

Kentucky Infrastructure Authority 1024 Capital Center Drive, Suite 340 Frankfort, Kentucky 40601 Telephone (502) 573-0260 Telefax (502) 573-0157





FFR 0 2 2005

PUBLIC OFFICICE COMMENSION

MEMORANDUM

To:	Gerald E. Wuetcher Assistant General Counsel Public Service Commission of Kentucky	
From:	John E. Covington, Ku Treasurer/Financial Arialyst Kentucky Infrastructure Authority	Case 2005-00058
Subject:	Public Service Commission Filing	

Date: February 2, 2005

Attached are documents requesting Public Service Commission approval of changes in the Kentucky Infrastructure Authority Governmental Agencies Program Ioan (Fund C) amortizations schedules for the following utilities:

Big Sandy Water District Boyd County Sanitation District 2 Bracken County Water District Bullock-Pen Water District Caldwell County Water District Christian County Water District East Pendleton Water District Hardin County Water District 2 Henderson County Water District Hendron Water District Jessamine-South Elkhorn Water District Jonathan Creek Water District Knott County Water & Sewer District Laurel County Water District 2 Lyon County Water District Meade County Water District North Marshall Water District North Mercer County Water District Ohio County Water District South Hopkins Water District Trimble County Water District Union County Water District Webster County Water District

The following utilities have not submitted the appropriate documents for the Authority to file on their behalf:

East Logan County Water District Edmonson County Water District Oldham County Water District South Graves Water District U.S. 60 Water District

South Graves Water District will be handled separately due to financial problems the district is experiencing. The Authority will continue to request cooperation from remaining systems. If you have any questions or comments regarding this matter please do not hesitate to contact this office.



KentuckyUnbridledSpirit.com An Equal Opportunity Employer M/F/D COMMONWEALTH OF KENTUCKY

RECEIVED

BEFORE THE PUBLIC SERVICE COMMISSION

FEB 0 2 2005 PUBLIC SERVICE

In the Matter of:

KENTUCKY INFRASTRUCTURE AUTHORITY'S JOINT APPLICATION ON BEHALF OF CERTAIN WATER DISTRICTS FOR AUTHORITY TO BORROW FUNDS TO REFINANCE CERTAIN INDEBTEDNESS TO THE KENTUCKY INFRASTRUCTURE

CASE NO. 2005-00058

#### APPLICATION

Pursuant to KRS 278.300 and Administrative Regulation 807 KAR 5:001, the Kentucky Infrastructure Authority ("KIA"), on behalf of the utilities listed in Exhibit A to this Application ("the Districts"), applies to the Public Service Commission of Kentucky (the "Commission") for an Order in authorizing the Districts to enter into Supplemental Assistance Agreements with KIA to reduce each utility's debt service payment to KIA.

In support of this Application, KIA states:

1. Each utility in question is a water district organized pursuant to KRS Chapter 74.

2. The governing body of each utility is its Board of Commissioners which is a body corporate with the power to make contracts in the furtherance of its lawful and proper purposes as KRS 74.010 provides.

3. The mailing address of each utility is set forth in Exhibit A.

4. The mailing address of KIA is:

375 Versailles Road Frankfort, Kentucky 40601 (502) 573-0260

#### (502) 573-0157 (Fax).

5. A general description of each utility's water system property, together with a statement of the original cost, is contained in its Annual Report for 2003 which is on file with the Commission. The Annual Report of each utility is incorporated by reference into this Application.

6. Using funds from its Fund C Infrastructure Revolving Fund Loan Program, KIA has previously entered into loan agreements with the Districts under which the Districts used the proceeds of such loans to finance infrastructure improvements to their water distribution and treatment facilities. A list of these loans and the present total debt service payment under these loans is contained in Exhibit B.

7. KIA proposes to issue Kentucky Infrastructure Authority Governmental Agencies Program Revenue Bonds, Series 2004 A/B, in the amount of \$42,570,000 to refund existing bond obligations related to its Fund C Governmental Agencies Program and to recognize substantial interest savings.

8. KIA and the Districts propose to enter into Supplemental Assistance Agreements obligating each of the Districts to make payments to KIA or a trustee on behalf of KIA in an amount sufficient to repay the principal and interest on the Series 2004 A/B Bonds related to their current loan agreements.

9. A copy of the debt service schedule for each of the Districts under the Supplemental Assistance Agreements is set forth at Exhibit C. Under these Supplemental Assistance Agreements, each of the Districts will pay an amount for debt service that is less than its debt service amount under the present agreements. In no instance will the time period for repaying the loan amount under the Supplemental Assistance Agreements be shorter or longer than the time period that the Districts have remaining to pay their present debt under theirs current loan agreements with KIA.

10. The debt service schedule for each of the loans to be refinanced is shown in the Districts' Annual Reports for 2003.

11. The Districts represent that the issuance of the Supplemental Assistance Agreements is for a lawful object within each of the Districts' corporate purposes, is appropriate for and consistent with their proper performance of their service to the public and will not impair their ability to perform that service and is reasonably necessary and appropriate for such purpose.

12. The Districts further represent that the issuance of the Supplemental Assistance Agreements is will be in the public interest and is intended to accomplish the purpose of strengthening the financial condition of each utility by producing substantial debt service savings.

13. KIA's proposed issuance and delivery of the Kentucky Infrastructure Authority Governmental Agencies Program Revenue Bonds, Series 2004 A/B, will occur on July 29, 2004. KIA and the Districts intend to execute Supplemental Assistance Agreements before the savings from the sale of the Revenue Bonds will be passed on to the Districts.

14. No rate adjustment is necessary.

15. The Districts have reviewed this Application and have authorized KIA to apply to the Commission on their behalf for authority to enter the Supplemental Assistance Agreements.

WHEREFORE, the Districts respectfully request the Commission to:

1. Place this Application to issue evidences of indebtedness to the head of the Commission's docket as KRS 278.300(2) requires.

2. Authorize the Districts to execute and entered into the Supplemental Assistance Agreements with KIA prior to the first payment date under the Supplemental Assistance Agreements, such date being September 1, 2004.

3. Process this Application without a formal hearing to save time and expense.

4. To permit the Districts to deviate from the requirements of Administrative Regulation 807 KAR 5:001, Section 11(2)(a), and any other pertinent requirement and accept this Application in its current form.

Respectfully submitted,

Bedall

Dirk M. Bedarff Peck, Shaffer & Williams, MP 118 West Fifth Street Covington KY 41011 (859) 431-7000 (859) 431-0673 – Facsimile dbedarff@peck-shaffer.com

COUNSEL FOR KENTUCKY INFRASTRUCTURE AUTHORITY 07/26/2004 11:35 FAX 502 573 0157

卤 007

#### POWER OF ATTORNEY AND **AFFIDAVIT**

	The Affiant,	PAUL	THOMAS	 being duly	sworn.	states
that:					<b>,</b>	

1. Affiant is \_\_\_\_\_\_CHAIRMAN\_\_\_\_\_ of BIG SANDY WATER DISTRICT

2. Affiant has read the Application;

3. The contents of the Application that relate to **BIG SANDY WATER** DISTRICT are accurate and correct;

Affiant, on behalf of \_\_\_\_\_BIG\_SANDY\_WATER DISTRICT 4.

hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for \_\_\_\_\_\_ BIG SANDY WATER DISTRICT \_\_\_\_\_\_ to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

Pul & Thomas

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF Boyd

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_ Paul Thomas, \_\_\_\_\_ of Big\_\_\_\_\_ of Big\_\_\_\_\_ of Big\_\_\_\_\_ of Big\_\_\_\_\_

<u>Robert MC Hlo Sklen</u> Notary Public My Commission expires: <u>3/14/08</u>

MONTHLY PAYMENT SCHEDULE

790,000.00 **Big Sandy Water District** Loan Amount Principal C89-16 Service Sinking Net Total Balance **Payment Date** Principal Coupon Interest **Debt Service** Fee Fund Payment Remaining 789,500.00 9/1/2004 500.00 3.000% 4,072.50 4,572.50 158.00 5,481.82 10,212.32 500.00 3.000% 4.072.50 4,572.50 158.00 5,481.82 10,212.32 789,000.00 10/1/2004 788,500.00 500.00 3.000% 4,072.50 4,572.50 158.00 5,481.82 10,212.32 11/1/2004 5,481.82 788,000.00 500.00 3.000% 4,072.50 158.00 10,212.32 12/1/2004 4,572.50 500.00 3.000% 4,072.50 158.00 5,481.82 10,212.32 787,500.00 1/1/2005 4,572.50 500.00 3.000% 4,072.50 4,572.50 158.00 5,481.82 10,212.32 787,000.00 2/1/2005 158.00 5,481.82 10,212.32 786,500.00 3/1/2005 500.00 3.000% 4,072.50 4,572.50 10,212.32 500.00 3.000% 4,072.50 158.00 5,481.82 786,000.00 4/1/2005 4,572.50 5/1/2005 500.00 3.000% 4,072.50 4,572.50 158.00 5,481.82 10,212.32 785,500.00 6/1/2005 500.00 3.000% 4,072.50 4,572.50 158.00 5,481.82 10,212.32 785,000.00 7/1/2005 416.67 2.250% 3,362.50 3,779.17 130.83 4,624.42 8,534.42 784,583.33 8/1/2005 416.67 2.250% 3,362.50 3,779.17 130.83 4,624.42 8,534.42 784,166.67 130.83 4,624.42 8,534.42 783,750.00 9/1/2005 416.67 2.250% 3,362.50 3,779.17 10/1/2005 416.67 2.250% 3,362.50 3,779.17 130.83 4,624.42 8,534.42 783,333.33 11/1/2005 130.83 4.624.42 8.534.42 782.916.67 416.67 2.250% 3,362.50 3,779.17 12/1/2005 416.67 2.250% 3,362.50 3,779.17 130.83 4,624.42 8,534.42 782,500.00 2.250% 3,779.17 130.83 4,624.42 8,534.42 782,083.33 1/1/2006 416.67 3,362.50 3,779.17 130.83 4,624.42 8,534.42 781,666.67 2/1/2006 416.67 2.250% 3,362.50 4,624.42 130.83 8,534.42 781,250.00 416.67 2.250% 3,362.50 3,779.17 3/1/2006 3,779.17 130.83 4,624.42 8.534.42 780,833.33 4/1/2006 416.67 2.250% 3,362.50 5/1/2006 416.67 2.250% 3,362.50 3,779.17 130.83 4.624.42 8,534.42 780,416.67 6/1/2006 416.67 2.250% 3,362.50 3,779.17 130.83 4,624.42 8,534.42 780,000.00 3,353.13 3,769.79 130.00 4,690.17 8,589.96 779,583.33 7/1/2006 416.67 2.500% 8/1/2006 416.67 2.500% 3,353.13 3,769.79 130.00 4,690.17 8,589.96 779,166.67 130.00 4,690.17 778,750.00 9/1/2006 416.67 2.500% 3,353.13 3,769.79 8,589.96 10/1/2006 416.67 2.500% 3.353.13 3,769.79 130.00 4,690.17 8,589.96 778,333.33 11/1/2006 416.67 2.500% 3,353.13 3,769.79 130.00 4,690.17 8,589.96 777,916.67 2.500% 3,353.13 3,769.79 130.00 4,690.17 8,589.96 777,500.00 12/1/2006 416.67 1/1/2007 416.67 2.500% 3,353.13 3,769.79 130.00 4,690.17 8,589.96 777,083.33 2.500% 3,353.13 130.00 4,690.17 8,589.96 776,666.67 2/1/2007 416.67 3,769.79 3/1/2007 416.67 2.500% 3,353.13 3,769.79 130.00 4,690.17 8,589.96 776,250.00 416.67 2.500% 3,353.13 3,769.79 130.00 4.690.17 8.589.96 775.833.33 4/1/2007 416.67 3,769.79 5/1/2007 2.500% 3,353.13 130.00 4,690.17 8,589.96 775,416.67 130.00 775,000.00 4,690.17 8,589.96 6/1/2007 416.67 2.500% 3,353.13 3,769.79 3,759.38 129.17 4,690.88 8,579.42 774,583.33 7/1/2007 416.67 3.000% 3,342.71 129.17 4,690.88 8,579.42 774,166.67 8/1/2007 416.67 3.000% 3,342.71 3,759.38 9/1/2007 416.67 3.000% 3,342.71 3,759.38 129.17 4,690.88 8,579.42 773,750.00 129.17 8,579.42 10/1/2007 416.67 3.000% 3,342.71 3,759.38 4,690.88 773,333.33 11/1/2007 416.67 3.000% 3,342.71 3,759.38 129.17 4,690.88 8,579.42 772,916.67 129.17 4,690.88 8,579.42 772,500.00 12/1/2007 416.67 3.000% 3,342.71 3,759.38 416.67 3.000% 3,759.38 129.17 4,690.88 8,579.42 772,083.33 1/1/2008 3,342.71 2/1/2008 416.67 3.000% 3,342.71 3,759.38 129.17 4,690.88 8,579.42 771,666.67 3.759.38 129.17 4.690.88 8.579.42 771.250.00 3/1/2008 416.67 3.000% 3,342.71 4/1/2008 416.67 3.000% 3,342.71 3,759.38 129.17 4,690.88 8,579.42 770,833.33 129.17 770.416.67 3.000% 3,759.38 4,690.88 8,579.42 5/1/2008 416.67 3,342.71 3,759.38 129.17 4,690.88 8,579.42 770,000.00 6/1/2008 416.67 3.000% 3,342.71 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 769,583.33 7/1/2008 8/1/2008 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 769,166.67 9/1/2008 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 768,750.00 416.67 3,746.88 128.33 4,683.17 8,558.38 768,333.33 10/1/2008 3.000% 3,330.21 11/1/2008 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 767,916.67 12/1/2008 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 767,500.00 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 767,083.33 1/1/2009

MONTHLY PAYMENT SCHEDULE

790,000.00 **Big Sandy Water District** Loan Amount C89-16 Principal Sinking Service Net Total Balance **Payment Date** Principal Coupon Interest **Debt Service** Fee Fund Payment Remaining 2/1/2009 3.000% 3,330.21 3,746.88 128.33 4,683.17 416.67 8,558.38 766,666.67 3/1/2009 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 766,250.00 416.67 3.000% 3,330.21 4,683.17 4/1/2009 3,746.88 128.33 8,558.38 765,833.33 5/1/2009 416.67 3.000% 3.330.21 3,746.88 128.33 4,683.17 8,558.38 765,416.67 6/1/2009 416.67 3.000% 3,330.21 3,746.88 128.33 4,683.17 8,558.38 765,000.00 833.33 3.500% 3,317.71 127.50 7/1/2009 4.151.04 4,245.36 8,523.90 764,166.67 8/1/2009 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 763,333.33 9/1/2009 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 762,500.00 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 761,666.67 10/1/2009 833.33 3.500% 127.50 11/1/2009 3,317.71 4.151.04 4,245.36 8,523.90 760,833.33 12/1/2009 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 760,000.00 833.33 3.500% 3,317.71 127.50 4,245.36 759,166.67 1/1/2010 4.151.04 8,523.90 2/1/2010 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 758,333.33 833.33 127.50 3/1/2010 3.500% 3,317.71 4,151.04 4,245.36 8,523.90 757,500.00 4/1/2010 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 756,666.67 5/1/2010 833.33 3.500% 3,317.71 4,151.04 127.50 4,245.36 8,523.90 755,833.33 6/1/2010 833.33 3.500% 3.317.71 4,151.04 127.50 4,245.36 8,523.90 755,000.00 7/1/2010 833.33 3.750% 3,288.54 4,121.88 125.83 4,303.84 8,551.55 754,166.67 833.33 125.83 4,303.84 753,333.33 8/1/2010 3.750% 3,288.54 4,121.88 8,551.55 9/1/2010 833.33 3.750% 3,288.54 4,121.88 125.83 4,303.84 8,551.55 752,500.00 125.83 4,303.84 10/1/2010 833.33 3.750% 3,288.54 4,121.88 8,551.55 751,666.67 11/1/2010 833.33 3.750% 3,288.54 4,121.88 125.83 4,303.84 8,551.55 750,833.33 3,288.54 4,121.88 125.83 4,303.84 8,551.55 750,000.00 12/1/2010 833.33 3.750% 833.33 3.750% 3,288.54 4,121.88 125.83 4,303.84 8,551.55 749,166.67 1/1/2011 125.83 833.33 4,121.88 4,303.84 8,551.55 748,333.33 2/1/2011 3.750% 3,288.54 833.33 4,121.88 125.83 4,303.84 8,551.55 747,500.00 3/1/2011 3.750% 3,288.54 4/1/2011 833.33 3.750% 3,288.54 4,121.88 125.83 4,303.84 8,551.55 746,666.67 5/1/2011 833.33 3.750% 3,288.54 4,121.88 125.83 4,303.84 8,551.55 745,833.33 833.33 3.750% 4,121.88 125.83 4,303.84 6/1/2011 3.288.54 8.551.55 745,000.00 7/1/2011 833.33 5.000% 3,257.29 4,090.63 124.17 4,331.44 8,546.23 744,166.67 833.33 5.000% 3,257.29 124.17 8/1/2011 4,090.63 4,331.44 8,546.23 743,333.33 9/1/2011 833.33 5.000% 3.257.29 4,090.63 124.17 4,331.44 8,546.23 742,500.00 10/1/2011 833.33 3,257.29 5.000% 4,090.63 124.17 4,331.44 8,546.23 741,666.67 11/1/2011 833.33 5.000% 4.090.63 124.17 4,331.44 8,546.23 740,833.33 3.257.29 12/1/2011 833.33 5.000% 3,257.29 4,090.63 124.17 4,331.44 8,546.23 740,000.00 833.33 4,090.63 124.17 4,331.44 1/1/2012 5.000% 3,257.29 8,546.23 739,166.67 2/1/2012 833.33 5.000% 3,257.29 4,090.63 124.17 4,331.44 8,546.23 738,333.33 3/1/2012 833.33 5.000% 4,090.63 124.17 4,331.44 8,546.23 737,500.00 3,257.29 4/1/2012 833.33 5.000% 3,257.29 4,090.63 124.17 4,331.44 8,546.23 736,666.67 833.33 124.17 5/1/2012 5.000% 3,257.29 4,090.63 4,331.44 8,546.23 735,833.33 833.33 124.17 4,331.44 6/1/2012 5.000% 3,257.29 4,090.63 8,546.23 735,000.00 122.50 7/1/2012 27,916.67 5.250% 3,215.63 31,132.29 -22,721.93 8,532.87 707,083.33 8/1/2012 27,916.67 5.250% 3.215.63 31,132.29 122.50 -22,721.938,532.87 679,166.67 122.50 9/1/2012 27,916.67 5.250% 3,215.63 31,132.29 -22,721.938,532.87 651,250.00 10/1/2012 27,916.67 5.250% 31,132.29 122.50 -22,721.93 8,532.87 623,333.33 3.215.63 122.50 11/1/2012 27,916.67 5.250% 3,215.63 31,132.29 -22,721.93 8,532.87 595,416.67 122.50 12/1/2012 27,916.67 5.250% 3,215.63 31,132.29 -22,721.93 8,532.87 567,500.00 1/1/2013 27,916.67 5.250% 3,215.63 31,132.29 122.50 -22,721.93 8,532.87 539,583.33 2/1/2013 27,916.67 5.250% 31,132.29 122.50 -22,721.933,215.63 8,532.87 511,666.67 3/1/2013 27,916.67 5.250% 3,215.63 31,132.29 122.50 -22,721.93 8,532.87 483,750.00 122.50 4/1/2013 27,916.67 5.250% 31,132.29 -22,721.93 8,532.87 3.215.63 455,833.33 122.50 5/1/2013 27,916.67 5.250% 3,215.63 31,132.29 -22,721.93 8,532.87 427,916.67 122.50 6/1/2013 27,916.67 5.250% 3,215.63 31,132.29 -22,721.93 8,532.87 400,000.00

ONTHLY PAYM	ENT SCHED	ULE						
g Sandy Water	District					Loan	Amount	790,000.00
9-16					Service	Sinking	Net Total	Principal Balance
yment Date	Principal	Coupon	Interest	Debt Service	Fee	Fund	Payment	Remaining
7/1/2013	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	366,666.67
8/1/2013	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	333,333.33
9/1/2013	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	300,000.00
10/1/2013	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	266,666.67
11/1/2013	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	233,333.33
12/1/2013	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	200,000.00
1/1/2014	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	166,666.67
2/1/2014	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	133,333.33
3/1/2014	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	100,000.00
4/1/2014	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	66,666.67
5/1/2014	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	33,333.33
6/1/2014	33,333.33	5.250%	1,750.00	35,083.33	66.67	-31,779.26	3,370.74	0.00
7/1/2014	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
8/1/2014	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
9/1/2014	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
10/1/2014	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
11/1/2014	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
12/1/2014	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
1/1/2015	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
2/1/2015	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
3/1/2015	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
4/1/2015	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
5/1/2015	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
6/1/2015	0.00	0.000%	0.00	0.00	0.00	759.98	759.98	0.00
TOTAL	790,000.00	)	379,337.50	1,169,337.50	14,600.00	-211,244.65	972,692.85	

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, <u>James R. Lakin</u>, being duly sworn, states that:

- 1. Affiant is <u>Chairman</u> of <u>Sanitation Distric</u>trNo.2
- 2. Affiant has read the Application;
- 3. The contents of the Application that relate to Sanitation District No. 2 of Boyd County \_\_\_\_\_\_ are accurate and correct;

4. Affiant, on behalf of <u>Sanitation District No. 2 of Boyd County</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>Sanitation District No. 2 of Boyd County</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

James KLap:

COMMONWEALTH OF KENTUCKY)

SUBSCRIBED, SWORN	TO AND ACKNOWLEDGE	D before me by
Times R. Lakin	aller	of <u>Sanitation</u> District
	, <u>Chairman</u>	of <u>Sanitation</u> District
	, on this 26th day of	

mé J.

My Commission expires: 10-01-006

MONTHLY PAYM Boyd County San						Loan	Amount	630,000.00
C89-07 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	8,000.00	2.250%	2,465.22	10,465.22	126.00	0.00	10,591.22	622,000.00
10/1/2004	8,000.00	2.250%	2,465.22	10,465.22	126.00	0.00	10,591.22	614,000.00
11/1/2004	8,000.00	2.250%	2,465.22	10,465.22	126.00	0.00	10,591.22	606,000.00
12/1/2004	8,000.00	2.250%	2,465.22	10,465.22	126.00	0.00	10,591.22	598,000.00
1/1/2005	8,000.00	2.250%	2,405.22	10,465.22	126.00	0.00	10,591.22	590,000.00
2/1/2005	8,000.00	2.250% 2.250%	2,405.22	10,465.22	126.00	0.00	10,591.22	582,000.00
3/1/2005	8,000.00	2.250% 2.250%	2,465.22	10,465.22	126.00	0.00	10,591.22	574,000.00
4/1/2005	8,000.00	2.250%	2,405.22	10,465.22	126.00	0.00	10,591.22	566,000.00
5/1/2005	8,000.00	2.250 % 2.250%	2,405.22	10,465.22	126.00	0.00	10,591.22	558,000.00
6/1/2005	8,000.00	2.250 <i>%</i> 2.250%	2,465.22	10,465.22	126.00	0.00	10,591.22	550,000.00
		2.250 % 3.160%	2,403.22 1,893.00	8,976.33	91.67	0.00	9,068.00	542,916.67
7/1/2005	7,083.33	3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	535,833.33
8/1/2005	7,083.33 7,083.33	3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	528,750.00
9/1/2005		3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	521,666.67
10/1/2005	7,083.33 7,083.33	3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	514,583.33
11/1/2005				8,976.33	91.67	0.00	9,068.00	507,500.00
12/1/2005	7,083.33	3.160%	1,893.00	8,976.33	91.67 91.67	0.00	9,068.00	500,416.67
1/1/2006	7,083.33	3.160%	1,893.00					•
2/1/2006	7,083.33	3.160%	1,893.00	8,976.33	91.67 01.67	0.00	9,068.00	493,333.33
3/1/2006	7,083.33	3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	486,250.00
4/1/2006	7,083.33	3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	479,166.67
5/1/2006	7,083.33	3.160%	1,893.00	8,976.33	91.67	0.00	9,068.00	472,083.33
6/1/2006	7,083.33	3.160%	1,893.00	8,976.33	91.67 77.50	0.00	9,068.00	465,000.00
7/1/2006	7,083.33	3.590%	1,669.17	8,752.50	77.50	0.00	8,830.00	457,916.67
8/1/2006	7,083.33	3.590%	1,669.17	8,752.50	77.50 77.50	0.00 0.00	8,830.00 8,830.00	450,833.33 443,750.00
9/1/2006	7,083.33	3.590%	1,669.17	8,752.50	77.50	0.00	8,830.00	436,666.67
10/1/2006	7,083.33	3.590%	1,669.17	8,752.50	77.50	0.00	8,830.00	429,583.33
11/1/2006	7,083.33	3.590%	1,669.17	8,752.50 8,752.50	77.50	0.00	8,830.00	429,503.33
12/1/2006	7,083.33	3.590% 3.590%	1,669.17	8,752.50		0.00	8,830.00	
1/1/2007	7,083.33		1,669.17	•	77.50 77.50	0.00	8,830.00	415,416.67 408,333.33
2/1/2007	7,083.33	3.590%	1,669.17	8,752.50	77.50	0.00	8,830.00	408,333.33
3/1/2007	7,083.33	3.590%	1,669.17	8,752.50	77.50	0.00	8,830.00	•
4/1/2007	7,083.33	3.590% 3.590%	1,669.17	8,752.50	77.50	0.00	8,830.00	394,166.67 387,083.33
5/1/2007	7,083.33		1,669.17	8,752.50	77.50	0.00	8,830.00	380,000.00
6/1/2007	7,083.33		1,669.17	8,752.50		0.00	8,978.21	
7/1/2007	7,500.00	4.040% 4.040%	1,414.88	8,914.88	63.33 63.33	0.00	8,978.21	372,500.00 365,000.00
8/1/2007	7,500.00		1,414.88	8,914.88	63.33	0.00	8,978.21	357,500.00
9/1/2007	7,500.00	4.040% 4.040%	1,414.88 1,414.88	8,914.88	63.33	0.00	8,978.21	350,000.00
10/1/2007	7,500.00			8,914.88	63.33	0.00	8,978.21	342,500.00
11/1/2007	7,500.00	4.040%	1,414.88	8,914.88		0.00		
12/1/2007	7,500.00	4.040%	1,414.88	8,914.88	63.33		8,978.21	335,000.00
1/1/2008	7,500.00	4.040%	1,414.88	8,914.88	63.33	0.00	8,978.21	327,500.00
2/1/2008	7,500.00	4.040%	1,414.88	8,914.88	63.33	0.00	8,978.21 8,978.21	320,000.00
3/1/2008	7,500.00		1,414.88	8,914.88	63.33	0.00		312,500.00
4/1/2008	7,500.00	4.040%	1,414.88	8,914.88	63.33	0.00	8,978.21	305,000.00
5/1/2008	7,500.00		1,414.88	8,914.88	63.33	0.00	8,978.21	297,500.00
6/1/2008	7,500.00		1,414.88	8,914.88	63.33 48.33	0.00	8,978.21	290,000.00
7/1/2008	7,916.67		1,111.88	9,028.54	48.33	0.00	9,076.88	282,083.33
8/1/2008	7,916.67		1,111.88	9,028.54	48.33	0.00	9,076.88	274,166.67
9/1/2008	7,916.67		1,111.88	9,028.54	48.33	0.00	9,076.88	266,250.00
10/1/2008	7,916.67		1,111.88	9,028.54	48.33	0.00	9,076.88	258,333.33
11/1/2008		4.340%	1,111.88	9,028.54	48.33	0.00	9,076.88	250,416.67
12/1/2008		4.340%	1,111.88	9,028.54	48.33	0.00	9,076.88	242,500.00
1/1/2009	7,916.67	4.340%	1,111.88	9,028.54	48.33	0.00	9,076.88	234,583.33

MONTHLY PAYMENT SCHEDULE Boyd County Sanitation District 2

289-07 Payment Date 2/1/2009 3/1/2009 4/1/2009 5/1/2009 6/1/2009 7/1/2009 8/1/2009	Principal 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67	4.340% 4.340% 4.340%	Interest 1,111.88 1,111.88 1,111.88 1,111.88 1,111.88 768.29 768.29	Debt Service 9,028.54 9,028.54 9,028.54 9,028.54 9,028.54 9,028.54 8,684.96	Service Fee 48.33 48.33 48.33 48.33 48.33 20.50	Sinking Fund 0.00 0.00 0.00 0.00 0.00	Net Total Payment 9,076.88 9,076.88 9,076.88 9,076.88 9,076.88	Principal Balance Remaining 226,666.67 218,750.00 210,833.33 202,916.67 195,000.00
2/1/2009 3/1/2009 4/1/2009 5/1/2009 6/1/2009 7/1/2009	7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67	4.340% 4.340% 4.340% 4.340% 4.340% 4.610% 4.610%	1,111.88 1,111.88 1,111.88 1,111.88 1,111.88 1,111.88 768.29	9,028.54 9,028.54 9,028.54 9,028.54 9,028.54	48.33 48.33 48.33 48.33 48.33	0.00 0.00 0.00 0.00	9,076.88 9,076.88 9,076.88 9,076.88	226,666.67 218,750.00 210,833.33 202,916.67
3/1/2009 4/1/2009 5/1/2009 6/1/2009 7/1/2009	7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67	4.340% 4.340% 4.340% 4.340% 4.610% 4.610%	1,111.88 1,111.88 1,111.88 1,111.88 1,111.88 768.29	9,028.54 9,028.54 9,028.54 9,028.54	48.33 48.33 48.33 48.33	0.00 0.00 0.00	9,076.88 9,076.88 9,076.88	218,750.00 210,833.33 202,916.67
4/1/2009 5/1/2009 6/1/2009 7/1/2009	7,916.67 7,916.67 7,916.67 7,916.67 7,916.67 7,916.67	4.340% 4.340% 4.340% 4.610% 4.610%	1,111.88 1,111.88 1,111.88 768.29	9,028.54 9,028.54 9,028.54	48.33 48.33 48.33	0.00 0.00	9,076.88 9,076.88	210,833.33 202,916.67
5/1/2009 6/1/2009 7/1/2009	7,916.67 7,916.67 7,916.67 7,916.67 7,916.67	4.340% 4.340% 4.610% 4.610%	1,111.88 1,111.88 768.29	9,028.54 9,028.54	48.33 48.33	0.00	9,076.88	202,916.67
6/1/2009 7/1/2009	7,916.67 7,916.67 7,916.67 7,916.67	4.340% 4.610% 4.610%	1,111.88 768.29	9,028.54	48.33		,	
7/1/2009	7,916.67 7,916.67 7,916.67	4.610% 4.610%	768.29			0.00	9.076.88	105 000 00
	7,916.67 7,916.67	4.610%		8,684.96	22 50		-,	190,000.00
8/1/2009	7,916.67		768.29	•	32.50	0.00	8,717.46	187,083.33
0, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		4 610%	100.20	8,684.96	32.50	0.00	8,717.46	179,166.67
9/1/2009	7,916.67	-1.01070	768.29	8,684.96	32.50	0.00	8,717.46	171,250.00
10/1/2009		4.610%	768.29	8,684.96	32.50	0.00	8,717.46	163,333.33
11/1/2009	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	155,416.67
12/1/2009	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	147,500.00
1/1/2010	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	139,583.33
2/1/2010	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	131,666.67
3/1/2010	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	123,750.00
4/1/2010	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	115,833.33
5/1/2010	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	107,916.67
6/1/2010	7,916.67	4.610%	768.29	8,684.96	32.50	0.00	8,717.46	100,000.00
7/1/2010	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	91,666.67
8/1/2010	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	83,333.33
9/1/2010	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	75,000.00
10/1/2010	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	66,666.67
11/1/2010	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	58,333.33
12/1/2010	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	50,000.00
1/1/2011	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	41,666.67
2/1/2011	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	33,333.33
3/1/2011	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	25,000.00
4/1/2011	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	16,666.67
5/1/2011	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	8,333.33
6/1/2011	8,333.33	4.840%	403.33	8,736.67	16.67	-1,781.53	6,971.80	0.00
TOTAL	630,000.00		111,778.70	741,778.70	5,220.00	-21,378.35	725,620.35	

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, <u>CHARLES E TARVIN</u>, being duly sworn, states that:

- 1. Affiant is <u>CHAIRMAN</u> of <u>BRACKEN COUNTY</u> WATER DISTRICT DIV I & II :
- 2. Affiant has read the Application;
- 3. The contents of the Application that relate to <u>BRACKEN COUNTY WATER</u> <u>DISTRICT DIV I & II</u> are accurate and correct:

4. Affiant, on behalf of <u>BRACKEN COUNTY WATER DISTRICT DIV I & II</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>BRACKEN COUNTY WATER DISTRICT DIV I & II</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

CHARLES E TARVIN, CHAIRMAN

COMMONWEALTH OF KENTUCKY)

) ss

COUNTY OF Bracking )

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

CHARLES E TARVIN , CHAIRMAN Of BRACKEN

COUNTY WATER DISTRICT , on this 28 day of July, 2004.

