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May 16, 2005

Ms. Elizabeth O'Donnell
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

Re: In the Matter of: An Assessment of Kentucky's Electric
Generation, Transmission and Distribution Needs,
PSC Administrative Case No. 2005-00090

Compliance of Big Rivers Electric Corporation to
Order of April 28, 2005

Dear Ms. O'Donnell:

On behalf of Big Rivers Electric Corporation ("Big Rivers"), I certify that Big Rivers has reviewed the February 1, 2005, report entitled "Assessment of Kentucky's Transmission System Vulnerability to Electrical Disturbances" (the "Vulnerability Assessment"), and has determined that no actions by it are necessary at this time to address the vulnerabilities cited in the report. As a part of its normal planning process, Big Rivers continues to study and address vulnerabilities that may affect the reliability of its transmission system, and the reliability of the interconnected transmission grid. The study and planning criteria employed by Big Rivers are consistent with state law and NERC/ECAR standards.

Big Rivers has available at its office for inspection all records of actions taken by Big Rivers to address vulnerabilities identified in the course of conducting the study that resulted in the Vulnerability Assessment.

Please contact us if we may provide any further information or assistance in connection with this important work of the Public Service Commission and the Commonwealth of Kentucky.

Sincerely yours,

Travis Housley
Vice President of System Operations

TH/ej