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HENRY VINCENT PENNINGTON, III  
RAMONA CASTELLVI LITTLE  
STEPHEN ABELL DEXTER

OF COUNSEL  
ELIZABETH NICKELS LENN

RETIRED  
JAMES G. SHEEHAN, JR

June 30, 2010

RECEIVED

JUL 01 2010

PUBLIC SERVICE  
COMMISSION

Mr. Jeff Derouen  
Executive Director  
Public Service Commission  
211 Sower Boulevard  
Frankfort, KY 40602

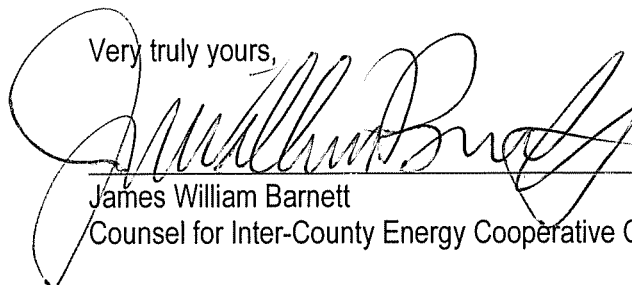
RE: Case No. 2010-00239  
Inter-County Energy Cooperative Corporation  
(Financing)

Dear Mr. Derouen:

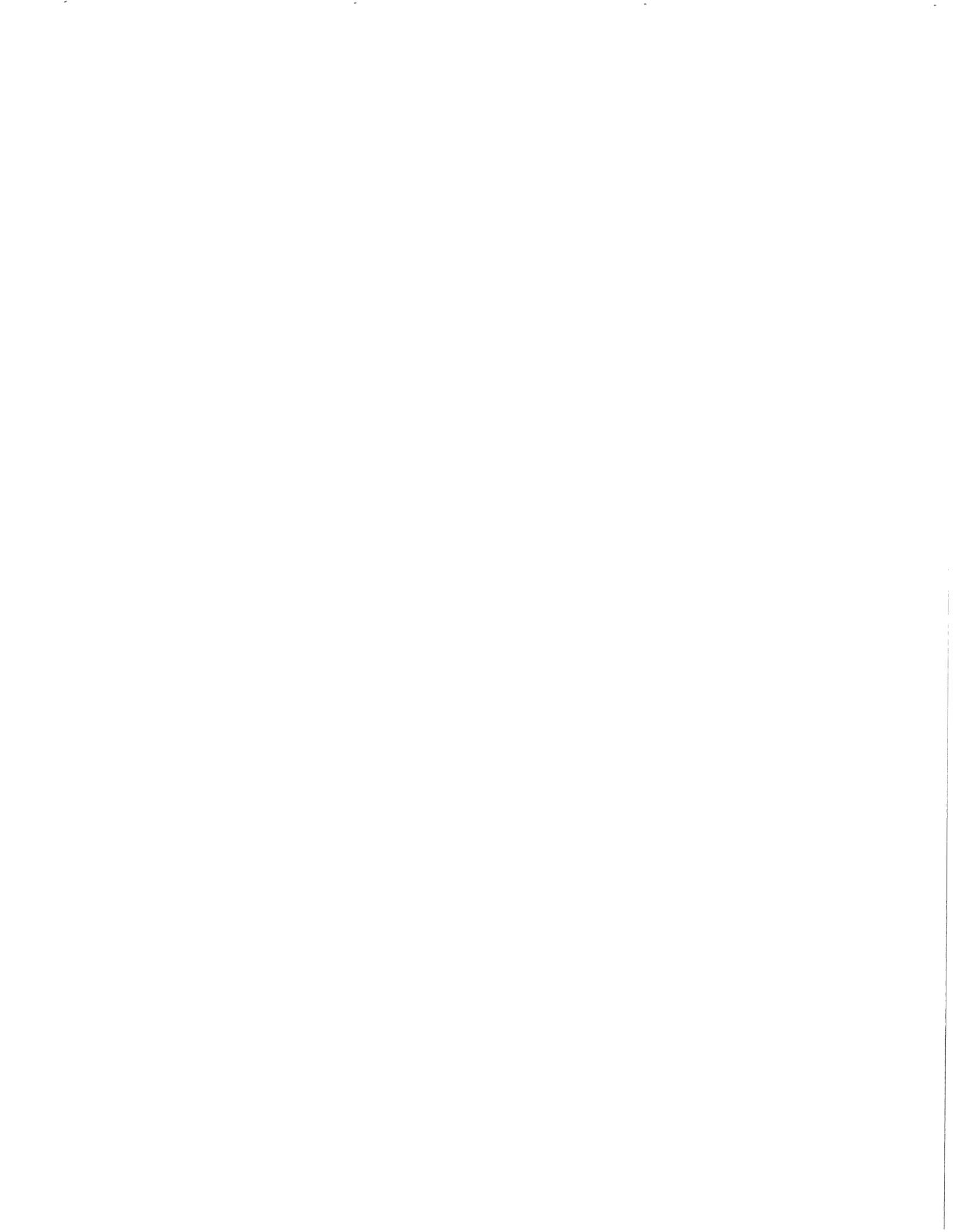
In accordance with your letter dated June 25 relating to filing deficiencies pursuant to 807 KAR 5:001, please find enclosed the supplemental information requested. We have enclosed an original and ten (10) copies of our revised Exhibit 2, Attachment A, pages 1-2 that now includes the interest paid on each note during 2009 and the maturity date for each outstanding note.