Notary Public

И СТИРЕКА ТИРЕКА Т КИСТИВ И ТИЛОНТИА

My Commission expires: <u>4/3/06</u>

89:1 C PS 10L 1002

RECEIVED

Bracken County	Water Distric	t				Loan	Amount	200,000.00
C89-18 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
10/1/2004	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
11/1/2004	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
12/1/2004	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
1/1/2005	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
2/1/2005	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
3/1/2005	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
4/1/2005	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
5/1/2005	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
6/1/2005	0.00	0.000%	905.00	905.00	40.00	2,698.33	3,643.33	200,000.00
7/1/2005	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
8/1/2005	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
9/1/2005	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
10/1/2005	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
11/1/2005	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
12/1/2005	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
1/1/2006	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
2/1/2006	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
3/1/2006	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
		0.000%	750.00	750.00	33.33	2,264.00		
4/1/2006	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
5/1/2006	0.00						3,047.40	200,000.00
6/1/2006	0.00	0.000%	750.00	750.00	33.33	2,264.06	3,047.40	200,000.00
7/1/2006	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
8/1/2006	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
9/1/2006	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
10/1/2006	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
11/1/2006	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
12/1/2006	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
1/1/2007	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
2/1/2007	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
3/1/2007	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
4/1/2007	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
5/1/2007	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
6/1/2007	0.00	0.000%	750.00	750.00	33.33	2,259.42	3,042.75	200,000.00
7/1/2007	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
8/1/2007	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
9/1/2007	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
10/1/2007	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
11/1/2007	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
12/1/2007	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
1/1/2008	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
2/1/2008	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
3/1/2008	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
4/1/2008	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
5/1/2008	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
6/1/2008	0.00	0.000%	750.00	750.00	33.33	2,258.57	3,041.90	200,000.00
7/1/2008	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	195,833.33
8/1/2008	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	191,666.67
9/1/2008	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	187,500.00
10/1/2008	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	183,333.33
11/1/2008	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	179,166.67
12/1/2008	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	175,000.00
12/1/2000	4,100.07	0.000 /0	100.00	-,510.07	00.00	-1,000.02	0,111.10	170,000.00

Bracken County	Water Distric	:t				Loan	Amount	200,000.00	
C89-18 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
2/1/2009	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	166,666.67	
3/1/2009	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	162,500.00	
4/1/2009	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	158,333.33	
5/1/2009	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	154,166.67	
6/1/2009	4,166.67	3.000%	750.00	4,916.67	33.33	-1,838.82	3,111.18	150,000.00	
7/1/2009	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
8/1/2009	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
9/1/2009	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
10/1/2009	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
11/1/2009	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
12/1/2009	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
1/1/2010	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
2/1/2010	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
3/1/2010	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
4/1/2010	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
5/1/2010	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
6/1/2010	0.00	0.000%	625.00	625.00	25.00	2,208.54	2,858.54	150,000.00	
7/1/2010	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
8/1/2010	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
9/1/2010	0.00	0.000%	625.00	625.00	25.00 25.00	1,403.80	2,053.80	150,000.00	
10/1/2010	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
11/1/2010	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
		0.000%	625.00	625.00	25.00 25.00	1,403.80	2,053.80	150,000.00	
12/1/2010	0.00	0.000%	625.00	625.00	25.00 25.00	1,403.80	2,053.80	150,000.00	
1/1/2011 2/1/2011	0.00 0.00	0.000%	625.00	625.00	25.00 25.00	1,403.80	2,053.80	150,000.00	
3/1/2011	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
4/1/2011 5/1/2011	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
6/1/2011	0.00	0.000%	625.00	625.00	25.00	1,403.80	2,053.80	150,000.00	
7/1/2011	12,500.00	5.000%	625.00	13,125.00	25.00	-11,082.43	2,053.80	130,000.00	
8/1/2011	12,500.00	5.000%	625.00	13,125.00	25.00	-11,082.43	2,067.57	125,000.00	
					25.00	-11,082.43	2,067.57	123,000.00	
9/1/2011	12,500.00 12,500.00	5.000%	625.00	13,125.00		-11,082.43	2,067.57	100,000.00	
10/1/2011		5.000%	625.00	13,125.00	25.00				
11/1/2011 12/1/2011	12,500.00	5.000%	625.00 625.00	13,125.00 13,125.00	25.00 25.00	-11,082.43	2,067.57 2,067.57	87,500.00 75,000.00	
	12,500.00 12,500.00	5.000% 5.000%	625.00	13,125.00	25.00	-11,082.43 -11,082.43	2,067.57	62,500.00	
1/1/2012	12,500.00		625.00	13,125.00	25.00	-11,082.43	2,067.57	50,000.00	
2/1/2012		5.000%	625.00	13,125.00	25.00	-11,082.43	2,067.57	37,500.00	
3/1/2012	12,500.00	5.000%	625.00	13,125.00	25.00	-11,082.43	2,067.57	25,000.00	
4/1/2012	12,500.00	5.000%							
5/1/2012	12,500.00	5.000%	625.00	13,125.00	25.00	-11,082.43 -11,082.43	2,067.57 2,067.57	12,500.00	
6/1/2012	12,500.00	5.000%	625.00	13,125.00	25.00	•		0.00	
7/1/2012	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
8/1/2012	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
9/1/2012	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
10/1/2012	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
11/1/2012	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
12/1/2012	0.00		0.00	0.00	0.00	1,142.65	1,142.65	0.00	
1/1/2013	0.00		0.00	0.00	0.00	1,142.65	1,142.65	0.00	
2/1/2013	0.00		0.00	0.00	0.00	1,142.65	1,142.65	0.00	
3/1/2013	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
4/1/2013	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
5/1/2013	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	
6/1/2013	0.00	0.000%	0.00	0.00	0.00	1,142.65	1,142.65	0.00	

MONTHLY PAYN Bracken County	MENT SCHEDULE Water District				Loan	Amount	200,000.00
C89-18 Payment Date	Principal Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
TOTAL	200,000.00	67,550.00	267,550.00	2,900.00	10,372.76	280,822.76	

# POWER OF ATTORNEY AND AFFIDAVIT

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MONTHLY PAYMENT SCHEDULE Bullock-Pen Water District

Bullock-Pen Wate	er District					Loan	Amount	165,000.00
C89-05 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	163,000.00
10/1/2004	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	161,000.00
11/1/2004	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	159,000.00
12/1/2004	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	157,000.00
1/1/2005	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	155,000.00
2/1/2005	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	153,000.00
3/1/2005	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	151,000.00
4/1/2005	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	149,000.00
5/1/2005	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	147,000.00
6/1/2005	2,000.00	2.250%	647.28	2,647.28	33.00	0.00	2,680.28	145,000.00
7/1/2005	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	143,333.33
8/1/2005	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	141,666.67
9/1/2005	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	140,000.00
10/1/2005	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	138,333.33
11/1/2005	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	136,666.67
12/1/2005	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	135,000.00
1/1/2006	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	133,333.33
2/1/2006	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	131,666.67
3/1/2006	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	130,000.00
4/1/2006	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	128,333.33
5/1/2006	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	126,666.67
6/1/2006	1,666.67	3.160%	498.92	2,165.58	24.17	0.00	2,189.75	125,000.00
7/1/2006	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	122,916.67
8/1/2006	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	120,833.33
9/1/2006	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	118,750.00
10/1/2006	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	116,666.67
11/1/2006	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	114,583.33
12/1/2006	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	112,500.00
1/1/2007	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	110,416.67
2/1/2007	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	108,333.33
3/1/2007	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	106,250.00
4/1/2007	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	104,166.67
5/1/2007	2,083.33	3.590%	446.25	2,529.58	20.83	0.00	2,550.42	102,083.33
6/1/2007	2,083.33		446.25	2,529.58	20.83	0.00	2,550.42	100,000.00
7/1/2007	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	97,916.67
8/1/2007	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	95,833.33
9/1/2007	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	93,750.00
10/1/2007	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	91,666.67
11/1/2007	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	89,583.33
12/1/2007	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	87,500.00
1/1/2008	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	85,416.6
2/1/2008	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	83,333.33
3/1/2008	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	81,250.00
4/1/2008	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	79,166.6
5/1/2008	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	77,083.33
6/1/2008	2,083.33		371.46	2,454.79	16.67	0.00	2,471.46	75,000.00
7/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	72,916.6
8/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	70,833.3
9/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	68,750.00
10/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	66,666.6
11/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	64,583.3
12/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	62,500.0
1/1/2008	2,083.33		287.29	2,370.63	12.50	0.00	2,383.13	60,416.6

MONTHLY PAYMENT SCHEDULE Bullock-Pen Water District

ullock-Pen Wate	er District					Loan	Amount	165,000.00
89-05 ayment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	2,083.33	4.340%	287.29	2,370.63	12.50	0.00	2,383.13	58,333.33
3/1/2009	2,083.33	4.340%	287.29	2,370.63	12.50	0.00	2,383.13	56,250.00
4/1/2009	2,083.33	4.340%	287.29	2,370.63	12.50	0.00	2,383.13	54,166.67
5/1/2009	2,083.33	4.340%	287.29	2,370.63	12.50	0.00	2,383.13	52,083.33
6/1/2009	2,083.33	4.340%	287.29	2,370.63	12.50	0.00	2,383.13	50,000.00
7/1/2009	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	47,916.67
8/1/2009	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	45,833.33
9/1/2009	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	43,750.00
10/1/2009	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	41,666.67
11/1/2009	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	39,583.33
12/1/2009	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	37,500.00
1/1/2010	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	35,416.67
2/1/2010	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	33,333.33
3/1/2010	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	31,250.00
4/1/2010	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	29,166.67
5/1/2010	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	27,083.33
6/1/2010	2,083.33	4.610%	196.88	2,280.21	8.33	0.00	2,288.54	25,000.00
7/1/2010	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	22,916.67
8/1/2010	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	20,833.33
9/1/2010	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	18,750.00
10/1/2010	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	16,666.67
11/1/2010	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	14,583.33
12/1/2010	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	12,500.00
1/1/2011	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	10,416.67
2/1/2011	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	8,333.33
3/1/2011	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	6,250.00
4/1/2011	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	4,166.67
5/1/2011	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	2,083.33
6/1/2011	2,083.33	4.840%	100.83	2,184.17	4.17	-616.92	1,571.42	0.00
TOTAL	165,000.00		29,292.26	194,292.26	1,370.00	-7.403.00	188,259.26	

Danoon on mato	r District					Loan	Amount	275,000.00	
C91-13 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
-	•	2.250%	1.158.10	3,658.10	55.00	0.00	3,713.10	272,500.00	
9/1/2004	2,500.00			3,658.10	55.00	0.00	3,713.10	272,300.00	
10/1/2004	2,500.00	2.250%	1,158.10	•			•	-	
11/1/2004	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	267,500.00	
12/1/2004	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	265,000.00	
1/1/2005	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	262,500.00	
2/1/2005	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	260,000.00	
3/1/2005	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	257,500.00	
4/1/2005	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	255,000.00	
5/1/2005	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	252,500.00	
6/1/2005	2,500.00	2.250%	1,158.10	3,658.10	55.00	0.00	3,713.10	250,000.00	
7/1/2005	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	247,500.00	
8/1/2005	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	245,000.00	
9/1/2005	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	242,500.00	
10/1/2005	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	240,000.00	
11/1/2005	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	237,500.00	
12/1/2005	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	235,000.00	
1/1/2006	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	232,500.00	
2/1/2006	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	230,000.00	
3/1/2006	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	227,500.00	
4/1/2006	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	225,000.00	
5/1/2006	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	222,500.00	
6/1/2006	2,500.00	3.160%	912.88	3,412.88	41.67	0.00	3,454.54	220,000.00	
7/1/2006	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	217,500.00	
8/1/2006	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	215,000.00	
9/1/2006	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	212,500.00	
10/1/2006	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	210,000.00	
11/1/2006	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	207,500.00	
12/1/2006	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	205,000.00	
1/1/2007	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	202,500.00	
2/1/2007	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	200,000.00	
3/1/2007	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	197,500.00	
4/1/2007	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	195,000.00	
5/1/2007	2,500.00		833.88	3,333.88	36.67	0.00	3,370.54	192,500.00	
6/1/2007	2,500.00	3.590%	833.88	3,333.88	36.67	0.00	3,370.54	190,000.00	
7/1/2007	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	187,500.00	
8/1/2007	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	185,000.00	
9/1/2007	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	182,500.00	
10/1/2007	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	180,000.00	
11/1/2007	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	177,500.00	
12/1/2007	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	175,000.00	
1/1/2008	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	172,500.00	
2/1/2008	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	170,000.00	
3/1/2008	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	167,500.00	
4/1/2008	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	165,000.00	
5/1/2008	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	162,500.00	
6/1/2008	2,500.00	4.040%	744.13	3,244.13	31.67	0.00	3,275.79	160,000.00	
7/1/2008	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	157,500.00	
8/1/2008	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	155,000.00	
9/1/2008	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	152,500.00	
10/1/2008	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	150,000.00	
11/1/2008	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	147,500.00	
	2,500.00		643.13			0.00			
12/1/2008	2,000.00	4.04076	045.15	3,143.13	26.67	0.00	3,169.79	145,000.00	

Bullock-Pen Wat	er District					Loan	Amount	275,000.00	
C91-13 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
2/1/2009	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	140,000.00	
3/1/2009	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	137,500.00	
4/1/2009	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	135,000.00	
5/1/2009	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	132,500.00	
6/1/2009	2,500.00	4.340%	643.13	3,143.13	26.67	0.00	3,169.79	130,000.00	
7/1/2009	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	127,500.00	
8/1/2009	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	125,000.00	
9/1/2009	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	122,500.00	
10/1/2009	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	120,000.00	
11/1/2009	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	117,500.00	
12/1/2009	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	115,000.00	
1/1/2010	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	112,500.00	
2/1/2010	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	110,000.00	
3/1/2010	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	107,500.00	
4/1/2010	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	105,000.00	
5/1/2010	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	102,500.0	
6/1/2010	2,500.00	4.610%	534.63	3,034.63	21.67	0.00	3,056.29	100,000.00	
7/1/2010	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	97,500.00	
8/1/2010	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	95,000.0	
9/1/2010	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	92,500.0	
10/1/2010	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	90,000.0	
11/1/2010	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	87,500.0	
			419.38	2,919.38	16.67	0.00	2,936.04	87,500.0	
12/1/2010	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	82,500.0	
1/1/2011	2,500.00	4.840% 4.840%	419.38	2,919.38	16.67	0.00	2,936.04	82,500.0	
2/1/2011	2,500.00	4.840% 4.840%	419.38	2,919.38	16.67	0.00	2,936.04	77,500.0	
3/1/2011	2,500.00				16.67	0.00	2,936.04	75,000.0	
4/1/2011	2,500.00	4.840%	419.38	2,919.38	16.67	0.00	2,936.04	73,000.0	
5/1/2011	2,500.00 2,500.00	4.840%	419.38 419.38	2,919.38	16.67	0.00	2,936.04	72,500.0	
6/1/2011	•	4.840%		2,919.38		0.00			
7/1/2011	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	67,083.3	
8/1/2011	2,916.67	5.040%	298.38	3,215.04	11.67		3,226.71	64,166.6	
9/1/2011	2,916.67	5.040%	298.38	3,215.04	11.67	0.00	3,226.71	61,249.9	
10/1/2011	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	58,333.3	
11/1/2011	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	55,416.6	
12/1/2011	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	52,499.9	
1/1/2012	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	49,583.3	
2/1/2012	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	46,666.6	
3/1/2012	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	43,749.9	
4/1/2012	2,916.67		298.38	3,215.04	11.67	0.00	3,226.71	40,833.3	
5/1/2012		5.040%	298.38	3,215.04	11.67	0.00	3,226.71	37,916.6	
6/1/2012	2,916.63		298.38	3,215.01	11.67	0.00	3,226.68	35,000.0	
7/1/2012	•	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	32,083.3	
8/1/2012	•	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	29,166.6	
9/1/2012		5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	26,249.9	
10/1/2012		5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	23,333.3	
11/1/2012		5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	20,416.6	
12/1/2012		5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	17,499.9	
1/1/2013	2,916.67	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	14,583.3	
2/1/2013	2,916.67	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	11,666.6	
3/1/2013	2,916.67	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	8,749.9	
4/1/2013	2,916.67	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	5,833.3	
5/1/2013	2,916.67	5.190%	151.38	3,068.04	5.83	-1,745.25	1,328.63	2,916.6	
6/1/2013	2 016 63	5.190%	151.38	3,068.01	5.83	-1,745.25	1,328.59	0.0	

MONTHLY PAYM Bullock-Pen Wa C91-13	IENT SCHEDULE ter District				Loan	Amount	275,000.00 Principal
Payment Date	Principal Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
TOTAL	275,000.00	66,034.48	341,034.26	2,860.24	-20,943.00	322,950.89	

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, <u>Gary Fuller</u>, being duly sworn, states that:

1 Affiant is <u>Chairman</u> of <u>The Caldwell</u> County Water District

2. Atfiant has read the Application;

3. The contents of the Application that relate to The Caldwell Co. Water District are accurate and correct;

4. Affiant, on behalf of <u>The Caldwell County Water District</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>The Caldwell(County Water District</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

COMMONWEALTH OF KENTUCKY) ss

SUBSCRIBED, SWORN TO AND A	CKNOWLEDGED before me by Chairman,
Gary Fuller	of Caldwell County
Mater District	on this 25th day of July, 2004.

Notary Public 11 My Commission expires:

C88-01								150,000.00	
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	149,000.00	
10/1/2004	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	148,000.00	
11/1/2004	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	147,000.00	
12/1/2004	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	146,000.00	
1/1/2005	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	145,000.00	
2/1/2005	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	144,000.00	
3/1/2005	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	143,000.00	
4/1/2005	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	142,000.00	
5/1/2005	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	141,000.00	
6/1/2005	1,000.00	3.000%	602.08	1,602.08	30.00	0.00	1,632.08	140,000.00	
7/1/2005	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	139,166.67	
8/1/2005	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	138,333.33	
9/1/2005	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	137,500.00	
10/1/2005	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	136,666.67	
11/1/2005	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	135,833.33	
12/1/2005	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	135,000.00	
1/1/2006	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	134,166.67	
2/1/2006	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	133,333.33	
3/1/2006	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	132,500.00	
4/1/2006	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	131,666.67	
5/1/2006	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	130,833.33	
6/1/2006	833.33	2.250%	473.96	1,307.29	23.33	0.00	1,330.63	130,000.00	
7/1/2006	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	129,583.33	
8/1/2006	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	129,166.67	
9/1/2006	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	128,750.00	
10/1/2006	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	128,333.33	
11/1/2006	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	127,916.67	
12/1/2006	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	127,500.00	
1/1/2007	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	127,083.33	
2/1/2007	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	126,666.67	
3/1/2007	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	126,250.00	
4/1/2007	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	125,833.33	
5/1/2007	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	125,416.67	
6/1/2007	416.67	2.500%	455.21	871.88	21.67	0.00	893.54	125,000.00	
7/1/2007	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	124,583.33	
8/1/2007	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	124,166.67	
9/1/2007	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	123,750.00	
10/1/2007	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	123,333.33	
11/1/2007	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	122,916.67	
12/1/2007	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	122,500.00	
1/1/2008	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	122,083.33	
2/1/2008	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	121,666.67	
3/1/2008	416.67	3.000%	444.79	861.46	20.83	0.00	882.29	121,250.00	
4/1/2008	416.67		444.79	861.46	20.83	0.00	882.29	120,833.33	
5/1/2008	416.67		444.79	861.46	20.83	0.00	882.29	120,416.67	
6/1/2008	416.67		444.79	861.46	20.83	0.00	882.29	120,000.00	
7/1/2008	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	119,166.67	
8/1/2008	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	118,333.33	
9/1/2008	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	117,500.00	
10/1/2008	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	116,666.67	
11/1/2008	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	115,833.33	
12/1/2008	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	115,000.00	
1/1/2009	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	114,166.67	

Caldwell County Water District 188-01					150,000.00 Principal			
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	113,333.33
3/1/2009	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	112,500.00
4/1/2009	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	111,666.67
5/1/2009	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	110,833.33
6/1/2009	833.33	3.000%	432.29	1,265.63	20.00	0.00	1,285.63	110,000.00
7/1/2009	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	109,166.67
8/1/2009	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	108,333.33
9/1/2009	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	107,500.00
10/1/2009	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	106,666.67
11/1/2009	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	105,833.33
12/1/2009	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	105,000.00
1/1/2010	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	104,166.67
2/1/2010	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	103,333.33
3/1/2010	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	102,500.00
4/1/2010	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	101,666.67
5/1/2010	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	100,833.33
6/1/2010	833.33	3.500%	407.29	1,240.63	18.33	0.00	1,258.96	100,000.00
7/1/2010	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	99,166.67
8/1/2010	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	98,333.33
9/1/2010	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	97,500.00
10/1/2010	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	96,666.67
11/1/2010	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	95,833.33
12/1/2010	833.33	3.750%	378,13	1,211.46	16.67	0.00	1,228.13	95,000.00
1/1/2010	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	94,166.67
2/1/2011	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	93,333.33
3/1/2011	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	92,500.00
4/1/2011	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	91,666.67
5/1/2011	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	90,833.33
6/1/2011	833.33	3.750%	378.13	1,211.46	16.67	0.00	1,228.13	90,000.00
7/1/2011	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	89,166.67
8/1/2011	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	88,333.3
9/1/2011	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	87,500.00
10/1/2011	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	86,666.67
11/1/2011		5.000%	346.88	1,180.21	15.00	0.00	1,195.21	85,833.3
12/1/2011	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	85,000.00
1/1/2012	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	84,166.6
2/1/2012	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	83,333.3
3/1/2012	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	82,500.00
4/1/2012	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	81,666.6
5/1/2012	833.33	5.000%	346.88	1,180.21	15.00	0.00	1,195.21	80,833.3
	833.33		346.88	1,180.21	15.00	0.00	1,195.21	80,000.0
6/1/2012	833.33	5.000% 5.250%	340.88	1,138.54	13.33	0.00	1,151.88	79,166.6
7/1/2012						0.00	1,151.88	
8/1/2012	833.33 833.33	5.250%	305.21	1,138.54 1,138.54	13.33		•	78,333.3
9/1/2012		5.250%	305.21	-	13.33	0.00	1,151.88	77,500.0
10/1/2012	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	76,666.6
11/1/2012	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	75,833.3
12/1/2012	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	75,000.0
1/1/2013	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	74,166.6
2/1/2013	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	73,333.3
3/1/2013	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	72,500.0
4/1/2013	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	71,666.6
5/1/2013	833.33	5.250%	305.21	1,138.54	13.33	0.00	1,151.88	70,833.3

MONTHLY PAYMENT SCHEDULE **Caldwell County Water District** 

MONTHLY PAYM Caldwell County						Loan	Amount	150,000.00
C88-01 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
7/1/2013	833.33	5.250%	261,46	1,094,79	11.67	0.00	1,106.46	69,166.67
8/1/2013	833.33	5.250%	261.46	1.094.79	11.67	0.00	1,106,46	68,333.33
9/1/2013	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	67,500.00
10/1/2013	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	66,666.67
11/1/2013	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	65,833.33
12/1/2013	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	65,000.00
1/1/2014	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106,46	64,166.67
2/1/2014	833.33	5.250%	261.46	1.094.79	11.67	0.00	1,106.46	63,333.33
3/1/2014	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	62,500.00
4/1/2014	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	61,666.67
5/1/2014	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	60,833.33
6/1/2014	833.33	5.250%	261.46	1,094.79	11.67	0.00	1,106.46	60,000.00
7/1/2014	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	59,166.67
8/1/2014	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	58,333.33
9/1/2014	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	57,500.00
10/1/2014	833.33	4.000%	217.71	1,051.04	10.00	0.00	1.061.04	56,666.67
11/1/2014	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	55,833.33
12/1/2014	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	55,000.00
1/1/2015	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	54,166.67
2/1/2015	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	53,333.33
3/1/2015	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	52,500.00
4/1/2015	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	51,666.67
5/1/2015	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	50,833.33
6/1/2015	833.33	4.000%	217.71	1,051.04	10.00	0.00	1,061.04	50,000.00
7/1/2015	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	49,166.67
8/1/2015	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	48,333.33
9/1/2015	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	47,500.00
10/1/2015	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	46,666.67
11/1/2015	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	45,833.33
12/1/2015	833.33		184.38	1,017.71	8.33	0.00	1,026.04	45,000.00
1/1/2016	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	44,166.67
2/1/2016	833.33	4.125%	184.38	1,017.71	8.33	0.00	1,026.04	43,333.33
3/1/2016		4.125%	184.38	1,017.71	8.33	0.00	1,026.04	42,500.00
4/1/2016		4.125%	184.38	1,017.71	8.33	0.00	1,026.04	41,666.67
5/1/2016		4.125%	184.38	1,017.71	8.33	0.00	1,026.04	40,833.33
6/1/2016		4.125%	184.38	1,017.71	8.33	0.00	1,026.04	40,000.00
7/1/2016		5.250%	150.00	983.33	6.67	0.00	990.00	39,166.67
8/1/2016		5.250%	150.00	983.33	6.67	0.00	990.00	38,333.33
9/1/2016		5.250%	150.00	983.33	6.67	0.00	990.00	37,500.00
10/1/2016	833.33		150.00	983.33	6.67	0.00	990.00	36,666.67
11/1/2016	833.33		150.00	983.33	6.67	0.00	990.00	35,833.33
12/1/2016	833.33		150.00	983.33	6.67	0.00	990.00	35,000.00
1/1/2017	833.33		150.00	983.33	6.67	0.00	990.00	34,166.67
2/1/2017	833.33		150.00	983.33	6.67	0.00	990.00	33,333.33
3/1/2017	833.33		150.00	983.33	6.67	0.00	990.00	32,500.00
4/1/2017	833.33		150.00	983.33	6.67	0.00	990.00	31,666.67
5/1/2017	833.33		150.00	983.33	6.67	0.00	990.00	30,833.33
6/1/2017	833.33		150.00	983.33	6.67	0.00	990.00	30,000.00
7/1/2017	2,500.00		106.25	2,606.25	5.00	0.00	2,611.25	27,500.00
8/1/2017	2,500.00		106.25	2,606.25	5.00	0.00	2,611.25	25,000.00
9/1/2017	2,500.00		106.25	2,606.25	5.00	0.00	2,611.25	22,500.00
10/1/2017	2,500.00		106.25	2,606.25	5.00	0.00	2,611.25	20,000.00
11/1/2017	2,500.00		106.25	2,606.25	5.00	0.00	2,611.25	17,500.00
11/1/2017	2,000.00	7.20070	100.20	2,000.20	0.00	0.00	2,011.20	

