Steven L. Beshear Governor

Leonard K. Peters Secretary Energy and Environment Cabinet

Mark R. Hutchinson

611 Frederica Street Owensboro, KY 42301



Commonwealth of Kentucky
Public Service Commission

211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

February 11, 2009

David L. Armstrong Chairman

> James Gardner Vice-Chairman

John W. Clay Commissioner

RE: Case No. 2009-00046

Atmos Energy Corporation

Wilson, Hutchinson & Poteat

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

Ryan Gatewood, Director

Division of Filings

RG/tw Enclosure



Steven L. Beshear Governor

Mark Martin

Leonard K. Peters Secretary Energy and Environment Cabinet



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VP Rates & Regulatory Affairs Atmos Energy Corporation 3275 Highland Pointe Drive Owensboro, KY 42303

RE: Case No. 2009-00046 Atmos Energy Corporation

The Commission staff has reviewed your application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502/564-3940.

Sincerely,

Ryan Gatewood, Director

Division of Filings





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FEB - 4 2009

PUBLIC SERVICE COMMISSION

PUBLIC SERVICE COMMISSION OF KENTUCKY

BEFORE THE

IN THE MATTER OF THE APPLICATION OF ATMOS ENERGY CORPORATION FOR AN ORDER AUTHORIZING THE IMPLEMENTATION OF A \$900,000,000 UNIVERSAL SHELF REGISTRATION

CASE NO. 2009-0096

APPLICATION

- 1. Pursuant to KRS 278.300, and all other applicable law, Atmos Energy Corporation ("Applicant" or "Atmos"), files its Application herein for an Order authorizing the implementation of a \$900,000,000 universal shelf registration. The universal shelf registration will allow Atmos to offer, from time to time, senior debt securities, hybrid securities and/or shares of its common stock, without par value, at prices and terms to be determined at the time of sale. The senior debt securities, hybrid securities and/or common stock may be issued in one or more series of issuances. Atmos may sell the securities to or through underwriters, dealers or agents, or directly to one or more purchasers. The universal shelf registration will provide Atmos with greater flexibility in its financing options.
- 2. Atmos will file a registration statement with the Securities and Exchange Commission for the nine hundred million dollar (\$900,000,000) universal shelf registration. The aforesaid universal shelf registration will include the unused authority of approximately \$450,000,000 under the universal shelf approved by this Commission in Case No. 2006-00387, together with authority for additional issuances of up to approximately \$450,000,000, for a total of \$900,000,000. A period of three years for issuances under such a registration statement is currently the term of an SEC shelf filling.

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