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**RECEIVED**

April 20, 2009

**APR 21 2009**

**PUBLIC SERVICE  
COMMISSION**

Jeff DeRouen  
Executive Director  
Kentucky Public Service Commission  
211 Sower Boulevard  
Frankfort, Kentucky 40601

**RE: The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions**  
**Case No. 2007-00455**

Dear Mr. DeRouen:

In connection with the request by the Commission Staff Counsel at the April 9, 2009 Informal Conference, Big Rivers Electric Corporation, by and through its President and Chief Executive Officer, and E.ON U.S. LLC, Western Kentucky Energy Corp. and LG&E Energy Marketing, Inc., by and through its Senior Vice President, Energy Services, commit that the Joint Applicants in this proceeding will not consummate the proposed transaction any earlier than five days after they have notified the Public Service Commission in writing that Big Rivers Electric Corporation has obtained two investment grade credit ratings or without further authorization from the Commission to proceed with only one investment grade credit rating.

Sincerely,

Mark A. Bailey  
President and  
Chief Executive Officer  
Big Rivers Electric Corporation

Sincerely,

Paul W. Thompson  
Senior Vice President, Energy Services  
E.ON U.S. LLC

cc: Parties of Record  
Richard G. Raff, Esq.