Rubin & Hays

Kentucky Home Trust Building, 450 South Third Street, Louisville, Kentucky 40202-1410 Telephone (502) 569-7525 Telefax (502) 569-7555 Email: rh@rubinhays.com

CHARLES S. MUSSON W. RANDALL JONES CHRISTIAN L. JUCKETT

October 25, 2005

PARALEGAL MARY M. EMBRY

> Ms. Beth O'Donnell, Executive Director Public Service Commission P.O. Box 615 Frankfort, Kentucky 40602

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PUBLIC SERVICE COMMISSION

Re: Cumberland County Water District PSC Case No. 2005-00412

Dear Ms. O'Donnell:

We are writing this letter in response to the Filing Deficiencies letter of the Commission dated October 18, 2005. Our response to the deficiencies is as follows:

- 1. 807 KAR 5:001: Section 11(1)(c) statement of how proceeds are to be used: See the Sources and Uses statement attached hereto. The loan proceeds will be used to finance the costs of issuance of the debt and the acquisition of a backhoe (\$70,000); an air compressor (\$8,000); a road bore machine (\$15,000); and an air mole (\$7,000).
- 2. 807 KAR 5:001: Section 11(2)(c) detailed estimates of property to be acquired by USOA account number: Account #345 (power operated equipment \$70,000); Account #347 (miscellaneous equipment \$30,000).

Thank you for your assistance and if you need any additional information or documentation, please let us know.

Sincerely,

Rubin & Hays

WRJ:jlm Enclosures W. Randall Jones

cc: Mr. Johnny Carter, Cumberland County Water District