

December 7, 2005

Hon. Elizabeth O'Donnell  
Executive Director  
Public Service Commission of Kentucky  
211 Sower Boulevard  
Frankfort, KY 40601

RECEIVED  
DEC 8 2005

RECEIVED

DEC 8 2005

PUBLIC SERVICE  
COMMISSION

Re: Richardsville Gas Company

FINANCIAL ANA

Dear Ms. O'Donnell:

Case No. 2005-00577

This Firm represents the Richardsville Gas Company. On its behalf, I am requesting the assistance of the Public Service Commission staff in calculating a rate adjustment for Richardsville Gas Company. I have enclosed five (5) copies of Richardsville Gas Company's Annual Report for the years 2002, 2003, and 2004. Please let me know if further information or steps are required to initiate this process.

Thank you.

Very truly yours,

WYATT, TARRANT & COMBS, LLP

  
Frank F. Chuppe

FFC/pw  
Enclosures

cc: Jeb Pinney (w/o enclosures)  
Glenn Miller (w/o enclosures)

20230717.5



*Rough Draft "2002"*

CLASS C AND D NATURAL GAS COMPANIES

**ANNUAL REPORT**

*Case No.  
7005-00577*

OF

*Richardsville Gas Co., Inc.*  
(NAME OF RESPONDENT)

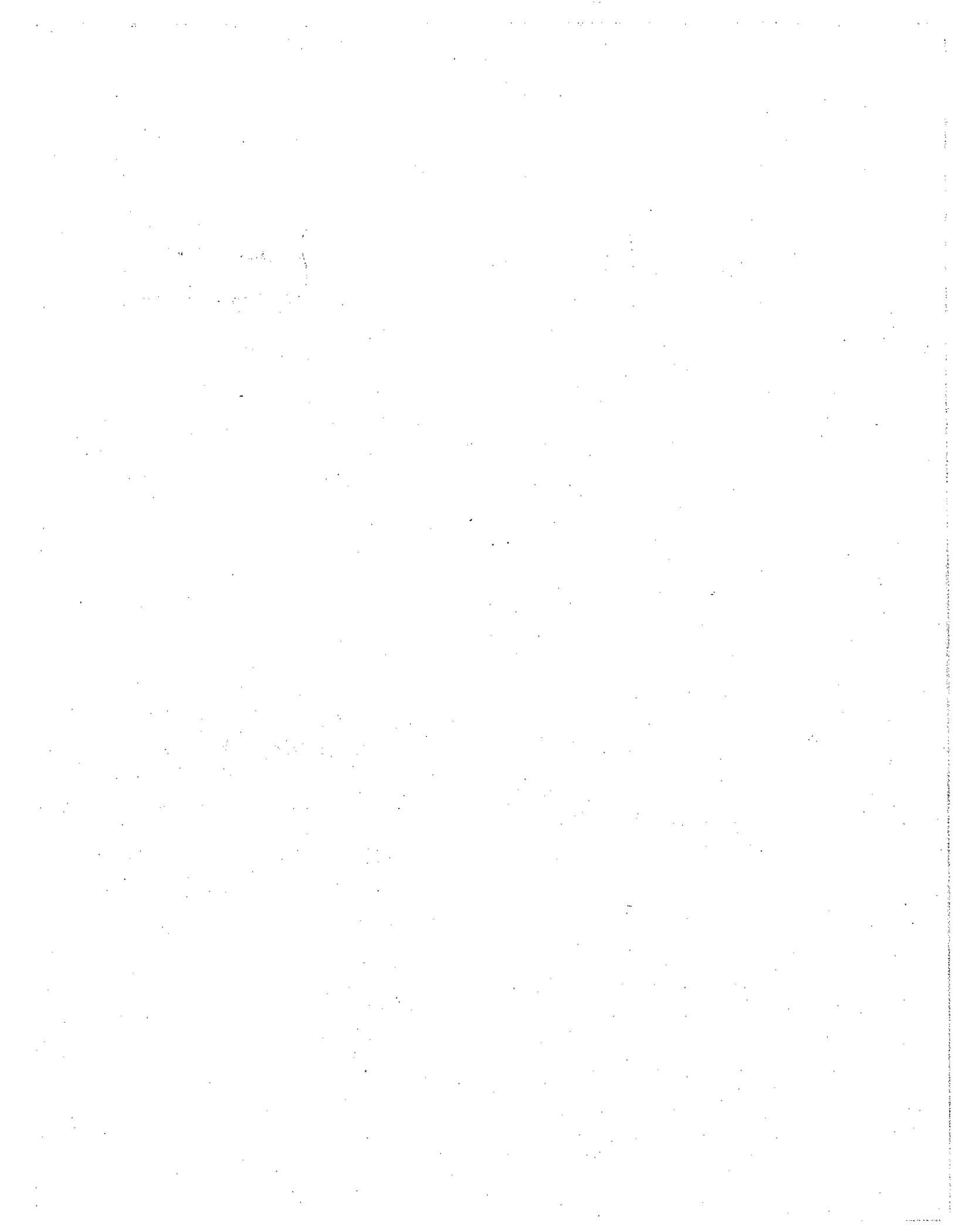
-----  
(ADDRESS)

TO THE

**PUBLIC SERVICE COMMISSION  
OF KENTUCKY**

211 Sower Boulevard  
P.O. Box 615  
Frankfort, KY 40602-0615

FOR THE YEAR ENDED DECEMBER 31,



# Class C Gas Utility

ANNUAL REPORT

OF

Richardsville Gas Company Inc

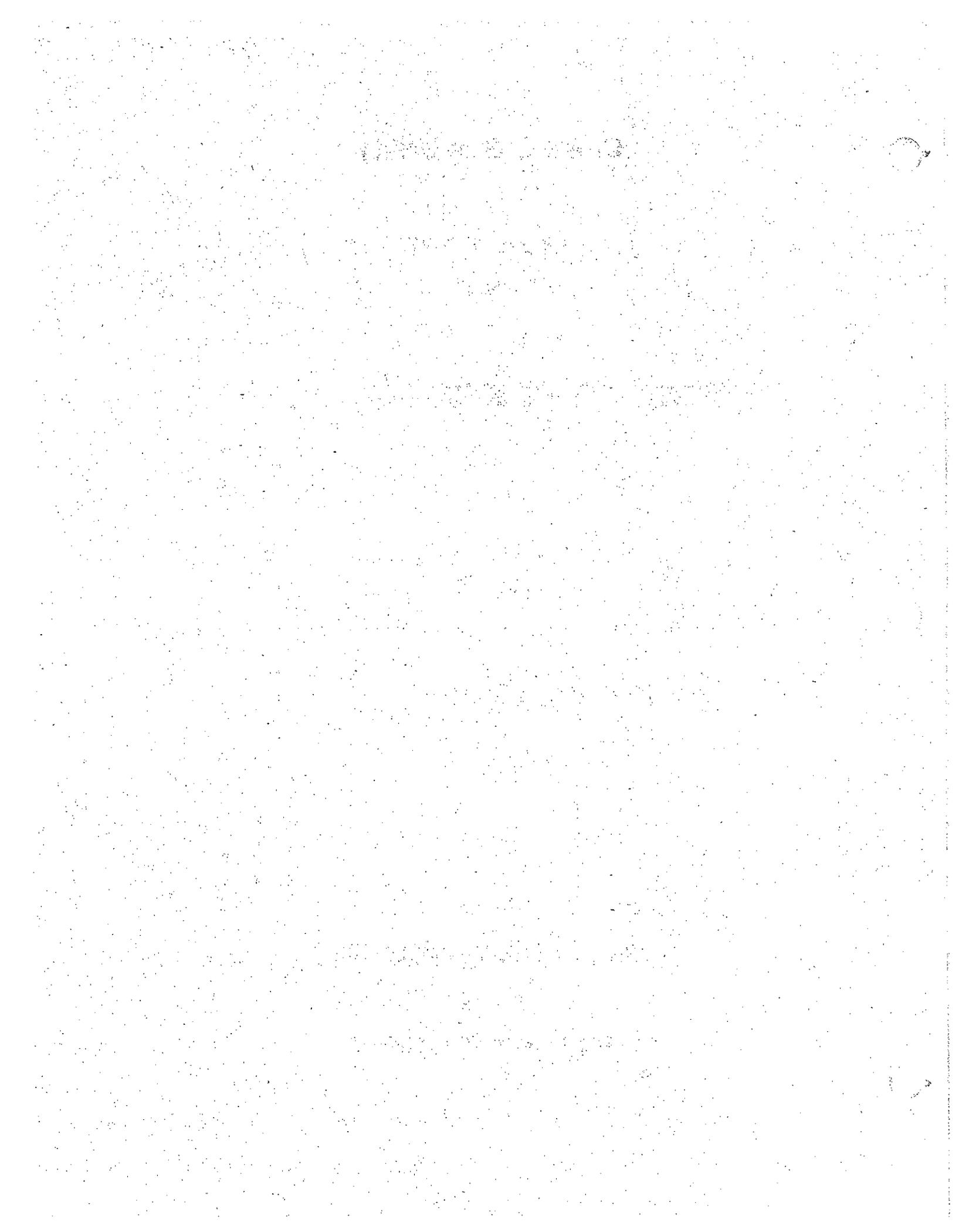
Exact Legal Name of Reporting Utility

P.O. Box 9675

Bowling Green, KY 42102

(Address of Utility)

TO THE  
PUBLIC SERVICE COMMISSION  
OF THE  
COMMONWEALTH OF KENTUCKY



FOR THE CALENDAR YEAR ENDED DECEMBER 31, 20 02

PUBLIC SERVICE COMMISSION OF KENTUCKY

PRINCIPAL PAYMENT AND INTEREST INFORMATION

FOR THE YEAR ENDING DECEMBER 31, 20 02

1. Amount of Principal Payment during calendar year \$ 1,218,86

2. Is Principal current? (Yes)  (No) \_\_\_\_\_

3. Is Interest current? (Yes)  (No) \_\_\_\_\_

4. Has all long-term debt been approved by the Public Service  
Commission?

Yes \_\_\_\_\_ No \_\_\_\_\_ PSC Case Number \_\_\_\_\_

SERVICES PERFORMED BY  
INDEPENDENT CERTIFIED PUBLIC ACCOUNTANT

Are the financial statements examined by a Certified Public Accountant?  
(Yes) \_\_\_\_\_ (No)

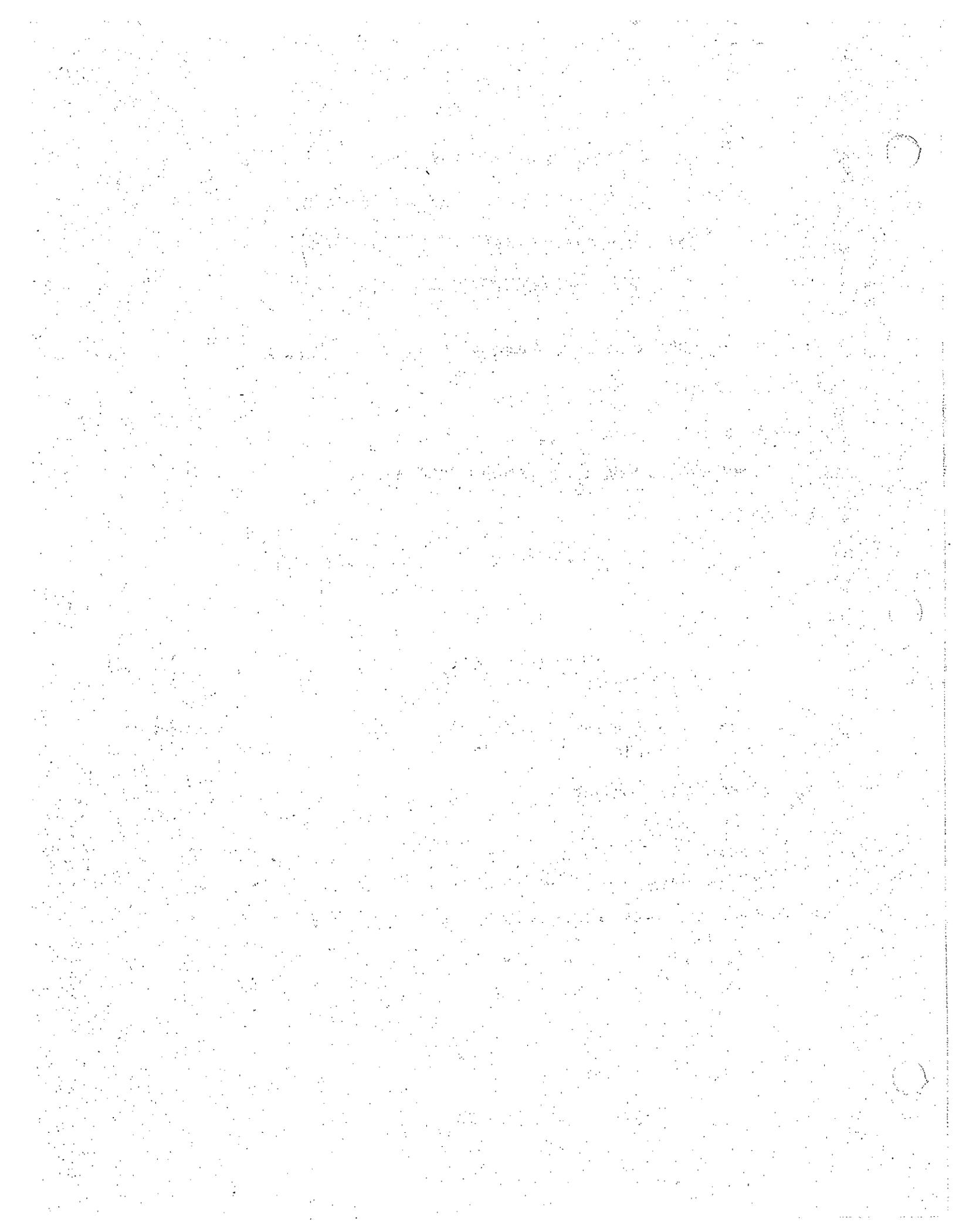
If yes, which service was performed?

Audit \_\_\_\_\_

Compilation \_\_\_\_\_

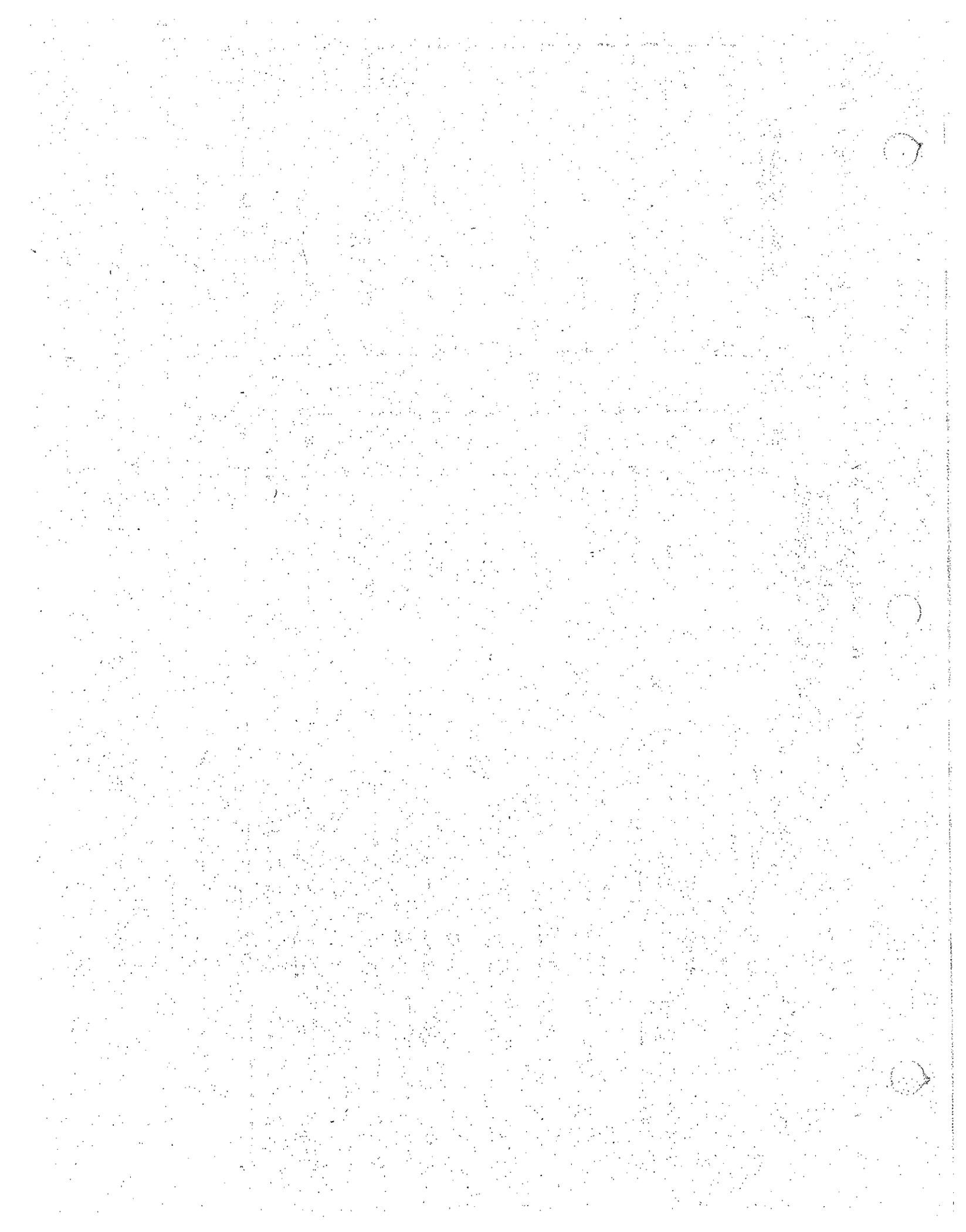
Review \_\_\_\_\_

Please enclose a copy of the accountant's report with the annual report.



AUDIT OF THE ANNUAL REPORT  
CLASS C AND D GAS COMPANIES

| <u>Page No.</u> | <u>Line No.</u> |             | <u>Page No.</u> | <u>Line No.</u>          | <u>Yes</u> | <u>No</u> | <u>If No, Explain Why</u> |
|-----------------|-----------------|-------------|-----------------|--------------------------|------------|-----------|---------------------------|
| 2               | 3               | agrees with | 4               | 12                       |            |           |                           |
| 2               | 4               | agrees with | 4               | 14                       |            |           |                           |
| 2               | 5               | agrees with | 4               | 15                       |            |           |                           |
| 3               | 2 & 3           | agrees with | 7               | Capital Stock            |            |           |                           |
|                 |                 |             |                 | Account 216              |            |           |                           |
| 3               | 8               | agrees with | 9               | Balance End of Year (b)  |            |           |                           |
|                 |                 |             |                 | Long Term Debt           |            |           |                           |
| 3               | 16              | agrees with | 8               | Total (d)                |            |           |                           |
|                 |                 |             |                 | Notes Payable            |            |           |                           |
| 3               | 18              | agrees with | 8               | Total (e)                |            |           |                           |
|                 |                 |             |                 | Interest Accrued         |            |           |                           |
| 3               | 24              | agrees with | 8               | Total (e)                |            |           |                           |
| 3               | 25              | agrees with | 9               |                          |            |           |                           |
| 4               | 1               | agrees with | 6               | 39(f)                    |            |           |                           |
| 4               | 14              | agrees with | 4               | 34                       |            |           |                           |
| 4               | 14              | agrees with | 7               | 25                       |            |           |                           |
| 10              | 5               | agrees with | 14              | (f)                      |            |           |                           |
| 10              | 15              | agrees with | 11              | 31                       |            |           |                           |
| 10              | 17              | agrees with | 13              | Total                    |            |           |                           |
|                 |                 |             |                 | Amortization Expense     |            |           |                           |
| 10              | 18              | agrees with | 13              | Account 408.1            |            |           |                           |
|                 |                 |             |                 | Total Income Taxes -     |            |           |                           |
| 10              | 19              | agrees with | 13              | Utility Operating Income |            |           |                           |
|                 |                 |             |                 | Interest Accrued         |            |           |                           |
| 10              | 29              | agrees with | 8               | Long-Term Debt (c)       |            |           |                           |



Page 2 of 2  
**AUDIT OF THE ANNUAL REPORT**  
**CLASS C AND D GAS COMPANIES**

| <u>Page No.</u>                           | <u>Line No.</u> |             | <u>Page No.</u> | <u>Line No.</u>                                      | <u>Yes</u> | <u>No</u> | <u>If No, Explain Why</u> |
|---|-----------------|-------------|-----------------|--|------------|-----------|---------------------------|
| 10  | 32              | agrees with | 8               | Interest Accrued Other (c)                           |            |           |                           |
| 10  | 33              | agrees with | 13              | Total Income Taxes -<br>Non-utility Operating Income |            |           |                           |
| 10  | 37              | agrees with | 13              | Account 408.2  |            |           |                           |
| 10  | 39              | agrees with | 9               | Balance Transferred<br>From Income (433)             |            |           |                           |
| 11  | 5               | agrees with | 15              | (j)  |            |           |                           |
| 11  | 6               | agrees with | 15              | -  |            |           |                           |
| 15  | -               | agrees with | 16              | 3 & 4  |            |           |                           |
| 16  | 9               | agrees with | 16              | 20   |            |           |                           |
| 16  | 11              | agrees with | 10              | 6(c)   |            |           |                           |
| Principal Payment Page has been completed |                 |             |                 |  |            |           |                           |
| Oath Page has been completed              |                 |             |                 |  |            |           |                           |



Additional Information Required by Commission Orders

Provide any special information required by prior Commission orders, as well as any narrative explanations necessary to fully explain the data. Examples of the types of special information that may be required by Commission orders include surcharge amounts collected, refunds issued, and unusual debt repayments

| Case # | Date of Order | Item/Explanation |
|--------|---------------|------------------|
|        |               |                  |

Attach additional sheets if more room is needed



GENERAL INFORMATION

1. Give the location, including street & number and telephone number, including the area code, of the principal office in Kentucky.

110 E Campbell Lane; P.O. Box 9645, Bowling Green, KY 42102  
220-842-9427

2. Name, title, address and telephone number, including area code, of the Person to be contacted concerning this report.

Joan Miller - 11  
110 E Campbell Ln Bowling Green, KY 42102  
220-842-9427

3. Name and title of officer having custody of the books of account, address of office and telephone number, including area code, where the books of account are kept.

P. Glenn Miller President  
110 E Campbell Ln, Bowling Green, KY 42101  
220-842-9427

4. Name of State under the laws of which respondent is incorporated and date of incorporation. If incorporated under a special law, give reference to such law. (Was KY - at present we have applied for reinstatement) (5-17-1977)

5. If the respondent controls or is organized by any other corporation, business trust, or similar organization, give a concise explanation of the manner and extent of control.

6. Give the names and addresses of the ten major stockholders of the respondent and the voting powers of each at the end of the year.

