Steven L. Beshear Governor

Leonard K. Peters Secretary **Energy and Environment Cabinet**



Commonwealth of Kentucky **Public Service Commission** 211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

December 7, 2009

Mark David Goss Frost, Brown, Todd, LLC 250 West Main Street Suite 2700 Lexington, KY 40507

RE: Case No. 2009-00476

East Kentucky Power Cooperative, Inc. (Financing) Issuance of \$900,000,000 Secured Private Placement Debt & Up to \$21,435,000 Unsecured Debt

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received December 4, 2009 and has been assigned Case No. 2009-00476. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

ff Derouen Executive Director David L. Armstrong Chairman

> James Gardner Vice Chairman

Charles R. Borders Commissioner

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