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MAR 23 2012

COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

PUBLIC SERVICE
COMMISSION

In the Matter of:

ALTERNATIVE RATE ADJUSTMENT FILING OF
COOLBROOK UTILITIES, LLC

)

) Case No. 2011-00433

ATTORNEY GENERAL'S
NOTICE REGARDING COMMISSION STAFF REPORT

The Attorney General provides notice that while he reserves the right to fully participate in any conferences or hearings that the Commission may order in this matter, he does not object to the Commission Staff Report entered into the record in this proceeding on 5 March 2012. Further, the Attorney General does not request an informal conference or evidentiary hearing.

Respectfully submitted,

JACK CONWAY
ATTORNEY GENERAL

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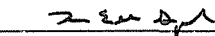
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Notice Regarding Filing and Certificate of Service

Counsel certifies that an original and ten copies of this notice were served and filed by hand delivery to Jeff Derouen, Executive Director, Public Service Commission, 211 Sower Boulevard, Frankfort, Kentucky 40601. A copy was served on the Applicant by United States Mail, first-class, postage-prepaid, to Lawrence Smither, P.O. Box 91588, Louisville, Kentucky 40291, and Robert C. Moore, Hazelrigg & Cox, LLP, P.O. Box 676, Frankfort, Kentucky 40602-0676. The filing and service took place on 23 March 2012.



Assistant Attorney General