Ernie Fletcher Governor

LaJuana S. Wilcher, Secretary Environmental and Public Protection Cabinet

Christopher L. Lilly Commissioner Department of Public Protection

Honorable John J. Scott Attorney at Law Whitlow & Scott 108 East Poplar Street P. O. Box 389 Elizabethtown, KY 42702



Commonwealth of Kentucky

Public Service Commission
211 Sower Blvd.

P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

December 2, 2005

Mark David Goss Chairman

> Teresa J. Hill Vice Chairman

Gregory Coker Commissioner

RE: Case No. 2005-00493

Nolin R.E.C.C.

(Financing)

Obtain Loan in Amount of \$24,000,000.00 from National Rural Utilities Cooperative Finance Corporation

This letter is to acknowledge receipt of initial filing in the above case. The filing was date-stamped received December 2, 2005 and has been assigned Case No. 2005-00493. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact Jeff Cline at (502) 564-3940 ext. 218.

Sincerely,

Beth O'Donnell Executive Director Honorable John J. Scott Attorney at Law Whitlow & Scott 108 East Poplar Street P. O. Box 389 Elizabethtown, KY 42702 O. V. Sparks Vice President Admin & Finance Nolin R.E.C.C. 411 Ring Road Elizabethtown, KY 42701-8701