



Steven L. Beshear
Governor

Leonard K. Peters
Secretary
Energy and Environment Cabinet

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

David L. Armstrong
Chairman

James Gardner
Vice-Chairman

John W. Clay
Commissioner

October 7, 2008

Honorable John Wade Hendricks
Stoll Keenon Ogden, PLLC
2000 PNC Plaza
500 W. Jefferson Street
Louisville, KY 40202-2828

Honorable Allyson K. Sturgeon
E.ON U.S. Services, Inc.
220 West Main Street
Louisville, KY 40202

RE: Case No. 2008-00426
Kentucky Utilities Company
(Financing) - Issuance of securities and the assumption of obligations

The Commission staff has reviewed Kentucky Utilities Company's application in the above case and finds that it meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact my staff at 502-564-3940.

Sincerely,

A handwritten signature in cursive script, appearing to read "Ryan Gatewood".

Ryan Gatewood
Filings Division Director

RG/rs
Enclosure

RECEIVED

OCT 01 2008

PUBLIC SERVICE
COMMISSION

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

**THE APPLICATION OF KENTUCKY UTILITIES)
COMPANY FOR AN ORDER AUTHORIZING)
THE ISSUANCE OF SECURITIES AND THE)
ASSUMPTION OF OBLIGATIONS)**

FILED

OCT 01 2008

CASE NO. 2008-00471
PUBLIC SERVICE
COMMISSION

APPLICATION

Kentucky Utilities Company ("KU" or the "Company") hereby requests, pursuant to KRS 278.300, that the Commission authorize the issuance of securities, assumption of obligations and entrance into all necessary agreements and other documents relating thereto as more fully described herein. Specifically, KU requests authority to obtain long-term debt financing from an affiliate within the E.ON AG ("E.ON") holding company system. In support of this Application, KU states as follows:

1. The Company's full name is Kentucky Utilities Company. The post office address of the Company is One Quality Street, Lexington, Kentucky 40507. KU is a Kentucky and a Virginia corporation, a utility as defined by KRS 278.010(3)(a), and as of August 31, 2008 provides retail electric service to approximately 507,000 customers in seventy-seven counties in Kentucky, 30,000 customers in southwestern Virginia and five customers in Tennessee. A description of KU's properties is set out in Exhibit 1 to this Application. A certified copy of the Company's Articles of Incorporation was filed with the Commission in Case No. 2005-00471 (*In the Matter of: The Application of Louisville Gas and Electric Company and Kentucky Utilities Company for Authority to Transfer Functional Control of their Transmission System*) and is incorporated by reference herein pursuant to 807 KAR 5:001, Section 8(3).