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March 28, 2008

Bert R. Layne  
Public Gas Company, Inc.  
220 Lexington Green Circle  
Suite 130  
Lexington, KY 40503

RE: Case No. 2008-00112  
Public Gas Company, Inc.  
(Purchased Gas Adjustment)

This letter is to acknowledge receipt of initial filing in the above case. The filing was date-stamped received March 28, 2008 and has been assigned Case No. 2008-00112. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact Dawn McGee at (502) 564-3940 ext. 243.

Sincerely,

Stephanie Stumbo  
Executive Director

SS/rs