

Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet



Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James Gardner
Vice Chairman

Charles R. Borders
Commissioner

May 27, 2010

Honorable Frank N. King, Jr.
Attorney at Law
Dorsey, King, Gray, Norment & Hopgood
318 Second Street
Henderson, KY 42420

RE: Case No. 2010-00201
Kenergy Corp.

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

A handwritten signature in cursive script that reads "Linda Faulkner".

Linda Faulkner
Filings Division Director

LF/tw
Enclosure



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May 27, 2010

Sanford Novick
President & CEO
Kenergy Corp.
P. O. Box 18
Henderson, KY 42419

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Linda Faulkner
Filings Division Director

LF/tw
Enclosure

DORSEY, KING, GRAY, NORMENT & HOPGOOD
ATTORNEYS-AT-LAW
318 SECOND STREET
HENDERSON, KENTUCKY 42420

JOHN DORSEY (1920-1986)
FRANK N. KING, JR.
STEPHEN D. GRAY
WILLIAM B. NORMENT, JR.
J. CHRISTOPHER HOPGOOD
S. MADISON GRAY

May 14, 2010

FILED

MAY 17 2010

PUBLIC SERVICE
COMMISSION
(270) 826-3965
TELEFAX
(270) 826-6672
www.dkgnlaw.com

FEDERAL EXPRESS

Mr. Jeff DeRouen
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RECEIVED

MAY 17 2010

PUBLIC SERVICE
COMMISSION

Re: In the Matter of: Application of Kenergy Corp.
For Authorization to Borrow \$9,110,101 From
CoBank and Execute Necessary Notes and to
Prepay Rural Utilities Service 5% Notes of the
Same Amount

Dear Mr. DeRouen:

2010-201

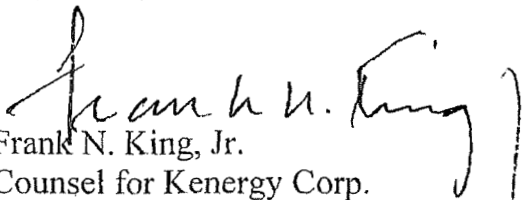
Enclosed for filing please find the original and 10 copies of Application of Kenergy Corp. in the above matter. As stated in the application Kenergy requests expedited approval by June 25, 2010, so that it may close the refinancing transaction by June 30, 2010. Kenergy has entered into a letter agreement with CoBank regarding the forward setting of a fixed interest rate and may incur a broken funding charge if it is unable to close by June 30, 2010 (see Exhibit 2, Attachment 2, of application for copy of said letter).

Your assistance in this matter is appreciated.

Very truly yours,

DORSEY, KING, GRAY, NORMENT & HOPGOOD

By


Frank N. King, Jr.
Counsel for Kenergy Corp.

FNKJr/cds

Encls.

COPY/w/encls.: Mr. Steve Thompson, Kenergy Corp.