

** *** *** **** **** ***

APPLICATION

The Applicant, Simpson County Water District (the "District"), files this Application pursuant to KRS 278.300, 807 KAR 5:001, and all other applicable laws and regulations, and requests that the Kentucky Public Service Commission (the "Commission") enter an Order authorizing the District to issue certain securities in the approximate principal sum of \$1,565,000 (subject to adjustment of up to 10%), for the purpose of refunding certain outstanding water system revenue bonds of the District. In support of this Application, and in compliance with the rules and regulations of the Commission, the District states as follows:

1. The District was established in accordance with the provisions of Chapter 74 of the Kentucky Revised Statutes pursuant to an Order of the County Judge/Executive of Simpson County, which Order is on file in the County Court Order Books in the office of the Clerk of Simpson County, Kentucky. The District is now, and has been since its inception, regulated by the