



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission

211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James Gardner
Vice Chairman

Charles R. Borders
Commissioner

November 30, 2009

Honorable Tyson A. Kamuf
Attorney at Law
Sullivan, Mountjoy, Stainback & Miller, PSC
100 St. Ann Street
P.O. Box 727
Owensboro, KY 42302-0727

RE: Case No. 2009-00441
Big Rivers Electric Corporation

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Derouen".

Jeff Derouen
Executive Director

JD/tw
Enclosure



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Bobby D. Sexton
President
Big Sandy R.E.C.C.
504 11th Street
Paintsville, KY 41240-1422

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NOV 13 2009

PUBLIC SERVICE
COMMISSION

FILED

NOV 13 2009

PUBLIC SERVICE
COMMISSION

1 COMMONWEALTH OF KENTUCKY

2 BEFORE THE PUBLIC SERVICE COMMISSION OF KENTUCKY

3 In the Matter of:

4 THE APPLICATION OF BIG RIVERS)
5 ELECTRIC CORPORATION FOR APPROVAL)
6 TO ISSUE EVIDENCES OF INDEBTEDNESS)

CASE NO. 2009-

441

7
8 **APPLICATION**

9 Big Rivers Electric Corporation ("Big Rivers") submits this application
10 (this "Application") to the Public Service Commission ("Commission")
11 seeking approval to supplement or terminate certain existing evidences of
12 indebtedness and to issue certain new evidences of indebtedness, all in
13 connection with the refunding by redemption of \$83,300,000 in aggregate
14 principal amount of the County of Ohio, Kentucky (the "County"), Pollution
15 Control Refunding Revenue Bonds, Series 2001A (Big Rivers Electric
16 Corporation Project) Periodic Auction Reset Securities (PARSSM) (the "2001A
17 Bonds")¹ and the issuance by the County of a like principal amount of the
18 County's Pollution Control Refunding Revenue Bonds, Series 2010A (Big
19 Rivers Electric Corporation Project) (the "2010A Bonds"). In support of its
20 Application, Big Rivers states as follows:

¹ Issuance by Big Rivers of evidences of indebtedness in connection with the 2001A Bonds was authorized by the Commission in an order dated June 18, 2001, in *In the Matter of: Big Rivers Electric Corporation's Application for Approval to Amend and Issue Evidence of Indebtedness*, P.S.C. Case No. 2001-102, a copy of which is attached to this Application as Exhibit 1.