P. Glenn Miller, Pres 100%  
2722 Russellville Rd  
Bowling Green, KY 42101

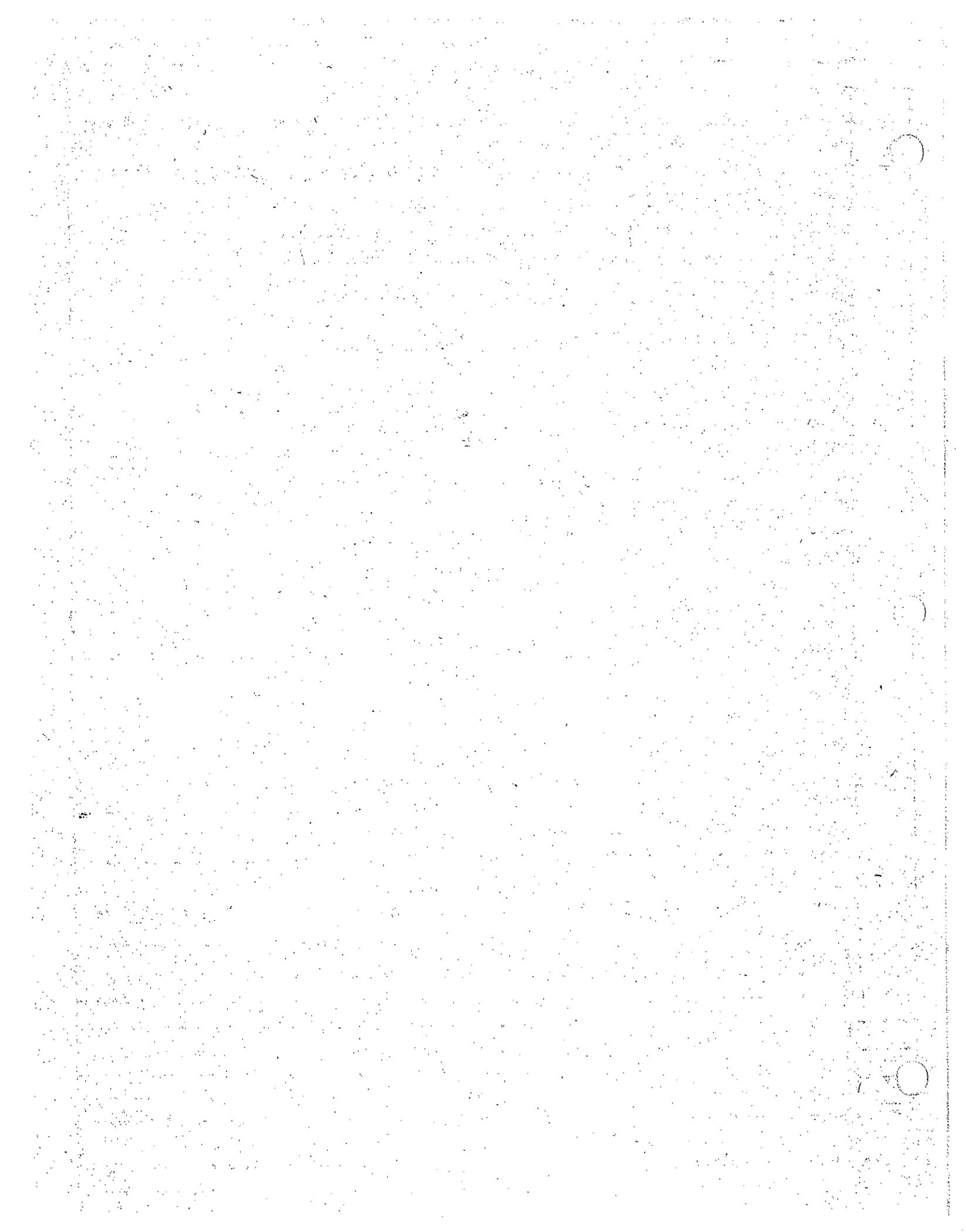
7. Give the number of employees: Full-time 0 Part-time: 0

8. Name of City, Town, Community and County in which you furnish gas service and the number of customers in each. Richardsville, KY

Warren County 53

PRINCIPAL OFFICERS

| Line No. | Title | Name of Officer or Director | Principal Business Address | Annual Salary And/or Fee |
|----------|-------|-----------------------------|----------------------------|--------------------------|
| 1        | Pres. | P. Glenn Miller             | 110 E Campbell Ln          | - 0 -                    |
| 2        |       |                             |                            |                          |
| 3        |       |                             |                            |                          |
| 4        |       |                             |                            |                          |
| 5        |       |                             |                            |                          |
| 6        |       |                             |                            |                          |
| 7        |       |                             |                            |                          |
| 8        |       |                             |                            |                          |
| 9        |       |                             |                            |                          |
| 10       |       |                             |                            |                          |



## BALANCE SHEET

| Line No. | ASSETS AND OTHER DEBITS   | Balance First of Year | Balance Last of Year |
|----------|---|-----------------------|----------------------|
| 1        | <b>UTILITY PLANT</b>  |                       |                      |
| 2        |   |                       |                      |
| 3        | Utility Plant (101-107,114,116)                                 | 16,476.56             | 16,476.56            |
| 4        | Less: Accum. Prov. for Depr., Depletion, and Amortization (110) | (16,166.00)           | 16,254.00            |
| 5        | Net Utility Plant   | 310.56                | 222.56               |
| 6        |   |                       |                      |
| 7        | <b>OTHER PROPERTY AND INVESTMENTS</b>                           |                       |                      |
| 8        | Non-Utility Property-Net (121-122)                              |                       |                      |
| 9        | Other Investments (124)   | 30,000.00             | 30,000.00            |
| 10       | Special Funds (129)   |                       |                      |
| 11       |   |                       |                      |
| 12       | Total Other Property and Investments                            | 30,000.00             | 30,000.00            |
| 13       |   |                       |                      |
| 14       | <b>CURRENT AND ACCRUED ASSETS</b>                               |                       |                      |
| 15       | Cash and Working Funds (130)                                    | 228.93                | 6511.74              |
| 16       | Temporary Cash Investments (136)                                |                       |                      |
| 17       | Notes Receivable (141)  |                       |                      |
| 18       | Customer Accounts Receivable (142)                              | 1,149.95              | 3,117.92             |
| 19       | Other Accounts Receivable (143)                                 | 8,740.00              | 8,740.00             |
| 20       | Accum. Prov. for Uncollectible Accts.-CR. (144)                 |                       |                      |
| 21       | Material and Supplies (154)                                     |                       |                      |
| 22       | Gas Stored Underground (164.1)                                  |                       |                      |
| 23       | Prepayments (165)   | 100.00                | 100.00               |
| 24       | Other Current and Accrued Assets (174)                          |                       |                      |
| 25       |   |                       |                      |
| 26       |   |                       |                      |
| 27       | Total Current and Accrued Assets                                | 10,218.88             | 18,469.66            |
| 28       |   |                       |                      |
| 29       | <b>DEFERRED DEBITS</b>  |                       |                      |
| 30       | Unamortized Debt Expense (181)                                  |                       |                      |
| 31       | Extraordinary Property Losses (182.1)                           |                       |                      |
| 32       | Other Deferred Debits (186)                                     |                       |                      |
| 33       | Def. Losses from Disposition of Util. Plt. (187)                |                       |                      |
| 34       | Unamort. Loss on Reacquired Debt (189)                          |                       |                      |
| 35       | Accum. Deferred Income Taxes (190)                              |                       |                      |
| 36       | Unrecovered Purchased Gas Costs (191)                           |                       |                      |
| 37       |   |                       |                      |
| 38       | Total Deferred Debits   |                       |                      |
| 39       |   |                       |                      |
| 40       | <b>TOTAL ASSETS AND OTHER DEBITS</b>                            | 40,529.44             | 48,692.22            |

## BALANCE SHEET

| Line No. | LIABILITIES AND OTHER CREDITS                  | Balance First of Year | Balance Last of Year |
|----------|--|-----------------------|----------------------|
| 1        | <b>PROPRIETARY CAPITAL</b>                     |                       |                      |
| 2        | Common Stock Issued (201)                      | 644 <sup>00</sup>     | 644 <sup>00</sup>    |
| 3        | Preferred Stock Issued (204)                   |                       |                      |
| 4        | Misc. Paid-In Capital (211)                    |                       |                      |
| 5        | Discount on Capital Stock (213)                |                       |                      |
| 6        | Capital Stock Expense (214)                    |                       |                      |
| 7        | Appropriated Retained Earnings (215)           |                       |                      |
| 8        | Unappropriated Retained Earnings (216)         | <2731.25>             | 5938.95              |
| 9        | Reacquired Capital Stock (217)                 |                       |                      |
| 10       | Non-corporate Proprietorship (218)             |                       |                      |
| 11       | Total Proprietary Capital                      | <2087.25>             | 6582.95              |
| 12       | <b>LONG-TERM DEBT</b>                          |                       |                      |
| 13       | Bonds (221)                                    |                       |                      |
| 14       | Advances From Associated Companies (223)       |                       |                      |
| 15       | Other Long-Term Debt (224)                     |                       |                      |
| 16       | Total Long-Term Debt                           |                       |                      |
| 17       | <b>CURRENT AND ACCRUED LIABILITIES</b>         |                       |                      |
| 18       | Notes Payable (231)                            | 32,340.98             | 31,577.32            |
| 19       | Accounts Payable (232)                         | 7507.60               | 9884.95              |
| 20       | Notes Payable to Associated Companies (233)    |                       |                      |
| 21       | Accounts Payable to Associated Companies (234) |                       |                      |
| 22       | Customer Deposits (235)                        |                       |                      |
| 23       | Taxes Accrued (236)                            | 2768.11               | 647.00               |
| 24       | Interest Accrued (237)                         |                       |                      |
| 25       | Misc. Current and Accrued Liabilities (242)    |                       |                      |
| 26       | Total Current and Accrued Liabilities          | 42,616.69             | 42,109.27            |
| 27       | <b>DEFERRED CREDITS</b>                        |                       |                      |
| 28       | Customer Advances for Construction (252)       |                       |                      |
| 29       | Other Deferred Credits (253)                   |                       |                      |
| 30       | Accum. Deferred Investment Tax Credits (255)   |                       |                      |
| 31       | Accum. Deferred Income Taxes (281-283)         |                       |                      |
| 32       | Total Deferred Credits                         |                       |                      |
| 33       | <b>OPERATING RESERVES</b>                      |                       |                      |
| 34       | Property Insurance Reserve (228.1)             |                       |                      |
| 35       | Injuries and Damages Reserve (228.2)           |                       |                      |
| 36       | Pensions and Benefits Reserve (228.3)          |                       |                      |
| 37       | Miscellaneous Operating Reserves (228.4)       |                       |                      |
| 38       | Total Operating Reserves                       |                       |                      |
| 39       |  |                       |                      |
| 40       | TOTAL LIABILITIES AND OTHER CREDITS            | 40,529.44             | 48,692.22            |

**ANALYSIS OF GAS UTILITY PLANT AND ACCUMULATED  
PROVISIONS FOR DEPRECIATION, DEPLETION AND AMORTIZATION**

| Line No. | Acct. No. | Item   | Amount    |
|----------|-----------|--|-----------|
| 1        | 101       | Gas Plant in Service-Classified (From Page 6, Line 39(f))  | 16,476.56 |
| 2        | 102       | Gas Plant Purchased or Sold  |           |
| 3        | 103.1     | Gas Plant in Process of Reclassification   |           |
| 4        | 106       | Completed Construction Not Classified  |           |
| 4        | 106       | Completed Construction Not Classified  |           |
| 5        |           | Total  | 16,476.56 |
| 6        | 104       | Gas Plant Leased to Others   |           |
| 7        | 105       | Gas Plant Held for Future Use  |           |
| 8        | 107       | Construction Work in Progress-Gas  |           |
| 9        | 114       | Gas Plant Acquisition Adjustments  |           |
| 10       | 116       | Other Gas Plant Adjustments  |           |
| 11       |           |  |           |
| 12       |           | Total Utility Plant (Forward to Page 2, line 3)  | 16,476.56 |
| 13       |           | Less:  |           |
| 14       | 110       | Accum. Prov. for Depreciation, Depletion and Amortization of Gas Utility Plant (Forward to Page 2, line 4) | 16,254.00 |
| 15       |           | Net Utility Plant (Forward to Page 2, line 5)  | 222.56    |
| 16       |           |  |           |

**DETAIL OF ACCUMULATED PROVISION FOR DEPRECIATION, DEPLETION AND  
AMORTIZATION OF GAS UTILITY PLANT**

|    |  |   |           |
|----|--|---|-----------|
| 17 |  | In Service:   |           |
| 19 |  | Depreciation  | 16,254.00 |
| 20 |  | Depletion   |           |
| 21 |  | Amortization  |           |
| 22 |  | Total - In Service                                    |           |
| 23 |  | Leased to Others:                                     |           |
| 24 |  | Depreciation  |           |
| 25 |  | Depletion   |           |
| 26 |  | Amortization  |           |
| 27 |  | Total - Leased to Others                              |           |
| 28 |  | Held for Future Use:                                  |           |
| 29 |  | Depreciation  |           |
| 30 |  | Depletion   |           |
| 31 |  | Amortization  |           |
| 32 |  | Total - Held for Future Use                           |           |
| 33 |  | Amortization of Gas Plant Acquisition Adjustments     |           |
| 34 |  | TOTAL ACCUMULATED PROVISIONS (Same as line 14, above) | 16,254.00 |

**NOTES TO BALANCE SHEET**

This space is provided for important notes regarding the balance sheet

## GAS UTILITY PLANT IN SERVICE

Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements

| Line No. | Account (a)  | Balance First of Year (b) | Additions (c) | Retirements (d) |
|----------|--|---------------------------|---------------|-----------------|
| 1        | Intangible Plant - Account 301-303 (Attach Schedule)       |                           |               |                 |
| 2        | Gas Production Plant - Account 304-363 (Attach Schedule)   |                           |               |                 |
|          | <b>TRANSMISSION PLANT</b>                                  |                           |               |                 |
| 3        | Land and Land Rights (365.1)                               |                           |               |                 |
| 4        | Rights-Of-Way (365.2)                                      |                           |               |                 |
| 5        | Structures and Improvements (366)                          |                           |               |                 |
| 6        | Mains (367)  |                           |               |                 |
| 7        | Compressor Station Equipment (368)                         |                           |               |                 |
| 8        | Measuring and Regulating Station Equipment (369)           |                           |               |                 |
| 9        | Communication Equipment (370)                              |                           |               |                 |
| 10       | Other Equipment (371)                                      |                           |               |                 |
| 11       | Total Transmission Plant                                   |                           |               |                 |
|          | <b>DISTRIBUTION PLANT</b>                                  |                           |               |                 |
| 12       | Land and Land Rights (374)                                 |                           |               |                 |
| 13       | Structures and Improvements (375)                          |                           |               |                 |
| 14       | Mains (376)  |                           |               |                 |
| 15       | Compressor Station Equipment (377)                         |                           |               |                 |
| 16       | Measuring and Regulating Station Equipment - General (378) |                           |               |                 |
| 17       | Measuring & Regulating Station Equipment - City Gate (379) |                           |               |                 |
| 18       | Services (380)   |                           |               |                 |
| 19       | Meters (381)   |                           |               |                 |
| 20       | Meter Installations (382)                                  |                           |               |                 |
| 21       | House Regulators (383)                                     |                           |               |                 |
| 22       | House Regulator Installations (384)                        |                           |               |                 |
| 23       | Industrial Measuring & Regulating Station Equipment (385)  |                           |               |                 |
| 24       | Other Property on Customers Premises (386)                 |                           |               |                 |
| 25       | Other Equipment (387)                                      |                           |               |                 |
| 26       | Total Distribution Plant                                   |                           |               |                 |
|          | <b>GENERAL PLANT</b>                                       |                           |               |                 |
| 27       | Land and Land Rights (389)                                 |                           |               |                 |
| 28       | Structures and Improvements (390)                          |                           |               |                 |
| 29       | Office Furniture and Equipment (391)                       |                           |               |                 |
| 30       | Transportation Equipment (392)                             |                           |               |                 |
| 31       | Stores Equipment (393)                                     |                           |               |                 |
| 32       | Tools, Shop and Garage Equipment (394)                     |                           |               |                 |
| 33       | Laboratory Equipment (395)                                 |                           |               |                 |
| 34       | Power Operated Equipment (396)                             |                           |               |                 |
| 35       | Communication Equipment (397)                              |                           |               |                 |
| 36       | Miscellaneous Equipment (398)                              | 16476.56                  | - 0 -         | - 0 -           |
| 37       | Other Intangible Plant (399)                               |                           |               |                 |
| 38       | Total General Plant  |                           |               |                 |
| 39       | <b>TOTAL GAS PLANT IN SERVICE</b>                          | 16476.56                  | - 0 -         | - 0 -           |

## GAS UTILITY PLANT IN SERVICE

Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements

| Line No.                  | Account (a)  | Adjustments (+ or -) (e) | Balance End of Year (f) |
|---------------------------|--|--------------------------|-------------------------|
| 1                         | Intangible Plant - Account 301-303 (Attach Schedule)       |                          |                         |
| 2                         | Gas Production Plant - Account 304-363 (Attach Schedule)   |                          |                         |
| <b>TRANSMISSION PLANT</b> |  |                          |                         |
| 3                         | Land and Land Rights (365.1)                               |                          |                         |
| 4                         | Rights-Of-Way (365.2)                                      |                          |                         |
| 5                         | Structures and Improvements (366)                          |                          |                         |
| 6                         | Mains (367)  |                          |                         |
| 7                         | Compressor Station Equipment (368)                         |                          |                         |
| 8                         | Measuring and Regulating Station Equipment (369)           |                          |                         |
| 9                         | Communication Equipment (370)                              |                          |                         |
| 10                        | Other Equipment (371)                                      |                          |                         |
| 11                        | Total Transmission Plant                                   |                          |                         |
| <b>DISTRIBUTION PLANT</b> |  |                          |                         |
| 12                        | Land and Land Rights (374)                                 |                          |                         |
| 13                        | Structures and Improvements (375)                          |                          |                         |
| 14                        | Mains (376)  |                          |                         |
| 15                        | Compressor Station Equipment (377)                         |                          |                         |
| 16                        | Measuring and Regulating Station Equipment - General (378) |                          |                         |
| 17                        | Measuring & Regulating Station Equipment - City Gate (379) |                          |                         |
| 18                        | Services (380)   |                          |                         |
| 19                        | Meters (381)   |                          |                         |
| 20                        | Meter Installations (382)                                  |                          |                         |
| 21                        | House Regulators (383)                                     |                          |                         |
| 22                        | House Regulator Installations (384)                        |                          |                         |
| 23                        | Industrial Measuring & Regulating Station Equipment (385)  |                          |                         |
| 24                        | Other Property on Customers Premises (386)                 |                          |                         |
| 25                        | Other Equipment (387)                                      |                          |                         |
| 26                        | Total Distribution Plant                                   |                          |                         |
| <b>GENERAL PLANT</b>      |  |                          |                         |
| 27                        | Land and Land Rights (389)                                 |                          |                         |
| 28                        | Structures and Improvements (390)                          |                          |                         |
| 29                        | Office Furniture and Equipment (391)                       |                          |                         |
| 30                        | Transportation Equipment (392)                             |                          |                         |
| 31                        | Stores Equipment (393)                                     |                          |                         |
| 32                        | Tools, Shop and Garage Equipment (394)                     |                          |                         |
| 33                        | Laboratory Equipment (395)                                 |                          |                         |
| 34                        | Power Operated Equipment (396)                             |                          |                         |
| 35                        | Communication Equipment (397)                              |                          |                         |
| 36                        | Miscellaneous Equipment (398)                              |                          |                         |
| 37                        | Other Intangible Plant (399)                               | - 0 -                    | 16476.56                |
| 38                        | Total General Plant  |                          |                         |
| 39                        | <b>TOTAL GAS PLANT IN SERVICE</b>                          | - 0 -                    | 16476.56                |







## STATEMENT OF INCOME FOR THE YEAR

| Line No.                        | Account (a)  | Average No. Customers (b) | MCF of Nat. Gas Sold (c) | Amount (d) |
|---------------------------------|--|---------------------------|--------------------------|------------|
| <b>OPERATING REVENUES</b>       |  |                           |                          |            |
| 1                               | Residential Sales (480)  | 49                        | 44,547                   | 12,975.75  |
| 2                               | Commercial and Industrial Sales (481)                              | 4                         | 7,625                    | 2,107.75   |
| 3                               | Interdepartmental Sales (484)                                      |                           |                          |            |
| 4                               | Total Sales to Ultimate Consumers                                  |                           |                          |            |
| 5                               | Sales for Resale (483)   |                           |                          |            |
| 6                               | Total Gas Service Revenues   | 53                        | 52,172                   | 15,083.50  |
| <b>OTHER OPERATING REVENUES</b> |  |                           |                          |            |
| 7                               | Forfeited Discounts (487)  |                           |                          |            |
| 8                               | Miscellaneous Service Revenues (488)                               |                           |                          | 2,319.76   |
| 9                               | Revenues From Transportation of Gas of Others (489)                |                           |                          |            |
| 10                              | Revenues From Natural Gas Processed by Others (491)                |                           |                          |            |
| 11                              | Rent From Gas Property (493)                                       |                           |                          |            |
| 12                              | Other Gas Revenues (495)   |                           |                          |            |
| 13                              | Total Other Operating Revenues                                     |                           |                          |            |
| 14                              | Total Gas Operating Revenues                                       |                           |                          | 17,403.26  |
| <b>OPERATING EXPENSES</b>       |  |                           |                          |            |
| 15                              | Total Gas Operation & Maintenance Expenses (from page 11, line 26) |                           |                          | 4,652.16   |
| 16                              | Depreciation and Depletion Expenses (403)                          |                           |                          | 88.00      |
| 17                              | Amortization Expense (404-407) (from page 13)                      |                           |                          |            |
| 18                              | Taxes Other Than Income Taxes (408.1) (from page 12)               |                           |                          | 678.56     |
| 19                              | Total Income Taxes-Utility Operations (from page 12)               |                           |                          | 647.00     |
| 20                              | Total Gas Operating Expenses                                       |                           |                          | 6,065.72   |
| 21                              | Net Operating Income   |                           |                          | 11,337.54  |
| <b>OTHER INCOME</b>             |  |                           |                          |            |
| 22                              | Other Non-utility Income (415-418)                                 |                           |                          |            |
| 23                              | Interest and Dividend Income (419)                                 |                           |                          |            |
| 24                              | Miscellaneous Non-operating Income (421)                           |                           |                          |            |
| 25                              | Other Accounts (Specify Account Number and Title):                 |                           |                          |            |
| 26                              |  |                           |                          |            |
| 27                              |  |                           |                          |            |
| 28                              | Total Other Income   |                           |                          |            |
| <b>OTHER DEDUCTIONS</b>         |  |                           |                          |            |
| 29                              | Interest on Long-Term Debt (427)                                   |                           |                          | 2,667.34   |
| 30                              | Amortization of Debt Discount and Expense (428)                    |                           |                          |            |
| 31                              | Other Non-utility Deductions (426.1 - 426.5)                       |                           |                          |            |
| 32                              | Other Interest Expense (431)                                       |                           |                          |            |
| 33                              | Total Income Taxes - Non-utility operations (from Page 13)         |                           |                          |            |
| 34                              | Other Accounts (Specify Account Number and Title):                 |                           |                          |            |
| 35                              |  |                           |                          |            |
| 36                              |  |                           |                          |            |
| 37                              | Taxes Other Than Income Taxes (408.2) (from Page 13)               |                           |                          |            |
| 38                              | Total Other Deductions   |                           |                          | 2,667.34   |
| 39                              | NET INCOME   |                           |                          | 8,670.20   |

| GAS OPERATION AND MAINTENANCE EXPENSES      |   |            |
|---|---|------------|
| Line No.                                    | Account (a)   | Amount (b) |
| <b>MANUFACTURED GAS PRODUCTION</b>          |   |            |
| 1   | Total-Account 700-706 (Attach Schedule by Accounts) |            |
| <b>NATURAL GAS PRODUCTION AND GATHERING</b> |   |            |
| 2   | Total-Account 750-792 (Attach Schedule by Accounts) |            |
| <b>EXPLORATION AND DEVELOPMENT EXPENSES</b> |   |            |
| 3   | Total-Account 795-798 (Attach Schedule by Accounts) |            |
| <b>STORAGE EXPENSES</b>                     |   |            |
| 4   | Total-Account 740-747 (Attach Schedule by Accounts) |            |
| <b>OTHER GAS SUPPLY EXPENSES</b>            |   |            |
| 5   | Natural Gas Purchases (799)                         | 1825.95    |
| 6   | Other Gas Purchases (805)                           |            |
| 7   | Purchased Gas Cost Adjustments (805.1)              |            |
| 8   | Purchased Gas Expenses (807)                        |            |
| 9   | Gas Withdrawn From Storage - Debit (808.1)          |            |
| 10  | Gas Delivered to Storage - Credit (808.2)           |            |
| 11  | Gas Used in Utility Operations - Credit (812.1)     |            |
| 12  | Other Gas Supply Expenses (813)                     |            |
| 13  | Total Other Gas Supply Expenses                     | 1825.95    |
| <b>TRANSMISSION EXPENSES</b>                |   |            |
| 14  | Operation Supervision and Labor (850)               |            |
| 15  | Compressor Station Fuel and Power (853.1)           |            |
| 16  | Operation Supplies and Expenses (857.1)             |            |
| 17  | Transmission and Compression of Gas by Others (858) |            |
| 18  | Rents (860)   |            |
| 19  | Maintenance of Mains (863)                          | 1285.22    |
| 20  | Maintenance of Compressor Station Equipment (864)   |            |
| 21  | Maintenance of Other Plant (868)                    |            |
| 22  | Total Transmission Expenses                         | 1285.22    |
| <b>DISTRIBUTION EXPENSES</b>                |   |            |
| 23  | Supervision (885)                                   |            |
| 24  | Mains and Services Labor (761)                      |            |
| 25  | Mains and Services Supplies and Expenses (874)      |            |
| 26  | Meter and House Regulator Expenses (878)            |            |
| 27  | Customer Installation Expenses (879)                |            |
| 28  | Miscellaneous Distribution Expenses (880.1)         |            |
| 29  | Rents (881)   |            |
| 30  | Maintenance of Lines (892.1)                        |            |
| 31  | Maintenance of Meters and House Regulators (893)    |            |
| 32  | Maintenance of Other Plant (895)                    |            |
| 33  | Total Distribution Expenses                         |            |