As noted in our original filing, the fixed rate being offered by CoBank expires on July 20 and we would greatly appreciate expedited handling of our financing request.

Very truly yours,



James William Barnett  
Counsel for Inter-County Energy Cooperative Corporation



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FINANCIAL EXHIBITS FOR INTER-COUNTY ENERGY  
 NOTES EXECUTED  
 AS OF APRIL 30, 2010

PUBLIC SERVICE  
 COMMISSION

	Interest		Original	Principal		Final	2009 Interest
Note	Rate	Date	Balance	Payment	Balance	Maturity Date	Paid
RUS	5%	1/21/1976	306,000	291,917	14,083	1/21/2011	1,484.83
1B262	5%	1/21/1976	306,000	291,917	14,083	1/21/2011	1,484.83
1B270	5%	9/16/1976	305,000	277,509	27,491	9/16/2011	2,124.20
1B272	5%	9/16/1976	305,000	277,509	27,491	9/16/2011	2,124.20
1B280	5%	8/4/1977	308,500	267,510	40,990	8/4/2012	2,779.87
1B282	5%	8/4/1977	308,500	267,510	40,990	8/4/2012	2,779.87
1B290	5%	5/22/1978	308,500	254,600	53,900	5/22/2013	3,398.09
1B292	5%	5/22/1978	308,500	254,600	53,900	5/22/2013	3,398.09
1B300	5%	5/26/1979	1,121,500	866,767	254,733	5/26/2014	15,168.29
1B302	5%	5/26/1979	1,121,500	866,752	254,748	5/26/2014	15,168.99
1B310	5%	1/14/1982	809,500	521,417	288,083	1/14/2017	15,940.30
1B312	5%	1/14/1982	809,500	521,417	288,083	1/14/2017	15,940.30
1B320	5%	3/27/1985	668,000	350,085	317,915	3/27/2020	16,982.45
1B323	5%	3/27/1985	668,000	340,784	327,216	3/27/2020	17,472.06
1B330	5%	5/25/1988	1,015,000	418,532	596,468	5/25/2023	31,234.43
1B333	5%	5/25/1988	1,015,000	401,890	613,110	5/25/2023	32,098.51
1B340	5%	8/19/1991	1,370,000	431,280	938,720	8/19/2026	48,557.53
1B341	5%	8/19/1991	500	148	352	8/19/2026	18.20
1B343	5%	8/19/1991	1,370,500	405,616	964,884	8/19/2026	49,902.45
1B350	5%	11/12/1993	1,656,000	423,935	1,232,065	11/12/2028	63,357.08
1B356	5%	11/12/1993	1,656,000	390,534	1,265,466	11/12/2028	65,066.11
1B360	5.12%	3/2/1998	2,637,500	408,368	2,229,132	3/2/2033	116,500.97
1B365	3.62%	3/2/1998	2,637,500	614,519	2,022,981	3/2/2033	24,025.70
1B370	4.70%	3/21/2006	3,000,000	119,609	2,880,391	6/1/2040	137,148.02
1B371	4.77%	1/2/2007	3,000,000	117,671	2,882,329	6/1/2040	139,255.52
1B372	4.84%	9/28/2007	3,000,000	104,804	2,895,196	6/1/2040	141,916.56
1B373	4.49%	4/30/2008	3,000,000	88,074	2,911,926	6/1/2040	132,518.20
1B374	3.50%	3/9/2009	4,200,000	82,582	4,117,418	6/1/2040	118,952.58
1B375	4.75%	3/29/2010	4,509,000	5,888	4,503,112	6/1/2040	0.00
		Totals	41,721,000	9,663,745	32,057,255		1,216,798.23
		Less Advance Payments Unapplied			-567,581		
					<b>31,489,674</b>		