Caldwell County	Water Distric	ot				Loan	Amount	150,000.00	
C88-01 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
12/1/2017	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	15,000.00	
1/1/2018	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	12,500.00	
2/1/2018	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	10,000.00	
3/1/2018	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	7,500.00	
4/1/2018	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	5,000.00	
5/1/2018	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	2,500.00	
6/1/2018	2,500.00	4.250%	106.25	2,606.25	5.00	0.00	2,611.25	0.00	
TOTAL	150,000.00		55,983.26	205,983.26	2,590.00	0.00	208,573.26		

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## POWER OF ATTORNEY AND AFFIDAVIT

that:	The A	ffiant, _	ASHBEL F	BRUNSON II	[]		, being duly sworn, states
	1.	Affiant COUNI	tis <u>Cha</u> Y Water D	IRMAN ISTRICT			of CHRISTIAN
	2.	Affiant	has read t	he Applicat	tion;		
	3.	The co WATER	ontents of t	ne Applicat	ion that relate	e to <u>Ci</u> rate an	IRISTIAN COUNTY d correct;
neces: Supple	l obtair Sary for mental	Affiant, nts the from r <u>CHR1</u> or amo	, on behalf Kentucky the Public ISTIAN COL	of <u>CHRIS</u> Infrastructu Service C NTY WATER	STIAN COUNT IF Authority Ommission of DISTRICT	Y WATE to be it of Kent	R DISTRICT s Attorney in Fact to apply ucky for all authorizations to enter into a Infrastructure Authority to are the subject of this
					<u>Ash</u>	le	Brunsonth
СОММ	ONWE	ALTH (	OF KENTU	СКҮ)			
COUNT		STATE	AT LARGE	) ss )			
ASHBE	SUBSC	RIBED	, SWORN		CKNOWLED Rman	GED b	efore me by of CHRISTIAN
COUNTY	V WATE	R DIST	RICT	,, or	this <u>26</u> da	av of Ju	
				(	Motary Publi	2 (Jan	My, 2004. Mes Owen) pires: <u>10-27-2005</u>

	hristian County Water District					Loan	Loan Amount		
C88-03 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	686,000.00	
10/1/2004	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	682,000.00	
11/1/2004	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	678,000.00	
12/1/2004	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	674,000.00	
1/1/2004	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	670,000.00	
2/1/2005	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	666,000.00	
3/1/2005	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	662,000.00	
4/1/2005	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	658,000.00	
5/1/2005	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	654,000.00	
6/1/2005	4,000.00	3.000%	2,709.97	6,709.97	138.00	0.00	6,847.97	650,000.00	
7/1/2005	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	646,666.67	
8/1/2005	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	643,333.33	
9/1/2005	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	640,000.00	
10/1/2005	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	636,666.67	
11/1/2005	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	633,333.33	
12/1/2005	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	630,000.00	
	3,333.33			5,479.17	108.33	0.00	5,587.50	626,666.67	
1/1/2006		2.250%	2,145.83 2,145.83	5,479.17	108.33	0.00	5,587.50	623,333.33	
2/1/2006	3,333.33	2.250% 2.250%		5,479.17	108.33	0.00	5,587.50	620,000.00	
3/1/2006 4/1/2006	3,333.33 3,333.33	2.250%	2,145.83 2,145.83	5,479.17	108.33	0.00	5,587.50	616,666.67	
	,	2.250%	2,145.83	5,479.17	108.33	0.00	5,587.50	613,333.33	
5/1/2006	3,333.33				108.33	0.00	5,587.50	610,000.00	
6/1/2006	3,333.33	2.250%	2,145.83	5,479.17	108.33	0.00	5,922.50	606,250.00	
7/1/2006	3,750.00	2.500% 2.500%	2,070.83 2,070.83	5,820.83 5,820.83	101.67	0.00	5,922.50	602,500.00	
8/1/2006	3,750.00		-	5,820.83	101.67	0.00	5,922.50	598,750.00	
9/1/2006	3,750.00		2,070.83 2,070.83	5,820.83	101.67	0.00	5,922.50	595,000.00	
10/1/2006	3,750.00	2.500% 2.500%		5,820.83	101.67	0.00	5,922.50	591,250.00	
11/1/2006	3,750.00 3,750.00	2.500%	2,070.83 2,070.83	5,820.83	101.67	0.00	5,922.50	587,500.00	
12/1/2006 1/1/2007	3,750.00		2,070.83	5,820.83	101.67	0.00	5,922.50	583,750.00	
	3,750.00		2,070.83	5,820.83	101.67	0.00	5,922.50	580,000.00	
2/1/2007	3,750.00		2,070.83	5,820.83	101.67	0.00	5,922.50	576,250.00	
3/1/2007	3,750.00	2.500%	2,070.83	5,820.83	101.67	0.00	5,922.50	572,500.00	
4/1/2007	3,750.00		2,070.83		101.67	0.00	5,922.50	568,750.00	
5/1/2007	,			5,820.83 5,820.83	101.67	0.00	5,922.50	565,000.00	
6/1/2007	3,750.00		2,070.83	5,727.08	94.17	0.00	5,821.25	561,250.00	
7/1/2007	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	557,500.00	
8/1/2007	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	553,750.00	
9/1/2007	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	550,000.00	
10/1/2007	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	546,250.00	
11/1/2007	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	542,500.00	
12/1/2007	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	538,750.00	
1/1/2008	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	535,000.00	
2/1/2008	3,750.00		1,977.08	5,727.08	94.17 94.17	0.00	5,821.25	531,250.00	
3/1/2008	3,750.00		1,977.08			0.00			
4/1/2008	3,750.00		1,977.08	5,727.08	94.17	0.00	5,821.25	527,500.00	
5/1/2008	3,750.00		1,977.08	5,727.08 5,727.08	94.17 94.17	0.00	5,821.25 5,821.25	523,750.00 520,000.00	
6/1/2008	3,750.00		1,977.08						
7/1/2008	3,750.00		1,864.58	5,614.58	86.67 86.67	0.00	5,701.25	516,250.00	
8/1/2008	3,750.00		1,864.58	5,614.58	86.67	0.00	5,701.25	512,500.00	
9/1/2008	3,750.00		1,864.58	5,614.58	86.67	0.00	5,701.25	508,750.00	
10/1/2008	3,750.00		1,864.58	5,614.58	86.67	0.00	5,701.25	505,000.00	
11/1/2008	3,750.00		1,864.58	5,614.58	86.67	0.00	5,701.25	501,250.00	
12/1/2008	3,750.00		1,864.58	5,614.58	86.67	0.00	5,701.25	497,500.00	
1/1/2009	3,750.00	3.000%	1,864.58	5,614.58	86.67	0.00	5,701.25	493,750.00	

Christian County C88-03	Water Distri	ct			0			690,000.00 Principal
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
2/1/2009	3,750.00	3.000%	1,864.58	5,614.58	86.67	0.00	5,701.25	490,000.00
3/1/2009	3,750.00	3.000%	1,864.58	5,614.58	86.67	0.00	5,701.25	486,250.00
4/1/2009	3,750.00	3.000%	1,864.58	5,614.58	86.67	0.00	5,701.25	482,500.00
5/1/2009	3,750.00	3.000%	1,864.58	5,614.58	86.67	0.00	5,701.25	478,750.00
6/1/2009	3,750.00	3.000%	1,864.58	5,614.58	86.67	0.00	5,701.25	475,000.00
7/1/2009	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	470,833.33
8/1/2009	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	466,666.67
9/1/2009	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	462,500.00
10/1/2009	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	458,333.33
11/1/2009	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	454,166.67
12/1/2009	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	450,000.00
1/1/2010	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	445,833.33
2/1/2010	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	441,666.67
3/1/2010	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	437,500.00
4/1/2010	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	433,333.33
5/1/2010	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	429,166.67
6/1/2010	4,166.67	3.500%	1,752.08	5,918.75	79.17	0.00	5,997.92	425,000.00
7/1/2010	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	420,833.33
8/1/2010	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	416,666.67
9/1/2010	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	412,500.00
10/1/2010	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	408,333.33
11/1/2010	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	404,166.67
12/1/2010	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	400,000.00
1/1/2011	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	395,833.33
2/1/2011	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	391,666.67
3/1/2011	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	387,500.00
4/1/2011	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	383,333.33
5/1/2011	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	379,166.67
6/1/2011	4,166.67	3.750%	1,606.25	5,772.92	70.83	0.00	5,843.75	375,000.00
7/1/2011	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	370,416.67
8/1/2011	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	365,833.33
9/1/2011	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	361,250.00
10/1/2011	4,583.33		1,450.00	6,033.33	62.50	0.00	6,095.83	356,666.67
11/1/2011	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	352,083.33
12/1/2011	4,583.33		1,450.00	6,033.33	62.50	0.00	6,095.83	347,500.00
1/1/2012	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	342,916.67
2/1/2012	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	338,333.33
3/1/2012	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	333,750.00
4/1/2012	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	329,166.67
5/1/2012	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	324,583.33
6/1/2012	4,583.33	5.000%	1,450.00	6,033.33	62.50	0.00	6,095.83	320,000.00
7/1/2012	4,583.33	5.250%	1,220.83	5,804.17	53.33	0.00	5,857.50	315,416.67
8/1/2012	4,583.33	5.250%	1,220.83	5,804.17	53.33	0.00	5,857.50	310,833.33
9/1/2012	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	306,250.00
10/1/2012	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	301,666.67
11/1/2012	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	297,083.33
12/1/2012	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	292,500.00
1/1/2013	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	287,916.67
2/1/2013	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	283,333.33
3/1/2013	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	278,750.00
4/1/2013	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	274,166.67
5/1/2013	4,583.33		1,220.83	5,804.17	53.33	0.00	5,857.50	269,583.33
0/ 1/2010	,	0,	.,0.00	0,004.17	00.00	0.00	0,007.00	200,000.00

•	Christian County Water District C88-03					Loan	Amount	690,000.00
C88-03 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
7/1/2013	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	260,000.00
8/1/2013	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
9/1/2013	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
10/1/2013	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
11/1/2013	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
12/1/2013	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
1/1/2014	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
2/1/2014	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
3/1/2014	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
4/1/2014	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
5/1/2014	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
6/1/2014	5,000.00	5.250%	980.21	5,980.21	44.17	0.00	6,024.38	
7/1/2014	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
8/1/2014	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
9/1/2014	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
10/1/2014	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
11/1/2014	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
12/1/2014	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
1/1/2015	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
2/1/2015	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
3/1/2015	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
4/1/2015	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
5/1/2015	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
6/1/2015	9,166.67	4.000%	717.71	9,884.38	34.17	0.00	9,918.54	
7/1/2015	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	
8/1/2015	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	91,666.67
9/1/2015	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	90,000.00
10/1/2015	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	4 88,333.33
11/1/2015	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	86,666.67
12/1/2015	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	\$ 85,000.00
1/1/2016	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	4 83,333.33
2/1/2016	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	\$1,666.67
3/1/2016	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	4 80,000.00
4/1/2016	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	4 78,333.33
5/1/2016	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	4 76,666.67
6/1/2016	1,666.67	4.125%	351.04	2,017.71	15.83	0.00	2,033.54	4 75,000.00
7/1/2016	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.46	5 73,333.33
8/1/2016	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.46	5 71,666.67
9/1/2016	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.46	5 70,000.00
10/1/2016	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	68,333.33
11/1/2016	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	66,666.67
12/1/2016	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	65,000.00
1/1/2017	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	63,333.33
2/1/2017	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	61,666.67
3/1/2017	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	60,000.00
4/1/2017	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	58,333.33
5/1/2017	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.4	56,666.67
6/1/2017	1,666.67	5.250%	282.29	1,948.96	12.50	0.00	1,961.40	55,000.00
7/1/2017	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	9 50,416.67
8/1/2017	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.2	9 45,833.33
9/1/2017	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	9 41,250.00
10/1/2017	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.2	9 36,666.67
11/1/2017	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	9 32,083.33

MONTHLY PAYMENT SCHEDULE

Christian County	y Water Distri	ct	Loan Amount		690,000.00			
C88-03 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
12/1/2017	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	27,500.00
1/1/2018	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	22,916.67
2/1/2018	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	18,333.33
3/1/2018	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	13,750.00
4/1/2018	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	9,166.67
5/1/2018	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	4,583.33
6/1/2018	4,583.33	4.250%	194.79	4,778.13	9.17	0.00	4,787.29	0.00
TOTAL	690,000.00		226,462.22	916,462.22	10,650.00	0.00	927,112.22	

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#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, LESLIE HERBST being duly sworn, states

that:

- of EAST PENDLETON CO. Affiant is CHAIRMAN 1. WATER DISTRICT :
- Affiant has read the Application; 2.
- The contents of the Application that relate to <u>EAST PENDLETON CO.</u> WATER DISTRICT are accurate and correct; З.
  - Affiant, on behalf of EAST PENDLETON CO. WATER DISTRICT

4. hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for \_\_\_\_\_\_ EAST PENDLETON CO. WATER DISTRICT \_\_\_\_\_\_ to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

eslie Habet

LESLIE HERBST CHAIRMAN

COMMONWEALTH OF KENTUCKY) COUNTY OF Pendleton ) ss

SUBS	CRIBED, SWOP	RN TO AND ACKNOWLEDGED	before me by
Leslie	Herbst	Chairman	of East
		to: 1 . +	

Pendleton Co. Water District on this 2 day of July, 2004.

KENTUCKY INFRASTRUCTUR AUTORIZY ウノ:6 マ カー 9NY hOOZ RECEIVED

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My Commission expires: November 17,2007

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MONTHLY PAYM East Pendleton W						Loan Amount		155,000.00
C97-01 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	154,000.00
10/1/2004	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	153,000.00
11/1/2004	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	152,000.00
12/1/2004	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	151,000.00
1/1/2005	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	150,000.00
2/1/2005	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	149,000.00
3/1/2005	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	148,000.00
4/1/2005	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	147,000.00
5/1/2005	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	146,000.00
6/1/2005	1,000.00	3.000%	621.56	1,621.56	31.00	0.00	1,652.56	145,000.00
7/1/2005	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	144,166.67
8/1/2005	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	143,333.33
9/1/2005	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	142,500.00
10/1/2005	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	141,666.67
11/1/2005		2.250%	490.11	1,323.44	24.17	0.00	1,347.61	140,833.33
12/1/2005	833.33		490.11	1,323.44	24.17	0.00	1,347.61	140,000.00
1/1/2006	833.33		490.11	1,323.44	24.17	0.00	1,347.61	139,166.67
2/1/2006	833.33		490.11	1,323.44	24.17	0.00	1,347.61	138,333.33
3/1/2006	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	137,500.00
4/1/2006	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	136,666.67
5/1/2006	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	135,833.33
6/1/2006	833.33	2.250%	490.11	1,323.44	24.17	0.00	1,347.61	135,000.00
7/1/2006	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	134,166.67
8/1/2006	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	133,333.33
9/1/2006	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	132,500.00
10/1/2006	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	131,666.67
11/1/2006	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	130,833.33
12/1/2006	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	130,000.00
1/1/2007	833.33	2.500%	471.36	1,304.69	22.50	0.00	1,327.19	129,166.67
2/1/2007	833.33		471.36	1,304.69	22.50	0.00	1,327.19	128,333.33
3/1/2007	833.33		471.36	1,304.69	22.50	0.00	1,327.19	127,500.00
4/1/2007	833.33		471.36	1,304.69	22.50	0.00	1,327.19	126,666.67
5/1/2007	833.33		471.36	1,304.69	22.50	0.00	1,327.19	125,833.33
6/1/2007	833.33		471.36	1,304.69	22.50	0.00	1,327.19	125,000.00
7/1/2007	833.33		450.52	1,283.86	20.83	0.00	1,304.69	124,166.67
8/1/2007	833.33		450.52	1,283.86	20.83	0.00	1,304.69	123,333.33
9/1/2007	833.33		450.52	1,283.86	20.83	0.00	1,304.69	122,500.00
10/1/2007	833.33		450.52	1,283.86	20.83	0.00	1,304.69	121,666.67
11/1/2007	833.33		450.52	1,283.86	20.83	0.00	1,304.69	120,833.33
12/1/2007	833.33		450.52	1,283.86	20.83	0.00	1,304.69	120,000.00
1/1/2008	833.33		450.52	1,283.86	20.83	0.00	1,304.69	119,166.67
2/1/2008	833.33		450.52	1,283.86	20.83	0.00	1,304.69	118,333.33
3/1/2008	833.33		450.52	1,283.86	20.83	0.00	1,304.69	117,500.00
4/1/2008	833.33		450.52	1,283.86	20.83	0.00	1,304.69	116,666.67
5/1/2008	833.33		450.52	1,283.86	20.83	0.00	1,304.69	115,833.33
6/1/2008	833.33		450.52	1,283.86	20.83	0.00	1,304.69	115,000.00
7/1/2008	833.33		425.52	1,258.86	19.17	0.00	1,278.02	114,166.67
8/1/2008	833.33		425.52	1,258.86	19.17	0.00	1,278.02	113,333.33
9/1/2008	833.33		425.52	1,258.86	19.17	0.00	1,278.02	112,500.00
10/1/2008	833.33		425.52	1,258.86	19.17	0.00	1,278.02	111,666.67
11/1/2008	833.33		425.52	1,258.86	19.17	0.00	1,278.02	110,833.33
12/1/2008	833.33		425.52	1,258.86	19.17	0.00	1,278.02	110,000.00
1/1/2009		3.000%	425.52	1,258.86	19.17	0.00	1,278.02	109,166.67
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MONTHLY PAYMENT SCHEDULE East Pendleton Water District						Loan Amount		155,000.00	
C97-01 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
2/1/2009	833.33	3.000%	425.52	1,258.86	19.17	0.00	1,278.02	108,333.33	
3/1/2009	833.33	3.000%	425.52	1,258.86	19.17	0.00	1,278.02	107,500.00	
4/1/2009	833.33	3.000%	425.52	1,258.86	19.17	0.00	1,278.02	106,666.67	
5/1/2009	833.33	3.000%	425.52	1,258.86	19.17	0.00	1,278.02	105,833.33	
6/1/2009	833.33	3.000%	425.52	1,258.86	19.17	0.00	1,278.02	105,000.00	
7/1/2009	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	104,166.67	
8/1/2009	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	103,333.33	
9/1/2009	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	102,500.00	
10/1/2009	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	101,666.67	
11/1/2009	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	100,833.33	
12/1/2009	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	100,000.00	
1/1/2010	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	99,166.67	
2/1/2010	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	98,333.33	
	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,251.36	97,500.00	
3/1/2010			400.52	1,233.86	17.50	0.00	1,251.36	96,666.67	
4/1/2010	833.33	3.500%			17.50	0.00	1,251.36	95,833.33	
5/1/2010	833.33	3.500%	400.52	1,233.86		0.00	1,251.36	95,000.00	
6/1/2010	833.33	3.500%	400.52	1,233.86	17.50	0.00	1,220.52	94,166.67	
7/1/2010	833.33	3.750%	371.36	1,204.69	15.83			93,333.33	
8/1/2010	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52 1,220.52	92,500.00	
9/1/2010	833.33	3.750%	371.36	1,204.69	15.83	0.00		-	
10/1/2010	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	91,666.67	
11/1/2010	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	90,833.33	
12/1/2010	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	90,000.00	
1/1/2011	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	89,166.67	
2/1/2011	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	88,333.33	
3/1/2011	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	87,500.00	
4/1/2011	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	86,666.67	
5/1/2011	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	85,833.33	
6/1/2011	833.33	3.750%	371.36	1,204.69	15.83	0.00	1,220.52	85,000.00	
7/1/2011	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	84,166.67	
8/1/2011	833.33		340.11	1,173.44	14.17	0.00	1,187.61	83,333.33	
9/1/2011	833.33		340.11	1,173.44	14.17	0.00	1,187.61	82,500.00	
10/1/2011	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	81,666.67	
11/1/2011		5.000%	340.11	1,173.44	14.17	0.00	1,187.61	80,833.33	
12/1/2011		5.000%	340.11	1,173.44	14.17	0.00	1,187.61	80,000.00	
1/1/2012	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	79,166.67	
2/1/2012	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	78,333.33	
3/1/2012	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	77,500.00	
4/1/2012	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	76,666.67	
5/1/2012	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	75,833.33	
6/1/2012	833.33	5.000%	340.11	1,173.44	14.17	0.00	1,187.61	75,000.00	
7/1/2012	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	73,750.00	
8/1/2012	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	72,500.00	
9/1/2012	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	71,250.00	
10/1/2012	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	70,000.00	
11/1/2012	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	68,750.00	
12/1/2012	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	67,500.00	
1/1/2013	1,250.00	5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	66,250.00	
2/1/2013		5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	65,000.00	
3/1/2013		5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	63,750.00	
4/1/2013		5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	62,500.00	
5/1/2013		5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	61,250.00	
6/1/2013		5.250%	298.44	1,548.44	12.50	-45.73	1,515.21	60,000.00	

MONTHLY PAYMENT SCHEDULE East Pendleton Water District

st Pendleton V	Vater District					Loan Amount		155,000.00	
97-01 Iyment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
7/1/2013	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	58,750.00	
8/1/2013	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	57,500.00	
9/1/2013	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	56,250.00	
10/1/2013	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	55,000.00	
11/1/2013	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	53,750.00	
12/1/2013	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	52,500.00	
1/1/2014	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	51,250.0	
2/1/2014	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	50,000.00	
3/1/2014	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	48,750.00	
4/1/2014	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	47,500.00	
5/1/2014	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	46,250.0	
	1,250.00	5.250%	232.81	1,482.81	10.00	0.00	1,492.81	45,000.00	
6/1/2014 7/1/2014	1,250.00	4.000%	167.19	1,402.01	7.50	0.00	1,424.69	43,750.00	
8/1/2014	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	42,500.0	
9/1/2014 9/1/2014		4.000%	167.19	1,417.19	7.50	0.00	1,424.69	41,250.00	
	1,250.00	4.000%		1,417.19	7.50	0.00	1,424.69	40,000.0	
10/1/2014	1,250.00		167.19	1,417.19		0.00	1,424.69	38,750.0	
11/1/2014	1,250.00	4.000%	167.19		7.50	0.00	1,424.69	37,500.0	
12/1/2014	1,250.00	4.000%	167.19	1,417.19	7.50				
1/1/2015	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	36,250.0	
2/1/2015	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	35,000.0	
3/1/2015	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	33,750.0	
4/1/2015	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	32,500.0	
5/1/2015	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	31,250.0	
6/1/2015	1,250.00	4.000%	167.19	1,417.19	7.50	0.00	1,424.69	30,000.0	
7/1/2015	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	28,750.0	
8/1/2015	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	27,500.0	
9/1/2015	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	26,250.0	
10/1/2015	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	25,000.0	
11/1/2015	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	23,750.0	
12/1/2015	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	22,500.0	
1/1/2016	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	21,250.0	
2/1/2016	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	20,000.0	
3/1/2016	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	18,750.0	
4/1/2016	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	17,500.0	
5/1/2016	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	16,250.0	
6/1/2016	1,250.00	4.125%	117.19	1,367.19	5.00	0.00	1,372.19	15,000.0	
7/1/2016	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	13,750.0	
8/1/2016	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	12,500.0	
9/1/2016	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	11,250.0	
10/1/2016	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	10,000.0	
11/1/2016	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	8,750.0	
12/1/2016	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	7,500.0	
1/1/2017	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	6,250.0	
2/1/2017	1,250.00	5.250%	65.63	1,315.63	2.50	-171.35	1,146.77	5,000.0	
3/1/2017	1,250.00		65.63	1,315.63	2.50	-171.35	1,146.77	3,750.0	
4/1/2017	1,250.00		65.63	1,315.63	2.50	-171.35	1,146.77	2,500.0	
5/1/2017	1,250.00		65.63	1,315.63	2.50	-171.35	1,146.77	1,250.0	
6/1/2017	1,250.00		65.63	1,315.63	2.50	-171.35	1,146.77	0.0	
TOTAL	155,000.00		52,184.46	207,184.46	2,370.00	-2,605.00	206,949.46		

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L2007/008

## POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, <u>Michael L. Bell</u>, being duly sworn, states that:

- 1. Affiant is <u>Chairman</u> of <u>Hardin County</u> <u>Water District No. 2</u>
- 2. Affiant has read the Application;
- 3. The contents of the Application that relate to <u>Hardin County Water</u> <u>District No. 2</u> are accurate and correct;
- 4. Affiant, on behalf of <u>Hardin County Water District No. 2</u>

hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>Hardin County Water District No. 2</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

COMMONWEALTH OF KENTUCKY) ) ss

COUNTY OF <u>Hardin</u>

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

Michael L. Bell \_\_\_\_\_, Chairman \_\_\_\_\_ Of \_\_\_\_Hardin County

Water District No. 2 \_\_\_\_\_, on this <u>27</u> day of July, 2004.

My Commission expires: June 3, 2007

MONTHLY PAYMENT SCHEDULE Hardin County Water District 2

Hardin County Wa	ater District	2		Loan Amount			Amount	100,000.00
C89-60 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	4,000.00	2.250%	524.50	4,524.50	32.00	0.00	4,556.50	156,000.00
10/1/2004	4,000.00	2.250%	524.50 524.50	4,524.50	32.00	0.00	4,556.50	152,000.00
11/1/2004	4,000.00	2.250%	524.50	4,524.50	32.00	0.00	4,556.50	148,000.00
12/1/2004	4,000.00	2.250%	524.50	4,524.50	32.00	0.00	4,556.50	144,000.00
1/1/2004	4,000.00	2.250%	524.50 524.50	4,524.50	32.00	0.00	4,556.50	140,000.00
2/1/2005	4,000.00	2.250%	524.50 524.50	4,524.50	32.00	0.00	4,556.50	136,000.00
3/1/2005	4,000.00	2.250%	524.50	4,524.50	32.00	0.00	4,556.50	132,000.00
4/1/2005	4,000.00	2.250%	524.50 524.50	4,524.50	32.00	0.00	4,556.50	128,000.00
	4,000.00	2.250%	524.50 524.50	4,524.50	32.00	0.00	4,556.50	124,000.00
5/1/2005	4,000.00	2.250% 2.250%	524.50 524.50	4,524.50	32.00	0.00	4,556.50	120,000.00
6/1/2005	3,333.33	3.160%	359.67	3,693.00	20.00	0.00	3,713.00	116,666.67
7/1/2005	3,333.33		359.67	3,693.00	20.00	0.00	3,713.00	113,333.33
8/1/2005	3,333.33		359.67	3,693.00	20.00	0.00	3,713.00	110,000.00
9/1/2005			359.67	3,693.00	20.00	0.00	3,713.00	106,666.67
10/1/2005			359.67	3,693.00	20.00	0.00	3,713.00	103,333.33
11/1/2005	3,333.33				20.00	0.00	3,713.00	100,000.00
12/1/2005	3,333.33	3.160%	359.67	3,693.00	20.00	0.00	3,713.00	96,666.67
1/1/2006	3,333.33		359.67	3,693.00	20.00	0.00	3,713.00	93,333.33
2/1/2006	3,333.33		359.67	3,693.00				90,000.00
3/1/2006	3,333.33		359.67	3,693.00	20.00	0.00 0.00	3,713.00 3,713.00	86,666.67
4/1/2006	3,333.33		359.67	3,693.00	20.00		3,713.00	83,333.33
5/1/2006	3,333.33		359.67	3,693.00	20.00	0.00		80,000.00
6/1/2006	3,333.33		359.67	3,693.00	20.00	0.00	3,713.00	
7/1/2006	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	76,666.67
8/1/2006	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	73,333.33
9/1/2006	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	70,000.00
10/1/2006	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	66,666.67
11/1/2006	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	63,333.33
12/1/2006	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	60,000.00
1/1/2007	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	56,666.67 53,333.33
2/1/2007	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	50,000.00
3/1/2007	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	
4/1/2007	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	46,666.67
5/1/2007	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	43,333.33
6/1/2007	3,333.33		254.33	3,587.67	13.33	0.00	3,601.00	40,000.00
7/1/2007	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	36,666.67
8/1/2007	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	33,333.33
9/1/2007	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	30,000.00
10/1/2007	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	26,666.67
11/1/2007	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	23,333.33
12/1/2007	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	20,000.00
1/1/2008	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	16,666.67
2/1/2008	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	13,333.33
3/1/2008	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	10,000.00
4/1/2008	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	6,666.67
5/1/2008	3,333.33		134.67	3,468.00	6.67	-562.99	2,911.68	3,333.33
6/1/2008	3,333.33	4.040%	134.67	3,468.00	6.67	-562.99	2,911.68	0.00
TOTAL	160,000.0	0	14,228.98	174,228.98	800.00	-6,755.88	168,273.10	

160,000.00

Loan Amount

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## POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, **David C. House**, being duly sworn, states That:

1. Affiant is Chairman of Henderson County Water District;

- 2. Affiant has read the application;
- 3. The contents of the Application that relate to Henderson County Water **District** are accurate and correct;

4. Affiant, on behalf of **Henderson County Water District** herby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for **Henderson County Water District** to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

David C. House, Chairman

COMMONWEALTH OF KENTUCKY

#### COUNTY OF HENDERSON

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by David C.