**GAS PURCHASES (Account 799-Class C) (Account 799-Class D)**

1. Report particulars of gas purchases during the year. 2. Natural gas for the purpose of classification herein is either natural gas unmixed, or any mixture of natural and manufactured gas. 3. Class C natural gas companies shall provide subheadings and totals for prescribed accounts 730-Natural Gas Purchases, and 731- Other gas Purchases. 4. Where purchases are from unitized fields, or vendor is a partnership or joint interest arrangement, specify such fact in column (a) and give name of unit operator, principal partner, or largest owner of joint interest, as approp. 5. For well head and field line purchases indicate the gas field or production area, county and state. 6. Field purchases of less than \$25,000 per year from individual non-associated vendors may be grouped by fields or production areas. Show numbers of purchases so grouped. 7. Show in column (c) the Seller's FERC rate schedule designation and date of contract, including such designations for purchases from independent producers. Intrastate purchases for which there is no required filing of a FERC rate schedule shall be specified "intrastate", and dates of contracts shown. If for any purchases more than one rate schedule was in effect during the year, show the most recent rate schedule designation and in a footnote give superseded rate schedules and date of supersession, or a succinct explanation. The Operator's rate schedule designation is sufficient in cases where there are no co-owners under the same purchase contract, but the entire volume of gas and amount, columns (h) and (i) must be shown for the purchase under the particular contract. Rate schedule designations are not required with respect to small purchases grouped as permitted in instruction 6.

| Name of Vendor<br>(Designate Associated Companies)<br>(a) | Point of Receipt<br>(b)                                       | Seller's FERC Rate Schedule Designation and Date of Contract<br>(c)          | Check Appropriate Class |                   |                              |              | Approx. BTU per Cubic Foot<br>(h) | MCF of Gas<br>14.73 PISA 60 F<br>(i) | Amount<br>(j)                                   | Avg. Amt. per MCF (cents)<br>(k) |
|---|---|--|-------------------------|-------------------|------------------------------|--------------|-----------------------------------|--------------------------------------|---|----------------------------------|
|   |   |  | Well Mouth<br>(d)       | Field Line<br>(e) | Gasoline Plant Outlet<br>(f) | Other<br>(g) |                                   |                                      |   |                                  |
| Underwood Development                                     | well head<br>Richmondville<br>Runner Lease<br>Warren Co<br>Ky | INDEPENDENT<br><del>Production</del><br>INTRASTATE<br>Purchase<br><br>Date ? | ✓                       |                   |                              |              | 983                               |                                      | 31% of<br>TOTAL<br>Sales in<br>MCF → × 1.00/MCF | 100¢                             |

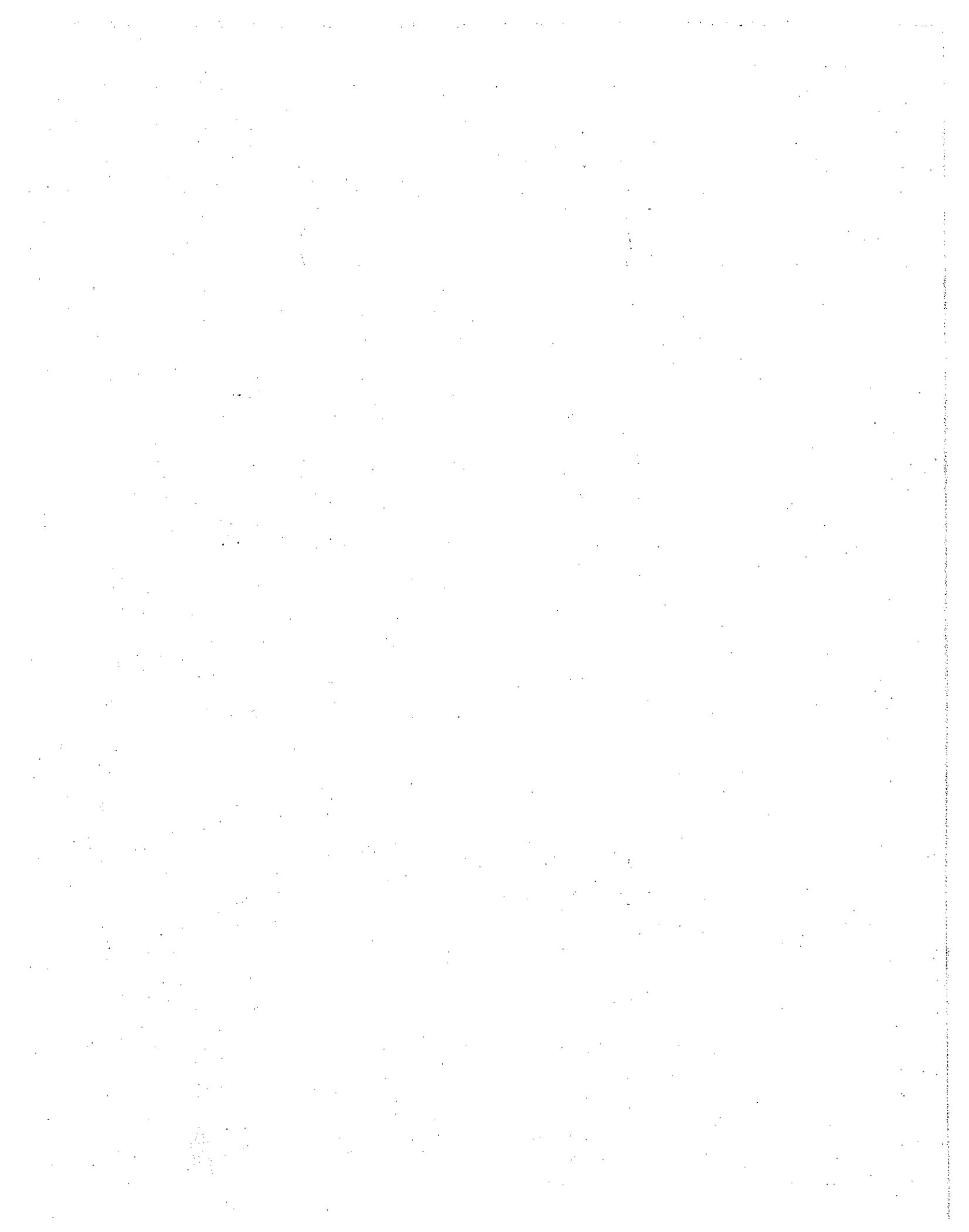
**Check for Proper Name in Check Stub 2 yrs Ago**

Richmondville Area Runner Lease Warren Co Ky

This type of natural gas

|          |            |             |          |       |             |          |            |          |           |            |
|----------|------------|-------------|----------|-------|-------------|----------|------------|----------|-----------|------------|
| Total De | Unaccounte | Natural Gas | Total De | Natur | Other Deliv | Total Re | Other Rece | Other Gi | Natural ( | Purchases: |
|----------|------------|-------------|----------|-------|-------------|----------|------------|----------|-----------|------------|

The purpose served by the re: manufactured i Enter in colu pls and deliver If the respon dules should b



| GAS OPERATION AND MAINTENANCE EXPENSES (Con't.)    |  |            |
|--|--|------------|
| Line No.   | Account (a)  | Amount (b) |
| <b>CUSTOMER ACCOUNTS EXPENSE</b>                   |  |            |
| 1  | Meter Reading Labor (901)  |            |
| 2  | Accounting and Collecting Labor (902)  |            |
| 3  | Supplies and Expenses (903)  |            |
| 4  | Uncollectible Accounts (904)   |            |
| 5  | Total Customer Accounts Expense  |            |
| <b>CUSTOMER SERVICE AND INFORMATIONAL EXPENSES</b> |  |            |
| 6  | Customer Service and Informational Expenses (907)  |            |
| <b>ADMINISTRATIVE AND GENERAL EXPENSES</b>         |  |            |
| 7  | Administrative and General Salaries (920)  |            |
| 8  | Office Supplies and Expenses   | 234.56     |
| 9  | Administrative Expenses Transferred - Credit (922)                                       |            |
| 10   | Outside Services Employed (923)  | 975.00     |
| 11   | Property Insurance (924)   |            |
| 12   | Injuries and Damages (925)   |            |
| 13   | Employee Pensions and Benefits (926)   |            |
| 14   | Franchise Requirements (927)   |            |
| 15   | Regulatory Commission Expenses (928)   |            |
| 16   | Duplicate Charges - Credit (929)   |            |
| 17   | General Advertising Expenses (930.1)   | 331.43     |
| 18   | Miscellaneous General Expenses (930.2)   |            |
| 19   | Rents (931)  |            |
| 20   | Transportation Expenses (933)  |            |
| 21   | Maintenance of General Plant (935)   |            |
| 22   | Total Administrative and General Expenses  | 1540.99    |
| 23   |  |            |
| 24   |  |            |
| 25   |  |            |
| 26   | <b>TOTAL GAS OPERATION AND MAINTENANCE EXPENSES</b><br>(to Page <del>8</del> 9, Line 15) | 4652.16    |
| <b>NUMBER OF CUSTOMERS</b>                         |  |            |
| End of Year  |  |            |
|  | Residential (480)  |            |
|  | Commercial and Industrial (481)  |            |
|  | Interdepartmental Sales (484)  |            |
|  | Total - Ultimate Customer  |            |
|  | Sales for Resale (483)   |            |
|  | Total Gas Service Customers  |            |

### TAXES OTHER THAN INCOME TAXES (408)

Show hereunder the various tax items which make up the amounts listed under  
Account Numbers 408.1 and 408.2 on page 10, lines 18 and 37.

| Line<br>No. | Item<br>(a)                              | Amount<br>(b) |
|-------------|--|---------------|
| 1           | Payroll Taxes                            |               |
| 2           | Public Service Commission Assessment     |               |
| 3           | Other (Specify):                         |               |
| 4           | <i>PROPERTY TAXES</i>                    | <i>678.56</i> |
| 5           |  |               |
| 6           |  |               |
| 7           |  |               |
| 8           |  |               |
| 9           | Total (Same as page 10, lines 18 and 37) | <i>678.56</i> |

### OPERATING AND NON-OPERATING INCOME TAXES

| Acct.<br>No. | Account<br>(a)  | Amount<br>(b) |
|--------------|---|---------------|
| 409.1        | Income Taxes - Federal  | <i>506.00</i> |
| 409.1        | Income Taxes - State  | <i>141.00</i> |
| 409.1        | Income Taxes - Other  |               |
| 410.1        | Provision for Deferred Income Taxes   |               |
| 411.1        | Provision for Deferred Income Taxes - Credit                                      |               |
| 411.4        | Investment Tax Credit Adjustment - Net  |               |
|              | Total Income Taxes - Utility Operations Income (to page <sup>9</sup> 10, line 19) | <i>647.00</i> |
| 409.2        | Income Taxes - Federal  |               |
| 409.2        | Income Taxes - State  |               |
| 409.2        | Income Taxes - Other  |               |
| 410.2        | Provision for Deferred Income Taxes   |               |
| 411.2        | Provision for Deferred Income Taxes - Credit                                      |               |
| 411.5        | Total Income Taxes - Non-utility Operations Inc. (to page 10, line 33)            |               |

### AMORTIZATION EXPENSE

| Acct.<br>No. | Account<br>(a)  | Amount<br>(b) |
|--------------|---|---------------|
| 404          | Amortization of Limited-Term Gas Plant                |               |
| 405          | Amortization of Other Gas Plant                       |               |
| 406          | Amortization of Gas Plant Acquisition Adjustments     |               |
| 407.1        | Amortization of Property Losses                       |               |
| 407.2        | Amortization of Conversion Expenses                   |               |
|              | Total Amortization Expense (Same as page 10, line 17) |               |

**SALES FOR RESALE - NATURAL GAS (Account 483)**

1. Report particulars concerning sales of natural gas during the year to other gas utilities for resale. Sales to each customer should be identified in column (c) where applicable, by rate schedule designation contained in the company's tariff.
2. Natural gas for the purpose of this schedule means either natural gas unmixed, or any other mixture of natural and manufactured gas.
3. Point of delivery, column (b), should show name of city or town or state, and such other designation necessary to enable identification on maps of respondent's pipeline system.
4. Designate any sales which are other than firm sales, i.e., sales for storage, etc.
5. Where consolidated bills for more than one point of delivery are rendered under a FERC rate schedule, the several points of delivery shall be indicated in column (b) and the remainder of the information reported in a consolidated basis corresponding to the billing. Where, however, consolidated bills for more than one point of delivery are not rendered under a FERC rate schedule, the required information shall be furnished for each point of delivery.
6. Designate if BTU per cubic foot of gas is different for any delivery point from that shown in the heading of column (d).

| Name of Other Gas Utility<br>(Designate Associated Co)<br>(a) | Point of Delivery<br>(b) | FERC Tariff<br>Rate Sch. Design<br>(c) | Approx. BTU per<br>Cubic Foot<br>(d) | MCF of Gas Sold<br>(14.73 PSIA 60 F)<br>(e) | Revenue for Year<br>(see #5, above)<br>(f) | Average Revenue<br>per MCF<br>(g) |
|---|--------------------------|--|--------------------------------------|---|--|-----------------------------------|
|   |                          |  |                                      |   |  |                                   |

**GAS PURCHASES (Account 799-Class C) (Account 799-Class D)**

1. Report particulars of gas purchases during the year. 2. Natural gas for the purpose of classification herein is either natural gas unmixed, or any mixture of natural and manufactured gas. 3. Class C natural gas companies shall provide subheadings and totals for prescribed accounts 730-Natural Gas Purchases, and 731- Other gas Purchases. 4. Where purchases are from unitized fields, or vendor is a partnership or joint interest arrangement, specify such fact in column (a) and give name of unit operator, principal partner, or largest owner of joint interest, as approp. 5. For well head and field line purchases indicate the gas field or production area, county and state. 6. Field purchases of less than \$25,000 per year from individual non-associated vendors may be grouped by fields or production areas. Show numbers of purchases so grouped. 7. Show in column (c) the Seller's FERC rate schedule designation and date of contract, including such designations for purchases from independent producers. Intrastate purchases for which there is no required filing of a FERC rate schedule shall be specified "intrastate", and dates of contracts shown. If for any purchases more than one rate schedule was in effect during the year, show the most recent rate schedule designation and in a footnote give superseded rate schedules and date of supersession, or a succinct explanation. The Operator's rate schedule designation is sufficient in cases where there are no co-owners under the same purchase contract, but the entire volume of gas and amount, columns (h) and (i) must be shown for the purchase under the particular contract. Rate schedule designations are not required with respect to small purchases grouped as permitted in Instruction 6.

| Name of Vendor<br>(Designate<br>Associated Companies)<br>(a) | Point of Receipt<br>(b) | Seller's FERC<br>Rate Schedule<br>Designation and<br>Date of Contract<br>(c) | Check Appropriate Class |                      |                                    |              | Approx.<br>BTU per<br>Cubic Foot<br>(h) | MCF of Gas<br>14.73 PISA 60 F<br>(i) | Amount<br>(j) | Avg. Amt.<br>per MCF<br>(cents)<br>(k) |
|--|-------------------------|--|-------------------------|----------------------|------------------------------------|--------------|---|--------------------------------------|---------------|--|
|  |                         |  | Well<br>Mouth<br>(d)    | Field<br>Line<br>(e) | Gasoline<br>Plant<br>Outlet<br>(f) | Other<br>(g) |   |                                      |               |  |
| <i>Underwood<br/>Development</i>                             |                         |  | ✓                       |                      |                                    |              | <i>983</i>                              |                                      |               |  |

*6/18*

### GAS ACCOUNT - NATURAL GAS

1. The purpose of this schedule is to account for the quantity of natural gas received and delivered by the respondent. Natural gas means either natural gas unmixed and any mixture of natural and manufactured gas.
2. Enter in column (b) the MCFs as reported in schedules indicated for the respective items of receipts and deliveries.
3. If the respondent operates two or more systems which are not inter-connected, separate schedules should be submitted. Insert pages should be used for this purpose.

| Line No.             | Item<br>(a)   | MCF (14.73 PSIA at 60<br>F)<br>(b) |
|----------------------|---|------------------------------------|
| <b>GAS RECEIVED</b>  |   |                                    |
| 1                    | Natural Gas Produced                                    |                                    |
| 2                    | Purchases:  |                                    |
| 3                    | Natural Gas Purchases (Account 730)                     |                                    |
| 4                    | Other Gas Purchases (Account 731)*                      |                                    |
| 5                    | Other Receipts (Specify):                               |                                    |
| 6                    |   |                                    |
| 7                    |   |                                    |
| 8                    |   |                                    |
| 9                    | Total Receipts  |                                    |
| 10                   |   |                                    |
| <b>GAS DELIVERED</b> |   |                                    |
| 11                   | Natural Gas Sales (same as page 10, column (c), line 6) |                                    |
| 12                   | Other Deliveries (specify):                             |                                    |
| 13                   |   |                                    |
| 14                   |   |                                    |
| 15                   |   |                                    |
| 16                   | Total Deliveries  |                                    |
| 17                   |   |                                    |
| 18                   | Unaccounted for Gas                                     |                                    |
| 19                   | Natural Gas Used by Respondent                          |                                    |
| 20                   | Total Deliveries and Unaccounted For                    |                                    |

\* This type of gas purchase represents manufactured gas, refinery gas or any gas other than natural gas

PERTINENT NOTES TO THE EXHIBITS AND SUPPORTING  
SCHEDULES CONTAINED IN THIS ANNUAL REPORT

[This section is intentionally left blank for the insertion of pertinent notes to the exhibits and supporting schedules.]

OATH

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ ) ss.:

Before me, the undersigned officer duly authorized to administer oaths, there personally appeared \_\_\_\_\_, (Name of affiant)

who, being sworn by me, says on oath that he is in charge of the records of \_\_\_\_\_ (Exact legal name of company)

and that the foregoing report is true to the best of his/her knowledge and belief, and that it covers the period from January 1, 20\_\_\_\_, to December 31, 20\_\_\_\_\_.

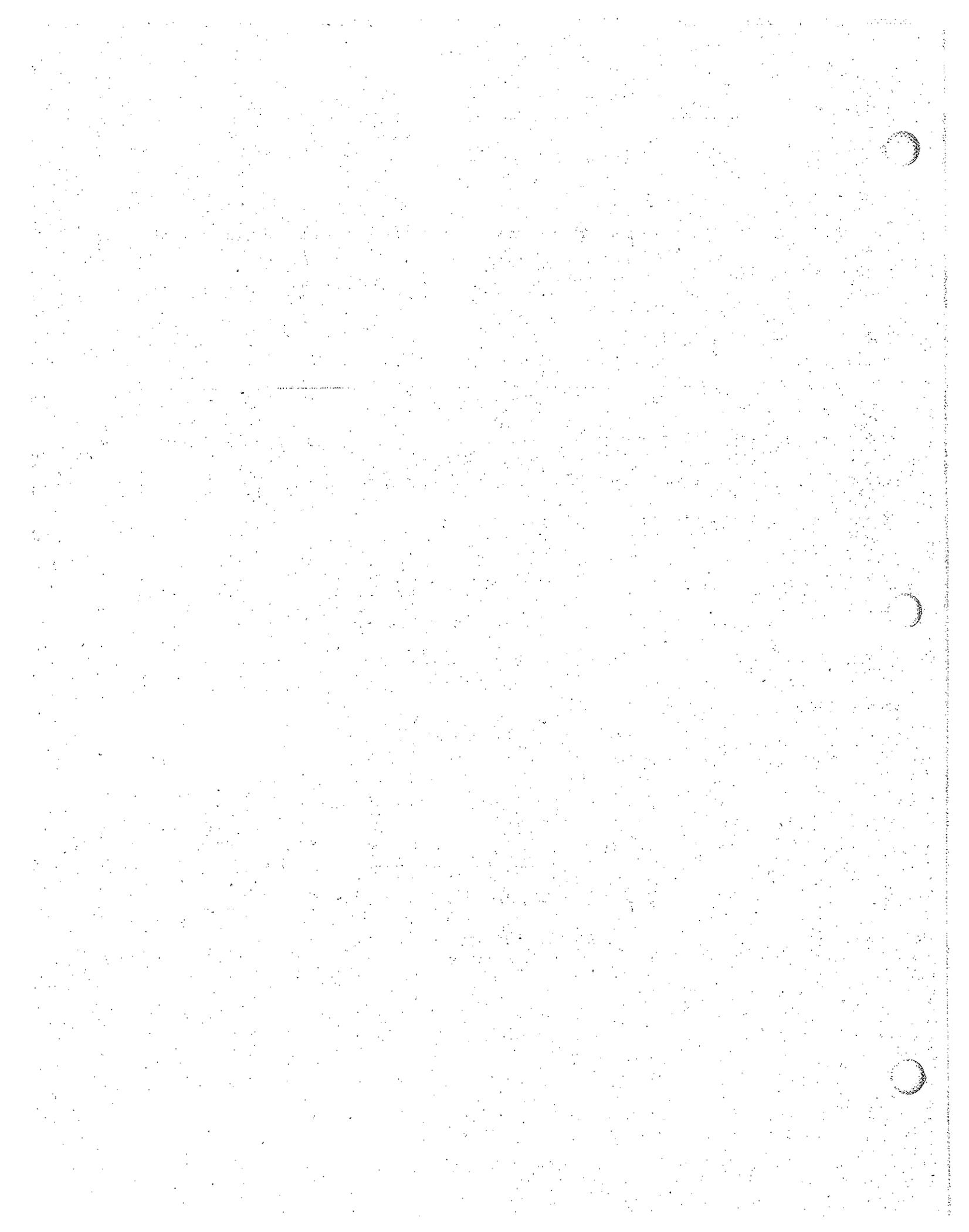
\_\_\_\_\_  
(Signature of affiant)

Subscribed and sworn before me this \_\_\_\_\_ day  
of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public, County of \_\_\_\_\_

My Commission expires \_\_\_\_\_, 20\_\_\_\_\_

(Seal)



**Class C and D Gas Utility** Case No. 2005-00577

**ANNUAL REPORT**

**OF**

R. V. G. Co Inc

**Exact Legal Name of Reporting Utility**

P.O. Box 9675

Bowling Green, KY 42102

**(Address of Utility)**

**TO THE**

**PUBLIC SERVICE COMMISSION**

**OF THE**

**COMMONWEALTH OF KENTUCKY**

**FOR THE CALENDAR YEAR ENDED DECEMBER 31, 2003**

PUBLIC SERVICE COMMISSION OF KENTUCKY  
PRINCIPAL PAYMENT AND INTEREST INFORMATION  
FOR THE YEAR ENDING DECEMBER 31, 2003

1. Amount of Principal Payment during calendar year \$ 1,526.72

2. Is Principal current? (Yes)  (No)

3. Is Interest current? (Yes)  (No)

4. Has all long-term debt been approved by the Public Service  
Commission?

Yes  No  PSC Case Number \_\_\_\_\_

SERVICES PERFORMED BY  
INDEPENDENT CERTIFIED PUBLIC ACCOUNTANT

Are the financial statements examined by a Certified Public Accountant?  
(Yes)  (No)

If yes, which service was performed?