CFC	5.90%	5/20/1976	262,000	247,627	14,373	1/21/2011	1,772.82
9012	5.95%	10/31/1976	262,000	234,413	27,587	9/16/2011	2,507.61
9014	6.00%	11/15/1977	265,000	223,035	41,965	8/4/2012	3,374.32
9016	6.00%	8/3/1978	264,000	207,132	56,868	5/22/2013	4,253.25
9017	6.00%	12/31/1979	1,012,000	756,430	255,570	5/26/2014	18,039.89

9021	6.05%	1/10/1984	730,000	442,641	287,359	1/14/2017	18,968.28
9022	6.20%	5/5/1986	590,722	259,914	330,808	3/27/2020	21,555.27
9023	6.35%	2/2/1988	896,907	359,462	537,445	5/25/2023	35,220.90
9024	6.45%	9/24/1991	1,210,309	355,841	854,468	8/19/2026	56,204.29
9025	6.45%	11/12/1993	1,420,000	286,758	1,133,242	11/12/2028	74,124.64
9026	6.50%	3/2/1998	2,261,000	281,790	1,979,210	3/2/2033	129,463.43
Totals			9,173,938	3,655,043	<b>5,518,895</b>		<b>365,484.70</b>

<b>FFB</b>	H0010	0.051%	9/1/1999	1,500,000	308,676	1,191,324	6/30/2010	3,454.18
	H0015	0.051%	9/1/1999	2,000,000	411,568	1,588,432	6/30/2010	4,605.57
	H0020	0.051%	9/1/1999	2,607,000	536,479	2,070,521	6/30/2010	6,003.38
	H0025	0.051%	9/1/1999	221,000	44,762	176,238	6/30/2010	510.99
	H0030	0.049%	8/8/2002	4,000,000	547,004	3,452,996	6/30/2010	9,910.13
	H0035	0.049%	12/2/2002	2,000,000	273,502	1,726,498	6/30/2010	4,955.07
	H0040	0.049%	10/15/2003	2,000,000	273,394	1,726,606	6/30/2010	4,955.37
	H0045	0.049%	6/15/2004	3,500,000	436,724	3,063,276	6/30/2010	8,791.66
	H0050	0.049%	1/24/2005	3,175,000	349,938	2,825,062	6/30/2010	8,107.98
	H0055	0.049%	10/13/2005	3,611,000	353,497	3,257,503	6/30/2010	9,349.07
	H0060	0.049%	3/21/2006	3,194,000	288,963	2,905,037	6/30/2010	8,337.50
Totals			27,808,000	3,824,507	<b>23,983,493</b>		<b>68,980.90</b>	

**Grand Totals** 37,000,078 7,486,315 **60,992,061** **1,651,263.83**

**EKPC Marketing Loans \***

17	3.70%	Jan '09	2,913	1,974	939
18	4.40%	Feb '10	5,178	1,175	4,003
19	4.40%	Feb '09	10,050	3,616	6,434
Totals			18,140	6,764	11,376

**RUS Form 7, Part C, Line 42 = 61,003,437**

\* Our marketing loans from East Ky Power Co-op are actually not long-term debt. These are 2-year renewable notes. Since a computer software conversion, these notes have been included on Line 42 of Form 7, Part C. They should be included on Line 46 - Notes Payable.