



Ernie Fletcher
Governor

Mark David Goss
Chairman

LaJuana S. Wilcher, Secretary
Environmental and Public
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Commonwealth of Kentucky
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Teresa J. Hill
Vice Chairman

Christopher L. Lilly
Commissioner
Department of Public Protection

Gregory Coker
Commissioner

March 10, 2006

Honorable W. Randall Jones
Attorney at Law
Rubin & Hays
Kentucky Home Trust Building
450 South Third Street
Louisville, KY 40202

RE: Case No. 2006-00111
Henderson County Water District
(Financing)

Issue Securities in Approximate Principal Amount of \$4,685,000 for Purpose of Refunding
Certain Outstanding Revenue Bonds to the District

This letter is to acknowledge receipt of initial application in the above case. The application
was date-stamped received March 10, 2006 and has been assigned Case No. 2006-00111. In
all future correspondence or filings in connection with this case, please reference the above
case number.

If you need further assistance, please contact Jeff Cline at (502) 564-3940 ext. 218.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/jc