Audit \_\_\_\_\_

Compilation \_\_\_\_\_

Review \_\_\_\_\_

Please enclose a copy of the accountant's report with the annual report.

Page 1 of 2  
**AUDIT OF THE ANNUAL REPORT**  
**GAS COMPANIES**

| <u>Page No.</u> | <u>Line No.</u> |             | <u>Page No.</u> | <u>Line No.</u>                                  | <u>Yes</u> | <u>No</u> | <u>If No, Explain Why</u> |
|-----------------|-----------------|-------------|-----------------|--|------------|-----------|---------------------------|
| 1               | 3               | agrees with | 3               | 12   |            |           |                           |
| 1               | 4               | agrees with | 3               | 15   |            |           |                           |
| 1               | 5               | agrees with | 3               | 16   |            |           |                           |
| 2               | 2 & 3           | agrees with | 6               | Capital Stock (f)                                |            |           |                           |
| 2               | 8               | agrees with | 8               | Account 216<br>Balance End of Year (b)           |            |           |                           |
| 2               | 16              | agrees with | 7               | Long Term Debt<br>Total (d)                      |            |           |                           |
| 2               | 24              | agrees with | 7               | Notes Payable<br>Total (e)                       |            |           |                           |
| 2               | 30              | agrees with | 7               | Interest Accrued<br>Total (e)                    |            |           |                           |
| 2               | 31              | agrees with | 8               | Misc. Current and Accrued<br>Liabilities         |            |           |                           |
| 3               | 1               | agrees with | 5               | 39(f)  |            |           |                           |
| 3               | 15              | agrees with | 3               | 34   |            |           |                           |
| 3               | 15              | agrees with | 6               | 25   |            |           |                           |
| 9               | 5               | agrees with | 13              | (f)  |            |           |                           |
| 9               | 15              | agrees with | 11              | 26   |            |           |                           |
| 9               | 17              | agrees with | 12              | Total<br>Amortization Expense                    |            |           |                           |
| 9               | 18              | agrees with | 12              | Account 408.1                                    |            |           |                           |
| 9               | 19              | agrees with | 12              | Total Income Taxes -<br>Utility Operating Income |            |           |                           |
| 9               | 29              | agrees with | 7               | Interest Accrued<br>Long-Term Debt (c)           |            |           |                           |

Page 2 of 2  
**AUDIT OF THE ANNUAL REPORT**  
**GAS COMPANIES**

| <u>Page No.</u>                           | <u>Line No.</u> |             | <u>Page No.</u> | <u>Line No.</u>                                     | <u>Yes</u> | <u>No</u> | <u>If No, Explain Why</u> |
|---|-----------------|-------------|-----------------|---|------------|-----------|---------------------------|
| 9   | 32              | agrees with | 7               | Interest Accrued Other (c)                          |            |           |                           |
| 9   | 33              | agrees with | 12              | Total Income Taxes -<br>Nonutility Operating Income |            |           |                           |
| 9   | 37              | agrees with | 12              | Account 408.2                                       |            |           |                           |
| 9   | 39              | agrees with | 8               | Balance Transferred<br>From Income (433)            |            |           |                           |
| 10  | 5               | agrees with | 14              | (j)   |            |           |                           |
| 10  | 6               | agrees with | 14              | (j)   |            |           |                           |
| 14  | (i)             | agrees with | 15              | 3 & 4 (b)   |            |           |                           |
| 15  | 9               | agrees with | 15              | 20  |            |           |                           |
| 15  | 11              | agrees with | 9               | 6(c)  |            |           |                           |
| Principal Payment Page has been completed |                 |             |                 |   |            |           |                           |
| Oath Page has been completed              |                 |             |                 |   |            |           |                           |

Additional Information Required by Commission Orders

Provide any special information required by prior Commission orders, as well as any narrative explanations necessary to fully explain the data. Examples of the types of special information that may be required by Commission orders include surcharge amounts collected, refunds issued, and unusual debt repayments

| Case # | Date of Order | Item/Explanation |
|--------|---------------|------------------|
|        |               |                  |

Attach additional sheets if more room is needed

**GENERAL INFORMATION**

1. Give the location, including street & number and telephone number, including the area code, of the principal office in Kentucky.

110 E Campbell Ln. B.G. KY 270-842-9427  
270-842-9427

2. Name, title, address and telephone number, including area code, of the Person to be contacted concerning this report.

Joan Miller same address & Telephone

3. Name and title of officer having custody of the books of account, address of office and telephone number, including area code, where the books of account are kept.

P. Glenn Miller same address & Telephone

4. Name of State under the laws of which respondent is incorporated and date of incorporation. If incorporated under a special law, give reference to such law.

Kentucky 5-17-1977

5. If the respondent controls or is controlled by any other corporation, business trust, or similar organization, give a concise explanation of the manner and extent of control.

\_\_\_\_\_

6. Give the names and addresses of the ten major stockholders of the respondent and the voting powers of each at the end of the year.

P. Glenn Miller, President 100%

7. Give the number of employees: Full-time  Part-time:

8. Name of City, Town, Community and County in which you furnish gas service and the number of customers in each.

Richardsville, KY Warren County 51

**PRINCIPAL OFFICERS**

| Line No. | Title     | Name of Officer or Director | Principal Business Address | Annual Salary And/or Fee |
|----------|-----------|-----------------------------|----------------------------|--------------------------|
| 1        | President | P. Glenn Miller             | 110 E Campbell LN          | -0-                      |
| 2        |           |                             |                            |                          |
| 3        |           |                             |                            |                          |
| 4        |           |                             |                            |                          |
| 5        |           |                             |                            |                          |
| 6        |           |                             |                            |                          |
| 7        |           |                             |                            |                          |
| 8        |           |                             |                            |                          |
| 9        |           |                             |                            |                          |
| 10       |           |                             |                            |                          |

1  
BALANCE SHEET

| Line No. | ASSETS AND OTHER DEBITS  | Balance First of Year | Balance Last of Year |
|----------|--|-----------------------|----------------------|
| 1        | <b>UTILITY PLANT</b>   |                       |                      |
| 2        |  |                       |                      |
| 3        | Utility Plant (101-107, 114, 116)                                    | 16,476.56             | 18,838.56            |
| 4        | Less: Accum. Prov. for Depr., Depletion, and Amortization (108, 111) | 16,254.00             | 18,705.00            |
| 5        | Net Utility Plant  | 222.56                | 133.56               |
| 6        |  |                       |                      |
| 7        | <b>OTHER PROPERTY AND INVESTMENTS</b>                                |                       |                      |
| 8        | Nonutility Property-Net (121-122)                                    |                       |                      |
| 9        | Other Investments (124)  | 30,000.00             | 30,000.00            |
| 10       | Other Special Funds (128)  |                       |                      |
| 11       |  |                       |                      |
| 12       | Total Other Property and Investments                                 | 30,000.00             | 30,000.00            |
| 13       |  |                       |                      |
| 14       | <b>CURRENT AND ACCRUED ASSETS</b>                                    |                       |                      |
| 15       | Cash (131)   | 6,511.74              | 250.76               |
| 16       | Temporary Cash Investments (136)                                     |                       |                      |
| 17       | Notes Receivable (141)   |                       |                      |
| 18       | Customer Accounts Receivable (142)                                   | 3,117.92              | 1,061.76             |
| 19       | Other Accounts Receivable (143)                                      | 8,740.00              | 9,740.00             |
| 20       | Accum. Prov. for Uncollectible Accts.-CR. (144)                      |                       |                      |
| 21       | Plant Materials and Operating Supplies (154)                         |                       |                      |
| 22       | Gas Stored - Current (164.1)   |                       |                      |
| 23       | Prepayments (165)  | 100.00                | 100.00               |
| 24       | Miscellaneous Current and Accrued Assets (174)                       |                       |                      |
| 25       |  |                       |                      |
| 26       |  |                       |                      |
| 27       | Total Current and Accrued Assets                                     | 18,469.66             | 11,152.52            |
| 28       |  |                       |                      |
| 29       | <b>DEFERRED DEBITS</b>   |                       |                      |
| 30       | Unamortized Debt Expense (181)                                       |                       |                      |
| 31       | Extraordinary Property Losses (182.1)                                |                       |                      |
| 32       | Miscellaneous Deferred Debits (186)                                  |                       |                      |
| 33       | Def. Losses from Disposition of Util. Plt. (187)                     |                       |                      |
| 34       | Unamort. Loss on Reacquired Debt (189)                               |                       |                      |
| 35       | Accum. Deferred Income Taxes (190)                                   |                       |                      |
| 36       | Unrecovered Purchased Gas Costs (191)                                |                       |                      |
| 37       |  |                       |                      |
| 38       | Total Deferred Debits  |                       |                      |
| 39       |  |                       |                      |
| 40       | <b>TOTAL ASSETS AND OTHER DEBITS</b>                                 | <b>48,692.22</b>      | <b>41,286.08</b>     |

## BALANCE SHEET

| Line No. | LIABILITIES AND OTHER CREDITS                     | Balance First of Year | Balance Last of Year |
|----------|---|-----------------------|----------------------|
| 1        | <b>PROPRIETARY CAPITAL</b>                        |                       |                      |
| 2        | Common Stock Issued (201)                         | 644.00                | 644.00               |
| 3        | Preferred Stock Issued(204)                       |                       |                      |
| 4        | Misc. Paid-In Capital (211)                       |                       |                      |
| 5        | Discount on Capital Stock (213)                   |                       |                      |
| 6        | Capital Stock Expense (214)                       |                       |                      |
| 7        | Appropriated Retained Earnings (215)              |                       |                      |
| 8        | Unappropriated Retained Earnings (216)            | 5938.95               | 706.53               |
| 9        | Reacquired Capital Stock (217)                    |                       |                      |
| 10       | Total Proprietary Capital                         | 6982.95               | 1350.53              |
| 11       |   |                       |                      |
| 12       | <b>LONG-TERM DEBT</b>                             |                       |                      |
| 13       | Bonds (221)                                       |                       |                      |
| 14       | Advances From Associated Companies (223)          |                       |                      |
| 15       | Other Long-Term Debt (224)                        |                       |                      |
| 16       | Total Long-Term Debt                              |                       |                      |
| 17       | <b>OTHER NONCURRENT LIABILITIES</b>               |                       |                      |
| 18       | Accum. Provision for Property Insurance (228.1)   |                       |                      |
| 19       | Accum. Provision for Injuries and Damage (228.2)  |                       |                      |
| 20       | Accum. Provision for Pensions and Benefits(228.3) |                       |                      |
| 21       | Accum. Miscellaneous Operating Provisions (228.4) |                       |                      |
| 22       | Total Other Noncurrent Liabilities                |                       |                      |
| 23       | <b>CURRENT AND ACCRUED LIABILITIES</b>            |                       |                      |
| 24       | Notes Payable (231)                               | 31,577.32             | 30,050.60            |
| 25       | Accounts Payable (232)                            | 9884.95               | 9884.95              |
| 26       | Notes Payable to Associated Companies (233)       |                       |                      |
| 27       | Accounts Payable to Associated Companies (234)    |                       |                      |
| 28       | Customer Deposits (235)                           |                       |                      |
| 29       | Taxes Accrued (236)                               | 647.00                |                      |
| 30       | Interest Accrued (237)                            |                       |                      |
| 31       | Misc. Current and Accrued Liabilities (242)       |                       |                      |
| 32       | Total Current and Accrued Liabilities             | 42,109.27             | 39935.55             |
| 33       | <b>DEFERRED CREDITS</b>                           |                       |                      |
| 34       | Customer Advances for Construction (252)          |                       |                      |
| 35       | Other Deferred Credits (253)                      |                       |                      |
| 36       | Accum. Deferred Investment Tax Credits (255)      |                       |                      |
| 37       | Accum. Deferred Income Taxes (281-283)            |                       |                      |
| 38       | Total Deferred Credits                            |                       |                      |
| 39       |   |                       |                      |
| 40       | <b>TOTAL LIABILITIES AND OTHER CREDITS</b>        | 48,692.22             | 41,286.08            |

**ANALYSIS OF GAS UTILITY PLANT AND ACCUMULATED  
PROVISIONS FOR DEPRECIATION, DEPLETION AND AMORTIZATION**

| Line No.   | Acct. No. | Item   | Amount    |
|--|-----------|--|-----------|
| 1  | 101       | Gas Plant in Service-Classified (From Page 5, Line 39(f))        | 18,838.56 |
| 2  | 101.1     | Property Under Capital Leases                                    |           |
| 3  | 102       | Gas Plant Purchased or Sold                                      |           |
| 4  | 106       | Completed Construction Not Classified                            |           |
| 5  |           | Total  |           |
| 6  | 104       | Gas Plant Leased to Others                                       |           |
| 7  | 105       | Gas Plant Held for Future Use                                    |           |
| 8  | 107       | Construction Work in Progress-Gas                                |           |
| 9  | 114       | Gas Plant Acquisition Adjustments                                |           |
| 10   | 116       | Other Gas Plant Adjustments                                      |           |
| 11   |           |  |           |
| 12   |           | Total Utility Plant (Forward to Page 1, line 3)                  | 18,838.56 |
| 13   |           | Less:  |           |
|  | 108       | Accum. Prov. For Depreciation of Gas Utility Plant               | 18,705.00 |
| 14   | 111       | Accum. Prov. for Amortization and Depletion of Gas Utility Plant |           |
| 15   |           | Total (Forward to Page 1, line 4)                                |           |
| 16   |           | Net Utility Plant (Forward to Page 1, line 5)                    | 135.56    |
| <b>DETAIL OF ACCUMULATED PROVISION FOR DEPRECIATION, DEPLETION AND<br/>AMORTIZATION OF GAS UTILITY PLANT</b> |           |  |           |
| 17   |           | In Service:  |           |
| 19   |           | Depreciation   | 18,705.00 |
| 20   |           | Depletion  |           |
| 21   |           | Amortization   |           |
| 22   |           | Total - In Service   |           |
| 23   |           | Leased to Others:  |           |
| 24   |           | Depreciation   |           |
| 25   |           | Depletion  |           |
| 26   |           | Amortization   |           |
| 27   |           | Total - Leased to Others   |           |
| 28   |           | Held for Future Use:   |           |
| 29   |           | Depreciation   |           |
| 30   |           | Depletion  |           |
| 31   |           | Amortization   |           |
| 32   |           | Total - Held for Future Use                                      |           |
| 33   |           | Amortization of Gas Plant Acquisition Adjustments                |           |
| 34   |           | TOTAL ACCUMULATED PROVISIONS (Same as line 15, above)            | 18,705.00 |
| <b>NOTES TO BALANCE SHEET</b>  |           |  |           |
| This space is provided for important notes regarding the balance sheet                                       |           |  |           |

| Page 1 of 2   |  | GAS UTILITY PLANT IN SERVICE |               |                 |
|---|--|------------------------------|---------------|-----------------|
| Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements |  |                              |               |                 |
| Line No.  | Account (a)  | Balance First of Year (b)    | Additions (c) | Retirements (d) |
| 1   | Intangible Plant - Account 301-303 (Attach Schedule)                             |                              |               |                 |
| 2   | Gas Production, Storage and Processing Plant - Account 304-364 (Attach Schedule) |                              |               |                 |
| <b>TRANSMISSION PLANT</b>   |  |                              |               |                 |
| 3   | Land and Land Rights (365.1)   |                              |               |                 |
| 4   | Rights-Of-Way (365.2)  |                              |               |                 |
| 5   | Structures and Improvements (366)  |                              |               |                 |
| 6   | Mains (367)  |                              |               |                 |
| 7   | Compressor Station Equipment (368)   |                              |               |                 |
| 8   | Measuring and Regulating Station Equipment (369)                                 |                              |               |                 |
| 9   | Communication Equipment (370)  |                              |               |                 |
| 10  | Other Equipment (371)  |                              |               |                 |
| 11  | Total Transmission Plant   |                              |               |                 |
| <b>DISTRIBUTION PLANT</b>   |  |                              |               |                 |
| 12  | Land and Land Rights (374)   |                              |               |                 |
| 13  | Structures and Improvements (375)  |                              |               |                 |
| 14  | Mains (376)  |                              |               |                 |
| 15  | Compressor Station Equipment (377)   |                              |               |                 |
| 16  | Measuring and Regulating Station Equipment - General (378)                       |                              |               |                 |
| 17  | Measuring & Regulating Station Equipment - City Gate (379)                       |                              |               |                 |
| 18  | Services (380)   |                              |               |                 |
| 19  | Meters (381)   |                              |               |                 |
| 20  | Meter Installations (382)  |                              |               |                 |
| 21  | House Regulators (383)   |                              |               |                 |
| 22  | House Regulator Installations (384)  |                              |               |                 |
| 23  | Industrial Measuring & Regulating Station Equipment (385)                        |                              |               |                 |
| 24  | Other Property on Customers Premises (386)                                       |                              |               |                 |
| 25  | Other Equipment (387)  |                              |               |                 |
| 26  | Total Distribution Plant   |                              |               |                 |
| <b>GENERAL PLANT</b>  |  |                              |               |                 |
| 27  | Land and Land Rights (389)   |                              |               |                 |
| 28  | Structures and Improvements (390)  |                              |               |                 |
| 29  | Office Furniture and Equipment (391)   |                              |               |                 |
| 30  | Transportation Equipment (392)   |                              |               |                 |
| 31  | Stores Equipment (393)   |                              |               |                 |
| 32  | Tools, Shop and Garage Equipment (394)   |                              |               |                 |
| 33  | Laboratory Equipment (395)   |                              |               |                 |
| 34  | Power Operated Equipment (396)   |                              |               |                 |
| 35  | Communication Equipment (397)  |                              |               |                 |
| 36  | Miscellaneous Equipment (398)  | 16,476.56                    | 236200        | -               |
| 37  | Other Tangible Property (399)  |                              |               |                 |
| 38  | Total General Plant  |                              |               |                 |
| 39  | <b>TOTAL GAS PLANT IN SERVICE</b>  | 16,476.56                    | 236200        | -               |

## GAS UTILITY PLANT IN SERVICE

Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements

| Line No.                  | Account (a)  | Adjustments (+ or -) (e) | Balance End of Year (f) |
|---------------------------|--|--------------------------|-------------------------|
| 1                         | Intangible Plant - Account 301-303 (Attach Schedule)                             |                          |                         |
| 2                         | Gas Production, Storage and Processing Plant - Account 304-364 (Attach Schedule) |                          |                         |
| <b>TRANSMISSION PLANT</b> |  |                          |                         |
| 3                         | Land and Land Rights (365.1)   |                          |                         |
| 4                         | Rights-Of-Way (365.2)  |                          |                         |
| 5                         | Structures and Improvements (366)  |                          |                         |
| 6                         | Mains (367)  |                          |                         |
| 7                         | Compressor Station Equipment (368)   |                          |                         |
| 8                         | Measuring and Regulating Station Equipment (369)                                 |                          |                         |
| 9                         | Communication Equipment (370)  |                          |                         |
| 10                        | Other Equipment (371)  |                          |                         |
| 11                        | Total Transmission Plant   |                          |                         |
| <b>DISTRIBUTION PLANT</b> |  |                          |                         |
| 12                        | Land and Land Rights (374)   |                          |                         |
| 13                        | Structures and Improvements (375)  |                          |                         |
| 14                        | Mains (376)  |                          |                         |
| 15                        | Compressor Station Equipment (377)   |                          |                         |
| 16                        | Measuring and Regulating Station Equipment - General (378)                       |                          |                         |
| 17                        | Measuring & Regulating Station Equipment - City Gate (379)                       |                          |                         |
| 18                        | Services (380)   |                          |                         |
| 19                        | Meters (381)   | +                        |                         |
| 20                        | Meter Installations (382)  |                          |                         |
| 21                        | House Regulators (383)   |                          |                         |
| 22                        | House Regulator Installations (384)  |                          |                         |
| 23                        | Industrial Measuring & Regulating Station Equipment (385)                        |                          |                         |
| 24                        | Other Property on Customers Premises (386)                                       |                          |                         |
| 25                        | Other Equipment (387)  |                          |                         |
| 26                        | Total Distribution Plant   |                          |                         |
| <b>GENERAL PLANT</b>      |  |                          |                         |
| 27                        | Land and Land Rights (389)   |                          |                         |
| 28                        | Structures and Improvements (390)  |                          |                         |
| 29                        | Office Furniture and Equipment (391)   |                          |                         |
| 30                        | Transportation Equipment (392)   |                          |                         |
| 31                        | Stores Equipment (393)   |                          |                         |
| 32                        | Tools, Shop and Garage Equipment (394)   |                          |                         |
| 33                        | Laboratory Equipment (395)   |                          |                         |
| 34                        | Power Operated Equipment (396)   |                          |                         |
| 35                        | Communication Equipment (397)  |                          |                         |
| 36                        | Miscellaneous Equipment (398)  |                          |                         |
| 37                        | Other Tangible Property (399)  |                          | 18,838.56               |
| 38                        | Total General Plant  |                          |                         |
| 39                        | <b>TOTAL GAS PLANT IN SERVICE</b>  |                          | <b>18,838.56</b>        |