House, Chairman of Henderson County Water District, on this 28<sup>th</sup> day of July, 2004.

Dandia K. Nilkusan Jotary Public, Sandra K. Wilkerson

My Commission expires: 10/21/2006

MONTHLY PAYM Henderson Coun						Loan	Amount	235,000.00	
C91-05 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	232,000.00	
10/1/2004	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	229,000.00	
11/1/2004	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	226,000.00	
12/1/2004	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	223,000.00	
1/1/2005	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	220,000.00	
2/1/2005	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	217,000.00	
3/1/2005	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	214,000.00	
4/1/2005	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	211,000.00	
5/1/2005	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	208,000.00	
6/1/2005	3,000.00	2.250%	917.07	3,917.07	47.00	0.00	3,964.07	205,000.00	
7/1/2005	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	202,500.00	
8/1/2005	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	200,000.00	
9/1/2005	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	197,500.00	
10/1/2005	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	195,000.00	
11/1/2005	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	192,500.00	
12/1/2005	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	190,000.00	
1/1/2006	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	187,500.00	
2/1/2006	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	185,000.00	
3/1/2006	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	182,500.00	
4/1/2006	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	180,000.00	
5/1/2006	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	177,500.00	
6/1/2006	2,500.00	3.160%	703.75	3,203.75	34.17	0.00	3,237.92	175,000.00	
7/1/2006	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	172,083.33	
8/1/2006	2,916.67	3.590 <i>%</i> 3.590%	624.75	3,541.42	29.17	0.00	3,570.58	169,166.67	
9/1/2006	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	166,250.00	
10/1/2006	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	163,333.33	
11/1/2006	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	160,416.67	
12/1/2006	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	157,500.00	
1/1/2007	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	154,583.33	
2/1/2007	2,916.67	3.590%	624.75	3,541.42	29.17	0.00	3,570.58	151,666.67	
3/1/2007	2,916.67		624.75	3,541.42	29.17	0.00	3,570.58	148,750.00	
4/1/2007	2,916.67		624.75	3,541.42	29.17	0.00	3,570.58	145,833.33	
5/1/2007		3.590%	624.75	3,541.42	29.17	0.00	3,570.58	142,916.67	
6/1/2007		3.590%	624.75	3,541.42	29.17	0.00	3,570.58	140,000.00	
7/1/2007	,	4.040%	520.04	3,436.71	23.33	0.00	3,460.04	137,083.33	
8/1/2007		4.040%	520.04	3,436.71	23.33	0.00	3,460.04	134,166.67	
9/1/2007		4.040%	520.04	3,436.71	23.33	0.00	3,460.04	131,250.00	
10/1/2007		4.040%	520.04	3,436.71	23.33	0.00	3,460.04	128,333.33	
11/1/2007		4.040%	520.04	3,436.71	23.33	0.00	3,460.04	125,416.67	
12/1/2007		4.040%	520.04	3,436.71	23.33	0.00	3,460.04	122,500.00	
1/1/2007	2,916.67		520.04 520.04	3,436.71	23.33	0.00	3,460.04	119,583.33	
	2,916.67		520.04	3,436.71	23.33	0.00	3,460.04	116,666.67	
2/1/2008	-		520.04	3,436.71	23.33	0.00	3,460.04	113,750.00	
3/1/2008	2,916.67					0.00			
4/1/2008	2,916.67		520.04 520.04	3,436.71 3,436.71	23.33 23.33	0.00	3,460.04 3,460.04	110,833.33 107,916.67	
5/1/2008	2,916.67		520.04 520.04	3,436.71 3,436.71	23.33	0.00	3,460.04	107,910.07	
6/1/2008	2,916.67			3,436.71 3,318.88	23.33 17.50	0.00	3,336.38	102,083.33	
7/1/2008	2,916.67		402.21		17.50	0.00	3,336.38	99,166.67	
8/1/2008	2,916.67		402.21	3,318.88					
9/1/2008	2,916.67		402.21	3,318.88	17.50 17.50	0.00	3,336.38	96,250.00 03 333 33	
10/1/2008	2,916.67		402.21	3,318.88	17.50 17.50	0.00	3,336.38	93,333.33	
11/1/2008	2,916.67		402.21	3,318.88	17.50	0.00	3,336.38	90,416.67	
12/1/2008	2,916.67		402.21	3,318.88	17.50	0.00	3,336.38	87,500.00	
1/1/2009	2,916.67	4.340%	402.21	3,318.88	17.50	0.00	3,336.38	84,583.33	

MONTHLY PAYMENT SCHEDULE Henderson County Water District

MONTHLY PAYM Henderson Coun						Loan	Amount	235,000.00
C91-05 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	2,916.67	4.340%	402.21	3,318.88	17.50	0.00	3,336.38	81,666.67
3/1/2009	2,916.67	4.340%	402.21	3,318.88	17.50	0.00	3,336.38	78,750.00
4/1/2009	2,916.67	4.340%	402.21	3,318.88	17.50	0.00	3,336.38	75,833.33
5/1/2009	2,916.67	4.340%	402.21	3,318.88	17.50	0.00	3,336.38	72,916.67
6/1/2009	2,916.67	4.340%	402.21	3,318.88	17.50	0.00	3,336.38	70,000.00
7/1/2009	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	67,083.33
8/1/2009	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	64,166.67
9/1/2009	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	61,250.00
10/1/2009	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	58,333.33
11/1/2009	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	55,416.67
12/1/2009	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	52,500.00
1/1/2010	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	49,583.33
2/1/2010	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	46,666.67
3/1/2010	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	43,750.00
4/1/2010	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	40,833.33
5/1/2010	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	37,916.67
6/1/2010	2,916.67	4.610%	275.63	3,192.29	11.67	0.00	3,203.96	35,000.00
7/1/2010	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	32,083.33
8/1/2010	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	29,166.67
9/1/2010	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	26,250.00
10/1/2010	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	23,333.33
11/1/2010	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	20,416.67
12/1/2010	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	17,500.00
1/1/2011	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	14,583.33
2/1/2011	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	11,666.67
3/1/2011	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	8,750.00
4/1/2011	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	5,833.33
5/1/2011	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	2,916.67
6/1/2011	2,916.67	4.840%	141.17	3,057.83	5.83	-1,477.57	1,586.10	0.00
TOTAL	235,000.00	)	41,181.17	276,181.17	1,930.00	-17,730.78	260,380.39	

MONTHLY PAYMENT SCHEDULE Henderson County Water District

MONTHLY PAYM Henderson Count						Loan	Amount	140,000.00
C91-06					<b>.</b> .	o	<b>N 1 1 1</b>	Principal
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
9/1/2004	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	138,000.00
10/1/2004	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	136,000.00
11/1/2004	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	134,000.00
12/1/2004	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	132,000.00
1/1/2005	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	130,000.00
2/1/2005	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	128,000.00
3/1/2005	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	126,000.00
4/1/2005	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	124,000.00
5/1/2005	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	122,000.00
6/1/2005	2,000.00	2.250%	539.58	2,539.58	28.00	0.00	2,567.58	120,000.00
7/1/2005	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	118,333.33
8/1/2005	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	116,666.67
9/1/2005	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	115,000.00
10/1/2005	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	113,333.33
11/1/2005	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	111,666.67
12/1/2005	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	110,000.00
1/1/2006	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	108,333.33
2/1/2006	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	106,666.67
3/1/2006	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	105,000.00
4/1/2006	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	103,333.33
5/1/2006	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	101,666.67
6/1/2006	1,666.67	3.160%	409.67	2,076.33	20.00	0.00	2,096.33	100,000.00
7/1/2006	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	98,333.33
8/1/2006	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	96,666.67
9/1/2006	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	95,000.00
10/1/2006	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	93,333.33
11/1/2006	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	91,666.67
12/1/2006	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	90,000.00
1/1/2007	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	88,333.33
2/1/2007	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	86,666.67
3/1/2007	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	85,000.00
4/1/2007	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	83,333.33
5/1/2007	1,666.67	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	81,666.67
6/1/2007	•	3.590%	357.00	2,023.67	16.67	0.00	2,040.33	80,000.00
7/1/2007	1,666.67		297.17	1,963.83	13.33	0.00	1,977.17	78,333.33
8/1/2007	1,666.67		297.17	1,963.83	13.33	0.00	1,977.17	76,666.67
9/1/2007	1,666.67		297.17	1,963.83	13.33	0.00	1,977.17	75,000.00
10/1/2007	1,666.67		297.17	1,963.83	13.33	0.00	1,977.17	73,333.33
11/1/2007	1,666.67		297.17	1,963.83	13.33	0.00	1,977.17	71,666.67
12/1/2007	1,666.67		297.17	1,963.83	13.33	0.00	1,977.17	70,000.00
1/1/2008		4.040 <i>%</i> 4.040%	297.17	1,963.83	13.33	0.00	1,977.17	68,333.33
2/1/2008		4.040 <i>%</i> 4.040%	297.17	1,963.83	13.33	0.00	1,977.17	66,666.67
			297.17	1,963.83	13.33	0.00	1,977.17	65,000.00
3/1/2008	1,666.67					0.00		63,333.33
4/1/2008	1,666.67		297.17	1,963.83	13.33		1,977.17	
5/1/2008	1,666.67		297.17	1,963.83	13.33	0.00 0.00	1,977.17	61,666.67
6/1/2008	1,666.67		297.17	1,963.83	13.33		1,977.17	60,000.00
7/1/2008	1,666.67		229.83	1,896.50	10.00	0.00	1,906.50	58,333.33
8/1/2008	1,666.67		229.83	1,896.50	10.00	0.00	1,906.50	56,666.67
9/1/2008	1,666.67		229.83	1,896.50	10.00	0.00	1,906.50	55,000.00
10/1/2008	1,666.67		229.83	1,896.50	10.00	0.00	1,906.50	53,333.33
11/1/2008	1,666.67		229.83	1,896.50	10.00	0.00	1,906.50	51,666.67
12/1/2008	1,666.67		229.83	1,896.50	10.00	0.00	1,906.50	50,000.00
1/1/2009	1,666.67	4.340%	229.83	1,896.50	10.00	0.00	1,906.50	48,333.33

MONTHLY PAYMENT SCHEDULE Henderson County Water District

enderson Count	ty Water Dist	trict				Loan	Amount	140,000.00
91-06 ayment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	1,666.67	4.340%	229.83	1,896.50	10.00	0.00	1,906.50	46,666.67
3/1/2009	1,666.67	4.340%	229.83	1,896.50	10.00	0.00	1,906.50	45,000.00
4/1/2009	1,666.67	4.340%	229.83	1,896.50	10.00	0.00	1,906.50	43,333.33
5/1/2009	1,666.67	4.340%	229.83	1,896.50	10.00	0.00	1,906.50	41,666.67
6/1/2009	1,666.67	4.340%	229.83	1,896.50	10.00	0.00	1,906.50	40,000.00
7/1/2009	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	38,333.33
8/1/2009	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	36,666.67
9/1/2009	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	35,000.00
10/1/2009	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	33,333.33
11/1/2009	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	31,666.67
12/1/2009	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	30,000.00
1/1/2010	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	28,333.33
2/1/2010	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	26,666.67
3/1/2010	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	25,000.00
4/1/2010	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	23,333.33
5/1/2010	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	21,666.67
6/1/2010	1,666.67	4.610%	157.50	1,824.17	6.67	0.00	1,830.83	20,000.00
7/1/2010	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	18,333.33
8/1/2010	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	16,666.67
9/1/2010	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	15,000.00
10/1/2010	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	13,333.33
11/1/2010	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	11,666.67
12/1/2010	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	10,000.00
1/1/2011	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	8,333.33
2/1/2011	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	6,666.67
3/1/2011	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	5,000.00
4/1/2011	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	3,333.33
5/1/2011	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	1,666.67
6/1/2011	1,666.67	4.840%	80.67	1,747.33	3.33	-924.93	825.74	0.00
TOTAL	140,000.00	1	23,777.81	163.777.81	1,120.00	-11,099.17	153,798.64	

09/21/2004 10:21 2705540119 97/2 /2004 11:21 FAX 502 573 0157

#### POWER OF ATTORNEY AND AFFIDAVIT

	The Affiant,	Don Peck	, being duly sworn, states
that:			

- of Hendron Chairman Affiant is 1. Water District
- Affiant has read the Application; 2.
- The contents of the Application that relate to Hendron Water District 3. \_\_\_\_\_are accurate and correct:
  - Hendron Water District Affiant, on behalf of \_\_\_\_

4. hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for \_\_\_\_\_Hendron Water District to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

Dow E Beck

COMMONWEALTH OF KENTUCKY) 88 COUNTY OF McCracken

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

Don Peck

Chairman

September \_, on this \_20th day of July; 2004. Hendron Water District

of

My Commission expires: <u>1-22-05</u>

MONTHLY PAYM Hendron Water D		ULE				Loan	Amount	300,000.00	
C91-12 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	297,000.00	
10/1/2004	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	294,000.00	
11/1/2004	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	291,000.00	
12/1/2004	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	288,000.00	
1/1/2005	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	285,000.00	
		2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	282,000.00	
2/1/2005	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	279,000.00	
3/1/2005	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84	276,000.00	
4/1/2005	3,000.00	2.250%	1,264.84	4,264.84	60.00	0.00	4,324.84 4,324.84	273,000.00	
5/1/2005	3,000.00	2.250%	1,204.84	4,264.84	60.00	0.00	4,324.84	270,000.00	
6/1/2005	3,000.00		•		45.00	0.00			
7/1/2005	2,500.00	3.160%	991.96	3,491.96			3,536.96	267,500.00	
8/1/2005	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	265,000.00	
9/1/2005	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	262,500.00	
10/1/2005	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	260,000.00	
11/1/2005	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	257,500.00	
12/1/2005	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	255,000.00	
1/1/2006	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	252,500.00	
2/1/2006	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	250,000.00	
3/1/2006	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	247,500.00	
4/1/2006	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	245,000.00	
5/1/2006	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	242,500.00	
6/1/2006	2,500.00	3.160%	991.96	3,491.96	45.00	0.00	3,536.96	240,000.00	
7/1/2006	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	237,500.00	
8/1/2006	2,500.00	3.590%	912.96	3,412.96	40.00	0.00、	3,452.96	235,000.00	
9/1/2006	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	232,500.00	
10/1/2006	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	230,000.00	
11/1/2006	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	227,500.00	
12/1/2006	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	225,000.00	
1/1/2007	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	222,500.00	
2/1/2007	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	220,000.00	
3/1/2007	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	217,500.00	
4/1/2007	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	215,000.00	
5/1/2007	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	212,500.00	
6/1/2007	2,500.00	3.590%	912.96	3,412.96	40.00	0.00	3,452.96	210,000.00	
7/1/2007	2,500.00	4.040%	823.21	3,323.21	35.00	0.00	3,358.21	207,500.00	
8/1/2007	2,500.00	4.040%	823.21	3,323.21	35.00	0.00	3,358.21	205,000.00	
9/1/2007	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	202,500.00	
10/1/2007	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	200,000.00	
11/1/2007	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	197,500.00	
12/1/2007	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	195,000.00	
1/1/2008	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	192,500.00	
2/1/2008	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	190,000.00	
3/1/2008	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	187,500.00	
4/1/2008	2,500.00		823.21	3,323.21	35.00	0.00	3,358.21	185,000.00	
5/1/2008	2,500.00	4.040%	823.21	3,323.21	35.00	0.00	3,358.21	182,500.00	
6/1/2008	2,500.00	4.040%	823.21	3,323.21	35.00	0.00	3,358.21	180,000.00	
7/1/2008	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	177,083.33	
8/1/2008	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	174,166.67	
9/1/2008	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	171,250.00	
10/1/2008	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	168,333.33	
11/1/2008	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	165,416.67	
12/1/2008	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	162,500.00	
1/1/2009	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	159,583.33	

MONTHLY PAYMENT SCHEDULE Hendron Water District

MONTHLY PAYM Hendron Water D		ULE				Loan	Amount	300,000.00		
C91-12 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining		
2/1/2009	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	156,666.67		
3/1/2009	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	153,750.00		
4/1/2009	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	150,833.33		
5/1/2009	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	147,916.67		
6/1/2009	2,916.67	4.340%	722.21	3,638.88	30.00	0.00	3,668.88	145,000.00		
7/1/2009	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	142,083.33		
8/1/2009	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	139,166.67		
9/1/2009	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	136,250.00		
10/1/2009	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	133,333.33		
11/1/2009	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	130,416.67		
12/1/2009	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	127,500.00		
1/1/2010	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	124,583.33		
2/1/2010	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	121,666.67		
3/1/2010	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	118,750.00		
4/1/2010	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	115,833.33		
5/1/2010	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	112,916.67		
6/1/2010	2,916.67	4.610%	595.63	3,512.29	24.17	0.00	3,536.46	110,000.00		
7/1/2010	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	107,083.33		
8/1/2010	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	104,166.67		
9/1/2010	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	101,250.00		
10/1/2010	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	98,333.33		
11/1/2010	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	95,416.67		
12/1/2010	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	92,500.00		
1/1/2011	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	89,583.33		
2/1/2011	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	86,666.67		
3/1/2011	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	83,750.00		
4/1/2011	2,916.67		461.17	3,377.83	18.33	0.00	3,396.17	80,833.33		
5/1/2011	2,916.67	4.840%	461.17	3,377.83	18.33	0.00	3,396.17	77,916.67		
6/1/2011	2,916.67		461.17	3,377.83	18.33	0.00	3,396.17	75,000.00		
7/1/2011	2,916.67		320.00	3,236.67	12.50	0.00	3,249.17	72,083.33		
8/1/2011	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	69,166.67		
9/1/2011	2,916.67		320.00	3,236.67	12.50	0.00	3,249.17	66,250.00		
10/1/2011	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	63,333.33		
11/1/2011	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	60,416.67		
12/1/2011	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	57,500.00		
1/1/2012	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	54,583.33		
2/1/2012	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	51,666.67		
3/1/2012	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	48,750.00		
4/1/2012	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	45,833.33		
5/1/2012	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	42,916.67		
6/1/2012	2,916.67	5.040%	320.00	3,236.67	12.50	0.00	3,249.17	40,000.00		
7/1/2012	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	36,666.67		
8/1/2012	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	33,333.33		
9/1/2012	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	30,000.00		
10/1/2012	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	26,666.67		
11/1/2012	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	23,333.33		
12/1/2012	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	20,000.00		
1/1/2013	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	16,666.67		
2/1/2013	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	13,333.33		
3/1/2013	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	10,000.00		
4/1/2013	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	6,666.67		
5/1/2013	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	3,333.33		
6/1/2013	3,333.33	5.190%	173.00	3,506.33	6.67	-1,718.94	1,794.07	0.00		

ndron Water D	District					Loan	300,000.00	
1-12					Service	Sinking	Net Total	Principal Balance
yment Date	Principal	Coupon	Interest	Debt Service	Fee	Fund	Payment	Remaining
TOTAL	300,000.00		72,649.88	372,649.88	3,140.00	-20,627.22	355,162.66	
ez, City of						Loan	Amount	140,000.00
19-13					<b>.</b> .	<b></b>		Principal
yment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
•	•	-					•	•
9/1/2004	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	136,500.00
10/1/2004	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	133,000.00
11/1/2004	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	129,500.0
12/1/2004	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	126,000.0
1/1/2005	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	122,500.0
2/1/2005	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	119,000.0
3/1/2005	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	115,500.0
4/1/2005	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	112,000.0
5/1/2005	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	108,500.0
6/1/2005	3,500.00	2.250%	458.94	3,958.94	28.00	0.00	3,986.94	105,000.0
7/1/2005	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	102,083.3
8/1/2005	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	99,166.6
9/1/2005	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	96,250.0
10/1/2005	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	93,333.3
11/1/2005	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	90,416.6
12/1/2005	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	87,500.0
1/1/2006	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	84,583.3
2/1/2006	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	81,666.6
3/1/2006	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	78,750.0
4/1/2006	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	75,833.3
5/1/2006	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	72,916.6
6/1/2006	2,916.67	3.160%	314.71	3,231.38	17.50	0.00	3,248.88	70,000.0
7/1/2006	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	67,083.3
8/1/2006	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	64,166.6
9/1/2006	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	61,250.0
10/1/2006	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	58,333.3
11/1/2006	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	55,416.6
12/1/2006	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	52,500.0
1/1/2007	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	49,583.3
2/1/2007	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	46,666.6
3/1/2007	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	43,750.0
4/1/2007	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	40,833.3
5/1/2007	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	37,916.6
6/1/2007	2,916.67	3.590%	222.54	3,139.21	11.67	0.00	3,150.88	35,000.0
7/1/2007	2,916.67	4.040%	117.83	3,034.50	5.83	-247.43	2,792.90	32,083.3
8/1/2007	2,916.67	4.040%	117.83	3,034.50	5.83	-247.43	2,792.90	29,166.6
9/1/2007	2,916.67	4.040%	117.83	3,034.50	5.83	-247.43	2,792.90	26,250.0
10/1/2007	2,916.67	4.040%	117.83	3,034.50	5.83	-247.43	2,792.90	23,333.3
11/1/2007	2,916.67	4.040%	117.83	3,034.50	5.83	-247.43	2,792.90	20,416.6
12/1/2007	2,916.67		117.83	3,034.50	5.83	-247.43	2,792.90	17,500.0
1/1/2008	2,916.67		117.83	3,034.50	5.83	-247.43	2,792.90	14,583.3
2/1/2008	2,916.67		117.83	3,034.50	5.83	-247.43	2,792.90	11,666.6
3/1/2008	2,916.67		117.83	3,034.50	5.83	-247.43	2,792.90	8,750.0
4/1/2008	2,916.67		117.83	3,034.50	5.83	-247.43	2,792.90	5,833.3
5/1/2008	2,916.67		117.83	3,034.50	5.83	-247.43	2,792.90	2,916.0
6/1/2008		4.040%	117.83	3,034.50	5.83	-247.43	2,792.90	0.0
TOTAL	140,000.00		12,450.36	152,450.36	700.00	-2,969.15	150,181.21	

that:

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, Leon /aylor, being duly sworn, states

1. Afflant is <u>Chairman</u> of <u>Jessamine</u> South <u>Elkhorn Water District</u>;

2. Affiant has read the Application;

3. The contents of the Application that relate to <u>Jessamine</u> South Elkhorn Water <u>Districtare</u> accurate and correct;

4. Affiant, on behalf of <u>lessamine South Elkhorn Water District</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>lessamine South Elkhorn Water District</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

Dean Jaylar

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF <u>Jessamine</u>)

	SU	BSCRIBED,	SWORN -	TO AND ACKNOWLEDGE	D before the by
	dec	5 TayLo	9R	, Chairman	of <u>Jessamine</u> -
	Söüth	ELKhom	Water	District day	Aug of <del>July</del> , 2004.
5	A	AST		· · /	
CEIVED	1	UTHOR		Meer 4 St	TAA
M M M M	AUG	AI		Notary Public	
œ	1007	KENTUCKY		-	n expires: <u>/2 -/0 - 06</u>

MONTHLY PAYMENT SCHEDULE

lessamine-South	Elkhorn Wa	ter District				Loan	Amount	910,000.00
C91-01 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	901,500.00
10/1/2004	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	893,000.00
11/1/2004	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	884,500.00
12/1/2004	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	876,000.00
1/1/2005	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	867,500.0
2/1/2005	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	859,000.0
3/1/2005	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	850,500.0
4/1/2005	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	842,000.0
5/1/2005	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	833,500.0
6/1/2005	8,500.00	2.250%	3,850.42	12,350.42	182.00	0.00	12,532.42	825,000.0
7/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	817,500.0
8/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	810,000.0
9/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	802,500.0
10/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	795,000.0
11/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	787,500.0
12/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	780,000.0
1/1/2005	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	772,500.0
2/1/2006	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	765,000.0
	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	757,500.0
3/1/2006 4/1/2006	7,500.00	3.160%	3,031.58	10,531.58	137.50	0.00	10,669.08	750,000.0
	7,500.00		3,031.58	10,531.58	137.50	0.00	10,669.08	742,500.0
5/1/2006		3.160%	-		137.50	0.00	10,669.08	735,000.0
6/1/2006	7,500.00	3.160%	3,031.58	10,531.58	122.50	0.00	10,833.75	735,000.0
7/1/2006	7,916.67	3.590%	2,794.58	10,711.25				
8/1/2006	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	719,166.6
9/1/2006	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	711,250.0
10/1/2006	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00 0.00	10,833.75 10,833.75	703,333.3 695,416.6
11/1/2006	7,916.67	3.590%	2,794.58	10,711.25	122.50 122.50	0.00	10,833.75	687,500.0
12/1/2006	7,916.67	3.590%	2,794.58	10,711.25				
1/1/2007	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	679,583.3
2/1/2007	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	671,666.0
3/1/2007	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	663,750.0
4/1/2007	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	655,833.3
5/1/2007	7,916.67	3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	647,916.0
6/1/2007		3.590%	2,794.58	10,711.25	122.50	0.00	10,833.75	640,000.
7/1/2007	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	632,083.
8/1/2007	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	624,166.
9/1/2007	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	616,250.0
10/1/2007	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	608,333.
11/1/2007	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	600,416.
12/1/2007	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	592,500.0
1/1/2008	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	584,583.3
2/1/2008	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	576,666.
3/1/2008	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	568,750.
4/1/2008	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	560,833.
5/1/2008	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	552,916.
6/1/2008	7,916.67		2,510.38	10,427.04	106.67	0.00	10,533.71	545,000.
7/1/2008	8,333.33		2,190.54	10,523.88	90.83	0.00	10,614.71	536,666.
8/1/2008	8,333.33		2,190.54	10,523.88	90.83	0.00	10,614.71	528,333.
9/1/2008	8,333.33		2,190.54	10,523.88	90.83	0.00	10,614.71	520,000.
10/1/2008	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	511,666.
11/1/2008	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	503,333.
12/1/2008	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	495,000.
1/1/2009	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	486,666.

