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January 15, 2008

Mr. Robert Amato
Deputy Executive Director
Public Service Commission
Post Office Box 615
Frankfort, Kentucky 40602

RECEIVED
JAN 17 2008
PUBLIC SERVICE
COMMISSION

Re: Case No. 2007-00556
Filing deficiencies

Dear Mr. Amato:

Enclosed please find five (5) copies of Exhibit 3, Attachment A of the Application which will satisfy the filing deficiencies noted in the January 4, 2008, letter of Mike Buford, Director, Division of Filings. The Commission is directed to substitute the enclosures for the Exhibit 3, Attachment A contained in the previously submitted Application and to accept filing of said Application.

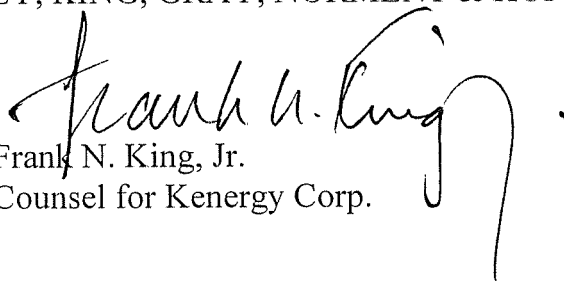
The undersigned will appreciate confirmation that the filing deficiencies have been satisfied and the Application is now properly filed.

Your assistance in this matter is appreciated.

Very truly yours,

DORSEY, KING, GRAY, NORMENT & HOPGOOD

By


Frank N. King, Jr.
Counsel for Kenergy Corp.

FNKJr/cds

Encls.

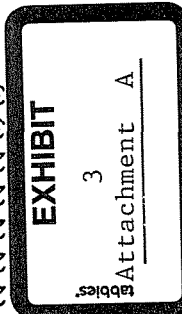
COPY/w/o/encls.: Mr. Steve Thompson, Kenergy Corp.

FINANCIAL EXHIBITS FOR KENERGY

NOTES EXCUTED

AS OF OCTOBER 31, 2007

Line No.	Note Number	Date of Issue	Principal Balance	Date of Principal Maturity	Rate of Interest	Payable in Favor of	Date of Interest (if not same as Term Maturity PAID INTEREST)
1	1B170	12/05/86	1,057,853.27	2021	5.00%	U.S. GOVERNMENT	\$ 56,366.13
2	1B172	12/05/86	1,057,853.27	2021	5.00%	U.S. GOVERNMENT	\$ 56,366.13
3	1B180	06/23/88	1,138,887.75	2023	5.00%	U.S. GOVERNMENT	\$ 60,082.20
4	1B182	06/23/88	1,138,887.75	2023	5.00%	U.S. GOVERNMENT	\$ 60,082.20
5	1B190	10/29/90	1,335,493.24	2025	5.00%	U.S. GOVERNMENT	\$ 69,883.17
6	1B192	06/29/92	1,335,493.24	2027	5.00%	U.S. GOVERNMENT	\$ 69,883.17
7	1B200	01/28/93	1,465,765.32	2028	5.00%	U.S. GOVERNMENT	\$ 76,105.24
8	1B201	01/28/93	390.79	2028	5.00%	U.S. GOVERNMENT	\$ 20.30
9	1B205	01/28/93	1,466,156.25	2029	5.00%	U.S. GOVERNMENT	\$ 76,125.56
10	1B210	12/14/94	1,390,763.66	2029	5.00%	U.S. GOVERNMENT	\$ 57,722.51
11	1B211	12/14/94	385.78	2029	3.12%	U.S. GOVERNMENT	\$ 12.54
12	1B215	12/14/94	1,314,275.17	2029	3.12%	U.S. GOVERNMENT	\$ 42,778.04
13	1B220	07/01/97	1,710,269.14	2032	3.50%	U.S. GOVERNMENT	\$ 61,902.97
14	1B225	07/01/97	1,714,080.31	2032	4.12%	U.S. GOVERNMENT	\$ 79,466.35
15	1B340	11/26/86	655,366.96	2021	5.00%	U.S. GOVERNMENT	\$ 34,939.48
16	1B342	11/26/86	655,366.96	2021	5.00%	U.S. GOVERNMENT	\$ 34,939.48
17	1B350	05/24/89	976,111.62	2024	5.00%	U.S. GOVERNMENT	\$ 51,282.82
18	1B353	05/24/89	1,002,818.72	2024	5.00%	U.S. GOVERNMENT	\$ 52,673.32
19	1B360	04/21/93	1,034,761.33	2029	5.00%	U.S. GOVERNMENT	\$ 53,529.45
20	1B366	04/21/93	1,062,513.54	2029	5.00%	U.S. GOVERNMENT	\$ 54,956.35
21	1B370	08/12/98	2,332,118.63	2033	5.12%	U.S. GOVERNMENT	\$ 122,541.19
22	1B375	01/19/99	377,938.59	2034	5.00%	U.S. GOVERNMENT	\$ 19,388.96
23	1B376	02/10/99	355,706.96	2034	5.00%	U.S. GOVERNMENT	\$ 18,248.42
24	1B377	05/12/99	800,340.53	2034	5.00%	U.S. GOVERNMENT	\$ 41,058.93
25	1B378	05/26/99	506,882.37	2034	5.00%	U.S. GOVERNMENT	\$ 26,003.99
26	1B380	02/01/01	17,070,105.86	2036	2.50%	U.S. GOVERNMENT	\$ 440,750.85
27	1B381	02/01/01	10,954,880.18	2036	3.00%	U.S. GOVERNMENT	\$ 338,606.14
28	1B382	02/01/01	5,833,154.46	2036	3.75%	U.S. GOVERNMENT	\$ 215,591.16
29	1B383	02/01/01	7,626,022.98	2036	3.25%	U.S. GOVERNMENT	\$ 255,013.40
30	1B384	02/01/01	9,026,983.95	2036	2.62%	U.S. GOVERNMENT	\$ 244,591.70
31	1B570	06/19/99	282,787.02	2034	5.00%	U.S. GOVERNMENT	\$ 14,507.50