ACCUMULATED PROVISION FOR DEPRECIATION, DEPLETION AND AMORTIZATION OF GAS UTILITY PLANT

| Line No. | Item  | Amount        |
|----------|---|---------------|
| 1        | Balance Beginning of Year                               | 16,254.00     |
| 2        | Accruals for Year:                                      |               |
| 3        | Depreciation  | 2,451.00      |
| 4        | Depletion   |               |
| 5        | Amortization  |               |
| 6        | Other Accounts (detail):                                |               |
| 7        |   |               |
| 8        |   |               |
| 9        | Total Accruals for Year                                 |               |
| 10       | Credit Adjustments (describe):                          |               |
| 11       |   |               |
| 12       |   |               |
| 13       | Total Credits for Year                                  |               |
| 14       |   |               |
| 15       | Net Charges for Plant Retired:                          |               |
| 16       | Book Cost of Plant Retired (same as Page 4, Line 39(d)) | XXXXXXXXXXXXX |
| 17       | Add: Cost of Removal                                    | XXXXXXXXXXXXX |
| 18       | Less: Salvage   | XXXXXXXXXXXXX |
| 19       | Net Charges for Plant Retired                           |               |
| 20       | Debit Adjustments (describe):                           |               |
| 21       |   |               |
| 22       |   |               |
| 23       | Total Debit Adjustments for Year                        |               |
| 24       |   |               |
| 25       | Balance End of Year                                     | 18,905.00     |

CAPITAL STOCK

| Class and Series of Stock<br>(a) | No. of<br>Shares<br>Auth.<br>(b) | Par Value<br>Per Share<br>of Par<br>Value Stk<br>(c) | Stated Val.<br>Per Share<br>of Nonpar<br>Stock<br>(d) | Outstanding<br>Per Balance Sheet |                   |
|----------------------------------|----------------------------------|--|---|----------------------------------|-------------------|
|                                  |                                  |  |   | Shares<br>(e)                    | Amount<br>(f)     |
| Class A                          | 1000                             |  |   | 24                               | 644 <sup>00</sup> |
|                                  |                                  |  |   |                                  |                   |
|                                  |                                  |  |   |                                  |                   |
|                                  |                                  |  |   |                                  |                   |
|                                  |                                  |  |   |                                  |                   |
|                                  |                                  |  |   |                                  |                   |





## STATEMENT OF INCOME FOR THE YEAR

| Line No.                        | Account (a)  | Average No. Customers (b) | MCF of Nat. Gas Sold (c) | Amount (d) |
|---------------------------------|--|---------------------------|--------------------------|------------|
| <b>OPERATING REVENUES</b>       |  |                           |                          |            |
| 1                               | Residential Sales (480)  | 47                        | 4393.2                   | 7484.38    |
| 2                               | Commercial and Industrial Sales (481)  | 4                         | 938.9                    | 2,347.25   |
| 3                               | Interdepartmental Sales (484)  |                           |                          |            |
| 4                               | Total Sales to Ultimate Consumers  |                           |                          |            |
| 5                               | Sales for Resale (483)   |                           |                          |            |
| 6                               | Total Gas Service Revenues   | 51                        | 5332.1                   | 9831.63    |
| <b>OTHER OPERATING REVENUES</b> |  |                           |                          |            |
| 7                               | Forfeited Discounts (487)  |                           |                          |            |
| 8                               | Miscellaneous Service Revenues (488)   |                           |                          |            |
| 9                               | Revenues From Transportation of Gas of Others (489)                                    |                           |                          |            |
| 10                              | Revenues From Natural Gas Processed by Others (491)                                    |                           |                          |            |
| 11                              | Rent From Gas Property (493)   |                           |                          |            |
| 12                              | Other Gas Revenues (495)   |                           |                          |            |
| 13                              | Total Other Operating Revenues   |                           |                          |            |
| 14                              | Total Gas Operating Revenues   |                           |                          | 9831.63    |
| <b>OPERATING EXPENSES</b>       |  |                           |                          |            |
| 15                              | Total Gas Operation & Maintenance Expenses (from page 11, line 26)                     |                           |                          | 9318.70    |
| 16                              | Depreciation Expense (403)   |                           |                          | 2451.00    |
| 17                              | Amortization Expense (404-407) (from page 12)  |                           |                          |            |
| 18                              | Taxes Other Than Income Taxes (408.1) (from page 12)                                   |                           |                          | 1212.27    |
| 19                              | Total Income Taxes-Utility Operations (409.1, 410.1, 411.1, 411.4) (from page 12)      |                           |                          |            |
| 20                              | Total Gas Operating Expenses   |                           |                          | 12981.97   |
| 21                              | Net Operating Income   |                           |                          | <3150.34>  |
| <b>OTHER INCOME</b>             |  |                           |                          |            |
| 22                              | Other Nonutility Income - Net (415-418)  |                           |                          |            |
| 23                              | Interest and Dividend Income (419)   |                           |                          |            |
| 24                              | Miscellaneous Nonoperating Income (421)  |                           |                          |            |
| 25                              | Other Accounts (Specify Account Number and Title):                                     |                           |                          |            |
| 26                              |  |                           |                          |            |
| 27                              |  |                           |                          |            |
| 28                              | Total Other Income   |                           |                          |            |
| <b>OTHER DEDUCTIONS</b>         |  |                           |                          |            |
| 29                              | Interest on Long-Term Debt (427)   |                           |                          | 2082.08    |
| 30                              | Amortization of Debt Discount and Expense (428)  |                           |                          |            |
| 31                              | Other Nonutility Deductions (426.1 - 426.5)  |                           |                          |            |
| 32                              | Other Interest Expense (431)   |                           |                          |            |
| 33                              | Total Income Taxes - Nonutility operations (409.2, 410.2, 411.2, 411.5) (from Page 12) |                           |                          |            |
| 34                              | Other Accounts (Specify Account Number and Title):                                     |                           |                          |            |
| 35                              |  |                           |                          |            |
| 36                              |  |                           |                          |            |
| 37                              | Taxes Other Than Income Taxes (408.2) (from Page 12)                                   |                           |                          |            |
| 38                              | Total Other Deductions   |                           |                          | 2082.08    |
| 39                              | NET INCOME   |                           |                          | <5232.42>  |

| <b>GAS OPERATION AND MAINTENANCE EXPENSES</b> |  |            |
|---|--|------------|
| Line No.                                      | Account (a)  | Amount (b) |
|   | <b>MANUFACTURED GAS PRODUCTION</b>                   |            |
| 1   | Total-Account 710-742 (Attach Schedule by Accounts)  |            |
|   | <b>NATURAL GAS PRODUCTION EXPENSES</b>               |            |
| 2   | Total-Account 750-791 (Attach Schedule by Accounts)  |            |
|   | <b>EXPLORATION AND DEVELOPMENT EXPENSES</b>          |            |
| 3   | Total-Account 795-798 (Attach Schedule by Accounts)  |            |
|   | <b>STORAGE EXPENSES</b>                              |            |
| 4   | Total-Account 814-843 (Attach Schedule by Accounts)  |            |
|   | <b>OTHER GAS SUPPLY EXPENSES</b>                     |            |
| 5   | Natural Gas City Gate Purchases (804)                |            |
| 6   | Other Gas Purchases (805)                            |            |
| 7   | Purchased Gas Cost Adjustments (805.1)               |            |
| 8   | Purchased Gas Expenses (807)                         |            |
| 9   | Gas Withdrawn From Storage - Debit (808.1)           |            |
| 10  | Gas Delivered to Storage - Credit (808.2)            |            |
| 11  | Gas Used For Other Utility Operations - Credit (812) |            |
| 12  | Other Gas Supply Expenses (813)                      |            |
| 13  | Total Other Gas Supply Expenses                      |            |
|   | <b>TRANSMISSION EXPENSES</b>                         |            |
| 14  | Operation Supervision and Engineering (850)          |            |
| 15  | Compressor Station Labor and Expenses (853)          |            |
| 16  | Measuring and Regulating Station Expenses (857)      |            |
| 17  | Transmission and Compression of Gas by Others (858)  |            |
| 18  | Rents (860)  |            |
| 19  | Maintenance of Mains (863)                           |            |
| 20  | Maintenance of Compressor Station Equipment (864)    |            |
| 21  | Total Transmission Expenses                          |            |
|   | <b>DISTRIBUTION EXPENSES</b>                         |            |
| 22  | Operation Supervision and Engineering (870)          |            |
| 23  | Compressor Station Labor and Expenses (872)          |            |
| 24  | Mains and Services Expenses (874)                    |            |
| 25  | Measuring and Regulating Station Expenses (875)      |            |
| 26  | Meter and House Regulator Expenses (878)             |            |
| 27  | Other Expenses (880)                                 |            |
| 28  | Rents (881)  |            |
| 29  | Maintenance Supervision and Engineering (885)        |            |
| 30  | Maintenance of Mains (887)                           |            |
| 31  | Maintenance of Services (892)                        |            |
| 32  | Maintenance of Meters and House Regulators (893)     |            |
| 33  | Maintenance of Other Equipment (894)                 |            |
| 34  | Total Distribution Expenses                          |            |

| GAS OPERATION AND MAINTENANCE EXPENSES (Con't.)    |   |            |
|--|---|------------|
| Line No.   | Account (a)   | Amount (b) |
| <b>CUSTOMER ACCOUNTS EXPENSE</b>                   |   |            |
| 1  | Meter Reading Expenses (902)  |            |
| 2  | Customer Records and Collection Expenses (903)                              |            |
| 3  | Uncollectible Accounts (904)  |            |
| 4  | Total Customer Accounts Expense   |            |
| 5  |   |            |
| <b>CUSTOMER SERVICE AND INFORMATIONAL EXPENSES</b> |   |            |
| 6  | Miscellaneous Customer Service and Informational Expenses (910)             |            |
| <b>ADMINISTRATIVE AND GENERAL EXPENSES</b>         |   |            |
| 7  | Administrative and General Salaries (920)                                   |            |
| 8  | Office Supplies and Expenses (921)  | 66.13      |
| 9  | Administrative Expenses Transferred - Credit (922)                          |            |
| 10   | Outside Services Employed (923)   | 125.08     |
| 11   | Property Insurance (924)  |            |
| 12   | Injuries and Damages (925)  |            |
| 13   | Employee Pensions and Benefits (926)  |            |
| 14   | Franchise Requirements (927)  |            |
| 15   | Regulatory Commission Expenses (928) PSC FINES                              | 3000.00    |
| 16   | Duplicate Charges - Credit (929)  |            |
| 17   | General Advertising Expenses (930.1)  |            |
| 18   | Miscellaneous General Expenses (930.2)                                      |            |
| 19   | Rents (931)   | 5152.49    |
| 20   | Maintenance of General Plant (932)  |            |
| 21   | Total Administrative and General Expenses                                   |            |
| 22   | ACCOUNTING  | 975.00     |
| 23   |   |            |
| 24   |   |            |
| 25   |   |            |
| 26   | <b>TOTAL GAS OPERATION AND MAINTENANCE EXPENSES</b><br>(to Page 9, Line 15) | 9318.70    |
| <b>NUMBER OF CUSTOMERS</b>                         |   |            |
| End of Year  |   |            |
|  | Residential (480)   |            |
|  | Commercial and Industrial (481)   |            |
|  | Interdepartmental Sales (484)   |            |
|  | Total - Ultimate Customer   |            |
|  | Sales for Resale (483)  |            |
|  | <b>Total Gas Service Customers</b>  |            |

### TAXES OTHER THAN INCOME TAXES (408)

Show hereunder the various tax items which make up the amounts listed under  
Account Numbers 408.1 and 408.2 on page 9, lines 18 and 37.

| Line<br>No. | Item<br>(a)                             | Amount<br>(b)  |
|-------------|---|----------------|
| 1           | Payroll Taxes                           | — 0 —          |
| 2           | Public Service Commission Assessment    |                |
| 3           | Other (Specify):                        |                |
| 4           | <i>PROPERTY TAXES</i>                   | <i>1212.27</i> |
| 5           |   |                |
| 6           |   |                |
| 7           |   |                |
| 8           |   |                |
| 9           | Total (Same as page 9, lines 18 and 37) | <i>1212.27</i> |

### OPERATING AND NONOPERATING INCOME TAXES

| Acct.<br>No. | Account<br>(a)  | Amount<br>(b) |
|--------------|---|---------------|
| 409.1        | Income Taxes, Utility Operating Income – Federal                        |               |
| 409.1        | Income Taxes, Utility Operating Income – State                          |               |
| 409.1        | Income Taxes, Utility Operating Income – Other                          |               |
| 410.1        | Provision for Deferred Income Taxes, Utility Operating Income           |               |
| 411.1        | Provision for Deferred Income Taxes - Credit, Utility Operating Income  |               |
| 411.4        | Investment Tax Credit Adjustments, Utility Operations                   |               |
|              | Total Income Taxes - Utility Operating Income (to page 9, line 19)      |               |
| 409.2        | Income Taxes, Other Income & Deductions – Federal                       |               |
| 409.2        | Income Taxes, Other Income & Deductions – State                         |               |
| 409.2        | Income Taxes, Other Income & Deductions – Other                         |               |
| 410.2        | Provision for Deferred Income Taxes, Other Income & Deductions          |               |
| 411.2        | Provision for Deferred Income Taxes – Credit, Other Income & Deductions |               |
| 411.5        | Investment Tax Credit Adjustments, Nonutility Operations                |               |
|              | Total Income Taxes – Nonutility Operating Inc. (to page 9, line 33)     |               |

### AMORTIZATION EXPENSE

| Acct.<br>No. | Account<br>(a)   | Amount<br>(b) |
|--------------|--|---------------|
| 404.1        | Amortization and Depletion of Producing Natural Gas Land and Land Rights |               |
| 405          | Amortization of Other Gas Plant  |               |
| 406          | Amortization of Gas Plant Acquisition Adjustments                        |               |
| 407.1        | Amortization of Property Losses  |               |
| 407.2        | Amortization of Conversion Expenses                                      |               |
|              | Total Amortization Expense (Same as page 9, line 17)                     |               |



**GAS PURCHASES (Accounts 804 and 805)**

1. Report particulars of gas purchases during the year. 2. Natural gas for the purpose of classification herein is either natural gas unmixed, or any mixture of natural and manufactured gas. 3. Provide subheadings and totals for prescribed accounts 804-Natural Gas City Gate Purchases, and 805 - Other gas Purchases. 4. Where purchases are from unitized fields, or vendor is a partnership or joint interest arrangement, specify such fact in column (a) and give name of unit operator, principal partner, or largest owner of joint interest, as approp. 5. For well head and field line purchases indicate the gas field or production area, county and state. 6. Field purchases of less than \$25,000 per year from individual non-associated vendors may be grouped by fields or production areas. Show numbers of purchases so grouped. 7. Show in column (c) the Seller's FERC rate schedule designation and date of contract, including such designations for purchases from independent producers, intrastate purchases for which there is no required filing of a FERC rate schedule shall be specified "intrastate", and dates of contracts shown. If for any purchases more than one rate schedule was in effect during the year, show the most recent rate schedule designation and in a footnote give superseded rate schedules and date of supersession, or a succinct explanation. The Operator's rate schedule designation is sufficient in cases where there are no co-owners under the same purchase contract, but the entire volume of gas and amount, columns (h) and (i) must be shown for the purchase under the particular contract. Rate schedule designations are not required with respect to small purchases grouped as permitted in Instruction 6.

| Name of Vendor<br>(Designate<br>Associated Companies)<br>(a)                             | Point of Receipt<br>(b) | Seller's FERC<br>Rate Schedule<br>Designation and<br>Date of Contract<br>(c) | Check Appropriate Class             |                      |                                    |              | Approx.<br>BTU per<br>Cubic Foot<br>(h) | MCF of Gas<br>14.73 PISA 60 F<br>(i) | Amount<br>(j) | Avg. Amt.<br>per MCF<br>(cents)<br>(k) |
|--|-------------------------|--|-------------------------------------|----------------------|------------------------------------|--------------|---|--------------------------------------|---------------|--|
|  |                         |  | Well<br>Mouth<br>(d)                | Field<br>Line<br>(e) | Gasoline<br>Plant<br>Outlet<br>(f) | Other<br>(g) |   |                                      |               |  |
| Underwood Dwell<br>Opunt.<br>Terry Underwood<br>McLain Underwood<br>Mark Young<br>O.U.C. | Well head               |  | <input checked="" type="checkbox"/> |                      |                                    |              | 983                                     |                                      | 1.00          |  |

**GAS ACCOUNT - NATURAL GAS**

1. The purpose of this schedule is to account for the quantity of natural gas received and delivered by the respondent. Natural gas means either natural gas unmixed and any mixture of natural and manufactured gas.
2. Enter in column (b) the MCFs as reported in schedules indicated for the respective items of receipts and deliveries.
3. If the respondent operates two or more systems which are not inter-connected, separate schedules should be submitted. Insert pages should be used for this purpose.

| Line No.             | Item (a)   | MCF (14.73 PSIA at 60 F) (b) |
|----------------------|--|------------------------------|
| <b>GAS RECEIVED</b>  |  |                              |
| 1                    | Natural Gas Produced                                   |                              |
| 2                    | Purchases:   |                              |
| 3                    | Natural Gas City Gate Purchases (Account 804)          |                              |
| 4                    | Other Gas Purchases (Account 805)*                     |                              |
| 5                    | Other Receipts (Specify):                              |                              |
| 6                    |  |                              |
| 7                    |  |                              |
| 8                    |  |                              |
| 9                    | Total Receipts   |                              |
| 10                   |  |                              |
| <b>GAS DELIVERED</b> |  |                              |
| 11                   | Natural Gas Sales (same as page 9, column (c), line 6) |                              |
| 12                   | Other Deliveries (specify):                            |                              |
| 13                   |  |                              |
| 14                   |  |                              |
| 15                   |  |                              |
| 16                   | Total Deliveries                                       |                              |
| 17                   |  |                              |
| 18                   | Unaccounted for Gas                                    |                              |
| 19                   | Natural Gas Used by Respondent                         |                              |
| 20                   | Total Deliveries and Unaccounted For Gas               |                              |

\* This type of gas purchase represents manufactured gas, refinery gas or any gas other than natural gas

**PERTINENT NOTES TO THE EXHIBITS AND SUPPORTING  
SCHEDULES CONTAINED IN THIS ANNUAL REPORT**

[This section is intentionally left blank for the insertion of pertinent notes to the exhibits and supporting schedules contained in the annual report.]

OATH

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ ) ss.:

Before me, the undersigned officer duly authorized to administer oaths, there personally appeared \_\_\_\_\_, (Name of affiant)

who, being sworn by me, says on oath that he is in charge of the records of \_\_\_\_\_ (Exact legal name of company)

and that the foregoing report is true to the best of his/her knowledge and belief, and that it covers the period from January 1, 20\_\_\_\_, to December 31, 20\_\_\_\_\_.

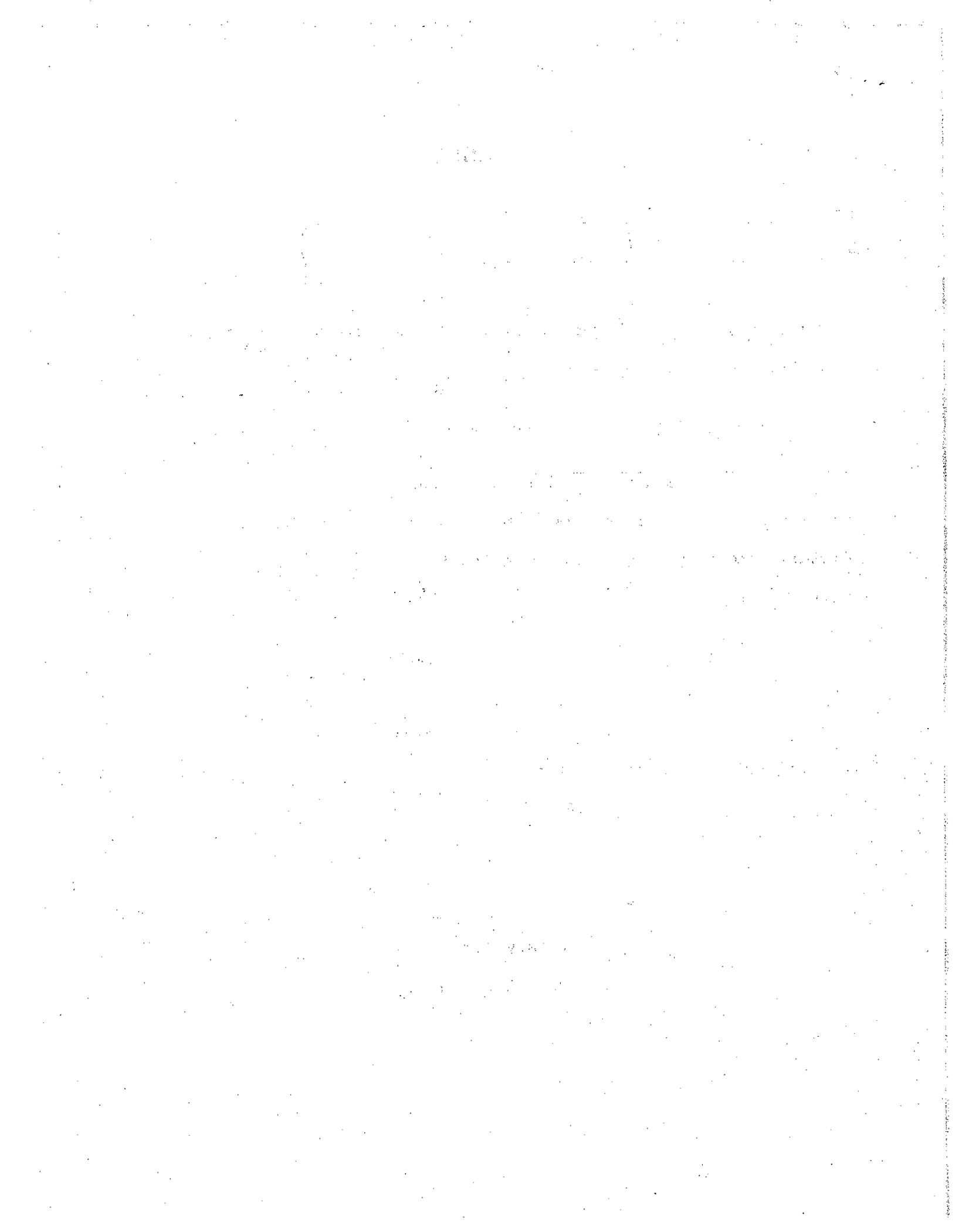
\_\_\_\_\_  
(Signature of affiant)

Subscribed and sworn before me this \_\_\_\_\_ day  
Of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public, County of \_\_\_\_\_

My Commission expires \_\_\_\_\_, 20\_\_\_\_\_

(Seal)



Draft 2004

**Class C and D Gas Utility**

Case No. 2005-00577

ANNUAL REPORT

OF

Richardsville Gas Co. Inc

Exact Legal Name of Reporting Utility

P.O. Box 9675

Bowling Green, KY 42102

(Address of Utility)