MONTHLY PAYMENT SCHEDULE

Jessamine-South Elkhorn Water District C91-01

		iter District				Louin		310,000.00
C91-01 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	478,333.33
3/1/2009	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	470,000.00
4/1/2009	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	461,666.67
5/1/2009	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	453,333.33
6/1/2009	8,333.33	4.340%	2,190.54	10,523.88	90.83	0.00	10,614.71	445,000.00
7/1/2009	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	436,250.0
8/1/2009	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	427,500.0
9/1/2009	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	418,750.0
10/1/2009	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	410,000.0
11/1/2009	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	401,250.0
12/1/2009	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	392,500.0
1/1/2010	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	383,750.0
2/1/2010	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	375,000.0
	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	10,653.04	366,250.0
3/1/2010	-			10,578.88	74.17	0.00	10,653.04	357,500.0
4/1/2010	8,750.00	4.610%	1,828.88	•	74.17	0.00	10,653.04	348,750.0
5/1/2010	8,750.00	4.610%	1,828.88	10,578.88			10,653.04	340,750.0
6/1/2010	8,750.00	4.610%	1,828.88	10,578.88	74.17	0.00	•	
7/1/2010	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	331,250.0
8/1/2010	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	322,500.0
9/1/2010	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	313,750.0
10/1/2010	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	305,000.0
11/1/2010	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	296,250.0
12/1/2010	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	287,500.0
1/1/2011	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	278,750.0
2/1/2011	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	270,000.0
3/1/2011	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	261,250.0
4/1/2011	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	252,500.0
5/1/2011	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	243,750.0
6/1/2011	8,750.00	4.840%	1,425.50	10,175.50	56.67	0.00	10,232.17	235,000.0
7/1/2011	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	225,416.0
8/1/2011	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	215,833.3
9/1/2011	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	206,250.0
10/1/2011	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	196,666.0
11/1/2011	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	187,083.3
12/1/2011	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	177,500.0
1/1/2012	9,583.33		1,002.00	10,585.33	39.17	0.00	10,624.50	167,916.0
2/1/2012	9,583.33	5.040%	1,002.00	10,585.33	39.17	0.00	10,624.50	158,333.3
3/1/2012	9,583.33		1,002.00	10,585.33	39.17	0.00	10,624.50	148,750.0
4/1/2012	9,583.33		1,002.00	10,585.33	39.17	0.00	10,624.50	139,166.
5/1/2012	9,583.33		1,002.00	10,585.33	39.17	0.00	10,624.50	129,583.3
6/1/2012	9,583.33		1,002.00	10,585.33	39.17	0.00	10,624.50	120,000.
7/1/2012	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	110,000.
8/1/2012	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	100,000.
9/1/2012	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	90,000.
10/1/2012	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	80,000.
11/1/2012	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	70,000.
	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	60,000.
12/1/2012						-4,747.48	5,791.52	50,000.
1/1/2013	10,000.00		519.00	10,519.00	20.00	-		
2/1/2013	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	40,000.
3/1/2013	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	30,000.
4/1/2013	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	20,000.
5/1/2013	10,000.00		519.00	10,519.00	20.00	-4,747.48	5,791.52	10,000.
6/1/2013	10,000.00	5.190%	519.00	10,519.00	20.00	-4,747.48	5,791.52	0.0

910,000.00

Loan Amount

MONTHLY PAYMENT SCHEDULE 910,000.00 Loan Amount Jessamine-South Elkhorn Water District Principal C91-01 Service Sinking Net Total Balance **Payment Date** Principal Coupon Interest **Debt Service** Fee Fund Payment Remaining 1,084,754.00 TOTAL 222,133.73 1,132,133.73 9,590.00 -56,969.73 910,000.00 35,000.00 Jonathan Creek Water District Loan Amount Principal C93-04 Service Sinking Net Total Balance **Debt Service** Principal Coupon Interest Fund Payment Remaining **Payment Date** Fee 0.00 3,390.74 31,500.00 79.19 3,579.19 7.00 9/1/2004 3,500.00 2.250% 0.00 3,390.74 28,000.00 79.19 3,579.19 7.00 10/1/2004 3,500.00 2.250% 3,579.19 7.00 0.00 3,390.74 24,500.00 3,500.00 2.250% 79.19 11/1/2004 0.00 21,000.00 3,390.74 12/1/2004 3,500.00 2.250% 79.19 3,579.19 7.00 7.00 0.00 3,390.74 17,500.00 79.19 3,579.19 3,500.00 2.250% 1/1/2005 0.00 14,000.00 7.00 3,390.74 2/1/2005 3,500.00 2.250% 79.19 3,579.19 0.00 3,390.74 10,500.00 3,500.00 2.250% 79.19 3,579.19 7.00 3/1/2005 7,000.00 0.00 3,390.74 3,500.00 79.19 3,579.19 7.00 4/1/2005 2.250% 0.00 3,390.74 3,500.00 7.00 3,500.00 2.250% 79.19 3,579.19 5/1/2005 0.00 3,500.00 2.250% 79.19 3,579.19 7.00 -1,954.45 3,390.74 6/1/2005 33,907.43 -1,954.45 70.00 791.88 35,791.88 TOTAL 35,000.00

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, \_\_\_\_\_\_\_, being duly swom, states that:

1. Affiant is CHAIRMAN \_\_\_\_Of JONATHAN CREEK WATER DIST.

2. Affiant has read the Application;

3. The contents of the Application that relate to JONATHAN CREEK WATER DIST. \_\_\_\_\_ are accurate and correct;

Affiant, on behalf of JONATHAN CREEK WATER DISTRICT 4. hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>JONATHAN CREEK WATER DISTRICT</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

INFRASTRUCTUR THORITY  $\triangleright$ Π လ္ വ

COMMONWEALTH OF KENTUCKY)

COUNTY OF \_\_MARSHALL

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by

CHAIRMAN , MIKE EDWARDS Of JONATHAN

CREEK WATER DISTRICT, on this 27 day of July, 2004.

) ss

My Commission expires: \_\_\_\_6\_1\_2007\_\_\_\_

Can-04		C03-04	C03-04	C03-04	C03-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C03-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	Loan Number
Jourgarian Creek Water District	Innothan Crook Water District	Ionathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Innathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Julian an Creek Water District	Jonatian Creek Water District	Jonathan Creek Water District	BURRUWER													
1		1				4/1/08 \$		2/1/08 \$	1/1/08 \$	12/1/07 \$	11/1/07 \$	10/1/07 \$	9/1/07 \$	8/1/07 \$	7/1/07 \$	6/1/07 \$	5/1/07 \$	4/1/07 \$	3/1/07 \$	2/1/07 \$	1/1/07 \$	12/1/06 \$	11/1/06 \$	ŀ	9/1/06 \$	8/1/06 \$	1	6/1/06 \$	1	4/1/06 \$	3/1/06 \$	2/1/06 \$		Ĩ		1	0/1/05 \$	1	1		1	3/1/05 \$	2/1/05 \$	1/1/05 \$	12/1/04 \$	11/1/04 \$	10/1/04 \$	9/1/04 \$	1000000
11 AAA A7	11 666 67	11,666.67	11,666.67	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	12,083.33	11,250.00	11,250.00	11,250.00	11,250.00	11,250.00	11,250.00	11,250.00	11.250.00	11.250.00	11 250 00	11,200.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	1	12
T	1	1	4.34% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	4.04% \$	1	4.04% \$	3.59% \$	3.59% \$	3.59% \$	3.59% \$	3.59% \$	3.59% \$	3.59% \$		1.000	1	1	1		1	3.16% \$	3.16% \$	3.16% \$	3.16% \$	3.16% \$	3.16% \$	1	ł	3 18% \$	1	1	4.50% \$	4.50% \$	4.50% \$	4.50% \$	4.50% \$	4.50% \$	4.50% \$	4.50% \$	T-ALM PROP.
T	1	1	3,929.50 \$	4,417.67 \$	4,417.67 \$	4,417.67 \$	4,417.67 \$	4,417.67 \$	4,417.67 \$	T	1		-	-	4,417.67 \$	Î	1	4,851.46 \$	1	4,851.46 \$	4,851.46 \$	1	1		1	1	1	1	1	5,206.96 \$	1	5,206.96 \$	5,206.96 \$	5,206.96 \$		5,206.96 \$	5.206.96 \$	5 206 26 3	1	1	-	6,384.88 \$	6,384.88 \$	1	6,384.88 \$	1	1	6,384.88 \$	222
17 208 17	15,596.17	15,596.17	; 15,596.17 \$	\$ 16,501.00 \$	\$ 16,501.00 \$	16,501.00 \$	16,501.00 \$	16,501.00 \$	16,501.00	16,501.00	16,501.00	16,501.00	16,501.00	16,501.00	16,501.00	16,934.79	1	16,934.79 \$	1	16,934.79 \$	16,934.79 \$	16,934./9 \$	10,934./9 \$	10,934./9 \$				1		16,456.96 \$	16,456.96 \$	1	16,456.96 \$	16,456.96 \$	16,456.96 \$	16,456.96 \$	16,456.96 \$	16,456.96 \$	10,004.00 0		10,884.88 \$	10,884.88 \$	10,884.88 \$	10,884.88 \$	10,884.88 \$	10,884.88 \$	10,884.88 \$	10,884.88 \$	
160 00 \$	160.00 \$	160.00 \$	160.00 \$	184.17 \$	184.17 \$	184.17 \$		184.17 \$					1								208.33 \$								- 1		- 1	4		1	230.83 \$	230.83 \$	230.83 \$	230.83 \$	200.00			280.00 \$		1	÷.	1	1	÷	9
\$ (00 M)	(0.00) \$	(0.00) \$	(0.00) \$	(0.00) \$	(0.00) \$	(0.00) \$	1	(0.00) \$	1	1	1	T	T	ł		1		T	1		1	1	1		1		\$ \00.01	T				1	1	1	(0.00) \$	(0.00) \$		-	× (0,000		(190,40) \$	(195,45) &	(195.45) &	(1905 AE) &	(195.45) &				0 12V 2V+1
15.756.17	15,756.17	15,756.17	15,756.17	16,685.17	16,685.17	16,685.17	16,685.17	16,685.17	16,685.17	10,000.17	10,000.17	10,000.17	10,000.17	10,000.17	10,000.17	17,143.13	17,143.13		1		1	1		1	T	1	1					1	ł	1	l	16,687.79					10,97,0.43			T				1	
\$ 913,333.33	\$ 925,000.00	\$ 936,666.67	\$ 948,333.33		\$ 972,083.33			-	<u>ــــــــــــــــــــــــــــــــــــ</u>				1				. 1	1				. 1	▲ -	-   -	<u>ـ</u> ا	<u>_</u>  _		e 1 027 016 67	a 1,201,200.00			<u>ـ</u> ا ـ			<b>_</b>	\$ 1,340,000.00	\$ 1,351,250.00		ᅬ.		+		<u>ــ</u> ا ــ			<u>_</u>			1 425 500 00
1,944.71	1,944.71	1,268.29	1,268.29	1,268.29	1,208.29	67'807'I	1,208.29	40.00	01200	016.00	048 00	046.00	046.00	00 970	676 42	676 AD	676 A2	676 AS	676 40	10.180	501.01	501.87	591 87	591.87	591.87	591.87	930.08	80.050	930.08	80.000	80 UE0 00.006	1,0 141.00	1,014.03	1,014.63	1,014.63	1,014.63	1,014.63	5,073.17	5.073.17	5.073.17	5.073.17	5 073 17	5 073 17	6 764 23	6 764 93	6 764 23	6 764 23	6 764 23	6 764 23 38.66
33.42	33.42 \$	1	1	T	-	Ī			1	T	T	Ŧ	-	Ŧ	ł		1	T			1	T	T		1	1	-	ľ		1	34 44 \$	[~	34.49 97.49		Ī	T	1	34.63 \$	1			~~~	34.63 \$		Í		1		38,66 \$
\$ 17,734.30							-	-								and a later of the						-											17 736 92					21,795.59					16.083.23	17.778.32	17 778 32	100 M 100			17,778.32

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Jonathon Creek Water District

C93-04	C03-04	C93-04	C93-04	C93-04	C03-04	C93-04	C03-04	C93-04	C93-04	C90-04	C02 04	C03_04	C93-04																																					
Jonathan Creek Water District	Ionathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Innathan Creek Water District	Innathan Creek Water District	Jonathan Creek Water District	Julialian Creek Water District	Ionathan Creek Water District	Ionathan Creek Water District	Jonathan Creek Water District																																							
		-	1	1	1		6/1/12 \$	5/1/12 \$	4/1/12 \$	3/1/12 \$	2/1/12 \$	1/1/12 \$	12/1/11 \$	11/1/11 \$	10/1/11 \$	\$  1/11/	8/1/11 \$	7/1/11 \$	6/1/11 \$	5/1/11 \$	4/1/11 \$	3/1/11 \$	2/1/11 \$	1	1	Τ	1	\$ 10/1/9	1	7/1/10 \$	6/1/10 \$	5/1/10 \$	4/1/10 \$	3/1/10 \$	2/1/10 \$	1	1	1	10/1/00 \$		1		6/1/09 \$	5/1/09 \$	1	3/1/09 \$			1	11/1/08 \$
14,166.67	14.166.67	14,166.67	14,166.67	14,166.67	14,166.67	14,166.67	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	13,750.00	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,916.67	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	12,500.00	12.500.00	12 500.00	13 500.00	12.500.00	12,500.00	11,666.67	11,666.67	11,666.67	11,666.67	11,666.67	11,666.67	11,666.67	11,666.67
1 1	19%	5.19% \$	5.19% \$	5.19% \$	5.19% \$	Ĩ	5.04% \$	5.04% \$	5.04% \$	5.04% \$	1	5.04% \$	1	1	5.04% \$	5.04% \$	5.04% \$	5.04% \$	4.84% \$	4.84% \$	4.84% \$	4.84% \$	1	1	1	1	1	1		1	4.61% \$	4.61% \$	4.61% \$	4.61% \$	4.61% \$	1	1	1	1		1	1	1	4.34% \$	4.34% \$	4.34% \$	4.34% \$	1		4.34% \$
	1,528.75 \$	1,528.75 \$	1,528.75 \$	1,528.75 \$	1,528.75 \$	1,528.75 \$	2,221.75 \$	2,221.75 \$	2,221.75 \$	221.75	T	1	221.75	221.75	2,221.75 \$	2,221.75 \$	2,221.75 \$	2,221.75 \$	2,846.92 \$	2,846.92 \$	2,846.92 \$	1		1	1	1	1	1	1	1	1	-	3,423.17 \$	3,423.17 \$	3,423.17 \$	3,423.17 \$	423.17	423.17	423.17	423 17				3,929.50 \$	3,929.50 \$	3,929.50 \$	3,929.50 \$	3,929.50 \$		3,929.50 \$
.42	15,695.42 \$	15,695.42 \$	15,695.42 \$	15,695.42 \$	15,695.42 \$	15,695.42 \$	15,971.75 \$	15,971.75 \$	1	1	1	1	1	1		15,971.75 \$	1	1	15,763.58 \$	1	1	/63.58	1		1	T	1	1	1	1	1	1	1	15,923.17 \$	15,923.17 \$	15,923.17 \$				-	15,923.17 \$	15,923.17 \$	15,596.17 \$	15,596.17 \$	15,596.17 \$	15,596.17 \$	15,596.17 \$	15,596.17 \$		15,596.17 \$
58.33 \$	58.33 \$	58.33 \$	58.33 \$	58.33 \$	58.33 \$	58.33 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	85.83 \$	111.67 \$	111.67 \$	111.6/ \$	4 /0.111	4 /0.11	111.07 0	111.0/ 0	111.01 0	111.07 0	111.07 0	111.6/ \$	\$ /0.111	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	136.67 \$	160.00 \$	160.00 \$	160.00 \$	160.00 \$	160.00 \$	160.00 \$	160.00 \$	160.00 \$
(1.85) \$	(1.85) \$	1	1	1	(1.85) \$	(1.85) \$	(0.00) \$	1		(00.0) \$	1	1	1	1	1	1	1	1	T	T	1	T	1				1	1	(0.00) \$			1	1	1	(0.00) \$	1	(0.00) \$				(0.00) \$	(0.00) \$	(0.00) \$	(0.00) \$	(0.00) \$	1		(0.00) \$	1	T
15,751.90	15,751.90	15,751.90	15,751.90	15,751.90	15,751.90	15,751.90	16,057.58	80.7C0,01	10,057 50	10,007,00	10,027.00	10,007.00	10,007,00	10,007.00	10,007.00	16,057.58	16,057.58	16,057.58	15,8/5.25	15,8/5.25	10,070.20	10,010.20	10,010.20	10,010.40	10,010,20	15 875 35	15 875 25	15 875 35	15,0/0.20	1		1	1	1	1	1	16,059.83	16,059.83		16,059.83	16,059.83	16,059.83	15,756.17	1	1	1	1	15,756.17	756.17	17
\$ 250,833.33	\$ 265,000.00																								Ф 570 583 33		\$ 605 416 67		\$ 631 250 00	and a second								\$ 757,500.00	\$ 770,000.00	\$ 782,500.00	\$ 795,000.00	\$ 807,500.00	\$ 820,000.00					\$ 878,333.33		
1,902.44	7,902.44	1,902,44	1,902.44	1,902.44	1,691.06	1,691.06	an 1.60' 1.	1,001.00	1,001,00	1 201 02	1 601 06	1 808 50	1 606 50	1 808 80	1,000.00	1,000.00	1,091.00	1,091.00	1,001,00	1,091.00	1,001.00	1 601 06	1 601 06	1 775 61	1 775 61	1 775.61	1.775.61	1 775 61	1.775.61	1 606 50	1,000.00	1,000.00	1,000.30	1,606.50		1,606.50	1,606.50	1,606.50	1,606.50	1,606.50	1,775.61	1,775.61	1,775.61	1,//5.51	1,//5.61	1,//0.01	7,944./1	1,944./1	1,944.71	1,944.71
26.04 \$	T	1		1	ſ		T	-1-	Y ~~	~7		1	T	1		€ 00 ac		20.02	T	20 DR 4	-1-			T	1	1	1	1	nin pr		ł	20.02	20 05 4	1	T	1	1	1	1	31.74 \$	1	1	1	1			1	1	T	
17,680.38						ALC: NO.					17 775.88	17 692 28	17.692.28	17.692.28	17 602 28	17 602 28	17 602 28	17 777 60	17 777 60	17 505 26	17 202 38	17 595 36	17.595.36	17.680.83	17,680.83	17,680.83	17,680.83	17.680.83	17,680.83	17.512.70	17 512 70	17 697 29	17 607 20	17 607 70	17,000.00	17 609 00	17,698.08	17,698.08	17,698.08	17,698.08	1/,86/.95	C6./08//1	17,004.28	17,004.20	17,004.20	17 561 20	17 561 38	17,734.30	17,734.30	17,734.30

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Jonathon Creek Water District

# Jonathon Creek Water District

	C93-12	C93-11	C93-10	C93-09	C93-08	C93-07	C93-06	C93-05	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04	C93-04						
	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District	Jonathan Creek Water District														
\$ 1,2	8/7/14	8/6/14	8/5/14	8/4/14	8/3/14	8/2/14	8/1/14	7/1/14	6/1/14 \$	5/1/14 \$	4/1/14 \$	3/1/14 \$	2/1/14 \$	1/1/14 \$	12/1/13 \$	11/1/13 \$	10/1/13 \$	9/1/13 \$	8/1/13 \$	7/1/13 \$	6/1/13 \$	5/1/13 \$	4/1/13 \$	3/1/13 \$	2/1/13 \$
\$ 1,430,000.00									15,000.00	1	15,000.00	15,000.00	15,000.00	15,000.00	15,000.00	1	1	1	1	15,000.00	14,166.67	14,166.67	14,166.67	14,166.67	14,166.67
\$41									5.29% \$	5.29% \$	5.29% \$	5.29% \$	5.29% \$	5.29% \$	5.29% \$	5.29% \$		1	5.29% \$	5.29% \$	5.19% \$	5.19% \$	5.19% \$	5.19% \$	5.19% \$
\$414,484.76 \$1				•					793.50 \$	793.50 \$	793.50 \$	793.50 \$	793.50 \$	793.50 \$	793.50 \$	793.50 \$	793.50 \$		793.50 \$	793.50 \$	1,528.75 \$	1,528.75 \$	1,528.75 \$	1,528.75 \$	1,528.75 \$
\$ 1,844,484.76 \$									15,793.50 \$	1	į	1	-	T	1	T	1	1	1	1	15,695.42 \$	1	1	1	15,695.42 \$
17,330.00 \$									30.00 \$	30.00 \$	30.00 \$	30.00 \$	30.00 \$	30.00 \$	30.00 \$	30.00 \$	30.00 <b>\$</b>	30.00 \$	30.00 \$	30.00 \$	58.33 \$	58.33 \$	58.33 \$	58.33 \$	1 1
(5,667.95) \$ 1,857,905.86									¢ (/20.1'd1)	(101.02) \$	1	1	1	1	1.		1		1	1	1	1	T	1	
									10,002.40	10,002.40	10,002.40	12,002.40	10,002.40	10,002.40	10,002.40	10,002.40	10,002.40	10,002.40	15,662.48	15,662.48	15,751.90	15,/51.90	15,/51.90	15,/51.90	15,751.90
\$ 91,870,000.00 \$									ф С.ОС	* 10,000.00		a 40,000.00													
\$ 369,587.13 \$	11,400.00	17 /86 65	17 486 65	17 486 65	17 486 65	17 486.65	17.486.65	7 271 54	7 971 54	7 071 51	7 071 51	7 774 54	7 774 54	2,023.21	2,023.21	2 000 07	2 020 27	2 020 27	1,144,1	1,944./1	1,244.1	1,244.71	1 1 1 1 1 1	1,844.71	1,902.44
3,792.65		16.01	16.81					16.81	16.81	16.81	16.01	16.01	16.81	23 AD	23.40	23 40	23 40	23 40	07 5C		24.70			24.10	
\$ 2,231,285.64						_	_		\$ 7.288.36	\$ 22 950 84			¢ 00 050 84	¢ 17 715 14	<b>\$</b> 17 715 14		s 17 715 14	s 17.715.14	€ 17 715 14	¢ 17 631 07	€ 17 631 07			¢ 17 701 30	

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#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, \_\_\_\_\_\_ Kitchie\_\_\_, being duly sworn, states

that:

للمحد المالية فتستعد المالية المحجوبية والجافية

Affiant is Chair of Knott County 1.

2. Affiant has read the Application;

3. The contents of the Application that relate to <u>Knett County Water</u> + <u>Security Knetter</u> are accurate and correct;

4. Affiant, on behalf of <u>Knott County Water + Secuer</u> Wishirt hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>Hnott Co. Water + Secuer Accessed</u> to enter into a supplemental of amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

alice S. Kitchie

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF Knett

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_ *Chice D. Ritchie*, \_\_\_\_\_ of <u>Knott County</u> Water + Sewer Wietriet, on this <u>27</u><sup>th</sup> day of July, 2004.

Reva Campbell

My Commission expires: <u>Mar. 25, 200</u>6

Knott County						Loan	Amount	555,000.00
C03-03 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
•	•	3.000%			111.00	T unu		-
9/1/2004	2,000.00		2,302.72 2,302.72	4,302.72	111.00		4,413.72	553,000.00
10/1/2004	2,000.00	3.000%		4,302.72			4,413.72	551,000.00
11/1/2004	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	549,000.00
12/1/2004	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	547,000.00
1/1/2005	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	545,000.00
2/1/2005	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	543,000.00
3/1/2005	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	541,000.00
4/1/2005	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	539,000.00
5/1/2005	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	537,000.00
6/1/2005	2,000.00	3.000%	2,302.72	4,302.72	111.00		4,413.72	535,000.00
7/1/2005	2,083.33		1,858.33	3,941.67	89.17		4,030.83	532,916.67
8/1/2005	2,083.33		1,858.33	3,941.67	89.17		4,030.83	530,833.33
9/1/2005	2,083.33		1,858.33	3,941.67	89.17		4,030.83	528,750.00
10/1/2005	2,083.33		1,858.33	3,941.67	89.17		4,030.83	526,666.67
11/1/2005	2,083.33		1,858.33	3,941.67	89.17		4,030.83	524,583.33
12/1/2005	2,083.33		1,858.33	3,941.67	89.17		4,030.83	522,500.00
1/1/2006	2,083.33	2.250%	1,858.33	3,941.67	89.17		4,030.83	520,416.67
2/1/2006	2,083.33		1,858.33	3,941.67	89.17		4,030.83	518,333.33
3/1/2006	2,083.33	2.250%	1,858.33	3,941.67	89.17		4,030.83	516,250.00
4/1/2006	2,083.33	2.250%	1,858.33	3,941.67	89.17		4,030.83	514,166.67
5/1/2006	2,083.33	2.250%	1,858.33	3,941.67	89.17		4,030.83	512,083.33
6/1/2006	2,083.33	2.250%	1,858.33	3,941.67	89.17		4,030.83	510,000.00
7/1/2006	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	507,916.67
8/1/2006	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	505,833.33
9/1/2006	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	503,750.00
10/1/2006	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	501,666.67
11/1/2006	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	499,583.33
12/1/2006	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	497,500.00
1/1/2007	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	495,416.67
2/1/2007	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	493,333.33
3/1/2007	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	491,250.00
4/1/2007	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	489,166.67
5/1/2007	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	487,083.33
6/1/2007	2,083.33	2.500%	1,811.46	3,894.79	85.00		3,979.79	485,000.00
7/1/2007	2,083.33	3.000%	1,759.38	3,842.71	80.83		3,923.54	482,916.67
8/1/2007	2,083.33	3.000%	1,759.38	3,842.71	80.83		3,923.54	480,833.33
9/1/2007	2,083.33	3.000%	1,759.38	3,842.71	80.83		3,923.54	478,750.00
10/1/2007	2,083.33	3.000%	1,759.38	3,842.71	80.83		3,923.54	476,666.67
11/1/2007	2,083.33	3.000%	1,759.38	3,842.71	80.83		3,923.54	474,583.33
12/1/2007	2,083.33		1,759.38	3,842.71	80.83		3,923.54	472,500.00
1/1/2008	2,083.33		1,759.38	3,842.71	80.83		3,923.54	470,416.67
2/1/2008	2,083.33		1,759.38	3,842.71	80.83		3,923.54	468,333.33
3/1/2008	2,083.33		1,759.38	3,842.71	80.83		3,923.54	466,250.00
4/1/2008	2,083.33		1,759.38	3,842.71	80.83		3,923.54	464,166.67
5/1/2008	2,083.33		1,759.38	3,842.71	80.83		3,923.54	462,083.33
6/1/2008	2,083.33		1,759.38	3,842.71	80.83		3,923.54	460,000.00
7/1/2008	2,083.33		1,696.88	3,780.21	76.67		3,856.88	457,916.67
8/1/2008	2,083.33		1,696.88	3,780.21	76.67		3,856.88	455,833.33
9/1/2008	2,083.33		1,696.88	3,780.21	76.67		3,856.88	453,750.00
	-				76.67			
10/1/2008	2,083.33		1,696.88	3,780.21			3,856.88	451,666.67
11/1/2008	2,083.33		1,696.88	3,780.21	76.67 76.67		3,856.88	449,583.33
12/1/2008	2,083.33		1,696.88	3,780.21	76.67		3,856.88	447,500.00
1/1/2009	2,083.33	3.000%	1,696.88	3,780.21	76.67		3,856.88	445,416.67

C03-03         Service         Sinking         Net Total           Payment Date         Principal         Coupon         Interest         Debt Service         Fee         Fund         Payment           2/1/2009         2,083.33         3.000%         1,696.88         3,780.21         76.67         3,856.8           3/1/2009         2,083.33         3.000%         1,696.88         3,780.21         76.67         3,856.8           4/1/2009         2,083.33         3.000%         1,696.88         3,780.21         76.67         3,856.8           5/1/2009         2,083.33         3.000%         1,696.88         3,780.21         76.67         3,856.8           6/1/2009         2,083.33         3.000%         1,696.88         3,780.21         76.67         3,856.8           7/1/2009         2,083.33         3.000%         1,696.88         3,717.71         72.50         3,790.2           8/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           10/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           11/1/2009         2,083.33         3.500%         1,634.38         3,717.71	555,000.00
2/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         3/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         4/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         5/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         6/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         7/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         7/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         8/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         9/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         10/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010 <td< th=""><th></th></td<>	
3/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         4/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         5/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         6/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         7/1/2009       2,083.33       3.000%       1,696.88       3,780.21       76.67       3,856.8         7/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         8/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         9/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         10/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         11/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         3/1/2010 <t< th=""><th>•</th></t<>	•
4/1/20092,083.333.000%1,696.883,780.2176.673,856.85/1/20092,083.333.000%1,696.883,780.2176.673,856.86/1/20092,083.333.000%1,696.883,780.2176.673,856.87/1/20092,083.333.500%1,634.383,717.7172.503,790.28/1/20092,083.333.500%1,634.383,717.7172.503,790.29/1/20092,083.333.500%1,634.383,717.7172.503,790.29/1/20092,083.333.500%1,634.383,717.7172.503,790.210/1/20092,083.333.500%1,634.383,717.7172.503,790.211/1/20092,083.333.500%1,634.383,717.7172.503,790.212/1/20092,083.333.500%1,634.383,717.7172.503,790.21/1/20102,083.333.500%1,634.383,717.7172.503,790.23/1/20102,083.333.500%1,634.383,717.7172.503,790.23/1/20102,083.333.500%1,634.383,717.7172.503,790.24/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.71<	
5/1/20092,083.333.000%1,696.883,780.2176.673,856.86/1/20092,083.333.000%1,696.883,780.2176.673,856.87/1/20092,083.333.500%1,634.383,717.7172.503,790.28/1/20092,083.333.500%1,634.383,717.7172.503,790.29/1/20092,083.333.500%1,634.383,717.7172.503,790.29/1/20092,083.333.500%1,634.383,717.7172.503,790.210/1/20092,083.333.500%1,634.383,717.7172.503,790.211/1/20092,083.333.500%1,634.383,717.7172.503,790.212/1/20092,083.333.500%1,634.383,717.7172.503,790.21/1/20102,083.333.500%1,634.383,717.7172.503,790.23/1/20102,083.333.500%1,634.383,717.7172.503,790.23/1/20102,083.333.500%1,634.383,717.7172.503,790.24/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.71<	
6/1/20092,083.333.000%1,696.883,780.2176.673,856.87/1/20092,083.333.500%1,634.383,717.7172.503,790.28/1/20092,083.333.500%1,634.383,717.7172.503,790.29/1/20092,083.333.500%1,634.383,717.7172.503,790.210/1/20092,083.333.500%1,634.383,717.7172.503,790.210/1/20092,083.333.500%1,634.383,717.7172.503,790.211/1/20092,083.333.500%1,634.383,717.7172.503,790.212/1/20092,083.333.500%1,634.383,717.7172.503,790.21/1/20102,083.333.500%1,634.383,717.7172.503,790.22/1/20102,083.333.500%1,634.383,717.7172.503,790.23/1/20102,083.333.500%1,634.383,717.7172.503,790.24/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.71	
7/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         8/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         9/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         9/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         10/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         11/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         12/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         3/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         4/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         5/1/2010       <	
8/1/20092,083.333.500%1,634.383,717.7172.503,790.29/1/20092,083.333.500%1,634.383,717.7172.503,790.210/1/20092,083.333.500%1,634.383,717.7172.503,790.211/1/20092,083.333.500%1,634.383,717.7172.503,790.212/1/20092,083.333.500%1,634.383,717.7172.503,790.212/1/20102,083.333.500%1,634.383,717.7172.503,790.21/1/20102,083.333.500%1,634.383,717.7172.503,790.22/1/20102,083.333.500%1,634.383,717.7172.503,790.23/1/20102,083.333.500%1,634.383,717.7172.503,790.24/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.2	
9/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           10/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           11/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           11/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           12/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           1/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           2/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           3/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           4/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           5/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%	
10/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           11/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           12/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           12/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           1/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           2/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           3/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           3/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           4/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           5/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%	
11/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         12/1/2009       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         1/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         2/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         3/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         4/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         5/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         6/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         6/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         6/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         6/1/2010 <t< td=""><td></td></t<>	
12/1/2009         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           1/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           2/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           3/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           4/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           5/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           5/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2	
1/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           2/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           3/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           4/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           5/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2	
2/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           3/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           4/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           5/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2           6/1/2010         2,083.33         3.500%         1,634.38         3,717.71         72.50         3,790.2	
3/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         4/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         5/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         6/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2         6/1/2010       2,083.33       3.500%       1,634.38       3,717.71       72.50       3,790.2	
4/1/20102,083.333.500%1,634.383,717.7172.503,790.25/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.2	
5/1/20102,083.333.500%1,634.383,717.7172.503,790.26/1/20102,083.333.500%1,634.383,717.7172.503,790.2	
6/1/2010 2,083.33 3.500% 1,634.38 3,717.71 72.50 3,790.2	
7/1/2010 2.083.33 3.750% 1.561.46 3.644.79 68.33 3.713	410,000.00
	13 407,916.67
8/1/2010 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 405,833.33
9/1/2010 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 403,750.00
10/1/2010 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 401,666.67
11/1/2010 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	
12/1/2010 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 397,500.00
1/1/2011 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 395,416.67
2/1/2011 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 393,333.33
3/1/2011 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 391,250.00
4/1/2011 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 389,166.67
5/1/2011 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 387,083.33
6/1/2011 2,083.33 3.750% 1,561.46 3,644.79 68.33 3,713.	13 385,000.00
7/1/2011 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 382,916.67
8/1/2011 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 380,833.33
9/1/2011 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 378,750.00
10/1/2011 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 376,666.67
11/1/2011 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 374,583.33
12/1/2011 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 372,500.00
1/1/2012 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 370,416.67
2/1/2012 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 368,333.33
3/1/2012 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 366,250.00
4/1/2012 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 364,166.67
5/1/2012 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 362,083.33
6/1/2012 2,083.33 5.000% 1,483.33 3,566.67 64.17 3,630.	83 360,000.00
7/1/2012 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	17 357,500.00
8/1/2012 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939	17 355,000.00
9/1/2012 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939	17 352,500.00
10/1/2012 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	17 350,000.00
11/1/2012 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	
12/1/2012 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	
1/1/2013 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	
2/1/2013 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	
3/1/2013 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939.	
4/1/2013 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939	
5/1/2013 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939	
6/1/2013 2,500.00 5.250% 1,379.17 3,879.17 60.00 3,939	

