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May 4, 2007

Via Federal Express

Ms. Elizabeth O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

Re: The Application of East Kentucky Power Cooperative, Inc. for a Certificate of Public Convenience and Necessity for the Construction of a 161 kV Electric Transmission Line in Barren, Warren, Butler, and Ohio Counties, Kentucky, PSC Case No. 2005-00207

Dear Ms. O'Donnell:

Big Rivers Electric Corporation ("Big Rivers") withdraws its request made at the April 12, 2007, informal conference to postpone revocation of the certificate of public convenience and necessity ("CPCN") issued to East Kentucky Power Cooperative, Inc. ("East Kentucky") in the above-referenced matter. As the Public Service Commission ("Commission") is aware, Big Rivers intends to construct, subject to the Commission's approval of this project and the closing of the anticipated transaction we refer to as the "Unwind Transaction," a 13-mile transmission line from its Wilson EHV substation to its existing Hardinsburg to Paradise (TVA) line. This proposed line is part of the East Kentucky transmission line project for which the CPCN was granted. Big Rivers will not seek assignment of East Kentucky's CPCN; instead, Big Rivers will file a separate application for a CPCN for Big Rivers to construct the 13 mile segment.

Additionally, as discussed at the informal conference, Big Rivers and East Kentucky have been negotiating a sale of certain materials used by East Kentucky in obtaining its CPCN or that otherwise relate to East Kentucky's transmission line project, including easements already obtained by East Kentucky for the 13-mile segment and proprietary material relating to the routing of the line. These negotiations are ongoing. If it acquires these materials, Big Rivers will seek the Commission's approval for Big Rivers

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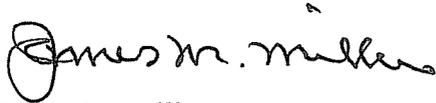
Owensboro, Kentucky

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Ms. Elizabeth O'Donnell
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to use the materials to advance its CPCN case, and to avoid any unnecessary duplication of procedural steps to the extent permissible under the law.

Sincerely yours,

A handwritten signature in black ink that reads "James M. Miller". The signature is written in a cursive style with a large initial "J" and "M".

James M. Miller

cc: Service List
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David Crockett

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