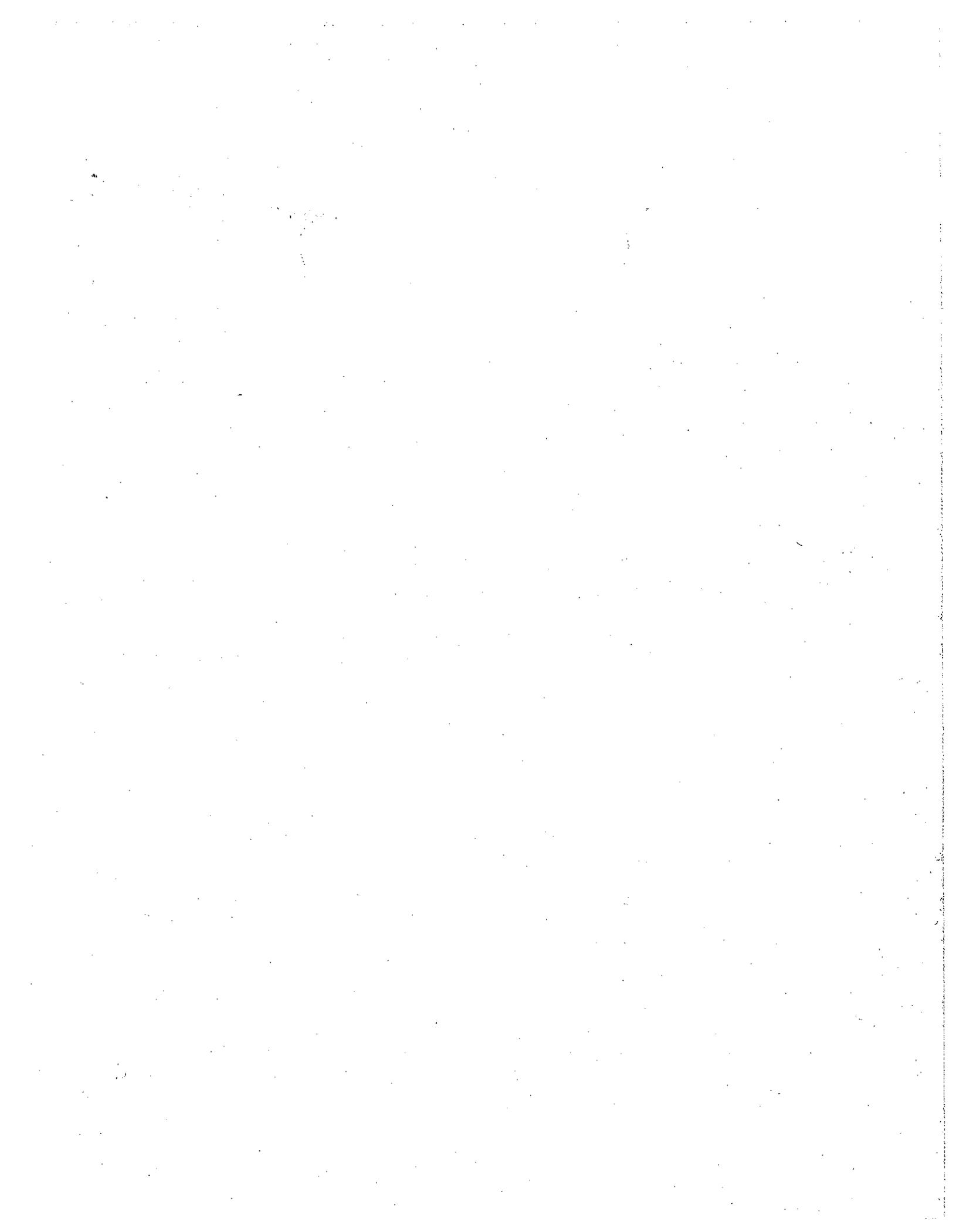
TO THE

**PUBLIC SERVICE COMMISSION**

OF THE

COMMONWEALTH OF KENTUCKY

FOR THE CALENDAR YEAR ENDED DECEMBER 31, 2004



PUBLIC SERVICE COMMISSION OF KENTUCKY  
PRINCIPAL PAYMENT AND INTEREST INFORMATION  
FOR THE YEAR ENDING DECEMBER 31, 20\_\_

1. Amount of Principal Payment during calendar year \$ \_\_\_\_\_

2. Is Principal current? (Yes)  (No) \_\_\_\_\_

3. Is Interest current? (Yes)  (No) \_\_\_\_\_

4. Has all long-term debt been approved by the Public Service  
Commission?

Yes \_\_\_\_\_ No \_\_\_\_\_ PSC Case Number \_\_\_\_\_

SERVICES PERFORMED BY  
INDEPENDENT CERTIFIED PUBLIC ACCOUNTANT

Are the financial statements examined by a Certified Public Accountant?  
(Yes) \_\_\_\_\_ (No)

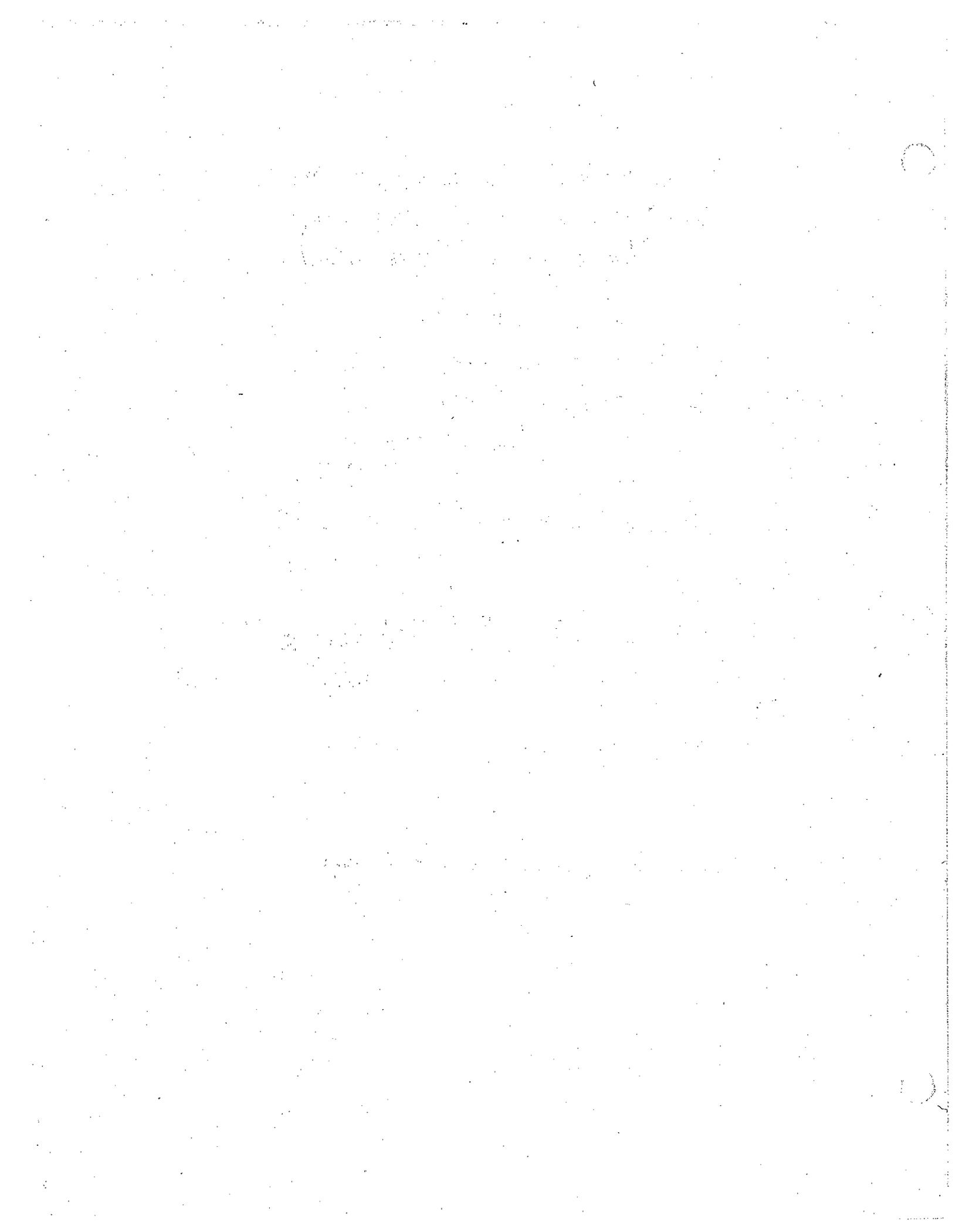
If yes, which service was performed?

Audit \_\_\_\_\_

Compilation \_\_\_\_\_

Review \_\_\_\_\_

Please enclose a copy of the accountant's report with the annual report.



**Additional Requested Information**

Utility Name Richardsville Gas Co, Inc

FEIN # (Federal Employer Identification Number)

|   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|
| 6 | 1 | - | 0 | 9 | 3 | 3 | 2 | 7 | 9 |
|---|---|---|---|---|---|---|---|---|---|

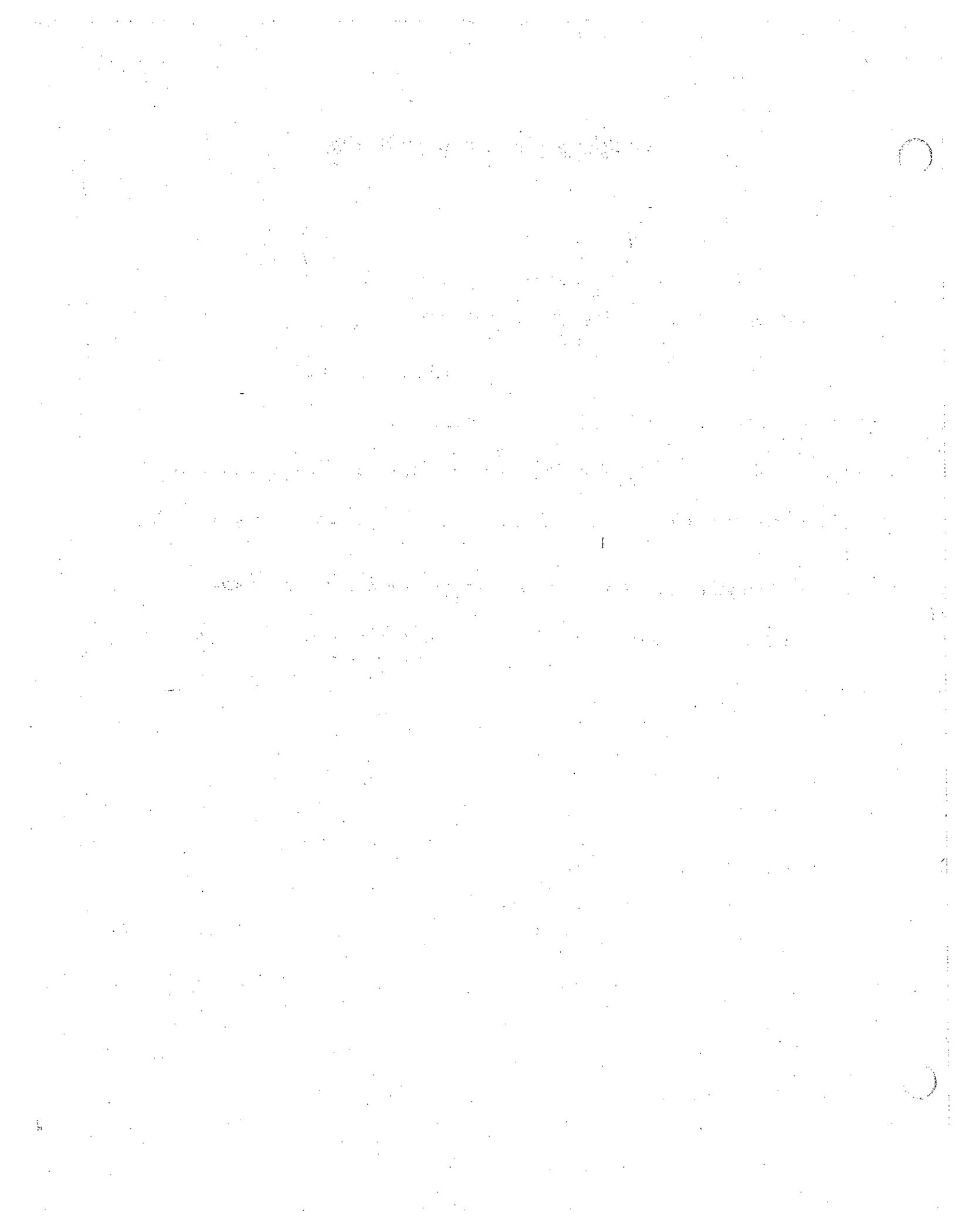
Contact Person Joan Miller

Contact Person's E-Mail Address millersbotgas@bellsouth.net

Utility's Web Address P.O. Box 9675 Bowling Green, KY 42102

**Please complete the above information, if it is available.**

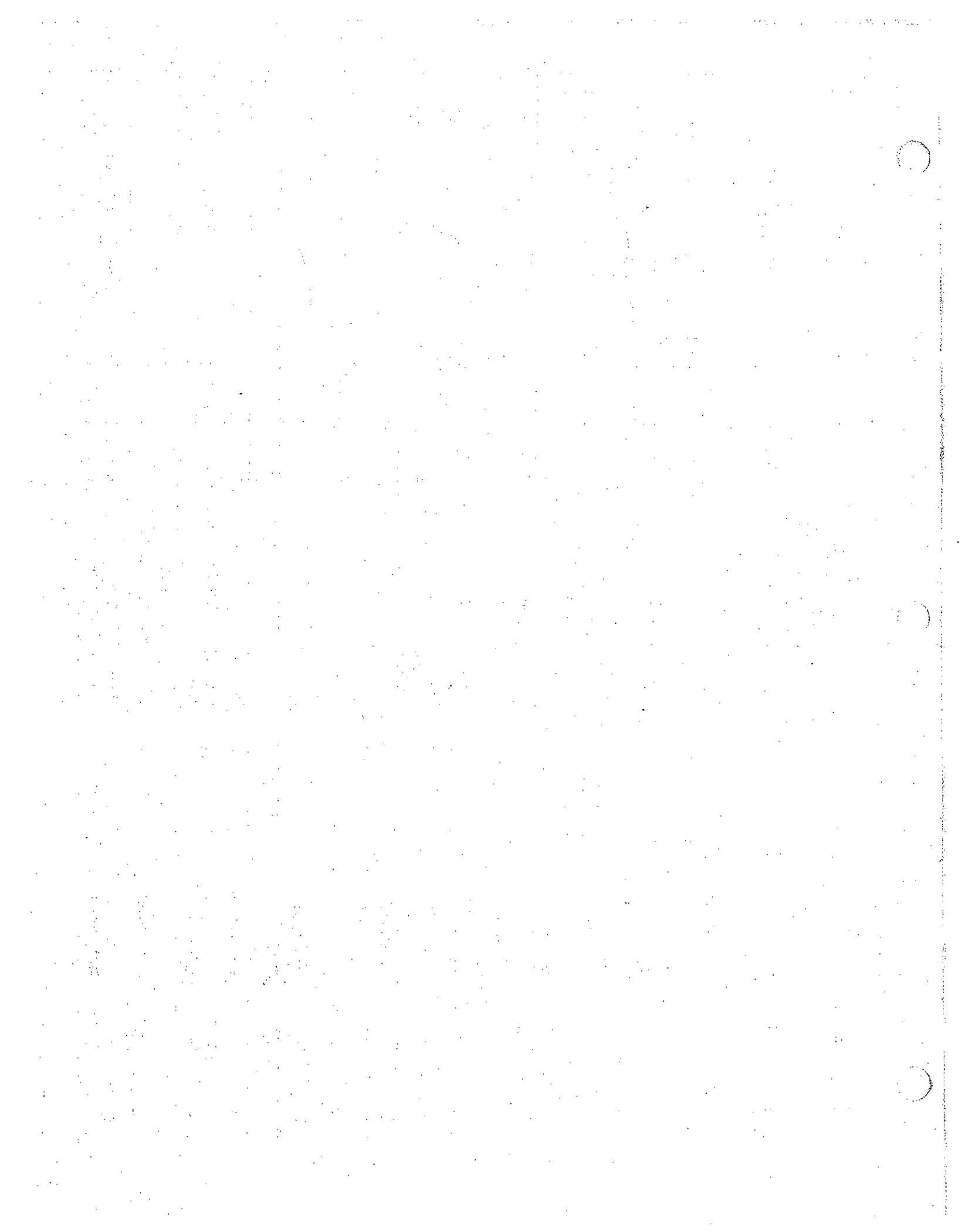
**If there are multiple staff who may be contacts please include their names and e-mail addresses also.**



**AUDIT OF THE ANNUAL REPORT**

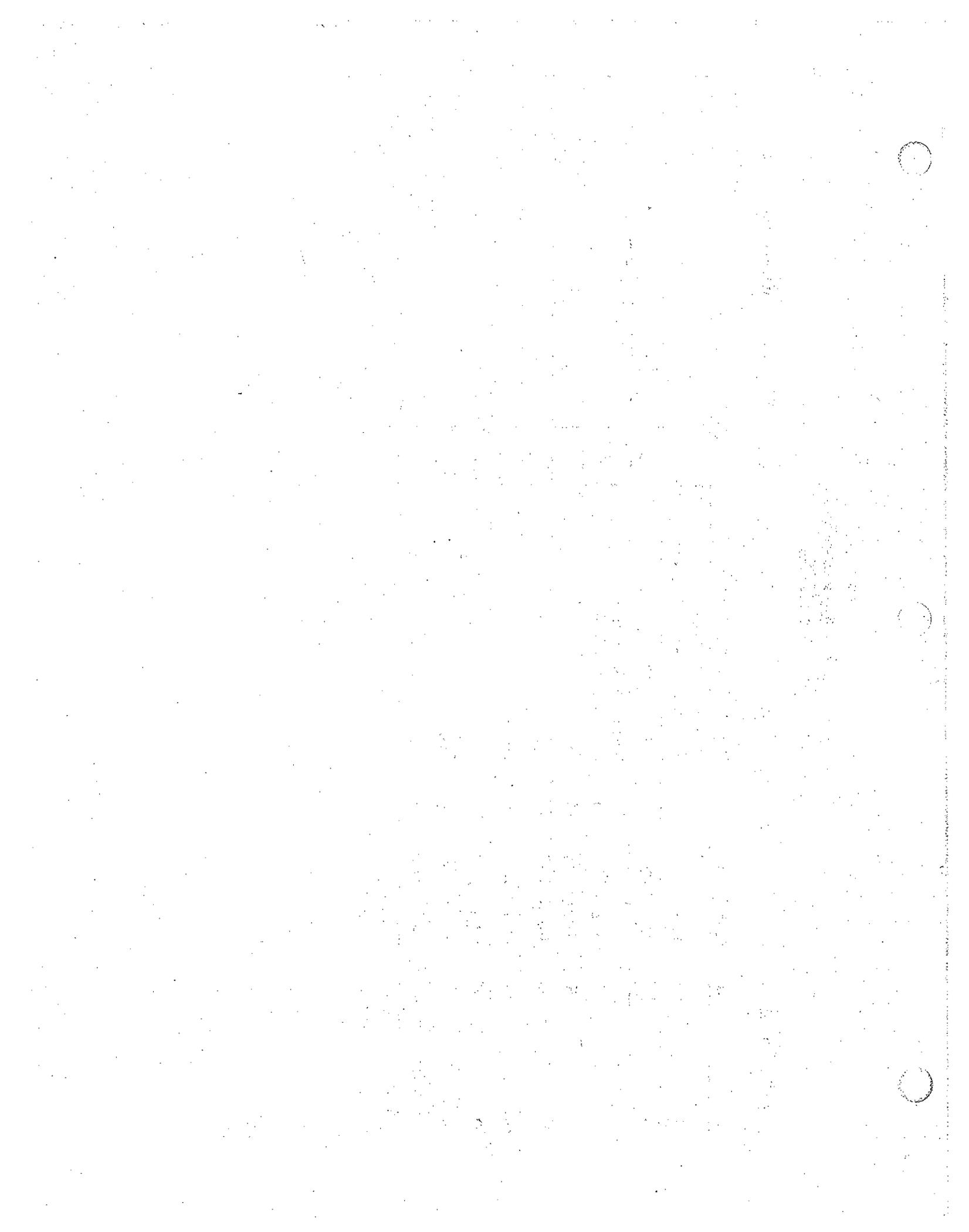
**GAS COMPANIES**

| Page No. | Line No. | Page No. | Line No.   | Yes | No | If No., Explain Why |
|----------|----------|----------|--|-----|----|---------------------|
| 1        | 3        | 3        | 12   |     |    |                     |
| 1        | 4        | 3        | 15   |     |    |                     |
| 1        | 5        | 3        | 16   |     |    |                     |
| 2        | 2 & 3    | 6        | Capital Stock (f)                                |     |    |                     |
| 2        | 8        | 8        | Account 216<br>Balance End of Year (b)           |     |    |                     |
| 2        | 16       | 7        | Long Term Debt<br>Total (d)                      |     |    |                     |
| 2        | 24       | 7        | Notes Payable<br>Total (e)                       |     |    |                     |
| 2        | 30       | 7        | Interest Accrued<br>Total (e)                    | /   |    | BOTH ARE ZERO       |
| 2        | 31       | 8        | Misc. Current and Accrued<br>Liabilities         |     |    |                     |
| 3        | 1        | 5        | 39(f)  |     |    |                     |
| 3        | 15       | 3        | 34   |     |    |                     |
| 3        | 15       | 6        | 25   |     |    |                     |
| 9        | 5        | 13       | (f)  |     |    |                     |
| 9        | 15       | 11       | 26   |     |    |                     |
| 9        | 17       | 12       | Total<br>Amortization Expense                    |     |    |                     |
| 9        | 18       | 12       | Account 408.1                                    |     |    |                     |
| 9        | 19       | 12       | Total Income Taxes -<br>Utility Operating Income |     |    |                     |
| 9        | 29       | 7        | Interest Accrued<br>Long-Term Debt (c)           | /   |    | BOTH ARE ZERO       |



**AUDIT OF THE ANNUAL REPORT  
GAS COMPANIES**

| Page No.                                  | Line No. | Page No.    | Line No. | Yes                                 | No | If No. Explain Why                                  |
|---|----------|-------------|----------|-------------------------------------|----|---|
| 9   | 32       | agrees with | 7        | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | Interest Accrued Other (c)                          |
| 9   | 33       | agrees with | 12       | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | Total Income Taxes -<br>Nonutility Operating Income |
| 9   | 37       | agrees with | 12       | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | Account 408.2                                       |
| 9   | 39       | agrees with | 8        | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | Balance Transferred<br>From Income (433)            |
| 10  | 5        | agrees with | 14       | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | (i)   |
| 10  | 6        | agrees with | 14       | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | (i)   |
| 14  | (i)      | agrees with | 15       | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | 3 & 4 (b)   |
| 15  | 9        | agrees with | 15       | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | 20  |
| 15  | 11       | agrees with | 9        | <input checked="" type="checkbox"/> |    |   |
|   |          |             |          |                                     |    | 6(c)  |
| Principal Payment Page has been completed |          |             |          |                                     |    |   |
| Oath Page has been completed.             |          |             |          |                                     |    |   |

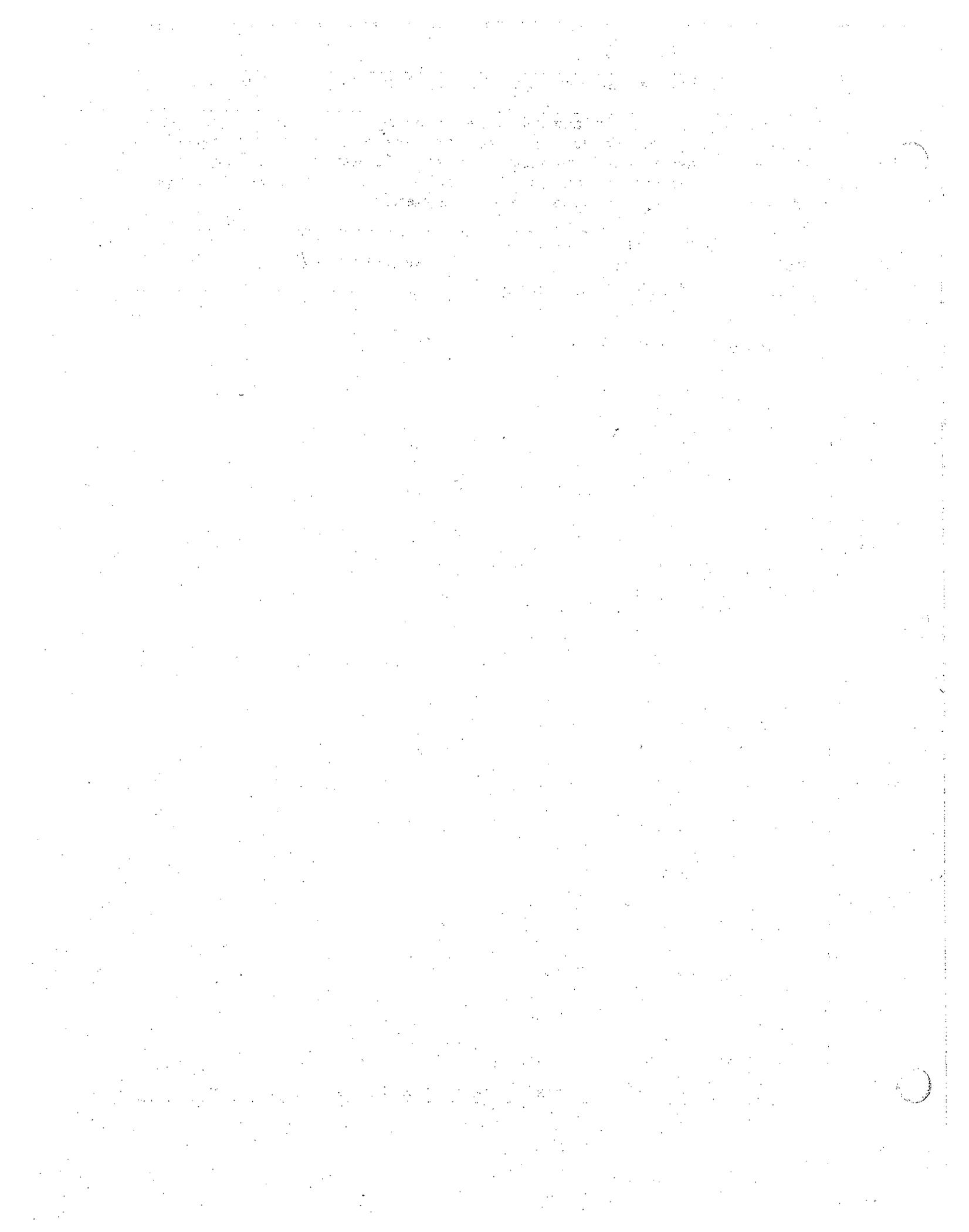


Additional Information Required by Commission Orders

Provide any special information required by prior Commission orders, as well as any narrative explanations necessary to fully explain the data. Examples of the types of special information that may be required by Commission orders include surcharge amounts collected, refunds issued, and unusual debt repayments

| Case # | Date of Order | Item/Explanation |
|--------|---------------|------------------|
|        |               |                  |

Attach additional sheets if more room is needed



**GENERAL INFORMATION**

1. Give the location, including street & number and telephone number, including the area code, of the principal office in Kentucky.

