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May 20, 2009

RECEIVED

VIA HAND DELIVERY

Jeff DeRouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

MAY 20 2009
PUBLIC SERVICE
COMMISSION

RE: The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions Case No. 2007-00455

Dear Mr. DeRouen:

Pursuant to the Commission's Order of March 6, 2009, a report on the status of the closing of the Unwind Transaction in the above-referenced matter is due today. An informal conference has been scheduled for Thursday, May 21, 2009 at 1:00 pm at the Commission's office for the purpose of discussing the outstanding issues related to the closing of the Unwind Transaction. Therefore, the joint applicants ask to present their joint verbal report at the informal conference on May 21, 2009.

Yours very truly,

Yours very truly,

James M. Miller (KRR)
James M. Miller *with permission*
Counsel for Big Rivers Electric Corporation

Kendrick R. Riggs
Kendrick R. Riggs
Counsel for E.ON U.S. LLC,
Western Kentucky Energy Corp.
and LG&E Energy Marketing, Inc.

KRR:ec

cc: Parties of Record

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