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PUBLIC SERVICE
COMMISSION

Ms. Stephanie Stumbo
Kentucky Public Service Commission
Post Office Box 615
Frankfort, KY 40602

Re: Case No. 2008-00323

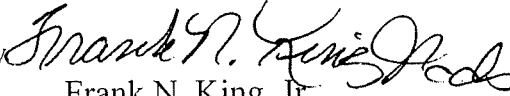
Dear Ms. Stumbo:

Applicant Kenergy Corp. and the Attorney General have reached settlement in this case. Intervenor Kentucky Industrial Utility Customers, Inc. has agreed to the terms of the settlement. We request that an informal conference be scheduled to discuss the settlement terms and the procedure for implementing the settlement.

Your assistance in this matter is appreciated.

Very truly yours,

DORSEY, KING, GRAY, NORMENT & HOPGOOD

By 
Frank N. King, Jr.
Attorney for Kenergy Corp.

FNKJr/cds

COPY: Attorney General of Kentucky, Office of Rate Intervention
Hon. Michael J. Kurtz, counsel for Industrial Utility Customers, Inc.
Hon. Quang Nguyen, PSC Staff Counsel
Kenergy Corp.