



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James Gardner
Vice-Chairman

John W. Clay
Commissioner

December 11, 2008

Rocco O D'Ascenzo
Duke Energy Kentucky, Inc.
139 East Fourth Street, EX 400
Cincinnati, OH 45202

RE: Case No. 2008-00503
Duke Energy Kentucky, Inc.
(Financing)

The Commission staff has reviewed Duke Energy Kentucky Inc.'s application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script, appearing to read "Ryan Gatewood".

Ryan Gatewood
Filings Division Director

RG/rs
Enclosure

RECEIVED

COMMONWEALTH OF KENTUCKY

DEC 08 2008

BEFORE THE PUBLIC SERVICE COMMISSION

PUBLIC SERVICE COMMISSION

FILED

In the Matter of the Application of Duke Energy)
Kentucky, Inc. for an Order Authorizing the)
Issuance of Unsecured Debt and Long-Term)
Notes, Execution and Delivery of Long-Term)
Loan Agreements, and Use of Interest Rate)
Management Instruments.)

DEC 08 2008

PUBLIC SERVICE COMMISSION

Case No. 2008-00903

APPLICATION

Pursuant to KRS 278.300 and 807 KAR 5:001 Sections 8 and 11, Duke Energy Kentucky, Inc. ("Duke Energy Kentucky") respectfully requests that the Commission authorize Duke Energy Kentucky to issue securities, assume obligations and enter into all necessary agreements relating thereto, to issue and sell up to \$100 million principal amount, consisting of long-term debt that Duke Energy Kentucky may elect to issue pursuant to: (1) the Indenture between The Union Light, Heat and Power Company (n/k/a Duke Energy Kentucky) and Deutsche Bank Trust Company dated as of December 1, 2004, or any amendments thereto ("the Deutsche Bank Indenture"); (2) the Indenture between The Union Light, Heat and Power Company (n/k/a Duke Energy Kentucky) and The Fifth Third Bank (succeeded by The Bank of New York) dated July 1, 1995, or any amendments thereto ("the BONY Indenture"); or (3) other long-term debt, including conversion of short-term borrowings into long-term debt.