Steven L. Beshear Governor

Leonard K. Peters Secretary Energy and Environment Cabinet



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Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov David L. Armstrong Chairman

James W. Gardner Vice Chairman

Charles R. Borders Commissioner

August 25, 2011

Honorable J. Wade Hendricks Stoll Keenon Ogden, PLLC 2000 PNC Plaza 500 W Jefferson Street Louisville, KENTUCKY 40202-2828

Honorable Allyson K Sturgeon LG&E and KU Energy LLC 220 West Main Street Louisville, KENTUCKY 40202

RE:

Case No. 2011-00307

Kentucky Utilities Company

(Refinancing)

The Commission staff has reviewed the application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

Sincerely,

Linda Faulkner

Filings Division Director

LF/rs



FILED

AUG 17 2011

COMMONWEALTH OF KENTUCKY BEFORE THE PUBLIC SERVICE COMMISSION

PUBLIC SERVICE COMMISSION

		RECEIVED
In the Matter of:		AUG 17 2011
THE APPLICATION OF KENTUCKY)	PUBLIC SERVICE COMMISSION
UTILITIES COMPANY FOR AN ORDER)	COMMISSIO
AUTHORIZING THE RESTRUCTURE AND)	2011-00307
REFINANCING OF UNSECURED DEBT AND)	CASE NO. 2 010-00206
THE ASSUMPTION OF OBLIGATIONS AND)	
FOR AMENDMENT OF EXISTING AUTHORITY)	

MOTION FOR AMENDMENT AND EXTENSION OF AUTHORITY WITH RESPECT TO REVOLVING LINE OF CREDIT

Kentucky Utilities Company ("KU") hereby moves for amendment and extension of KU's existing authority with respect to its multi-year revolving line of credit. In support of this Motion, KU states as follows:

- 1. KU's full name is Kentucky Utilities Company. The post office address of KU is One Quality Street, Lexington, Kentucky 40507. A certified copy of KU's Articles of Incorporation was filed with the Commission in Case No. 2010-00204.
- 2. On May 28, 2010 in Case No. 2010-00206, along with other matters related to KU's restructure of its debt, KU applied for authority to replace its then current revolving credit facilities (the "Application"). Original authority for the revolving credit facilities being replaced was granted in Case No. 2007-00233² by Orders dated August 2, 2007 and August 9, 2007. In Case No. 2007-00233, the Commission found that granting KU authority to enter into multi-year

¹(Joint Application of PPL Corporation, E.ON AG, E.ON US Investment Corp., E.ON LLC, Louisville Gas and Electric Company, and Kentucky Utilities Company for approval of an acquisition of ownership and control of utilities)

²(Application of Kentucky Utilities Company for an Order authorizing issuance of securities and the assumption of obligations)