FINANCIAL EXHIBITS FOR KENERGY

NOTES EXCUTED

AS OF OCTOBER 31, 2007

Line No.	Note Number	Date of Issue	Principal Balance	Date of Principal Maturity	Rate of Interest	Payable in Favor of	Date of Interest Term Maturity (if not same as principal)	INTEREST PAID 1/1/06 TO 12/31/06
32	OB070	06/16/72	0.00	2007	2.00%	U.S. GOVERNMENT		\$ 206.07
33	OB072	06/16/72	0.00	2007	2.00%	U.S. GOVERNMENT		\$ 268.48
34	OB250	06/10/72	0.00	2007	2.00%	U.S. GOVERNMENT		\$ 173.00
35	OB252	06/10/72	0.00	2007	2.00%	U.S. GOVERNMENT		\$ 175.31
36	1A390	09/20/05	3,991,574.56	2040	4.69%	U.S. GOVERNMENT		\$ 171,666.85
37	1A391	09/20/05	3,992,288.90	2040	5.12%	U.S. GOVERNMENT		\$ 109,681.10
38	1A392	09/20/05	4,490,930.60	2040	4.90%	U.S. GOVERNMENT		\$ -
39	1A393	09/20/05	4,491,218.97	2040	5.07%	U.S. GOVERNMENT		\$ -
40	H0010	07/01/03	5,803,522.85	2037	4.815%	U.S. GOVERNMENT		\$ 265,466.69
41	H0015	07/01/03	4,836,269.05	2037	4.815%	U.S. GOVERNMENT		\$ 221,222.23
42	H0020	07/01/03	5,803,522.85	2037	4.815%	U.S. GOVERNMENT		\$ 265,466.69
43	H0025	07/01/03	4,212,183.81	2037	4.815%	U.S. GOVERNMENT		\$ 192,675.14
44	Economic Dev Loan	01/18/00	108,356.47	2009	0.00%	U.S. GOVERNMENT		\$ -
45	Economic Dev Loan	03/08/00	116,612.55	2009	0.00%	U.S. GOVERNMENT		\$ -
46	Economic Dev Loan	08/30/00	57,397.55	2010	0.00%	U.S. GOVERNMENT		\$ -
47	Economic Dev Loan	06/20/01	179,166.45	2011	0.00%	U.S. GOVERNMENT		\$ -
48	Economic Dev Loan	01/20/04	308,333.22	2014	0.00%	U.S. GOVERNMENT		\$ -
49	Economic Dev Loan	02/20/04	312,499.89	2014	0.00%	U.S. GOVERNMENT		\$ -
50	Economic Dev Loan	06/22/06	524,537.05	2016	0.00%	U.S. GOVERNMENT		\$ -
51	Economic Dev Loan	02/16/06	412,499.97	2016	0.00%	U.S. GOVERNMENT		\$ -
52	Cushion of Credit	n/a	(11,231,584.35)	n/a	5.00%	U.S. GOVERNMENT		\$ -
53	ML0501T1	07/01/97	1,584,708.49	2032	5.69%	CoBank	10/13/08	\$ 92,892.54
54	ML0501T2	12/05/86	1,104,253.00	2019	6.19%	CoBank	02/16/09	\$ 71,901.43
55	ML0501T4	10/05/88	1,129,140.00	2022	6.19%	CoBank	02/16/09	\$ 72,889.23
56	ML0501T5	02/03/84	894,031.00	2017	6.20%	CoBank	02/16/10	\$ 59,588.08
57	ML0501T6	10/05/93	1,319,374.41	2028	6.20%	CoBank	02/16/10	\$ 84,661.15
58	ML0501T7	01/05/94	1,267,579.43	2029	6.21%	CoBank	02/16/11	\$ 80,837.95
59	ML0501T8	06/15/92	1,350,431.00	2025	6.21%	CoBank	02/16/11	\$ 86,224.47
60	ML0501T10	10/02/01	3,349,808.63	2026	5.69%	CoBank	10/13/08	\$ 200,712.63
61	ML0501T11	09/19/03	3,776,205.62	2014	4.94%	CoBank		\$ 237,757.46
62	ML0501T12	04/05/04	1,096,341.19	2015	4.64%	CoBank		\$ 59,513.05

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63	ML0501T13	04/05/04	1,312,820.12	2016	4.77%	CoBank		\$ 71,845.03
64	ML0501T14	04/05/04	883,538.28	2017	4.89%	CoBank		\$ 48,797.17
65	ML0501T15	04/05/04	1,585,196.38	2018	4.97%	CoBank		\$ 87,859.16
66	ML0501T16	08/24/04	0.00	2007	6.45%	CoBank		\$ 780.66
67	ML0501T17	08/18/04	13,053.04	2008	6.17%	CoBank		\$ 1,916.31
68	ML0501T18	08/18/04	28,612.17	2009	6.19%	CoBank		\$ 3,152.37
69	ML0501T19	08/18/04	576,489.87	2021	6.24%	CoBank	02/16/12	\$ 38,912.18
70	ML0501T20	08/18/04	888,857.01	2029	6.24%	CoBank	02/16/12	\$ 58,106.07
71	ML0501T21	08/18/04	1,374,458.96	2033	6.24%	CoBank	02/16/12	\$ 89,006.90
72	TOTAL		<u>128,624,644.59</u>	(1)				<u>\$ 5,459,775.04</u>

(1) RUS Form 7, Part C, Line 41 plus 45.