110 E Campbell Ln Bowling Green, KY 42101 240,842-9427

2. Name, title, address and telephone number, including area code, of the Person to be contacted concerning this report.

Joan Miller same as Above

3. Name and title of officer having custody of the books of account, address of office and telephone number, including area code, where the books of account are kept.

P. Glenn Miller - same as Above

4. Name of State under the laws of which respondent is incorporated and date of incorporation. If incorporated under a special law, give reference to such law.

KY 5-17-1947

5. If the respondent controls or is controlled by any other corporation, business trust, or similar organization, give a concise explanation of the manner and extent of control.

\_\_\_\_\_

6. Give the names and addresses of the ten major stockholders of the respondent and the voting powers of each at the end of the year.

P Glenn Miller President

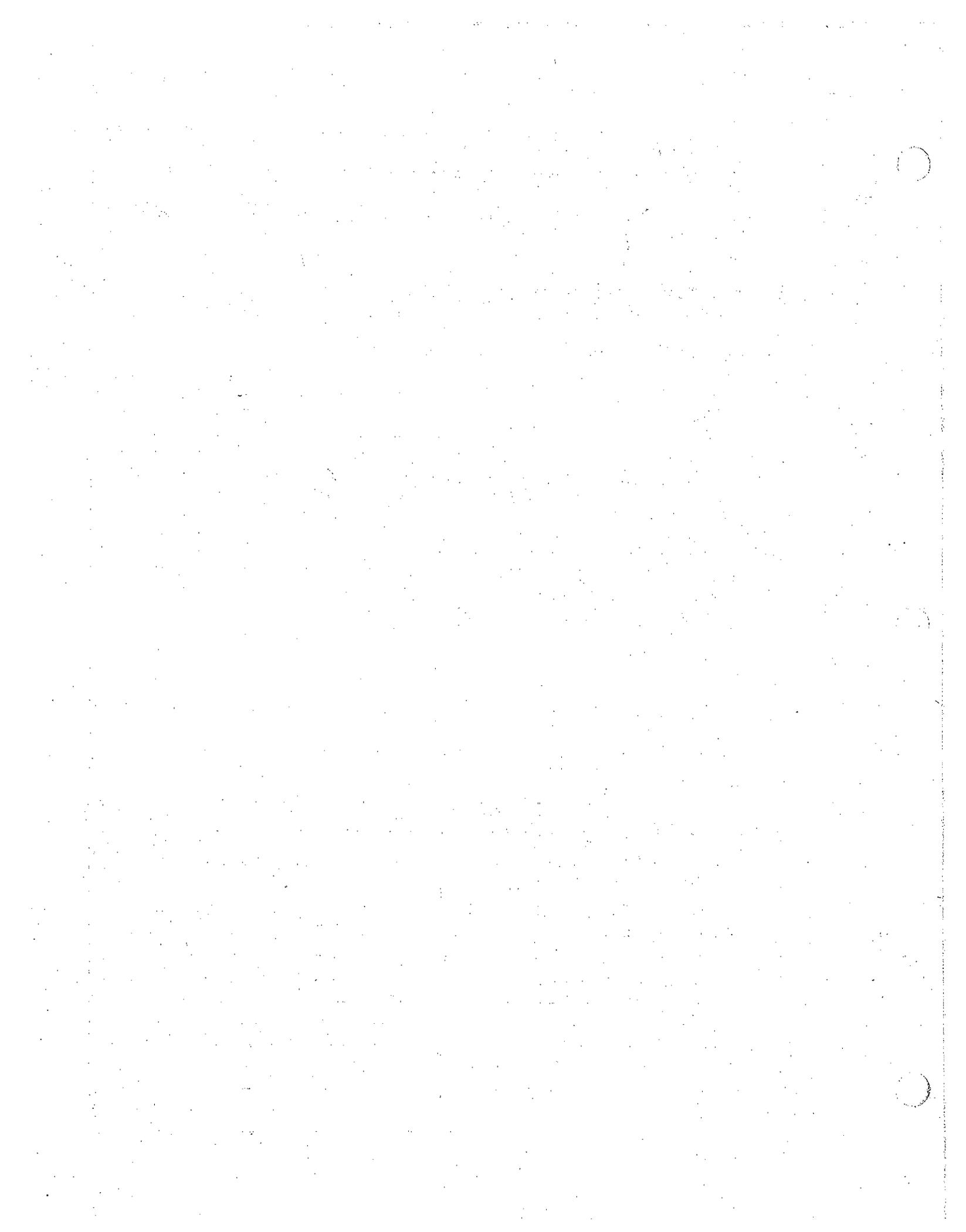
7. Give the number of employees: Full-time 0 Part-time: 0

8. Name of City, Town, Community and County in which you furnish gas service and the number of customers in each.

Richardsville, KY Warren Co 51

**PRINCIPAL OFFICERS**

| Line No. | Title | Name of Officer or Director | Principal Business Address | Annual Salary And/or Fee |
|----------|-------|-----------------------------|----------------------------|--------------------------|
| 1        | Pres  | P. Glenn Miller             | 110 E. Campbell Ln         | -                        |
| 2        |       |                             |                            |                          |
| 3        |       |                             |                            |                          |
| 4        |       |                             |                            |                          |
| 5        |       |                             |                            |                          |
| 6        |       |                             |                            |                          |
| 7        |       |                             |                            |                          |
| 8        |       |                             |                            |                          |
| 9        |       |                             |                            |                          |
| 10       |       |                             |                            |                          |



BALANCE SHEET

| Line No. | ASSETS AND OTHER DEBITS   | Balance First of Year | Balance Last of Year |
|----------|---|-----------------------|----------------------|
| 1        | <b>UTILITY PLANT</b>  |                       |                      |
| 2        |   |                       |                      |
| 3        | Utility Plant (101-107,114,116)                                     | 18,838.56             | 27,698.36            |
| 4        | Less: Accum. Prov. for Depr., Depletion, and Amortization (108,111) | 18,705.00             | 20,061.00            |
| 5        | Net Utility Plant   | 133.56                | 7437.36              |
| 6        |   |                       |                      |
| 7        | <b>OTHER PROPERTY AND INVESTMENTS</b>                               |                       |                      |
| 8        | Nonutility Property-Net (121-122)                                   |                       |                      |
| 9        | Other Investments (124)   | 30,000                | 30,000.00            |
| 10       | Other Special Funds (128)   |                       |                      |
| 11       |   |                       |                      |
| 12       | Total Other Property and Investments                                | 30,000                | 30,000.00            |
| 13       |   |                       |                      |
| 14       | <b>CURRENT AND ACCRUED ASSETS</b>                                   |                       |                      |
| 15       | Cash (131)  | 260.76                | 110.59               |
| 16       | Temporary Cash Investments (136)                                    |                       |                      |
| 17       | Notes Receivable (141)  |                       |                      |
| 18       | Customer Accounts Receivable (142)                                  | 1061.76               | 2388.30              |
| 19       | Other Accounts Receivable (143)                                     | 9740.00               | 10387.00             |
| 20       | Accum. Prov. for Uncollectible Accts.-CR. (144)                     |                       |                      |
| 21       | Plant Materials and Operating Supplies (154)                        |                       |                      |
| 22       | Gas Stored - Current (164.1)  |                       |                      |
| 23       | Prepayments (165)   | 100.00                | 100.00               |
| 24       | Miscellaneous Current and Accrued Assets (174)                      |                       |                      |
| 25       |   |                       |                      |
| 26       |   |                       |                      |
| 27       | Total Current and Accrued Assets                                    | 11,152.52             | 12,985.87            |
| 28       |   |                       |                      |
| 29       | <b>DEFERRED DEBITS</b>  |                       |                      |
| 30       | Unamortized Debt Expense (181)                                      |                       |                      |
| 31       | Extraordinary Property Losses (182.1)                               |                       |                      |
| 32       | Miscellaneous Deferred Debits (186)                                 |                       |                      |
| 33       | Def. Losses from Disposition of Util. Plt. (187)                    |                       |                      |
| 34       | Unamort. Loss on Reacquired Debt (189)                              |                       |                      |
| 35       | Accum. Deferred Income Taxes (190)                                  |                       |                      |
| 36       | Unrecovered Purchased Gas Costs (191)                               |                       |                      |
| 37       |   |                       |                      |
| 38       | Total Deferred Debits   |                       |                      |
| 39       |   |                       |                      |
| 40       | <b>TOTAL ASSETS AND OTHER DEBITS</b>                                | <b>41,286.08</b>      | <b>50,623.25</b>     |

## BALANCE SHEET

| Line No. | LIABILITIES AND OTHER CREDITS                     | Balance First of Year | Balance Last of Year |
|----------|---|-----------------------|----------------------|
| 1        | <b>PROPRIETARY CAPITAL</b>                        |                       |                      |
| 2        | Common Stock Issued (201)                         | 644.00                | 644.00               |
| 3        | Preferred Stock Issued(204)                       |                       |                      |
| 4        | Misc. Paid-In Capital (211)                       |                       |                      |
| 5        | Discount on Capital Stock (213)                   |                       |                      |
| 6        | Capital Stock Expense (214)                       |                       |                      |
| 7        | Appropriated Retained Earnings (215)              |                       |                      |
| 8        | Unappropriated Retained Earnings (216)            | 706.53                | (3251.16)            |
| 9        | Reacquired Capital Stock (217)                    |                       |                      |
| 10       | Total Proprietary Capital                         | 1350.53               | (2607.16)            |
| 11       |   |                       |                      |
| 12       | <b>LONG-TERM DEBT</b>                             |                       |                      |
| 13       | Bonds (221)                                       |                       |                      |
| 14       | Advances From Associated Companies (223)          |                       |                      |
| 15       | Other Long-Term Debt (224)                        |                       |                      |
| 16       | Total Long-Term Debt                              |                       |                      |
| 17       | <b>OTHER NONCURRENT LIABILITIES</b>               |                       |                      |
| 18       | Accum. Provision for Property Insurance (228.1)   |                       |                      |
| 19       | Accum. Provision for Injuries and Damage (228.2)  |                       |                      |
| 20       | Accum. Provision for Pensions and Benefits(228.3) |                       |                      |
| 21       | Accum. Miscellaneous Operating Provisions (228.4) |                       |                      |
| 22       | Total Other Noncurrent Liabilities                |                       |                      |
| 23       | <b>CURRENT AND ACCRUED LIABILITIES</b>            |                       |                      |
| 24       | Notes Payable (231)                               | 30,050.60             | 47958.39             |
| 25       | Accounts Payable (232)                            | 9,884.95              | 4848.42              |
| 26       | Notes Payable to Associated Companies (233)       |                       |                      |
| 27       | Accounts Payable to Associated Companies (234)    |                       |                      |
| 28       | Customer Deposits (235)                           |                       |                      |
| 29       | Taxes Accrued (236)                               |                       |                      |
| 30       | Interest Accrued (237)                            |                       |                      |
| 31       | Misc. Current and Accrued Liabilities (242)       |                       | 423.60               |
| 32       | Total Current and Accrued Liabilities             | 39,935.55             | 53230.41             |
| 33       | <b>DEFERRED CREDITS</b>                           |                       |                      |
| 34       | Customer Advances for Construction (252)          |                       |                      |
| 35       | Other Deferred Credits (253)                      |                       |                      |
| 36       | Accum. Deferred Investment Tax Credits (255)      |                       |                      |
| 37       | Accum. Deferred Income Taxes (281-283)            |                       |                      |
| 38       | Total Deferred Credits                            |                       |                      |
| 39       |   |                       |                      |
| 40       | <b>TOTAL LIABILITIES AND OTHER CREDITS</b>        | 41,286.08             | 50,623.25            |

**ANALYSIS OF GAS UTILITY PLANT AND ACCUMULATED  
PROVISIONS FOR DEPRECIATION, DEPLETION AND AMORTIZATION**

| Line No. | Acct. No. | Item   | Amount    |
|----------|-----------|--|-----------|
| 1        | 101       | Gas Plant in Service-Classified (From Page 5, Line 39(f))        | 27,698.36 |
| 2        | 101.1     | Property Under Capital Leases                                    |           |
| 3        | 102       | Gas Plant Purchased or Sold                                      |           |
| 4        | 106       | Completed Construction Not Classified                            |           |
| 5        |           | Total  |           |
| 6        | 104       | Gas Plant Leased to Others                                       |           |
| 7        | 105       | Gas Plant Held for Future Use                                    |           |
| 8        | 107       | Construction Work in Progress-Gas                                |           |
| 9        | 114       | Gas Plant Acquisition Adjustments                                |           |
| 10       | 116       | Other Gas Plant Adjustments                                      |           |
| 11       |           |  |           |
| 12       |           | Total Utility Plant (Forward to Page 1, line 3)                  | 27,698.36 |
| 13       | 108       | Less:<br>Accum. Prov. For Depreciation of Gas Utility Plant      | 20,061.00 |
| 14       | 111       | Accum. Prov. for Amortization and Depletion of Gas Utility Plant |           |
| 15       |           | Total (Forward to Page 1, line 4)                                | 20,061.00 |
| 16       |           | Net Utility Plant (Forward to Page 1, line 5)                    | 7637.36   |

**DETAIL OF ACCUMULATED PROVISION FOR DEPRECIATION, DEPLETION AND  
AMORTIZATION OF GAS UTILITY PLANT**

|    |   |  |           |
|----|---|--|-----------|
| 17 | In Service:   |  |           |
| 19 | Depreciation  |  | 20,061.00 |
| 20 | Depletion   |  |           |
| 21 | Amortization  |  |           |
| 22 | Total - In Service                                    |  |           |
| 23 | Leased to Others:                                     |  |           |
| 24 | Depreciation  |  |           |
| 25 | Depletion   |  |           |
| 26 | Amortization  |  |           |
| 27 | Total - Leased to Others                              |  |           |
| 28 | Held for Future Use:                                  |  |           |
| 29 | Depreciation  |  |           |
| 30 | Depletion   |  |           |
| 31 | Amortization  |  |           |
| 32 | Total - Held for Future Use                           |  |           |
| 33 | Amortization of Gas Plant Acquisition Adjustments     |  |           |
| 34 | TOTAL ACCUMULATED PROVISIONS (Same as line 15, above) |  | 20,061.00 |

**NOTES TO BALANCE SHEET**

This space is provided for important notes regarding the balance sheet

| Page 1 of 2   |  | GAS UTILITY PLANT IN SERVICE |               |                 |
|---|--|------------------------------|---------------|-----------------|
| Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements |  |                              |               |                 |
| Line No.  | Account (a)  | Balance First of Year (b)    | Additions (c) | Retirements (d) |
| 1   | Intangible Plant - Account 301-303 (Attach Schedule)                             |                              |               |                 |
| 2   | Gas Production, Storage and Processing Plant - Account 304-364 (Attach Schedule) |                              |               |                 |
| <b>TRANSMISSION PLANT</b>   |  |                              |               |                 |
| 3   | Land and Land Rights (365.1)   |                              |               |                 |
| 4   | Rights-Of-Way (365.2)  |                              |               |                 |
| 5   | Structures and Improvements (366)  |                              |               |                 |
| 6   | Mains (367)  |                              |               |                 |
| 7   | Compressor Station Equipment (368)   |                              |               |                 |
| 8   | Measuring and Regulating Station Equipment (369)                                 |                              |               |                 |
| 9   | Communication Equipment (370)  |                              |               |                 |
| 10  | Other Equipment (371)  |                              |               |                 |
| 11  | Total Transmission Plant   |                              |               |                 |
| <b>DISTRIBUTION PLANT</b>   |  |                              |               |                 |
| 12  | Land and Land Rights (374)   |                              |               |                 |
| 13  | Structures and Improvements (375)  |                              |               |                 |
| 14  | Mains (376)  |                              |               |                 |
| 15  | Compressor Station Equipment (377)   |                              |               |                 |
| 16  | Measuring and Regulating Station Equipment - General (378)                       |                              |               |                 |
| 17  | Measuring & Regulating Station Equipment - City Gate (379)                       |                              |               |                 |
| 18  | Services (380)   |                              |               |                 |
| 19  | Meters (381)   |                              |               |                 |
| 20  | Meter Installations (382)  |                              |               |                 |
| 21  | House Regulators (383)   |                              |               |                 |
| 22  | House Regulator Installations (384)  |                              |               |                 |
| 23  | Industrial Measuring & Regulating Station Equipment (385)                        |                              |               |                 |
| 24  | Other Property on Customers Premises (386)                                       |                              |               |                 |
| 25  | Other Equipment (387)  |                              |               |                 |
| 26  | Total Distribution Plant   |                              |               |                 |
| <b>GENERAL PLANT</b>  |  |                              |               |                 |
| 27  | Land and Land Rights (389)   |                              |               |                 |
| 28  | Structures and Improvements (390)  |                              |               |                 |
| 29  | Office Furniture and Equipment (391)   |                              |               |                 |
| 30  | Transportation Equipment (392)   |                              |               |                 |
| 31  | Stores Equipment (393)   |                              |               |                 |
| 32  | Tools, Shop and Garage Equipment (394)   |                              |               |                 |
| 33  | Laboratory Equipment (395)   |                              |               |                 |
| 34  | Power Operated Equipment (396)   |                              |               |                 |
| 35  | Communication Equipment (397)  |                              |               |                 |
| 36  | Miscellaneous Equipment (398)  | 18838.56                     | 8859.80       | 27698.36        |
| 37  | Other Tangible Property (399)  |                              |               |                 |
| 38  | Total General Plant  |                              |               |                 |
| 39  | <b>TOTAL GAS PLANT IN SERVICE</b>  |                              |               |                 |

Page 2 of 2 **GAS UTILITY PLANT IN SERVICE**  
 Report in column (e) entries reclassifying property from one account to another. Corrections of entries of the preceding year should be recorded in column (c) or column (d), as they are corrections of additions or retirements

| Line No.                  | Account (a)  | Adjustments (+ or -) (e) | Balance End of Year (f) |
|---------------------------|--|--------------------------|-------------------------|
| 1                         | Intangible Plant - Account 301-303 (Attach Schedule)                             |                          |                         |
| 2                         | Gas Production, Storage and Processing Plant - Account 304-364 (Attach Schedule) |                          |                         |
| <b>TRANSMISSION PLANT</b> |  |                          |                         |
| 3                         | Land and Land Rights (365.1)   |                          |                         |
| 4                         | Rights-Of-Way (365.2)  |                          |                         |
| 5                         | Structures and Improvements (366)  |                          |                         |
| 6                         | Mains (367)  |                          |                         |
| 7                         | Compressor Station Equipment (368)   |                          |                         |
| 8                         | Measuring and Regulating Station Equipment (369)                                 |                          |                         |
| 9                         | Communication Equipment (370)  |                          |                         |
| 10                        | Other Equipment (371)  |                          |                         |
| 11                        | Total Transmission Plant   |                          |                         |
| <b>DISTRIBUTION PLANT</b> |  |                          |                         |
| 12                        | Land and Land Rights (374)   |                          |                         |
| 13                        | Structures and Improvements (375)  |                          |                         |
| 14                        | Mains (376)  |                          |                         |
| 15                        | Compressor Station Equipment (377)   |                          |                         |
| 16                        | Measuring and Regulating Station Equipment - General (378)                       |                          |                         |
| 17                        | Measuring & Regulating Station Equipment - City Gate (379)                       |                          |                         |
| 18                        | Services (380)   |                          |                         |
| 19                        | Meters (381)   |                          |                         |
| 20                        | Meter Installations (382)  |                          |                         |
| 21                        | House Regulators (383)   |                          |                         |
| 22                        | House Regulator Installations (384)  |                          |                         |
| 23                        | Industrial Measuring & Regulating Station Equipment (385)                        |                          |                         |
| 24                        | Other Property on Customers Premises (386)                                       |                          |                         |
| 25                        | Other Equipment (387)  |                          |                         |
| 26                        | Total Distribution Plant   |                          |                         |
| <b>GENERAL PLANT</b>      |  |                          |                         |
| 27                        | Land and Land Rights (389)   |                          |                         |
| 28                        | Structures and Improvements (390)  |                          |                         |
| 29                        | Office Furniture and Equipment (391)   |                          |                         |
| 30                        | Transportation Equipment (392)   |                          |                         |
| 31                        | Stores Equipment (393)   |                          |                         |
| 32                        | Tools, Shop and Garage Equipment (394)   |                          |                         |
| 33                        | Laboratory Equipment (395)   |                          |                         |
| 34                        | Power Operated Equipment (396)   |                          |                         |
| 35                        | Communication Equipment (397)  |                          |                         |
| 36                        | Miscellaneous Equipment (398)  |                          |                         |
| 37                        | Other Tangible Property (399)  |                          |                         |
| 38                        | Total General Plant  |                          |                         |
| 39                        | <b>TOTAL GAS PLANT IN SERVICE</b>  |                          | 27,698,364              |