MONTHLY PAYMENT SCHEDULE

C03-03	
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Knott County	ENT SCHED	ULE				Loan	Amount	555,000.00
C03-03 Payment Date	Principal	Couron	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
7/1/2013	2,500.00	5.250%	1,247.92	3,747.92	55.00	i unu	3,802.92	327,500.00
8/1/2013	2,500.00	5.250% 5.250%	1,247.92	3,747.92	55.00		3,802.92	325,000.00
9/1/2013	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	322,500.00
					55.00		3,802.92	320,000.00
10/1/2013	2,500.00	5.250%	1,247.92	3,747.92				
11/1/2013	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	317,500.00
12/1/2013	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92 3,802.92	315,000.00
1/1/2014	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	312,500.00
2/1/2014	2,500.00	5.250%	1,247.92	3,747.92	55.00		,	310,000.00
3/1/2014	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	307,500.00
4/1/2014	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	305,000.00
5/1/2014	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	302,500.00
6/1/2014	2,500.00	5.250%	1,247.92	3,747.92	55.00		3,802.92	300,000.00
7/1/2014	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	297,500.00
8/1/2014	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	295,000.00
9/1/2014	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	292,500.00
10/1/2014	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	290,000.00
11/1/2014	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	287,500.00
12/1/2014	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	285,000.00
1/1/2015	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	282,500.00
2/1/2015	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	280,000.00
3/1/2015	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	277,500.00
4/1/2015	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	275,000.00
5/1/2015	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	272,500.00
6/1/2015	2,500.00	4.000%	1,116.67	3,616.67	50.00		3,666.67	270,000.00
7/1/2015	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	267,083.33
8/1/2015	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	264,166.67
9/1/2015	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	261,250.00
10/1/2015	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	258,333.33
11/1/2015	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	255,416.67
12/1/2015	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	252,500.00
1/1/2016	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	249,583.33
2/1/2016	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	246,666.67
3/1/2016	2,916.67	4.125%	1,016.67	3,933.33	45.00		3,978.33	243,750.00
4/1/2016	2,916.67		1,016.67	3,933.33	45.00		3,978.33	240,833.33
5/1/2016	2,916.67		1,016.67	3,933.33	45.00		3,978.33	237,916.67
6/1/2016	2,916.67		1,016.67	3,933.33	45.00		3,978.33	235,000.00
7/1/2016	2,916.67		896.36	3,813.02	39.17		3,852.19	232,083.33
8/1/2016	2,916.67		896.36	3,813.02	39.17		3,852.19	229,166.67
9/1/2016	2,916.67		896.36	3,813.02	39.17		3,852.19	226,250.00
10/1/2016	2,916.67		896.36	3,813.02	39.17		3,852.19	223,333.33
11/1/2016	2,916.67		896.36	3,813.02	39.17		3,852.19	220,416.67
12/1/2016	2,916.67		896.36	3,813.02	39.17		3,852.19	217,500.00
1/1/2017	2,916.67		896.36	3,813.02	39.17		3,852.19	214,583.33
2/1/2017	2,916.67		896.36	3,813.02	39.17		3,852.19	211,666.67
3/1/2017	2,916.67		896.36	3,813.02	39.17		3,852.19	208,750.00
4/1/2017	2,916.67		896.36	3,813.02	39.17		3,852.19	205,833.33
5/1/2017	2,916.67		896.36	3,813.02	39.17		3,852.19	202,916.67
6/1/2017	2,916.67		896.36	3,813.02	39.17		3,852.19	200,000.00
7/1/2017	2,916.67		743.23	3,659.90	33.33		3,693.23	197,083.33
8/1/2017	2,916.67		743.23	3,659.90	33.33		3,693.23	194,166.67
9/1/2017	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	191,250.00
10/1/2017	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	188,333.33
11/1/2017	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	185,416.67

Knott County		OLL				Loan	Amount	555,000.00
C03-03								Principal
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
12/1/2017	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	182,500.00
1/1/2018	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	179,583.33
2/1/2018	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	176,666.67
3/1/2018	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	173,750.00
4/1/2018	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	170,833.33
5/1/2018	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	167,916.67
6/1/2018	2,916.67	4.250%	743.23	3,659.90	33.33		3,693.23	165,000.00
7/1/2018	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	161,666.67
8/1/2018	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	158,333.33
9/1/2018	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	155,000.00
10/1/2018	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	151,666.67
11/1/2018	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	148,333.33
12/1/2018	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	145,000.00
1/1/2019	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	141,666.67
2/1/2019	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	138,333.33
3/1/2019	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	135,000.00
4/1/2019	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	131,666.67
5/1/2019	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	128,333.33
6/1/2019	3,333.33	4.375%	619.27	3,952.61	27.50		3,980.11	125,000.00
7/1/2019	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	121,666.67
8/1/2019	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	118,333.33
9/1/2019	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	115,000.00
10/1/2019	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	111,666.67
11/1/2019	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	108,333.33
12/1/2019	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	105,000.00
1/1/2020	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	101,666.67
2/1/2020	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	98,333.33
3/1/2020	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	95,000.00
4/1/2020	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	91,666.67
5/1/2020	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	88,333.33
6/1/2020	3,333.33	4.500%	473.44	3,806.77	20.83		3,827.61	85,000.00
7/1/2020	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	81,666.67
8/1/2020	3,333.33		323.44	3,656.77	14.17		3,670.94	78,333.33
9/1/2020	3,333.33		323.44	3,656.77	14.17		3,670.94	75,000.00
10/1/2020	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	71,666.67
11/1/2020	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	68,333.33
12/1/2020	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	65,000.00
1/1/2021	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	61,666.67
2/1/2021	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	58,333.33
3/1/2021	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	55,000.00
4/1/2021	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	51,666.67
5/1/2021	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	48,333.33
6/1/2021	3,333.33	4.500%	323.44	3,656.77	14.17		3,670.94	45,000.00
7/1/2021	3,750.00	4.625%	173.44	3,923.44	7.50		3,930.94	41,250.00
8/1/2021	3,750.00	4.625%	173.44	3,923.44	7.50		3,930.94	37,500.00
9/1/2021	3,750.00		173.44	3,923.44	7.50		3,930.94	33,750.00
		4.625%	173.44	3,923.44	7.50		3,930.94	30,000.00
10/1/2021 11/1/2021	3,750.00 3,750.00		173.44	3,923.44 3,923.44	7.50		3,930.94	26,250.00
								22,500.00
12/1/2021	3,750.00		173.44 173.44	3,923.44 3,923.44	7.50 7.50		3,930.94 3,930.94	18,750.00
1/1/2022	3,750.00		173.44 173.44					
2/1/2022	3,750.00		173.44	3,923.44	7.50		3,930.94	15,000.00
3/1/2022	3,750.00	4.625%	173.44 173.44	3,923.44	7.50 7.50		3,930.94 3,930.94	11,250.00 7,500.00
4/1/2022	3,750.00	4.625%	173.44	3,923.44	1.00		0,000.04	7,000.00

MONTHLY PAYN Knott County	IENT SCHEDULE				Loan	Amount	555,000.00
C03-03 Payment Date	Principal Coupor	n Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
5/1/2022	3,750.00 4.625%	173.44	3,923.44	7.50		3,930.94	3,750.00
6/1/2022	3,750.00 4.625%	173.44	3,923.44	7.50		3,930.94	0.00
TOTAL	555,000.00	260,564.78	815,564.78	11,780.00		827,344.78	

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, <u>Larry Hughes</u>, being duly sworn, states that:

1. He is <u>Chairman, Bd of Commissioners</u> of <u>Laurel County Water</u> <u>District #2</u>;

2. He has read the Application;

3. The contents of the Application that relate to Laurel County Water\_\_\_\_\_ District #2 are accurate and correct;

4. He, on behalf of <u>Laurel County Water District #2</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>Laurel County Water District #2</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

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COMMONWEALTH OF KENTUCKY) ) ss

COUNTY OF <u>Laure1</u>

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by Larry

Hughes \_\_\_\_\_\_, Chairman \_\_\_\_\_\_ Of Laurel County

Water District #2\_\_\_\_\_, on this \_\_\_\_ day of July, 2004.

My Commission expires: My Commission Expires 11-15-2006.

MONTHLY PAYMENT SCHEDULE Laurel County Water District 2

MONTHLY PAYM							• · · ·	
Laurel County Wa	ater District 2	2				Loan	Amount	625,000.00
C94-02 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	621,000.00
10/1/2004	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	617,000.00
11/1/2004	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	613,000.00
12/1/2004	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	609,000.00
1/1/2005	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	605,000.00
2/1/2005	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	601,000.00
3/1/2005	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	597,000.00
4/1/2005	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613,75	593,000.00
5/1/2005	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	589,000.00
6/1/2005	4,000.00	3.000%	2,488.75	6,488.75	125.00	0.00	6,613.75	585,000.00
7/1/2005	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	581,666.67
8/1/2005	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	578,333.33
9/1/2005	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	575,000.00
10/1/2005	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	571,666.67
11/1/2005	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	568,333.33
12/1/2005	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	565,000.00
1/1/2006	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	561,666.67
2/1/2006	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	558,333.33
3/1/2006	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	555,000.00
4/1/2006	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	551,666.67
5/1/2006	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	548,333.33
6/1/2006	3,333.33	2.250%	1,962.50	5,295.83	97.50	0.00	5,393.33	545,000.00
7/1/2006	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	541,666.67
8/1/2006	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	538,333.33
9/1/2006	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	535,000.00
10/1/2006	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	531,666.67
11/1/2006	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	528,333.33
12/1/2006	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	525,000.00
1/1/2007	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	521,666.67
2/1/2007	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	518,333.33
3/1/2007	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	515,000.00
4/1/2007	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	511,666.67
5/1/2007	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	508,333.33
6/1/2007	3,333.33	2.500%	1,887.50	5,220.83	90.83	0.00	5,311.67	505,000.00
7/1/2007	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	501,666.67
8/1/2007	3,333.33		1,804.17	5,137.50	84.17	0.00	5,221.67	498,333.33
9/1/2007	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	495,000.00
10/1/2007	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	491,666.67
11/1/2007	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	488,333.33
12/1/2007	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	485,000.00
1/1/2008	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	481,666.67
2/1/2008	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	478,333.33
3/1/2008	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	475,000.00
4/1/2008	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	471,666.67
5/1/2008	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	468,333.33
6/1/2008	3,333.33	3.000%	1,804.17	5,137.50	84.17	0.00	5,221.67	465,000.00
7/1/2008	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	461,250.00
8/1/2008	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	457,500.00
9/1/2008	3,750.00		1,704.17	5,454.17	77.50	0.00	5,531.67	453,750.00
10/1/2008	3,750.00		1,704.17	5,454.17	77.50	0.00	5,531.67	450,000.00
11/1/2008	3,750.00		1,704.17	5,454.17	77.50	0.00	5,531.67	446,250.00
12/1/2008	3,750.00		1,704.17	5,454.17	77.50	0.00	5,531.67	442,500.00
1/1/2009	3,750.00		1,704.17	5,454.17	77.50	0.00	5,531.67	438,750.00

MONTHLY PAYM						Loan	Amount	625,000.00
C94-02 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total	Principal Balance Bernsining
-	•	•					Payment	Remaining
2/1/2009	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	435,000.00
3/1/2009	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	431,250.00
4/1/2009	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	427,500.00
5/1/2009	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	423,750.00
6/1/2009	3,750.00	3.000%	1,704.17	5,454.17	77.50	0.00	5,531.67	420,000.00
7/1/2009	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	416,250.00
8/1/2009	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	412,500.00
9/1/2009	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	408,750.00
10/1/2009	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	405,000.00
11/1/2009	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	401,250.00
12/1/2009	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	397,500.00
1/1/2010	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	393,750.00
2/1/2010	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	390,000.00
3/1/2010	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	386,250.00 382,500.00
4/1/2010	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67 5,411.67	•
5/1/2010	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	•	378,750.00
6/1/2010	3,750.00	3.500%	1,591.67	5,341.67	70.00	0.00	5,411.67	375,000.00
7/1/2010	3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92 5,272.92	371,250.00
8/1/2010	3,750.00	3.750%	1,460.42	5,210.42 5,210.42	62.50	0.00 0.00	•	367,500.00
9/1/2010	3,750.00	3.750%	1,460.42		62.50	0.00	5,272.92	363,750.00
10/1/2010	3,750.00	3.750%	1,460.42 1,460.42	5,210.42 5,210.42	62.50 62.50	0.00	5,272.92 5,272.92	360,000.00 356,250.00
11/1/2010	3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92	352,500.00
12/1/2010	3,750.00	3.750% 3.750%	1,460.42	5,210.42 5,210.42	62.50	0.00	5,272.92	348,750.00
1/1/2011	3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92	345,000.00
2/1/2011 3/1/2011	3,750.00 3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92	343,000.00
4/1/2011	3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92	337,500.00
5/1/2011	3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92	333,750.00
6/1/2011	3,750.00	3.750%	1,460.42	5,210.42	62.50	0.00	5,272.92	330,000.00
7/1/2011	4,166.67	5.000%	1,319.79	5,486.46	55.00	0.00	5,541.46	325,833.33
8/1/2011	4,166.67	5.000%	1,319.79	5,486.46	55.00	0.00	5,541.46	321,666.67
9/1/2011	4,166.67	5.000%	1,319.79	5,486.46	55.00	0.00	5,541.46	317,500.00
10/1/2011	4,166.67	5.000%	1,319.79	5,486,46	55.00	0.00	5,541,46	313,333.33
11/1/2011	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	309,166.67
12/1/2011	4,166.67	5.000%	1,319.79	5,486.46	55.00	0.00	5,541.46	305,000.00
1/1/2012	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	300,833.33
2/1/2012	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	296,666.67
3/1/2012	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	292,500.00
4/1/2012	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	288,333.33
5/1/2012	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	284,166.67
6/1/2012	4,166.67		1,319.79	5,486.46	55.00	0.00	5,541.46	280,000.00
7/1/2012	4,166.67		1,111.46	5,278.13	46.67	0.00	5,324.79	275,833.33
8/1/2012	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	271,666.67
9/1/2012	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	267,500.00
10/1/2012	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	263,333.33
11/1/2012	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	259,166.67
12/1/2012	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	255,000.00
1/1/2013	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	250,833.33
2/1/2013	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	246,666.67
3/1/2013	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	242,500.00
4/1/2013	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	238,333.33
5/1/2013	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	234,166.67
6/1/2013	4,166.67	5.250%	1,111.46	5,278.13	46.67	0.00	5,324.79	230,000.00

MONTHLY PAYMENT SCHEDULE Laurel County Water District 2 C94-02

10/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         156,666.6           11/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         152,083.33           12/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         147,500.00           1/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         142,916.6           2/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         133,750.0           4/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           6/1/2015         5,000.00         4.125% <t< th=""><th>urel County W</th><th>ater District 2</th><th>2</th><th></th><th></th><th></th><th colspan="2">Loan Amount</th><th colspan="2">625,000.00</th></t<>	urel County W	ater District 2	2				Loan Amount		625,000.00	
7/1/2013         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         220,83.33           9/1/2013         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         220,83.33           101/1/2013         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         221,662.00           11/1/2013         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         127,07.083.3           11/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         189,730.3           21/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         189,750.3           31/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         176,956.3           5/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         176,956.3           5/1/2014         4,583.33         5,000%		Principal	Coupon	Interest	Debt Service		•		Balance	
BY1/2013         4.853.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         2216,250.0           101/12013         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         211,656.0           111/12013         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         202,000           121/12014         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         197,916.6           21/12014         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         198,750.0           51/12014         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         179,606.6           51/12014         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         179,606.6           51/12014         4.683.33         5.250%         692.71         5.476.04         38.33         0.00         5.264.58         170,4166.6           101/12014         4.683.33         4.000% <td< th=""><th>2</th><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>	2									
9)         4,883.33         6,280%         892.71         5,476.04         38.33         0.00         5,514.38         211,666.6           101/12013         4,683.33         6,250%         892.71         5,476.04         38.33         0.00         5,514.38         207,063.3           121/12013         4,683.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         207,063.3           11/12014         4,683.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         198,733.3           3/12014         4,653.33         5,260%         892.71         5,476.04         38.33         0.00         5,514.38         198,756.3           6/1/2014         4,653.33         5,260%         892.71         5,476.04         38.33         0.00         5,514.38         179,580.3           6/1/2014         4,653.33         5,260%         892.71         5,476.04         38.33         0.00         5,514.38         179,600.0           7/1/2014         4,653.33         4,000%         652.08         5,235.42         29.17         0.00         5,244.58         166,666.5           10/1/2014         4,653.33         4,000%         652.08<										
10/1/2013         4,863.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.33         220,083.3           11/1/2013         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.33         120,208.3           21/1/2014         4,458.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.33         197,316           21/12014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         198,750.0           6/1/2014         4,458.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         177,600.0           5/1/2014         4,458.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         176,000.0           7/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         116,250.0           10/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         152,566.5           10/1/2014         4,583.33         4,000%					-					
11/1/2013         4,853.33         5,250%         692.71         5,476.04         38.33         0.00         5,514.38         202,090.3           12/1/2014         4,853.33         5,250%         692.71         5,476.04         38.33         0.00         5,514.38         192,916.6           21/12014         4,853.33         5,250%         692.71         5,476.04         38.33         0.00         5,514.38         193,333.3           3/1/2014         4,853.33         5,220%         892.71         5,476.04         38.33         0.00         5,514.38         118,750.00           6/1/2014         4,563.33         5,220%         892.71         5,476.04         38.33         0.00         5,514.38         175,000.07           7/1/2014         4,563.33         5,220%         892.71         5,476.04         38.33         0.00         5,514.38         177,0416.6           8/1/2014         4,563.33         5,200%         652.08         5,235.42         29.17         0.00         5,244.58         161,250.0           101/12014         4,853.33         4,000%         652.08         5,235.42         29.17         0.00         5,244.58         137,450.0           11/1/2014         4,853.33         4,000%										
12/1/2013         4.583.33         5.260%         892.71         5.476.04         38.33         0.00         5.514.38         1202.600           11/1/2014         4.583.33         5.260%         892.71         5.476.04         38.33         0.00         5.514.38         193,333.3           3/1/2014         4.583.33         5.260%         892.71         5.476.04         38.33         0.00         5.514.38         188,750.0           5/1/2014         4.683.33         5.260%         892.71         5.476.04         38.33         0.00         5.514.38         179,553.3           6/1/2014         4.683.33         5.260%         892.71         5.476.04         38.33         0.00         5.514.38         177,658.3           9/1/2014         4.683.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         166,666.6           11/1/2014         4.683.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         152,665.6           11/1/2014         4.583.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         142,916.6           11/1/2015         4.583.33         4.000% <td< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>										
1/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         197,916.6           2/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         197,958.3           4/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         177,558.3           5/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         177,500.0           7/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         161,250.0           10/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         161,250.0           10/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         161,650.0           11/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         138,33.3           2/1/2015         4,583.33         4,000%         6										
2/1/2014         4.583.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         193.333.3           3/1/2014         4.583.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         184.760.0           5/1/2014         4.583.33         5.250%         692.71         5.476.04         38.33         0.00         5.514.38         175.000           7/1/2014         4.583.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         1170.418.6           8/1/2014         4.583.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         1166.83.1           9/1/2014         4.583.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         165.666.6           11/1/2014         4.583.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         142.916.6           12/1/2014         4.583.33         4.000%         652.08         5.235.42         29.17         0.00         5.264.58         142.916.6           12/1/2015         4.583.33         4.000%         6										
3/1/2014       4,683.33       5.250%       802.71       5,476.04       38.33       0.00       5,514.38       188,750.0         5/1/2014       4,583.33       5.250%       802.71       5,476.04       38.33       0.00       5,514.38       175,050.3         6/1/2014       4,583.33       5.250%       802.71       5,476.04       38.33       0.00       5,514.38       175,000.0         7/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       161,533.3         9/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       161,260.0         10/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       147,500.3         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       147,500.4         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       147,500.4         11/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       133,750.0      <										
4/1/2014       4,683.33       5.250%       892.71       5,476.04       38.33       0.00       5,514.38       179,1683.3         6/1/2014       4,583.33       5.250%       892.71       5,476.04       38.33       0.00       5,514.38       179,1683.3         7/11/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       166,833.3         9/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       166,836.3         10/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       156,666.3         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       142,916.6         2/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       142,916.6         4/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       138,333.5         4/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6									•	
5/1/2014       4,683.33       5.250%       892,71       5,476.04       38.33       0.00       5,514.38       179,683.3         6/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       170,141.66         8/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       166,666.6         10/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       166,666.6         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       152,083.3         12/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       132,083.3         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       138,333.3         31/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6         6/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6										
6/1/2014         4,583.33         5,250%         892.71         5,476.04         38.33         0.00         5,514.38         175,000.0           7/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         165,333           9/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         166,666.6           10/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         152,063.3           12/1/2014         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         147,500.0           11/1/2015         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         133,750.0           2/1/2015         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4,000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4,000%         65					-					
7/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       165,633.3         9/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       166,666.6         10/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       156,666.6         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       142,691.6         11/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       142,916.6         2/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       133,750.0         4/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6         5/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6         5/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6       5,125,					·					
8/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       165,833.3         9/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       152,665.58         11/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       152,083.3         12/1/2014       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       142,916.6         2/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       138,333.3         3/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,583.3         6/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,583.33         6/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,583.33         6/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       116,000.0					·					
9/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         161,250.0           10/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         152,083.3           12/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         142,916.0           11/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         133,750.0           3/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,246.58         120,000.0           7/1/2015         5,000.00         4.125%		-								
10/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         152,085.3           12/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         147,500.0           11/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         142,916.6           21/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         138,333.3           3/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,244.58         129,166.6           6/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.6           6/1/2015         5,000.00         4.125% <td< td=""><td></td><td>•</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<>		•								
11/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         147,500.0           11/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         147,500.0           11/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         138,333.3           3/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         138,733.3           6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         120,000.0           6/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         115,000.0           6/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           9/1/2015         5,000.00         4.125%	9/1/2014	4,583.33	4.000%						161,250.00	
12/1/2014         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         147,500.0           1/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         138,333.3           3/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         138,333.3           3/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         120,000.0           7/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         116,000.0           9/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         105,000.0           1/1/2016         5,000.00         4.125%         46		4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	156,666.67	
1/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       1142,916.6         2/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       133,375.0         3/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,966.6         5/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,968.6         5/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,968.6         6/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       115,000.0         9/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       100,000.0         10/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       95,000.0         1/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0      1	11/1/2014	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	152,083.33	
2/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         138,333.3           3/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,166.6           5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         129,000.0           7/1/2015         5,000.00         4.125%         488.75         5,468.75         20.00         0.00         5,488.75         116,000.0           8/1/2015         5,000.00         4.125%         488.75         5,468.75         20.00         0.00         5,488.75         100,000.0           10/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         90,000.0           11/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         86,000.0           11/1/2016         5,000.00         4.125%         46	12/1/2014	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	147,500.00	
3/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6         4/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6         5/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,583.3         6/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       115,000.0         8/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       106,000.0         10/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       106,000.0         11/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       96,000.0         12/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0         11/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       70,000.0	1/1/2015	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	142,916.67	
4/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       129,166.6         5/1/2015       4,583.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       124,583.3         6/1/2015       4,503.33       4.000%       652.08       5,235.42       29.17       0.00       5,264.58       120,000.0         7/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       110,000.0         9/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       100,000.0         10/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       100,000.0         12/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       90,000.0         11/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       76,000.0         2/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       76,000.0      3	2/1/2015	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	138,333.33	
5/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         124,583.3           6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         120,000.0           7/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         115,000.0           8/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           10/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           11/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         90,000.0           11/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         75,000.0           3/1/2016         5,000.00         4.125%         468	3/1/2015	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	133,750.00	
6/1/2015         4,583.33         4.000%         652.08         5,235.42         29.17         0.00         5,264.58         120,000.0           7/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         115,000.0           9/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           10/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           11/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         90,000.0           12/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           1/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           5/1/2016         5,000.00         4.125%         468.	4/1/2015	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	129,166.67	
7/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       115,000.0         8/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       110,000.0         9/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       100,000.0         10/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       100,000.0         12/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       90,000.0         12/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0         21/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0         3/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0         5/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0       6,488.75 </td <td>5/1/2015</td> <td>4,583.33</td> <td>4.000%</td> <td>652.08</td> <td>5,235.42</td> <td>29.17</td> <td>0.00</td> <td>5,264.58</td> <td>124,583.33</td>	5/1/2015	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	124,583.33	
8/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         110,000.0           9/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           10/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           11/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         90,000.0           12/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         86,000.0           21/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           5/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           6/1/2016         5,000.00         5.250%         262.	6/1/2015	4,583.33	4.000%	652.08	5,235.42	29.17	0.00	5,264.58	120,000.00	
9/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         105,000.0           10/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           11/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         95,000.0           12/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           1/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         70,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           6/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           6/1/2016         5,000.00         5.250%         262.50	7/1/2015	5,000.00	4.125%	468.75	5,468.75	20.00	0.00	5,488.75	115,000.00	
10/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         100,000.0           11/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         95,000.0           12/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         90,000.0           1/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           2/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           5/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         60,000.0           6/1/2016         5,000.00         5,250%         262.50         5,262.50         10.00         -424.83         4,847.67         50,000.0           9/1/2016         5,000.00         5,250%         262.	8/1/2015	5,000.00	4.125%	468.75	5,468.75	20.00	0.00	5,488.75	110,000.00	
11/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       95,000.00         12/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       90,000.00         1/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       85,000.00         2/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       86,000.00         3/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       75,000.00         4/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       66,000.00         5/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       66,000.00         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.00         7/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       45,000.00	9/1/2015	5,000.00	4.125%	468.75	5,468.75	20.00	0.00	5,488.75	105,000.00	
12/1/2015       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       90,000.0         1/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       85,000.0         2/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0         3/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       75,000.0         4/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       65,000.0         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       65,000.0         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0         7/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       50,000.0         9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0       11/1/2016 </td <td>10/1/2015</td> <td>5,000.00</td> <td>4.125%</td> <td>468.75</td> <td>5,468.75</td> <td>20.00</td> <td>0.00</td> <td>5,488.75</td> <td>100,000.00</td>	10/1/2015	5,000.00	4.125%	468.75	5,468.75	20.00	0.00	5,488.75	100,000.00	
12/1/2015         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         90,000.0           1/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         85,000.0           2/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         80,000.0           3/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         75,000.0           4/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         65,000.0           5/1/2016         5,000.00         4.125%         468.75         5,468.75         20.00         0.00         5,488.75         65,000.0           6/1/2016         5,000.00         5.250%         262.50         5,262.50         10.00         -424.83         4,847.67         55,000.0           9/1/2016         5,000.00         5.250%         262.50         5,262.50         10.00         -424.83         4,847.67         45,000.0           10/1/2016         5,000.00         5.250%         262	11/1/2015	5,000.00	4.125%	468.75	5,468.75	20.00	0.00	5,488.75	95,000.00	
1/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       85,000.0         2/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0         3/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       75,000.0         4/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       70,000.0         5/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       65,000.0         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0         7/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       50,000.0         9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0         10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0       25,000.0	12/1/2015	5,000.00	4.125%	468.75	5,468.75	20.00	0.00	5,488.75	90,000.00	
2/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       80,000.0         3/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       75,000.0         4/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       70,000.0         5/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       66,000.0         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0         7/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       55,000.0         9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.0         10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0         11/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0				468.75			0.00	5,488.75	85,000.00	
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$				468.75			0.00	5,488.75	80,000.00	
4/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       70,000.0         5/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       66,000.0         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0         7/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       55,000.0         8/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.0         9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.0         10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       25,000.0         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.0 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.00</td> <td></td> <td>75,000.00</td>							0.00		75,000.00	
5/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       66,000.0         6/1/2016       5,000.00       4.125%       468.75       5,468.75       20.00       0.00       5,488.75       60,000.0         7/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       55,000.0         8/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       45,000.0         9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.0         10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0         11/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.0         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       25,000.0         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.0		5.000.00					0.00	5,488.75	70,000.00	
6/1/20165,000.004.125%468.755,468.7520.000.005,488.7560,000.07/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6755,000.08/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6750,000.09/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6745,000.010/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6740,000.011/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6735,000.012/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6730,000.012/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6725,000.01/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6720,000.03/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6715,000.03/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6710,000.05/1/20175,000.005.250%262.505,262.5010.00-424.834,847.675,000.06/1/20175,000.005.250%262.505,262.5010.00-424.834,847.675,000.06/1/20175,000.00 <td></td> <td>-</td> <td></td> <td></td> <td>-</td> <td></td> <td>0.00</td> <td>5,488.75</td> <td>65,000.00</td>		-			-		0.00	5,488.75	65,000.00	
7/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6755,000.008/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6750,000.009/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6745,000.0010/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6740,000.0011/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6735,000.0012/1/20165,000.005.250%262.505,262.5010.00-424.834,847.6730,000.0012/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6725,000.002/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6720,000.003/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6715,000.003/1/20175,000.005.250%262.505,262.5010.00-424.834,847.6715,000.005/1/20175,000.005.250%262.505,262.5010.00-424.834,847.675,000.006/1/20175,000.005.250%262.505,262.5010.00-424.834,847.675,000.006/1/20175,000.005.250%262.505,262.5010.00-424.834,847.675,000.006/1/2017<									60,000.00	
8/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       50,000.00         9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       45,000.00         10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.00         11/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       35,000.00         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       35,000.00         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.00         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,										
9/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       45,000.00         10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.00         11/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       35,000.00         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.00         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.00         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.00         2/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,0										
10/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       40,000.00         11/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       35,000.00         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.00         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       25,000.00         2/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000		•								
11/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       35,000.00         12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.00         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       25,000.00         2/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       6,000.										
12/1/2016       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       30,000.00         1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       25,000.00         2/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       0.0										
1/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       25,000.0         2/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.0         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.0         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.0         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.0         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       0.0										
2/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       20,000.00         3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00										
3/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       15,000.00         4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00										
4/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       10,000.00         5/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00         6/1/2017       5,000.00       5.250%       262.50       5,262.50       10.00       -424.83       4,847.67       5,000.00										
5/1/2017         5,000.00         5.250%         262.50         5,262.50         10.00         -424.83         4,847.67         5,000.00           6/1/2017         5,000.00         5.250%         262.50         5,262.50         10.00         -424.83         4,847.67         0.00										
<u>6/1/2017 5,000.00 5.250% 262.50 5,262.50 10.00 -424.83 4,847.67</u> 0.0		-								
									•	
TOTAL 625,000.00 206,300.00 831,300.00 9,430.00 -5,098.00 835,632.00									0.00	
	TOTAL	625,000.00	)	206,300.00	831,300.00	9,430.00	-5,098.00	835,632.00		

