Ernie Fletcher Governor

LaJuana S. Wilcher, Secretary Environmental and Public Protection Cabinet

Christopher L. Lilly Commissioner Department of Public Protection

Honorable John J. Finnigan, Jr. Senior Counsel The Union Light, Heat and Power Company 139 East Fourth Street Cincinnati, OH 45202 THE PROPERTY OF THE PROPERTY O

Commonwealth of Kentucky
Public Service Commission

211 Sower Blvd. P.O. Box 615 Frankfort, Kentucky 40602-0615 Telephone: (502) 564-3940 Fax: (502) 564-3460 psc.ky.gov

July 20, 2005

Gregory Coker Commissioner

Mark David Goss

Chairman

RE: Case No. 2005-00228

We enclose one attested copy of the Commission's Order in the above case.

Sincerely,

Beth O'Donnell Executive Director

BOD/jc Enclosure



Honorable John J. Finnigan, Jr. Senior Counsel The Union Light, Heat and Power Company 139 East Fourth Street Cincinnati, OH 45202

Paul R. Newton Duke Power P. O. Box 1244 Mail Code: PB05E Charlotte, NC 28201 Kodwo Ghartey-Tagoe Chief Regulatory Counsel Duke Power P. O. Box 1244 Mail Code: PB05E Charlotte, NC 28201

Honorable David Edward Spenard Assistant Attorney General Office of the Attorney General Utility & Rate Intervention Division 1024 Capital Center Drive Suite 200 Frankfort, KY 40601-8204 Kate E. Moriarty Attorney at Law The Union Light, Heat and Power Company 139 East Fourth Street Cincinnati, OH 45202

COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

MERGER AGREEMENT BETWEEN CINERGY)
CORPORATION AND DUKE ENERGY) CASE NO. 2005-00228
CORPORATION)

ORDER

This matter arising upon the motion of the Attorney General of the Commonwealth of Kentucky, by and through his Office of Rate Intervention ("Attorney General"), filed July 13, 2005, pursuant to KRS 367.150(8), for full intervention, such intervention being authorized by statute, and this Commission being otherwise sufficiently advised,

IT IS HEREBY ORDERED that the motion is granted, and the Attorney General is hereby made a party to these proceedings.

Done at Frankfort, Kentucky, this 20th day of July, 2005,

By the Commission

AFFEST:

Executive Director