Ernie Fletcher Governor

LaJuana S. Wilcher, Secretary Environmental and Public Protection Cabinet

Christopher L. Lilly Commissioner Department of Public Protection



Commonwealth of Kentucky Public Service Commission

211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

September 6, 2006

Mark David Goss Chairman

> Teresa J. Hill Vice Chairman

Gary L. Smith Vice President, KY Marketing & Reg. Atmos Energy Corporation 2401 New Hartford Road Owensboro, KY 42303-1312

RE: Case No. 2006-00387 Atmos Energy Corporation

The Commission staff has reviewed your response and has determined that your application in the above case now meets the minimum filing requirements. Enclosed please find a stamped filed copy of the first page of your filing. This case has been docketed and will be processed as expeditiously as possible.

If you need further assistance, please contact Jorge Valladares at 502/564-3940.

Sincerely,

Mike Burford

Director Division of Filings

MB/MB Enclosure



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Honorable Mark R. Hutchinson Attorney at Law Wilson, Hutchinson & Poteat 611 Frederica Street Owensboro, KY 42301

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Honorable Douglas Walther Associate General Counsel Atmos Energy Corporation 2401 New Hartford Road Owensboro, KY 42303-1312



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The Law Offices of

WILSON, HUTCHINSON & POTEAT

611 Frederica Street Owensboro, Kentucky 42301 Telephone (270) 926-5011 Facsimile (270) 926-9394

William L. Wilson, Jr. Mark R. Hutchinson T. Steven Poteat bill@whplawfirm.com randy@whplawfirm.com steve@whplawfirm.com

UNITED PARCEL SERVICE OVERNIGHT DELIVERY

August 21, 2006

Beth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P.O. Box 615
Frankfort, Kentucky 40602

FILED

SEP 0 5 2006

PUBLIC SERVICE COMMISSION

RECEIVED

AUG 2 2 2006

PUBLIC SERVICE COMMISSION

Case No. 2006-00387

RE:

Application of Atmos Energy Corporation for an Order Authorizing the Implementation of a \$900,000,000 Universal

Shelf Registration

Dear Ms. O'Donnell:

I enclose herewith an original, plus eleven (11) copies, of an Application of Atmos Energy Corporation for an Order Authorizing the Implementation of a \$900,000,000 Universal Shelf Registration. Please return one file stamped copy of the Application to me. Thanks.

Very truly yours,

Mark R. Hutchinson

MRH:bkk

Enclosures

RECEIVED

BEFORE THE

AUG 2 2 2006

PUBLIC SERVICE COMMISSION OF KENTUCKY

PUBLIC SERVICE COMMISSION

IN THE MATTER OF THE APPLICATION OF ATMOS ENERGY CORPORATION FOR AN ORDER AUTHORIZING THE IMPLEMENTATION OF A \$900,000,000 UNIVERSAL SHELF REGISTRATION

CASE NO. AUGUO 2038

APPLICATION

SEP 0 5 2006

PUBLIC SERVICE COMMISSION

- 1. Pursuant to KRS 278.300, and all other applicable law, Atmos Energy Corporation ("Applicant" or "Atmos"), files its Application herein for an Order authorizing the implementation of a \$900,000,000 universal shelf registration. The universal shelf registration will allow Atmos to offer, from time to time, senior debt securities, hybrid securities and/or shares of its common stock, without par value, at prices and terms to be determined at the time of sale. The senior debt securities, hybrid securities and/or common stock may be issued in one or more series of issuances. Atmos may sell the securities to or through underwriters, dealers or agents, or directly to one or more purchasers. The universal shelf registration will provide Atmos with greater flexibility in its financing options.
- 2. Atmos will file a registration statement with the Securities and Exchange Commission for the nine hundred million dollar (\$900,000,000) universal shelf registration. The aforesaid universal shelf registration will include the unused authority of approximately \$401,500,000 under the universal shelf approved by this Commission in Case No. 2004-00300, together with authority for additional issuances of up to approximately \$498,500,000, for a total of \$900,000,000. A period of three years for issuances under such a registration statement is currently the term of an SEC shelf filling.