625,000.00

Loan Amount

07/28/2004 11:37 FAX 502 573 0157

KY INFRA AUTH

**1007/008** 

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, bertson , being duly sworn, states that: 1. Affiant is C 1011Ma of Lyon County Water

- Affiant has read the Application;

4. Affiant, on behalf of <u>Lyon</u> <u>County</u> <u>Water</u> <u>District</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>Lyon</u> <u>County</u> <u>Water</u> <u>District</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

COMMONWEALTH OF KENTUCKY)

	SUBSC	RIBE	D, SWORN TO AND ACKNOWLEDGED before me by Don	
Rob	<u>ertsc</u>	20	<u>Abassas</u>	•
10.	Wat	er	District, on this 16th day of July, 2004.	-
RECEIVED	2004 SEP 16 P 12: 50	KENTUCKY INFRASTRUCTURI AUTHORITY	Notary Public Notary Public My Commission expires: 2/2/0107	• •

MONTHLY PAYMENT SCHEDULE Lyon County Water District

Lyon County Wat	er District					Loan Amount		430,000.00	
C89-26 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10	429,500.00	
10/1/2004	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10	429,000.00	
11/1/2004	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10	428,500.00	
12/1/2004	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10	428,000.00	
1/1/2005	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10		
2/1/2005	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10		
3/1/2005	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10	426,500.00	
4/1/2005	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10		
5/1/2005	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10	425,500.00	
6/1/2005	500.00	3.000%	2,077.73	2,577.73	86.00	2,837.37	5,501.10		
7/1/2005	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
8/1/2005	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
9/1/2005	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
10/1/2005	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0	5 425,000.00	
11/1/2005	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0	5 425,000.00	
12/1/2005	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0	5 425,000.00	
1/1/2006	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
2/1/2006	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0	5 425,000.00	
3/1/2006	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
4/1/2006	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
5/1/2006	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
6/1/2006	0.00	0.000%	1,709.38	1,709.38	70.83	2,882.84	4,663.0		
7/1/2006	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
8/1/2006	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
9/1/2006	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
10/1/2006	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
11/1/2006	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
12/1/2006	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9	1 422,500.00	
1/1/2007	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
2/1/2007	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9	421,666.67	
3/1/2007	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9	1 421,250.00	
4/1/2007	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9	1 420,833.33	
5/1/2007	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9	1 420,416.67	
6/1/2007	416.67	2.500%	1,709.38	2,126.04	70.83	2,444.04	4,640.9		
7/1/2007	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
8/1/2007	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
9/1/2007	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
10/1/2007	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
11/1/2007	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
12/1/2007	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
1/1/2008	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
2/1/2008	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
3/1/2008	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
4/1/2008	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
5/1/2008	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
6/1/2008	416.67	3.000%	1,698.96	2,115.63	70.00	2,513.12	4,698.7		
7/1/2008	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.4		
8/1/2008	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.4		
9/1/2008	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.4		
10/1/2008	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.4		
11/1/2008	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.4		
12/1/2008	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.4		
							•	•	

MONTHLY PAYMENT SCHEDULE Lyon County Water District

MONTHLY PAYM		ULE				Loan Amount 430,00			
C89-26								Principal	
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining	
2/1/2009	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.47	411,666.67	
3/1/2009	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.47	411,250.00	
4/1/2009	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.47	410,833.33	
5/1/2009	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.47	410,416.67	
6/1/2009	416.67	3.000%	1,686.46	2,103.13	69.17	2,500.17	4,672.47	410,000.00	
7/1/2009	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	409,583.33	
8/1/2009	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	409,166.67	
9/1/2009	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	408,750.00	
10/1/2009	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	408,333.33	
11/1/2009	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	407,916.67	
12/1/2009	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	407,500.00	
1/1/2010	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	407,083.33	
2/1/2010	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	406,666.67	
3/1/2010	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	406,250.00	
4/1/2010	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	405,833.33	
5/1/2010	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	405,416.67	
6/1/2010	416.67	3.500%	1,673.96	2,090.63	68.33	2,479.74	4,638.70	405,000.00	
7/1/2010	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	397,500.00	
8/1/2010	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	390,000.00	
9/1/2010	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	382,500.00	
10/1/2010	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	375,000.00	
11/1/2010	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	367,500.00	
12/1/2010	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	360,000.00	
1/1/2011	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	352,500.00	
2/1/2011	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	345,000.00	
3/1/2011	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	337,500.00	
4/1/2011	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80	) 330,000.00	
5/1/2011	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80		
6/1/2011	7,500.00	3.750%	1,659.38	9,159.38	67.50	-4,627.07	4,599.80		
7/1/2011	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
8/1/2011	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
9/1/2011	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
10/1/2011	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
11/1/2011	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
12/1/2011	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
1/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
2/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
3/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
4/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.03		
5/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.0		
6/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	2,027.40	3,458.0		
7/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	1,986.41	3,417.0		
8/1/2012	0.00	0.000%	1,378.13	1,378.13	52.50	1,986.41	3,417.0		
9/1/2012	0.00 0.00	0.000% 0.000%	1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0		
10/1/2012			1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0		
11/1/2012	0.00	0.000%	1,378.13	1,378.13		1,986.41	3,417.0		
12/1/2012 1/1/2013	0.00 0.00	0.000% 0.000%	1,378.13 1,378.13	1,378.13 1,378.13	52.50 52.50	1,986.41 1,986.41	3,417.0 3,417.0		
2/1/2013	0.00	0.000%	1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0		
3/1/2013	0.00	0.000%	1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0		
4/1/2013	0.00	0.000%	1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0		
5/1/2013	0.00	0.000%	1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0 3,417.0		
6/1/2013	0.00	0.000%	1,378.13	1,378.13	52.50 52.50	1,986.41	3,417.0		
0/ 1/2010	0.00	0.00070	1,070.10	1,010.10	02.00	1,000.41	0,417.0	. 010,000.00	

on County Wat	ter District					Loan	Amount	430,000.00
89-26 ayment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
7/1/2013	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	288,750.00
8/1/2013	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	262,500.00
9/1/2013	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	236,250.00
10/1/2013	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	210,000.00
11/1/2013	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	183,750.00
12/1/2013	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	157,500.00
1/1/2014	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	131,250.00
2/1/2014	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	105,000.00
3/1/2014	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	78,750.00
4/1/2014	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	52,500.00
5/1/2014	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	26,250.00
6/1/2014	26,250.00	5.250%	1,378.13	27,628.13	52.50	-24,288.11	3,392.51	0.00
7/1/2014	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
8/1/2014	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
9/1/2014	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
10/1/2014	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
11/1/2014	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
12/1/2014	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
1/1/2015	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
2/1/2015	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
3/1/2015	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
4/1/2015	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
5/1/2015	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
6/1/2015	0.00	0.000%	0.00	0.00	0.00	550.64	550.64	0.00
TOTAL	430,000.00		192,039.79	622,039.79	7,750.00	-109,996.17	519,793.62	

#### POWER OF ATTORNEY AND AFFIDAVIT

	The Affiant, _	JOE	BARTLEY	, being duly sworn, states
that:			/	

1. Affiant is <u>CHAIRMAN</u> of <u>MEADE CO.</u> WATER <u>DISTRICT</u>;

2. Affiant has read the Application;

3. The contents of the Application that relate to <u>MEADE</u> <u>Co.</u> <u>WATER</u> <u>DISTRICT</u> are accurate and correct;

4. Affiant, on behalf of <u>MEADE CO. WATER DISTRICT</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>MEADE CO. WATER DISTRICT</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

K. Joe Bartley

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF <u>MEADE</u>)

SUBSCRIBED, SWOHN	I O AND ACKNOWLEDGED before n	ne by

JOE BARTLEY, CHAIRMAN of MEADE CO.

WATER DISTRICT, on this 26 day of July, 2004.

nna Schencke

Notary Publ

My Commission expires: 3-13-05

Donna M. Schenck, Notary Public State at Large Kentucky My Commission Expires Mar. 13, 2005

Meade County Water District						Loan	165,000.00	
C98-05 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	164,500.00
10/1/2004	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	164,000.00
11/1/2004	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	163,500.00
12/1/2004	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	163,000.00
1/1/2005	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	162,500.00
2/1/2005	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	162,000.00
3/1/2005	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	161,500.00
4/1/2005	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	161,000.00
5/1/2005	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	160,500.00
6/1/2005	500.00	3.000%	686.29	1,186.29	33.00	0.00	1,219.29	160,000.00
7/1/2005	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	159,583.33
8/1/2005	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	159,166.67
9/1/2005	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	158,750.00
10/1/2005	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	158,333.33
11/1/2005	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	157,916.67
	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	157,500.00
12/1/2005	416.67	2.250%	556.25 556.25	972.92	26.67	0.00	999.58	157,083.33
1/1/2006				972.92	26.67	0.00	999.58	156,666.67
2/1/2006	416.67	2.250%	556.25			0.00	999.58 999.58	
3/1/2006	416.67	2.250%	556.25	972.92	26.67 26.67	0.00	999.58 999.58	156,250.00
4/1/2006	416.67	2.250%	556.25	972.92				155,833.33
5/1/2006	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	155,416.67
6/1/2006	416.67	2.250%	556.25	972.92	26.67	0.00	999.58	155,000.00
7/1/2006	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	154,583.33
8/1/2006	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	154,166.67
9/1/2006	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	153,750.00
10/1/2006	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	153,333.33
11/1/2006	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	152,916.67
12/1/2006	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	152,500.00
1/1/2007	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	152,083.33
2/1/2007	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	151,666.67
3/1/2007	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	151,250.00
4/1/2007	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	150,833.33
5/1/2007	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	150,416.67
6/1/2007	416.67	2.500%	546.88	963.54	25.83	0.00	989.38	150,000.00
7/1/2007	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	149,166.67
8/1/2007	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	148,333.33
9/1/2007	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	147,500.00
10/1/2007	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	146,666.67
11/1/2007	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	145,833.33
12/1/2007	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	145,000.00
1/1/2008	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	144,166.67
2/1/2008	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	143,333.33
3/1/2008	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	142,500.00
4/1/2008	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	141,666.67
5/1/2008	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	140,833.33
6/1/2008	833.33	3.000%	536.46	1,369.79	25.00	0.00	1,394.79	140,000.00
7/1/2008	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	139,166.67
8/1/2008	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	138,333.33
9/1/2008	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	137,500.00
10/1/2008	833.33		511.46	1,344.79	23.33	0.00	1,368.13	136,666.67
11/1/2008	833.33		511.46	1,344.79	23.33	0.00	1,368.13	135,833.33
12/1/2008	833.33		511.46	1,344.79	23.33	0.00	1,368.13	135,000.00
1/1/2009	833.33		511.46	1,344.79	23.33	0.00	1,368.13	134,166.67

MONTHLY PAYMENT SCHEDULE Meade County Water District

Meade County W	ater District	ULE				Loan	Amount	165,000.00
C98-05 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	133,333.33
3/1/2009	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	132,500.00
4/1/2009	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	131,666.67
5/1/2009	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	130,833.33
6/1/2009	833.33	3.000%	511.46	1,344.79	23.33	0.00	1,368.13	130,000.00
7/1/2009	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	129,166.67
8/1/2009	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	128,333.33
9/1/2009	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	127,500.00
10/1/2009	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	126,666.67
11/1/2009	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	125,833.33
12/1/2009	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	125,000.00
1/1/2010	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	124,166.67
2/1/2010	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	123,333.33
3/1/2010	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	122,500.00
4/1/2010	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	121,666.67
5/1/2010	833.33	3.500%	486.46	1,319.79	21.67	0.00	1,341.46	120,833.33
6/1/2010	833.33	3.500%	486.46	1,319.79	21.67	000	1,341.46	120,000.00
7/1/2010	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	119,166.67
8/1/2010	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	118,333.33
9/1/2010	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	117,500.00
10/1/2010	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	116,666.67
11/1/2010	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	115,833.33
12/1/2010	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	115,000.00
1/1/2011	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	114,166.67
2/1/2011	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	113,333.33
3/1/2011	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	112,500.00
4/1/2011	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	111,666.67
5/1/2011	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	110,833.33
6/1/2011	833.33	3.750%	457.29	1,290.63	20.00	0.00	1,310.63	110,000.00
7/1/2011	833.33	5.000%	426.04	1,259.38	18.33	0.00	1,277.71	109,166.67
8/1/2011	833.33	5.000%	426.04	1,259.38	18.33	0.00	1,277.71	108,333.33
9/1/2011	833.33	5.000%	426.04	1,259.38	18.33	0.00	1,277.71	107,500.00
10/1/2011	833.33		426.04	1,259,38	18.33	0.00	1,277,71	106,666.67
11/1/2011	833.33		426.04	1,259.38	18.33	0.00	1,277.71	105,833.33
12/1/2011	833.33		426.04	1,259.38	18.33	0.00	1,277.71	105,000.00
1/1/2012	833.33		426.04	1,259.38	18.33	0.00	1,277.71	104,166.67
2/1/2012	833.33		426.04	1,259.38	18.33	0.00	1,277.71	103,333.33
3/1/2012	833.33		426.04	1,259.38	18.33	0.00	1,277.71	102,500.00
4/1/2012	833.33		426.04	1,259.38	18.33	0.00	1,277.71	101,666.67
5/1/2012	833.33		426.04	1,259.38	18.33	0.00	1,277.71	100,833.33
6/1/2012	833.33		426.04	1,259.38	18.33	0.00	1,277.71	100,000.00
7/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	99,166.67
8/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	98,333.33
9/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	97,500.00
10/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	96,666.67
11/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	95,833.33
12/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	95,000.00
1/1/2012	833.33		384.38	1,217.71	16.67	0.00	1,234.38	94,166.67
2/1/2013	833.33		384.38	1,217.71	16.67	0.00	1,234.38	93,333.33
			384.38 384.38	1,217.71	16.67	0.00	1,234.38	92,500.00
3/1/2013	833.33		384.38 384.38		16.67	0.00	1,234.38	91,666.67
4/1/2013	833.33		384.38 384.38	1,217.71 1,217.71	16.67	0.00	1,234.38	90,833.33
5/1/2013 6/1/2013	833.33 833.33		384.38 384.38	1,217.71	16.67	0.00	1,234.38	90,000.00

MONTHLY PAYMENT SCHEDULE Meade County Water District 1

MONTHLY PAYM		ULE				Loan	Amount	165,000.00
C98-05	Dringing	Courses	Interest	Debt Service	Service Fee	Sinking Fund	Net Total	Principal Balance
Payment Date	Principal	-					Payment	Remaining
7/1/2013	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	89,166.67
8/1/2013	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	88,333.33
9/1/2013	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	87,500.00
10/1/2013	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	86,666.67
11/1/2013	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	85,833.33
12/1/2013	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	85,000.00
1/1/2014	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	84,166.67
2/1/2014	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	83,333.33
3/1/2014	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	82,500.00
4/1/2014	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	81,666.67
5/1/2014	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	80,833.33
6/1/2014	833.33	5.250%	340.63	1,173.96	15.00	0.00	1,188.96	80,000.00
7/1/2014	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	79,166.67
8/1/2014	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	78,333.33
9/1/2014	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	77,500.00
10/1/2014	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	76,666.67
11/1/2014	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	75,833.33
12/1/2014	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	75,000.00
1/1/2015	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	74,166.67
2/1/2015	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	73,333.33
3/1/2015	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	72,500.00
4/1/2015	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	71,666.67
5/1/2015	833.33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	70,833.33
6/1/2015	833,33	4.000%	296.88	1,130.21	13.33	0.00	1,143.54	70,000.00
7/1/2015	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	69,166.67
8/1/2015	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	68,333.33
9/1/2015	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	67,500.00
10/1/2015	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	66,666.67
11/1/2015	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	65,833.33
12/1/2015	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	65,000.00
1/1/2016	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	64,166.67
2/1/2016	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	63,333.33
3/1/2016	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	62,500.00
4/1/2016	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	61,666.67
5/1/2016	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	60,833.33
6/1/2016	833.33	4.125%	263.54	1,096.88	11.67	0.00	1,108.54	60,000.00
7/1/2016	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	59,166.67
8/1/2016	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	58,333.33
9/1/2016	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	57,500.00
10/1/2016	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	56,666.67
11/1/2016	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	55,833.33
12/1/2016	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	55,000.00
1/1/2017	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	54,166.67
2/1/2017	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	53,333.33
3/1/2017	833.33	5.250%	229.17	1,062.50	10.00	0.00	1,072.50	52,500.00
4/1/2017	833.33		229.17	1,062.50	10.00	0.00	1,072.50	51,666.67
5/1/2017	833.33		229.17	1,062.50	10.00	0.00	1,072.50	50,833.33
6/1/2017	833.33		229.17	1,062.50	10.00	0.00	1,072.50	50,000.00
7/1/2017	833.33		185.42	1,018.75	8.33	0.00	1,027.08	49,166.67
8/1/2017	833.33		185.42	1,018.75	8.33	0.00	1,027.08	48,333.33
9/1/2017	833.33		185.42	1,018.75	8.33	0.00	1,027.08	47,500.00
10/1/2017	833.33		185.42	1,018.75	8.33	0.00	1,027.08	46,666.67
11/1/2017	833.33		185.42	1,018.75	8.33	0.00	1,027.08	45,833.33

MONTHLY PAYMENT SCHEDULE Meade County Water District С

Meade County W	ater District					Loan	Amount	165,000.00 Principal
C98-05 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
12/1/2017	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	45,000.00
1/1/2018	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	44,166.67
2/1/2018	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	43,333.33
3/1/2018	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	42,500.00
4/1/2018	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	41,666.67
5/1/2018	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	40,833.33
6/1/2018	833.33	4.250%	185.42	1,018.75	8.33	0.00	1,027.08	40,000.00
7/1/2018	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	39,166.6
8/1/2018	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	38,333.3
9/1/2018	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	37,500.0
10/1/2018	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	36,666.6
11/1/2018	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	35,833.3
12/1/2018	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	35,000.0
1/1/2019	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	34,166.6
2/1/2019	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	33,333.3
3/1/2019	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	32,500.0
4/1/2019	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	31,666.6
5/1/2019	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	30,833.3
6/1/2019	833.33	4.375%	150.00	983.33	6.67	0.00	990.00	30,000.0
7/1/2019	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	29,166.6
8/1/2019	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	28,333.3
	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	27,500.0
9/1/2019			113.54	946.88	5.00	0.00	951.88	26,666.6
10/1/2019	833.33	4.500%			5.00	0.00	951.88	25,833.3
11/1/2019	833.33	4.500%	113.54	946.88				
12/1/2019	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	25,000.0
1/1/2020	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	24,166.6
2/1/2020	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	23,333.3
3/1/2020	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	22,500.0
4/1/2020	833.33	4.500%	113.54	946.88	5.00	0.00	951.88	21,666.6
5/1/2020	833.33	4.500%	113.54	946.88	5.00	0.00	951.88 951.88	20,833.3
6/1/2020	833.33	4.500%	113.54	946.88	5.00	0.00		20,000.0
7/1/2020	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	19,166.6
8/1/2020	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	18,333.3
9/1/2020	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	17,500.0
10/1/2020	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	16,666.6
11/1/2020	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	15,833.3
12/1/2020	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	15,000.0
1/1/2021	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	14,166.0
2/1/2021	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	13,333.:
3/1/2021	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	12,500.0
4/1/2021	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	11,666.6
5/1/2021	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	10,833.3
6/1/2021	833.33	4.500%	76.04	909.38	3.33	0.00	912.71	10,000.0
7/1/2021	833.33	4.625%	38.54	871.88	1.67	-444.08	429.46	9,166.0
8/1/2021	833.33		38.54	871.88	1.67	-444.08	429.46	8,333.0
9/1/2021	833.33		38.54	871.88	1.67	-444.08	429.46	7,500.0
10/1/2021	833.33	4.625%	38.54	871.88	1.67	-444.08	429.46	6,666.0
11/1/2021	833.33	4.625%	38.54	871.88	1.67	-444.08	429.46	5,833.3
12/1/2021	833.33	4.625%	38.54	871.88	1.67	-444.08	429.46	5,000.0
1/1/2022	833.33	4.625%	38.54	871.88	1.67	-444.08	429.46	4,166.0
2/1/2022	833.33	4.625%	38.54	871.88	1.67	-444.08	429.46	3,333.3
3/1/2022	833.33		38.54	871.88	1.67	-444.08	429.46	2,500.0
4/1/2022	833.33		38.54	871.88	1.67	-444.08	429.46	1,666.6

MONTHLY PAYMENT SCHEDULE 165,000.00 Meade County Water District Loan Amount Principal C98-05 Net Total Service Sinking Balance Payment Date Principal Coupon Interest Debt Service Payment Fee Fund Remaining 429.46 833.33 5/1/2022 833.33 4.625% 38.54 871.88 1.67 -444.08 -444.08 429.46 0.00 6/1/2022 833.33 4.625% 38.54 871.88 1.67 -5,329.00 237,081.42 TOTAL 165,000.00 74,050.42 239,050.42 3,360.00

### **POWER OF ATTORNEY** AND **AFFIDAVIT**

The Affiant, B. W. Darnell, being duly sworn, states that:

- Affiant is Chairman of the North Marshall Water District. 1.
- Affiant has read the Application. 2.
- The contents of the Application that relate to the North Marshall Water District are 3. accurate and correct.
- Affiant, on behalf of North Marshall Water District hereby appoints the Kentucky 4. Infrastructure authority to be its Attorney-in-Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for North Marshall Water District to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

B.W. Darnell

### STATE OF KENTUCKY COUNTY OF MARSHALL

The foregoing was subscribed, sworn to and acknowledged before me by B. W. Darnell on this <u>274</u> day of July, 2004.