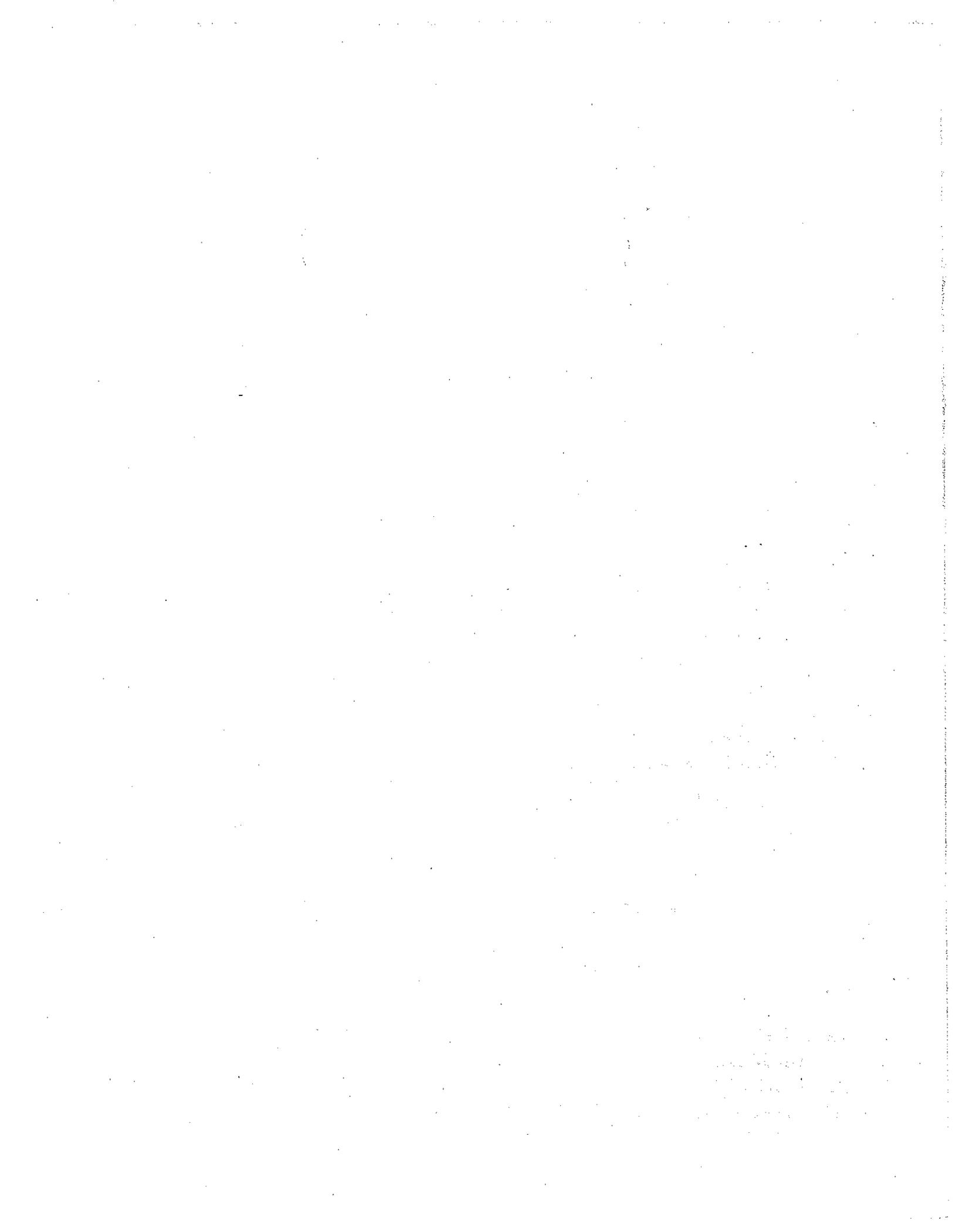




| STATEMENT OF INCOME FOR THE YEAR |  |                           |                          |            |
|----------------------------------|--|---------------------------|--------------------------|------------|
| Line No.                         | Account (a)  | Average No. Customers (b) | MCF of Nat. Gas Sold (c) | Amount (d) |
| <b>OPERATING REVENUES</b>        |  |                           |                          |            |
| 1                                | Residential Sales (480)  | 47                        | 7538.89                  | 11792.50   |
| 2                                | Commercial and Industrial Sales (481)  | 4                         | 309.53                   | 773.83     |
| 3                                | Interdepartmental Sales (484)  |                           |                          |            |
| 4                                | Total Sales to Ultimate Consumers  |                           |                          |            |
| 5                                | Sales for Resale (483)   |                           |                          |            |
| 6                                | Total Gas Service Revenues   |                           | 4848.42                  | 12566.33   |
| <b>OTHER OPERATING REVENUES</b>  |  |                           |                          |            |
| 7                                | Forfeited Discounts (487)  |                           |                          |            |
| 8                                | Miscellaneous Service Revenues (488)   |                           |                          |            |
| 9                                | Revenues From Transportation of Gas of Others (489)                                    |                           |                          |            |
| 10                               | Revenues From Natural Gas Processed by Others (491)                                    |                           |                          |            |
| 11                               | Rent From Gas Property (493)   |                           |                          |            |
| 12                               | Other Gas Revenues (495)   |                           |                          | 240.00     |
| 13                               | Total Other Operating Revenues   |                           |                          |            |
| 14                               | Total Gas Operating Revenues   |                           |                          | 12806.33   |
| <b>OPERATING EXPENSES</b>        |  |                           |                          |            |
| 15                               | Total Gas Operation & Maintenance Expenses (from page 11, line 26)                     |                           |                          | 8982.14    |
| 16                               | Depreciation Expense (403)   |                           |                          | 1356.00    |
| 17                               | Amortization Expense (404-407) (from page 12)  |                           |                          |            |
| 18                               | Taxes Other Than Income Taxes (408.1) (from page 12)                                   |                           |                          | 559.65     |
| 19                               | Total Income Taxes-Utility Operations (409.1, 410.1, 411.1, 411.4) (from page 12)      |                           |                          |            |
| 20                               | Total Gas Operating Expenses   |                           |                          | 10897.19   |
| 21                               | Net Operating Income   |                           |                          |            |
| <b>OTHER INCOME</b>              |  |                           |                          |            |
| 22                               | Other Nonutility Income - Net (415-418)  |                           |                          |            |
| 23                               | Interest and Dividend Income (419)   |                           |                          |            |
| 24                               | Miscellaneous Nonoperating Income (421)  |                           |                          | 647.00     |
| 25                               | Other Accounts (Specify Account Number and Title):                                     |                           |                          |            |
| 26                               |  |                           |                          |            |
| 27                               |  |                           |                          |            |
| 28                               | Total Other Income   |                           |                          | 647.00     |
| <b>OTHER DEDUCTIONS</b>          |  |                           |                          |            |
| 29                               | Interest on Long-Term Debt (427)   |                           |                          |            |
| 30                               | Amortization of Debt Discount and Expense (428)  |                           |                          |            |
| 31                               | Other Nonutility Deductions (426.1 - 426.5)  |                           |                          |            |
| 32                               | Other Interest Expense (431)   |                           |                          | 1665.41    |
| 33                               | Total Income Taxes - Nonutility operations (409.2, 410.2, 411.2, 411.5) (from Page 12) |                           |                          |            |
| 34                               | Other Accounts (Specify Account Number and Title):                                     |                           |                          |            |
| 35                               |  |                           |                          |            |
| 36                               |  |                           |                          |            |
| 37                               | Taxes Other Than Income Taxes (408.2) (from Page 12)                                   |                           |                          |            |
| 38                               | Total Other Deductions   |                           |                          | 1665.41    |
| 39                               | NET INCOME   |                           |                          | (3957.69)  |

| <b>GAS OPERATION AND MAINTENANCE EXPENSES</b> |  |            |
|---|--|------------|
| Line No.                                      | Account (a)  | Amount (b) |
| 1   | <b>MANUFACTURED GAS PRODUCTION</b><br>Total-Account 710-742 (Attach Schedule by Accounts)          |            |
| 2   | <b>NATURAL GAS PRODUCTION EXPENSES</b><br>Total-Account 750-791 (Attach Schedule by Accounts)      |            |
| 3   | <b>EXPLORATION AND DEVELOPMENT EXPENSES</b><br>Total-Account 795-798 (Attach Schedule by Accounts) |            |
| 4   | <b>STORAGE EXPENSES</b><br>Total-Account 814-843 (Attach Schedule by Accounts)                     |            |
| 5   | <b>OTHER GAS SUPPLY EXPENSES</b><br>Natural Gas City Gate Purchases (804)                          |            |
| 6   | Other Gas Purchases (805)  |            |
| 7   | Purchased Gas Cost Adjustments (805.1)   |            |
| 8   | Purchased Gas Expenses (807)   |            |
| 9   | Gas Withdrawn From Storage - Debit (808.1)   |            |
| 10  | Gas Delivered to Storage - Credit (808.2)  |            |
| 11  | Gas Used For Other Utility Operations - Credit (812)   |            |
| 12  | Other Gas Supply Expenses (813)  |            |
| 13  | Total Other Gas Supply Expenses  |            |
| 14  | <b>TRANSMISSION EXPENSES</b><br>Operation Supervision and Engineering (850)                        |            |
| 15  | Compressor Station Labor and Expenses (853)  |            |
| 16  | Measuring and Regulating Station Expenses (857)  |            |
| 17  | Transmission and Compression of Gas by Others (858)  |            |
| 18  | Rents (860)  |            |
| 19  | Maintenance of Mains (863)   |            |
| 20  | Maintenance of Compressor Station Equipment (864)  |            |
| 21  | Total Transmission Expenses  |            |
| 22  | <b>DISTRIBUTION EXPENSES</b><br>Operation Supervision and Engineering (870)                        |            |
| 23  | Compressor Station Labor and Expenses (872)  |            |
| 24  | Mains and Services Expenses (874)  |            |
| 25  | Measuring and Regulating Station Expenses (875)  |            |
| 26  | Meter and House Regulator Expenses (878)   |            |
| 27  | Other Expenses (880)   |            |
| 28  | Rents (881)  |            |
| 29  | Maintenance Supervision and Engineering (885)  |            |
| 30  | Maintenance of Mains (887)   |            |
| 31  | Maintenance of Services (892)  |            |
| 32  | Maintenance of Meters and House Regulators (893)   |            |
| 33  | Maintenance of Other Equipment (894)   |            |
| 34  | Total Distribution Expenses  |            |

| GAS OPERATION AND MAINTENANCE EXPENSES (Cont.)     |   |            |
|--|---|------------|
| Line No.   | Account (a)   | Amount (b) |
| <b>CUSTOMER ACCOUNTS EXPENSE</b>                   |   |            |
| 1  | Meter Reading Expenses (902)  |            |
| 2  | Customer Records and Collection Expenses (903)                              |            |
| 3  | Uncollectible Accounts (904)  |            |
| 4  | Total Customer Accounts Expense   |            |
| 5  |   |            |
| <b>CUSTOMER SERVICE AND INFORMATIONAL EXPENSES</b> |   |            |
| 6  | Miscellaneous Customer Service and Informational Expenses (910)             |            |
| <b>ADMINISTRATIVE AND GENERAL EXPENSES</b>         |   |            |
| 7  | Administrative and General Salaries (920)                                   |            |
| 8  | Office Supplies and Expenses (921)  | 182.90     |
| 9  | Administrative Expenses Transferred - Credit (922)                          |            |
| 10   | Outside Services Employed (923)   |            |
| 11   | Property Insurance (924)  |            |
| 12   | Injuries and Damages (925)  |            |
| 13   | Employee Pensions and Benefits (926)  |            |
| 14   | Franchise Requirements (927)  |            |
| 15   | Regulatory Commission Expenses (928)  |            |
| 16   | Duplicate Charges - Credit (929)  |            |
| 17   | General Advertising Expenses (930.1)  |            |
| 18   | Miscellaneous General Expenses (930.2)                                      | 260.96     |
| 19   | Rents (931)   |            |
| 20   | Maintenance of General Plant (932)  |            |
| 21   | Total Administrative and General Expenses                                   |            |
| 22   | PROFESSIONAL FEES   | 3525.00    |
| 23   | PAYMENT OF UNRECORDED GAS PAYABLES  | 5013.28    |
| 24   | COST OF 2004 GAS SOLD   | 4848.42    |
| 25   |   |            |
| 26   | <b>TOTAL GAS OPERATION AND MAINTENANCE EXPENSES</b><br>(to Page 9, Line 15) | 13,830.56  |
| <b>NUMBER OF CUSTOMERS</b>                         |   |            |
| End of Year  |   |            |
|  | Residential (480)   |            |
|  | Commercial and Industrial (481)   |            |
|  | Interdepartmental Sales (484)   |            |
|  | Total - Ultimate Customer   |            |
|  | Sales for Resale (483)  |            |
|  | <b>Total Gas Service Customers</b>  |            |



**SALES FOR RESALE - NATURAL GAS (Account 483)**

1. Report particulars concerning sales of natural gas during the year to other gas utilities for resale. Sales to each customer should be identified in column (c) where applicable, by rate schedule designation contained in the company's tariff.
2. Natural gas for the purpose of this schedule means either natural gas unmixed, or any other mixture of natural and manufactured gas.
3. Point of delivery, column (b), should show name of city or town or state, and such other designation necessary to enable identification on maps of respondent's pipeline system.
4. Designate any sales which are other than firm sales, i.e., sales for storage, etc.
5. Where consolidated bills for more than one point of delivery are rendered under a FERC rate schedule, the several points of delivery shall be indicated in column (b) and the remainder of the information reported in a consolidated basis corresponding to the billing. Where, however, consolidated bills for more than one point of delivery are not rendered under a FERC rate schedule, the required information shall be furnished for each point of delivery.
6. Designate if BTU per cubic foot of gas is different for any delivery point from that shown in the heading of column (d).

| Name of Other Gas Utility<br>(Designate Associated Co)<br>(a) | Point of Delivery<br>(b) | FERC Tariff<br>Rate Sch. Design<br>(c) | Approx. BTU per<br>Cubic Foot<br>(d) | MCF of Gas Sold<br>(14.73 PSIA 60 F)<br>(e) | Revenue for Year<br>(see #5, above)<br>(f) | Average Revenue<br>per MCF<br>(g) |
|---|--------------------------|--|--------------------------------------|---|--|-----------------------------------|
|   |                          |  |                                      |   |  |                                   |

**GAS PURCHASES (Accounts 804 and 805)**

1. Report particulars of gas purchases during the year. 2. Natural gas for the purpose of classification herein is either natural gas unmixed, or any mixture of natural and manufactured gas. 3. Provide subheadings and totals for prescribed accounts 804-Natural Gas City Gate Purchases, and 805 - Other Gas Purchases. 4. Where purchases are from utilized fields, or vendor is a partnership or joint interest arrangement, specify such fact in column (a) and give name of unit operator, principal partner, or largest owner of joint interest, as approp. 5. For well head and field line purchases indicate the gas field or production area, county and state. 6. Field purchases of less than \$25,000 per year from individual non-associated vendors may be grouped by fields or production areas. Show numbers of purchases so grouped. 7. Show in column (c) the Seller's FERC rate schedule designation and date of contract, including such designations for purchases from independent producers. Intrastate purchases for which there is no required filing of a FERC rate schedule shall be specified "intrastate", and dates of contracts shown. If for any purchases more than one rate schedule was in effect during the year, show the most recent rate schedule designation and in a footnote give superseded rate schedules and date of supersession, or a succinct explanation. The Operator's rate schedule designation is sufficient in cases where there are no co-owners under the same purchase contract, but the entire volume of gas and amount, columns (h) and (i) must be shown for the purchase under the particular contract. Rate schedule designations are not required with respect to small purchases grouped as permitted in instruction 6.

| Name of Vendor (Designate Associated Companies) (a)                                      | Point of Receipt (b) | Seller's FERC Rate Schedule Designation and Date of Contract (c) | Check Appropriate Class             |                |                           |           | MCF of Gas (i)<br>14.73 PISA 60 F | Amount (j) | Avg. Amt. per MCF (cents) (k) |
|--|----------------------|--|-------------------------------------|----------------|---------------------------|-----------|-----------------------------------|------------|-------------------------------|
|  |                      |  | Well Mouth (d)                      | Field Line (e) | Gasoline Plant Outlet (f) | Other (g) |                                   |            |                               |
| Underwood Pevet<br>opment<br>Jerry Underwood<br>Melvin Underwood<br>Mark Young<br>O.U.C. | well head            |  | <input checked="" type="checkbox"/> |                |                           |           | 4848.43                           | 1,00       |                               |

### GAS ACCOUNT - NATURAL GAS

1. The purpose of this schedule is to account for the quantity of natural gas received and delivered by the respondent. Natural gas means either natural gas unmixed and any mixture of natural and manufactured gas.
2. Enter in column (b) the MCFs as reported in schedules indicated for the respective items of receipts and deliveries.
3. If the respondent operates two or more systems which are not inter-connected, separate schedules should be submitted. Insert pages should be used for this purpose.

| Line No.             | Item (a)   | MCF (14.73 PSIA at 60 F)<br>(b) |
|----------------------|--|---------------------------------|
| <b>GAS RECEIVED</b>  |  |                                 |
| 1                    | Natural Gas Produced                                   | 0                               |
| 2                    | Purchases:   |                                 |
| 3                    | Natural Gas City Gate Purchases (Account 804)          | 4848.43                         |
| 4                    | Other Gas Purchases (Account 805)*                     | —                               |
| 5                    | Other Receipts (Specify):                              | —                               |
| 6                    |  |                                 |
| 7                    |  |                                 |
| 8                    |  |                                 |
| 9                    | Total Receipts   |                                 |
| 10                   |  |                                 |
| <b>GAS DELIVERED</b> |  |                                 |
| 11                   | Natural Gas Sales (same as page 9, column (c), line 6) | 4848.43                         |
| 12                   | Other Deliveries (specify):                            |                                 |
| 13                   |  |                                 |
| 14                   |  |                                 |
| 15                   |  |                                 |
| 16                   | Total Deliveries                                       | 4848.43                         |
| 17                   |  |                                 |
| 18                   | Unaccounted for Gas                                    |                                 |
| 19                   | Natural Gas Used by Respondent                         |                                 |
| 20                   | Total Deliveries and Unaccounted For Gas               |                                 |

\* This type of gas purchase represents manufactured gas, refinery gas or any gas other than natural gas

**PERTINENT NOTES TO THE EXHIBITS AND SUPPORTING  
SCHEDULES CONTAINED IN THIS ANNUAL REPORT**

[This section is currently blank and contains no text.]

OATH

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ ) ss.:

Before me, the undersigned officer duly authorized to administer oaths, there personally appeared \_\_\_\_\_, (Name of affiant)

who, being sworn by me, says on oath that he is in charge of the records of \_\_\_\_\_ (Exact legal name of company)

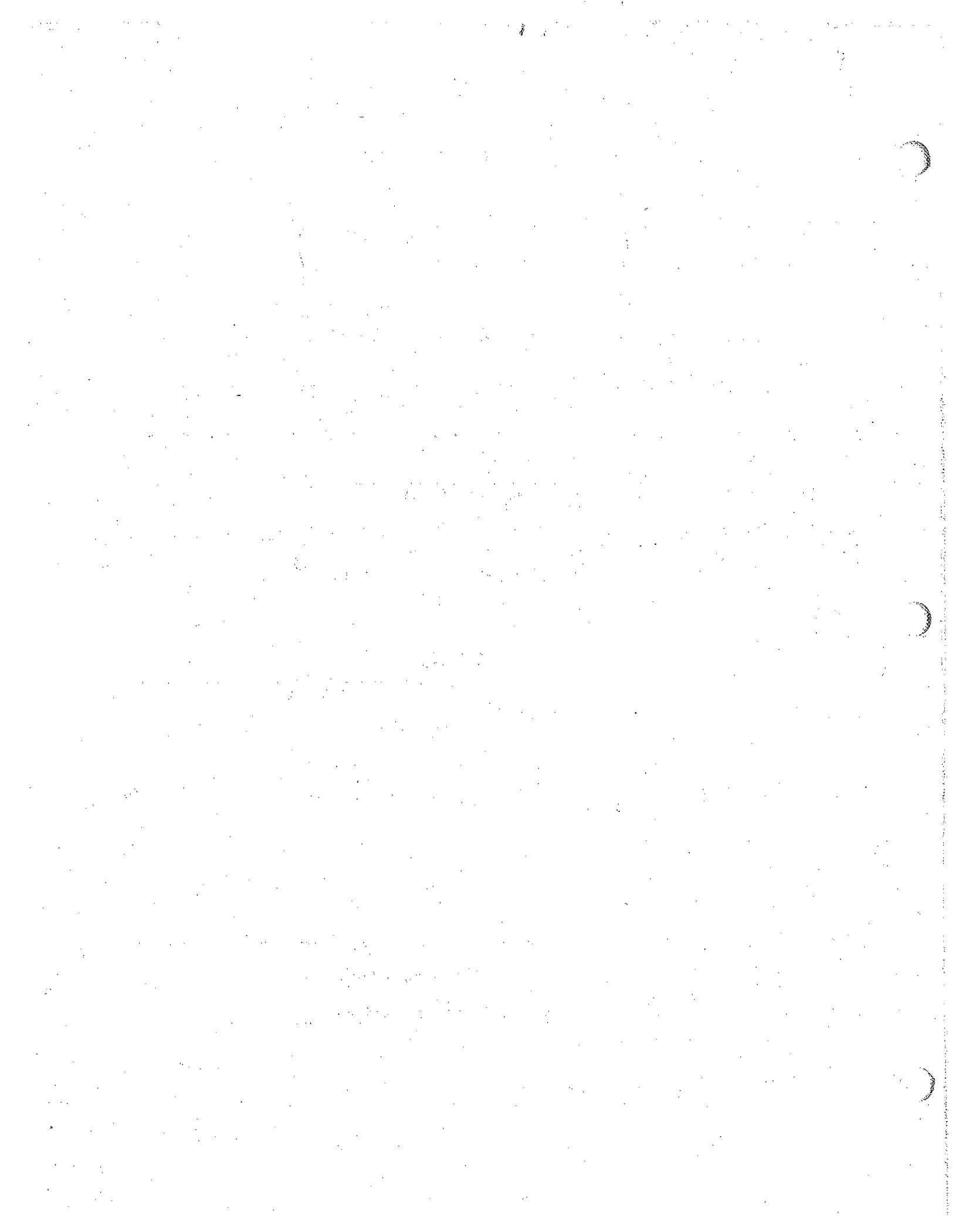
and that the foregoing report is true to the best of his/her knowledge and belief, and that it covers the period from January 1, 20\_\_\_\_, to December 31, 20\_\_\_\_\_.

\_\_\_\_\_  
(Signature of affiant)

Subscribed and sworn before me this \_\_\_\_\_ day  
of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Notary Public, County of \_\_\_\_\_  
My Commission expires \_\_\_\_\_, 20\_\_\_\_\_

(Seal)



**WYATT**  
WYATT, TARRANT & COMBS, LLP  
500 West Jefferson Street, Suite 2800  
Louisville, Kentucky 40202-2898

Hon. Elizabeth O'Donnell  
Executive Director  
Public Service Commission of Kentucky  
211 Sower Boulevard  
Frankfort, KY 40601

RECEIVED  
DEC 8 2005  
PUBLIC SERVICE  
COMMISSION

NOV 15 2005  
PUBLIC SERVICE  
COMMISSION