Jaca Cathean Notary Public

My commission expires: June 25, 2007

AhFiscal2004

ИЕИТОСКУ ІМЕ АЗТ ВИТОЛИВИ КТИ ЛИСКУ ІМЕ ВАТКИСТИВ

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MONTHLY PAYMENT SCHEDULE North Marshall Water District			Loan	Amount	880,000.00			
C92-06					0	Circlein er	Net Tetal	Principal
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
9/1/2004	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	879,500.00
10/1/2004	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	879,000.00
11/1/2004	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	878,500.00
12/1/2004	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	878,000.00
1/1/2005	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	877,500.00
2/1/2005	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	877,000.00
3/1/2005	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	876,500.00
4/1/2005	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	876,000.00
5/1/2005	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	875,500.00
6/1/2005	500.00	2.250%	3,985.37	4,485.37	176.00	0.00	4,661.37	875,000.00
7/1/2005	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	867,916.67
8/1/2005	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	860,833.33
9/1/2005	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	853,750.00
10/1/2005	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	846,666.67
11/1/2005	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	839,583.33
12/1/2005	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	832,500.00
1/1/2006	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	825,416.67
2/1/2006	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	818,333.33
3/1/2006	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	811,250.00
4/1/2006	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	804,166.67
5/1/2006	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	797,083.33
6/1/2006	7,083.33	3.160%	3,293.42	10,376.75	145.83	0.00	10,522.58	790,000.00
7/1/2006	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	782,500.00
8/1/2006	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	775,000.00
9/1/2006	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	767,500.00
10/1/2006	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	760,000.00
11/1/2006	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	752,500.00
12/1/2006	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	745,000.00
1/1/2007	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	737,500.00
2/1/2007	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	730,000.00
3/1/2007	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	722,500.00
4/1/2007	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	715,000.00
5/1/2007	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	707,500.00
6/1/2007	7,500.00	3.590%	3,069.58	10,569.58	131.67	0.00	10,701.25	700,000.00
7/1/2007	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	692,500.00
8/1/2007	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	685,000.00
9/1/2007	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	677,500.00
10/1/2007	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	670,000.00
11/1/2007	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	662,500.00
12/1/2007	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	655,000.00
1/1/2008	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	647,500.00
2/1/2008	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	640,000.00
3/1/2008	7,500.00	4.040%	2,800.33	10,300.33	116.67	0.00	10,417.00	632,500.00
4/1/2008	7,500.00		2,800.33	10,300.33	116.67	0.00	10,417.00	625,000.00
5/1/2008	7,500.00		2,800.33	10,300.33	116.67	0.00	10,417.00	617,500.00
6/1/2008	7,500.00		2,800.33	10,300.33	116.67	0.00	10,417.00	610,000.00
7/1/2008	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	602,500.00
8/1/2008	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	595,000.00
9/1/2008	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	587,500.00
10/1/2008	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	580,000.00
11/1/2008	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	572,500.00
12/1/2008	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	565,000.00
1/1/2009	7,500.00		2,497.33	9,997.33	101.67	0.00	10,099.00	557,500.00

MONTHLY PAYMI North Marshall W		JLE				Loan	Amount	880,000.00	
C92-06								Principal	
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining	
2/1/2009	7,500.00	4.340%	2,497.33	9,997.33	101.67	0.00	10,099.00	550,000.00	
3/1/2009	7,500.00	4.340%	2,497.33	9,997.33	101.67	0.00	10,099.00	542,500.00	
4/1/2009	7,500.00	4.340%	2,497.33	9,997.33	101.67	0.00	10,099.00	535,000.00	
5/1/2009	7,500.00	4.340%	2,497.33	9,997.33	101.67	0.00	10,099.00	527,500.00	
6/1/2009	7,500.00	4.340%	2,497.33	9,997.33	101.67	0.00	10,099.00	520,000.00	
7/1/2009	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	512,083.33	
8/1/2009	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	504,166.67	
9/1/2009	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	496,250.00	
10/1/2009	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	488,333.33	
11/1/2009	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	480,416.67	
12/1/2009	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	472,500.00	
1/1/2010	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	464,583.33	
2/1/2010	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	456,666.67	
3/1/2010	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	448,750.00	
4/1/2010	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	440,833.33	
5/1/2010	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	432,916.67	
6/1/2010	7,916.67	4.610%	2,171.83	10,088.50	86.67	-9.47	10,165.70	425,000.00	
7/1/2010	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	417,083.33	
8/1/2010	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	409,166.67	
9/1/2010	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	401,250.00	
10/1/2010	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	393,333.33	
11/1/2010	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	385,416.67	
12/1/2010	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	377,500.00	
1/1/2011	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	369,583.33	
2/1/2011	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	361,666.67	
3/1/2011	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	353,750.00	
4/1/2011	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	345,833.33	
5/1/2011	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	337,916.67	
6/1/2011	7,916.67	4.840%	1,806.88	9,723.54	70.83	-15.43	9,778.94	330,000.00	
7/1/2011	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	321,250.00	
8/1/2011	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	312,500.00	
9/1/2011	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	303,750.00	
10/1/2011	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	295,000.00	
11/1/2011	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	286,250.00	
12/1/2011	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	277,500.00	
1/1/2012	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	268,750.00	
2/1/2012	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	260,000.00	
3/1/2012	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	251,250.00	
4/1/2012	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	242,500.00	
5/1/2012	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	233,750.00	
6/1/2012	8,750.00	5.040%	1,423.71	10,173.71	55.00	-25.02	10,203.69	225,000.00	
7/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	215,833.33	
8/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	206,666.67	
9/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	197,500.00	
10/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	188,333.33	
11/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	179,166.67	
12/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	170,000.00	
1/1/2012	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	160,833.33	
2/1/2013	9,166.67 9,166.67		982.71 982.71	10,149.38	37.50 37.50	-23.01	10,163.87	151,666.67	
	9,166.67 9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	142,500.00	
3/1/2013 4/1/2013	9,166.67		982.71	10,149.38	37.50 37.50	-23.01	10,163.87	133,333.33	
	9,166.67		982.71	10,149.38	37.50 37.50	-23.01	10,163.87	124,166.67	
5/1/2013	9,166.67		982.71	10,149.38	37.50	-23.01	10,163.87	115,000.00	
6/1/2013	9,100.07	0.10070	302.11	10,140.00	57.50	~ <b>~</b> U.U I	10,100.07	110,000.00	

MONTHLY PAYMENT SCHEDULE

orth Marshall V	Vater District					Loar	n Amount	880,000.00
92-06 ayment Date	Principal Coupo		Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
7/1/2013	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	105,416.67
8/1/2013	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	95,833.33
9/1/2013	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	86,250.00
10/1/2013	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	76,666.67
11/1/2013	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	67,083.33
12/1/2013	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	57,500.00
1/1/2014	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	47,916.67
2/1/2014	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	38,333.33
3/1/2014	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	28,750.00
4/1/2014	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	19,166.67
5/1/2014	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	9,583.33
6/1/2014	9,583.33	5.290%	506.96	10,090.29	19.17	-6,232.82	3,876.64	0.00
TOTAL	880,000.00		262,486.69	1,142,486.69	10,940.00	-75,669.00	1,077,757.69	

#### POWER OF ATTORNEY AND AFFIDAVIT

that:

of NORTH MERCER WATER DISTRICT Affiant is CHAIRMAN 1.

Affiant has read the Application; 2.

The contents of the Application that relate to NORTH MERCER WATER DISTRICT З. \_\_\_\_\_are accurate and correct;

#### Affiant, on behalf of \_\_\_\_\_NORTH MERCER WATER DISTRICT 4.

hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for NORTH MERCER WATER DISTRICT. to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

- Koy Shert

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF Mercen

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

FRANCES O. BRUCK	of	
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NORTH MERCER WATER DIST., on this 28 - day of July, 2004.

Frances O. Brock

My Commission expires: Jun, 30, 2005

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КЕИТИСКҮ ІМГААЗТRИСТИR КЕИТИСКҮ ІМГААЗТRИСТИR

2001 JUL 29 A 11: 16

 $\mathfrak{F}_{\mathrm{s}}^{(1)}(\mathfrak{g}) \to \mathfrak{F}_{\mathrm{s}}^{(1)}(\mathfrak{g})^{\mathrm{s}}$ 

RECEIVED

MONTHLY PAYMENT SCHEDULE North Mercer County Water District

North Mercer Co	unty Water D	istrict				Loan	Amount	595,000.00
C88-09 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	592,000.00
10/1/2004	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	589,000.00
11/1/2004		3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	586,000.00
12/1/2004		3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	583,000.00
1/1/2004		3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	580,000.00
2/1/2005	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	577,000.00
3/1/2005	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	574,000.00
4/1/2005	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	571,000.00
5/1/2005	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	568,000.00
6/1/2005	3,000.00	3.000%	2,392.59	5,392.59	119.00	0.00	5,511.59	565,000.00
7/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	562,500.00
8/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	560,000.00
9/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	557,500.00
10/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	555,000.00
11/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	552,500.00
12/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	550,000.00
1/1/2005	2,500.00	2.250%	1,907.81	4,407.81	94.17	0.00	4,501.98	547,500.00
2/1/2006	2,500.00		1,907.81	4,407.81	94.17	0.00	4,501.98	545,000.00
	2,500.00		1,907.81	4,407.81	94.17	0.00	4,501.98	542,500.00
3/1/2006			1,907.81	4,407.81	94.17	0.00	4,501.98	540,000.00
4/1/2006	2,500.00		1,907.81	4,407.81	94.17	0.00	4,501.98	537,500.00
5/1/2006	2,500.00		1,907.81	4,407.81	94.17 94.17	0.00	4,501.98	535,000.00
6/1/2006	2,500.00	2.250%	1,907.81	4,407.81	94.17 89.17	0.00	4,857.40	532,083.33
7/1/2006	2,916.67		1,851.56	4,768.23	89.17	0.00	4,857.40	529,166.67
8/1/2006 9/1/2006	2,916.67 2,916.67	2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	526,250.00
10/1/2006	2,916.67	2.500 <i>%</i> 2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	523,333.33
11/1/2006	2,916.67	2.500 <i>%</i> 2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	520,416.67
	2,916.67	2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	517,500.00
12/1/2006	2,916.67	2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	514,583.33
1/1/2007 2/1/2007	2,910.07	2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	511,666.67
3/1/2007	2,916.67	2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	508,750.00
4/1/2007	2,910.07		1,851.56	4,768.23	89.17	0.00	4,857.40	505,833.33
	2,910.07	2.500%	1,851.56	4,768.23	89.17	0.00	4,857.40	502,916.67
5/1/2007				4,768.23	89.17	0.00	4,857.40	500,000.00
6/1/2007 7/1/2007	2,916.67 2,500.00		1,851.56 1,778.65	4,708.23	83.33	0.00	4,361.98	497,500.00
	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	495,000.00
8/1/2007	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	492,500.00
9/1/2007	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	490,000.00
10/1/2007	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	487,500.00
11/1/2007	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	485,000.00
12/1/2007 1/1/2008	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	482,500.00
				4,278.65	83.33	0.00	4,361.98	480,000.00
2/1/2008	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	477,500.00
3/1/2008	2,500.00		1,778.65	4,278.65	83.33	0.00	4,361.98	475,000.00
4/1/2008	2,500.00		1,778.65	-	83.33	0.00	4,361.98	472,500.00
5/1/2008	2,500.00		1,778.65	4,278.65		0.00	4,361.98	470,000.00
6/1/2008	2,500.00		1,778.65	4,278.65	83.33 78.33	0.00	4,698.65	467,083.33
7/1/2008	2,916.67		1,703.65	4,620.31	78.33 78.33	0.00	4,698.65	464,166.67
8/1/2008	2,916.67		1,703.65	4,620.31	78.33			
9/1/2008	2,916.67		1,703.65	4,620.31	78.33	0.00	4,698.65	461,250.00
10/1/2008	2,916.67		1,703.65	4,620.31	78.33	0.00	4,698.65	458,333.33
11/1/2008	2,916.67		1,703.65	4,620.31	78.33	0.00	4,698.65	455,416.67
12/1/2008	2,916.67		1,703.65	4,620.31	78.33	0.00	4,698.65	452,500.00
1/1/2009	2,916.67	3.000%	1,703.65	4,620.31	78.33	0.00	4,698.65	449,583.33

MONTHLY PAYMENT SCHEDULE North Mercer County Water District

North Mercer Co	unty Water D	istrict				Loan	Amount	595,000.00
C88-09					Service	Sinking	Net Total	Principal Balance
Payment Date	Principal	Coupon	Interest	Debt Service	Fee	Fund	Payment	Remaining
2/1/2009	2,916.67	3.000%	1,703.65	4,620.31	78.33	0.00	4,698.65	446,666.67
3/1/2009	2,916.67	3.000%	1,703.65	4,620.31	78.33	0.00	4,698.65	443,750.00
4/1/2009	2,916.67	3.000%	1,703.65	4,620.31	78.33	0.00	4,698.65	440,833.33
5/1/2009	2,916.67	3.000%	1,703.65	4,620.31	78.33	0.00	4,698.65	437,916.67
6/1/2009	2,916.67	3.000%	1,703.65	4,620.31	78.33	0.00	4,698.65	435,000.00
7/1/2009	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	432,083.33
8/1/2009	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	429,166.67
9/1/2009	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	426,250.00
10/1/2009	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	423,333.33
11/1/2009	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	420,416.67
12/1/2009	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	417,500.00
1/1/2010	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	414,583.33
2/1/2010	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	411,666.67
3/1/2010	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	408,750.00
4/1/2010	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	405,833.33
5/1/2010	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	402,916.67
6/1/2010	2,916.67	3.500%	1,616.15	4,532.81	72.50	0.00	4,605.31	400,000.00
7/1/2010	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	397,083.33
8/1/2010	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	394,166.67
9/1/2010	2.916.67		1,514.06	4,430.73	66.67	0.00	4,497.40	391,250.00
10/1/2010	2,916.67		1,514.06	4,430.73	66.67	0.00	4,497.40	388,333.33
11/1/2010	2,916.67		1,514.06	4,430.73	66.67	0.00	4,497.40	385,416.67
12/1/2010	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	382,500.00
1/1/2011	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	379,583.33
2/1/2011	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	376,666.67
3/1/2011	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	373,750.00
4/1/2011	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	370,833.33
5/1/2011	2,916.67		1,514.06	4,430.73	66.67	0.00	4,497.40	367,916.67
6/1/2011	2,916.67	3.750%	1,514.06	4,430.73	66.67	0.00	4,497.40	365,000.00
7/1/2011	2.916.67	5.000%	1,404.69	4,321.36	60.83	0.00	4,382.19	362,083.33
8/1/2011	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	359,166.67
9/1/2011	2,916.67	5.000%	1,404.69	4,321.36	60.83	0.00	4,382.19	356,250.00
10/1/2011	2,916.67	5.000%	1,404.69	4,321.36	60.83	0.00	4,382.19	353,333.33
11/1/2011	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	350,416.67
12/1/2011	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	347,500.00
1/1/2012	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	344,583.33
2/1/2012	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	341,666.67
3/1/2012	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	338,750.00
4/1/2012	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	335,833.33
5/1/2012	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	332,916.67
6/1/2012	2,916.67		1,404.69	4,321.36	60.83	0.00	4,382.19	330,000.00
7/1/2012	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	326,666.67
8/1/2012	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	323,333.33
9/1/2012	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	320,000.00
10/1/2012	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	316,666.67
11/1/2012	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	313,333.33
12/1/2012	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	310,000.00
			-	4,592.19 4,592.19	55.00 55.00	0.00	4,647.19	306,666.67
1/1/2013	3,333.33		1,258.86			0.00		
2/1/2013	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	303,333.33
3/1/2013	3,333.33		1,258.86	4,592.19	55.00		4,647.19	300,000.00
4/1/2013	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	296,666.67
5/1/2013	3,333.33		1,258.86	4,592.19	55.00	0.00	4,647.19	293,333.33
6/1/2013	3,333.33	5.250%	1,258.86	4,592.19	55.00	0.00	4,647.19	290,000.00

MONTHLY PAYMENT SCHEDULE North Mercer County Water District

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North Mercer Co	unty Water D	istrict				Loan	Amount	595,000.00
C88-09 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
7/1/2013	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	286,666.67
8/1/2013	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	283,333.33
9/1/2013	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	280,000.00
10/1/2013	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	276,666.67
11/1/2013	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	273,333.33
12/1/2013	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	270,000.00
1/1/2014	3,333.33	5.250%	1,083.86	4,417,19	48.33	0.00	4,465.52	266,666.67
2/1/2014	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	263,333.33
3/1/2014	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	260,000.00
4/1/2014	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	256,666.67
5/1/2014	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	253,333.33
6/1/2014	3,333.33	5.250%	1,083.86	4,417.19	48.33	0.00	4,465.52	250,000.00
7/1/2014	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	246,250.00
8/1/2014	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	242,500.00
9/1/2014	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	238,750.00
10/1/2014	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	235,000.00
11/1/2014	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	231,250.00
12/1/2014	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	227,500.00
1/1/2015	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	223,750.00
2/1/2015	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	220,000.00
3/1/2015	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	216,250.00
4/1/2015	3,750.00	4.000%	908.86	4,658.86	41.67	0.00	4,700.52	212,500.00
5/1/2015	3,750.00	4.000%	908.86 908.86	4,658.86	41.67	0.00	4,700.52	208,750.00
6/1/2015	3,750.00	4.000%	908.86 908.86	4,658.86	41.67	0.00	4,700.52	205,000.00
7/1/2015	3,750.00	4.000 <i>%</i> 4.125%	900.00 758.86	4,508.86	34.17	0.00	4,543.02	201,250.00
8/1/2015	3,750.00	4.125%	758.86	4,508.86	34.17	0.00	4,543.02	197,500.00
9/1/2015	3,750.00	4.125%	758.86	4,508.86	34.17	0.00	4,543.02	193,750.00
10/1/2015	3,750.00	4.125%	758.86	4,508.86	34.17	0.00	4,543.02	190,000.00
11/1/2015	3,750.00	4.125%	758.86	4,508.86	34.17	0.00	4,543.02	186,250.00
12/1/2015	3,750.00	4.125% 4.125%	758.86	4,508.86	34.17	0.00	4,543.02	182,500.00
	3,750.00	4.125%	758.86	4,508.86	34.17	0.00	4,543.02	178,750.00
1/1/2016	3,750.00	4.125%	758.86	4,508.86	34.17	0.00	4,543.02	175,000.00
2/1/2016	-	4.125% 4.125%	758.86	4,508.86	34.17	0.00	4,543.02	171,250.00
3/1/2016	3,750.00			•	34.17	0.00	4,543.02	167,500.00
4/1/2016	3,750.00		758.86	4,508.86	34.17 34.17	0.00	4,543.02	163,750.00
5/1/2016	3,750.00		758.86	4,508.86		0.00	4,543.02	160,000.00
6/1/2016	3,750.00		758.86	4,508.86	34.17	0.00	4,343.02	156,250.00
7/1/2016	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	152,500.00
8/1/2016	3,750.00		604.17	4,354.17	26.67			148,750.00
9/1/2016	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	
10/1/2016	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	145,000.00
11/1/2016	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	141,250.00
12/1/2016	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	137,500.00
1/1/2017	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	133,750.00
2/1/2017	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	130,000.00
3/1/2017	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	126,250.00
4/1/2017	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	122,500.00
5/1/2017	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	118,750.00
6/1/2017	3,750.00		604.17	4,354.17	26.67	0.00	4,380.83	115,000.00
7/1/2017	9,583.33		407.29	9,990.63	19.17	0.00	10,009.79	105,416.6
8/1/2017	9,583.33		407.29	9,990.63	19.17	0.00	10,009.79	95,833.33
9/1/2017	9,583.33		407.29	9,990.63	19.17	0.00	10,009.79	86,250.00
10/1/2017	9,583.33		407.29	9,990.63	19.17	0.00	10,009.79	76,666.67
11/1/2017	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	67,083.33

MONTHLY PAYMENT SCHEDULE North Morcor County Water District

North Mercer Co			Loan	Amount	595,000.00			
C88-09 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
12/1/2017	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	57,500.00
1/1/2018	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	47,916.67
2/1/2018	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	38,333.33
3/1/2018	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	28,750.00
4/1/2018	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	19,166.67
5/1/2018	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	9,583.33
6/1/2018	9,583.33	4.250%	407.29	9,990.63	19.17	0.00	10,009.79	0.00
TOTAL	595,000.00		225,507.30	820,507.30	10,430.00	0.00	830,937.30	

## POWER OF ATTORNEY AND AFFIDAVIT

\_\_\_\_\_, being duly sworn, states The Affiant, Walt\_Beasley\_\_\_\_ that:

- Affiant is <u>General Superintendent</u> of <u>Ohio County</u> 1. Water District
- Affiant has read the Application; 2.
- The contents of the Application that relate to \_Ohio\_County\_Water\_\_\_ 3. District are accurate and correct;

Affiant, on behalf of Ohio County, Water District hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for \_\_\_\_\_\_ to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

Lead

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF \_OHIO\_

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

Walt Beasley \_\_\_\_\_ General Superintendent of

Ohio County Water District, on this 5 day of KAX 2004. September, 2004.

Notary Public

-18-20 My Commission expires: 2

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MONTHLY PAYMENT SCHEDULE Ohio County Water District

MONTHLY PAYME Ohio County Wate		ULE				Loan	Amount	2,130,000.00	
C89-27 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307,46	2,130,000.00	
10/1/2004	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
11/1/2004	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
12/1/2004	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
1/1/2005	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
2/1/2005	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
3/1/2005		0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
4/1/2005	0.00	0.000%	11,176.75	11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
5/1/2005	0.00			11,176.75	426.00	14,704.71	26,307.46	2,130,000.00	
6/1/2005	0.00	0.000%	11,176.75	9,262.50	420.00 355.00	14,704.71	20,994.27	2,130,000.00	
7/1/2005	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
8/1/2005	0.00	0.000% 0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
9/1/2005	0.00	0.000%	9,262.50 9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
10/1/2005	0.00			-			20,994.27	2,130,000.00	
11/1/2005	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	•	2,130,000.00	
12/1/2005	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	, ,	
1/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
2/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
3/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
4/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
5/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
6/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,376.77	20,994.27	2,130,000.00	
7/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
8/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
9/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
10/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
11/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
12/1/2006	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
1/1/2007	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
2/1/2007	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
3/1/2007	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
4/1/2007	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
5/1/2007	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
6/1/2007	0.00	0.000%	9,262.50	9,262.50	355.00	11,691.41	21,308.91	2,130,000.00	
7/1/2007	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,129,583.33	
8/1/2007	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,129,166.67	
9/1/2007	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,128,750.00	
10/1/2007	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,128,333.33	
11/1/2007	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,127,916.67	
12/1/2007	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,127,500.00	
1/1/2008	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,127,083.33	
2/1/2008	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,126,666.67	
3/1/2008	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,126,250.00	
4/1/2008	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,125,833.33	
5/1/2008	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,125,416.67	
6/1/2008	416.67	3.000%	9,262.50	9,679.17	355.00	11,598.78	21,632.95	2,125,000.00	
7/1/2008	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,124,583.33	
8/1/2008	416.67		9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,124,166.67	
9/1/2008	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,123,750.00	
10/1/2008	416.67		9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,123,333.33	
11/1/2008	416.67		9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,122,916.67	
12/1/2008	416.67		9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,122,500.00	
1/1/2009	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,122,083.33	

MONTHLY PAYMENT SCHEDULE Obio County Water District

89-27 Ayment Date								2,130,000.00 Principal	
ayment bate	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining	
2/1/2009	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,121,666.6	
3/1/2009	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,121,250.0	
4/1/2009	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,120,833.3	
5/1/2009	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,120,416.6	
6/1/2009	416.67	3.000%	9,250.00	9,666.67	354.17	11,666.11	21,686.94	2,120,000.0	
7/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,119,166.6	
8/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,118,333.3	
9/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,117,500.0	
10/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,116,666.6	
11/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,115,833.3	
12/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,115,000.0	
1/1/2009	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,114,166.6	
2/1/2010	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,113,333.3	
3/1/2010	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,112,500.0	
4/1/2010	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,111,666.	
5/1/2010	833.33	3.500%	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,110,833.	
6/1/2010	833.33	3.500 <i>%</i>	9,237.50	10,070.83	353.33	11,577.12	22,001.28	2,110,000.	
7/1/2010	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,118,750.	
8/1/2010	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,100,700.	
9/1/2010	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,106,250.	
9/1/2010 10/1/2010	1,250.00	3.750%	9,208.33 9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,105,000.	
11/1/2010	1,250.00	3.750%	9,208.33 9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,103,750.	
	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,103,700.	
12/1/2010 1/1/2011	1,250.00	3.750%	9,208.33 9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,102,000.	
2/1/2011	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,101,200.	
3/1/2011	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,098,750.	
4/1/2011	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,097,500.	
5/1/2011	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,096,250.	
6/1/2011	1,250.00	3.750%	9,208.33	10,458.33	351.67	11,228.08	22,038.08	2,095,000.	
7/1/2011	1,666.67	5.000%	9,200.33 9,161.46	10,828.13	349.17	11,553.50	22,730.79	2,093,333.	
8/1/2011	1,666.67	5.000 <i>%</i> 5.000%	9,101.40 9,161.46	10,828.13	349.17	11,553.50	22,730.79	2,000,000.	
9/1/2011	1,666.67	5.000%	9,101.40 9,161.46	10,828.13	349.17	11,553.50	22,730.79	2,091,000.	
		5.000%		10,828.13	349.17	11,553.50	22,730.79	2,090,000.	
10/1/2011	1,666.67		9,161.46						
11/1/2011	1,666.67		9,161.46	10,828.13	349.17 349.17	11,553.50 11,553.50	22,730.79 22,730.79	2,086,666. 2,085,000	
12/1/2011	1,666.67		9,161.46	10,828.13		11,553.50	22,730.79		
1/1/2012	1,666.67		9,161.46	10,828.13	349.17		22,730.79	2,083,333. 2,081,666.	
2/1/2012	1,666.67		9,161.46	10,828.13 10,828.13	349.17 349.17	11,553.50	22,730.79	2,081,000.	
3/1/2012	1,666.67		9,161.46 9,161.46	10,828.13		11,553.50 11,553.50	22,730.79		
4/1/2012	1,666.67				349.17			2,078,333. 2,076,666.	
5/1/2012	1,666.67		9,161.46	10,828.13	349.17	11,553.50	22,730.79		
6/1/2012	1,666.67		9,161.46	10,828.13	349.17	11,553.50	22,730.79	2,075,000.	
7/1/2012	1,666.67		9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,073,333	
8/1/2012		5.250%	9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,071,666.	
9/1/2012		5.250%	9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,070,000	
10/1/2012		5.250%	9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,068,333.	
11/1/2012		5.250%	9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,066,666.	
12/1/2012	1,666.67		9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,065,000	
1/1/2013	1,666.67		9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,063,333	
2/1/2013	1,666.67		9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,061,666	
3/1/2013	1,666.67		9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,060,000	
4/1/2013	1,666.67		9,078.13	10,744.79	345.83	11,679.04	22,769.66	2,058,333.	
5/1/2013 6/1/2013	1,666.67 1,666.67		9,078.13 9,078.13	10,744.79 10,744.79	345.83 345.83	11,679.04 11,679.04	22,769.66 22,769.66	2,056,666. 2,055,000	

MONTHLY PAYMENT SCHEDULE Ohio County Water District

C89-27
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MONTHLY PAYR Ohio County Wa		ULE				Loai	n Amount	2,130,000.00	
C89-27 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
7/1/2013	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	1,883,750.00	
8/1/2013	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	1,712,500.00	
9/1/2013	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	1,541,250.00	
10/1/2013	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	1,370,000.00	
11/1/2013	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	1,198,750.00	
12/1/2013	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	1,027,500.00	
1/1/2014	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	856,250.00	
2/1/2014	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	685,000.00	
3/1/2014	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	513,750.00	
4/1/2014	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	342,500.00	
5/1/2014	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	171,250.00	
6/1/2014	171,250.00	5.250%	8,990.63	180,240.63	342.50	-157,753.66	22,829.46	0.00	
7/1/2014	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
8/1/2014	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
9/1/2014	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
10/1/2014	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
11/1/2014	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
12/1/2014	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
1/1/2015	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
2/1/2015	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
3/1/2015	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
4/1/2015	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
5/1/2015	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
6/1/2015	0.00	0.000%	0.00	0.00	0.00	5,869.78	5,869.78	0.00	
TOTAL	2,130,000.00	1	1,104,330.00	3,234,330.00	42,200.00	-567,109.79	2,709,420.21		

09/13/2004 16:46 FAX 8594310673

PECK SHAFFER

KY INFRA AUTH

9 FAX 502 573 0157

**₫ 003** Ø 007/008

#### POWER OF ATTORNEY AND AFFIDAVIT

The Affiant, <u>Edwin Martin</u>, being duly sworn, states that:

- 1. Affiant is <u>Chairman</u> of <u>South Hopkins</u> <u>Water District</u>;
- 2. Affiant has read the Application;
- 3. The contents of the Application that relate to <u>South Hopkins</u> <u>Water District</u> are accurate and correct;

4. Affiant, on behalf of <u>South Hopkins Water District</u> hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for <u>South Hopkins Water District</u> to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

x hal in M

COMMONWEALTH OF KENTUCKY) ) ss COUNTY OF <u>Hopkins</u>)

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

Edwin Martin, Chairman of South

Hopkins Ulater District, on this 29 day of July, 2004.

Almay L. Purdy Notary Public State - at Large My Commission

MONTHLY PAYMENT SCHEDULE South Hopkins Water District

1/1/2009

2,083.33 3.000%

602.08

2,685.42

27.50

0.00

2,712.92

150,416.67

-	outh Hopkins Water District					Loan	Amount	345,000.00 Principal	
C88-11 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
9/1/2004	4.500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	340,500.00	
10/1/2004	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	336,000.00	
11/1/2004	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	331,500.00	
12/1/2004	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	327,000.00	
1/1/2005	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	322,500.00	
2/1/2005	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	318,000.00	
3/1/2005	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	313,500.00	
4/1/2005	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	309,000.00	
5/1/2005	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	304,500.00	
6/1/2005	4,500.00	3.000%	1,202.90	5,702.90	69.00	0.00	5,771.90	300,000.00	
7/1/2005	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	296,250.00	
8/1/2005	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	292,500.00	
9/1/2005	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	288,750.00	
10/1/2005	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	285,000.00	
11/1/2005	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	281,250.00	
12/1/2005	3,750.00	2.250%	884,38	4,634.38	50.00	0.00	4,684.38	277,500.00	
1/1/2006	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	273,750.00	
2/1/2006	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	270,000.00	
3/1/2006	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	266,250.00	
4/1/2006	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	262,500.00	
5/1/2006	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	258,750.00	
6/1/2006	3,750.00	2.250%	884.38	4,634.38	50.00	0.00	4,684.38	255,000.00	
7/1/2006	5,416.67		800.00	6,216.67	42.50	0.00	6,259.17	249,583.33	
8/1/2006	5,416.67		800.00	6,216.67	42.50	0.00	6,259.17	244,166.6	
9/1/2006	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	238,750.00	
10/1/2006	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	233,333.3	
11/1/2006	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	227,916.6	
12/1/2006	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	222,500.0	
1/1/2007	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	217,083.3	
2/1/2007	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	211,666.6	
3/1/2007	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	206,250.0	
4/1/2007	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	200,833.3	
5/1/2007	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	195,416.6	
6/1/2007	5,416.67	2.500%	800.00	6,216.67	42.50	0.00	6,259.17	190,000.0	
7/1/2007	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	187,916.6	
8/1/2007	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	185,833.3	
9/1/2007	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	183,750.0	
10/1/2007	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	181,666.6	
11/1/2007	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	179,583.3	
12/1/2007	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	177,500.0	
1/1/2008	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	175,416.6	
2/1/2008	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	173,333.3	
3/1/2008	2,083.33	3.000%	664.58	2,747.92	31.67	0.00	2,779.58	171,250.0	
4/1/2008	2,083.33		664.58	2,747.92	31.67	0.00	2,779.58	169,166.6	
5/1/2008	2,083.33		664.58	2,747.92	31.67	0.00	2,779.58	167,083.3	
6/1/2008	2,083.33		664.58	2,747.92	31.67	0.00	2,779.58	165,000.0	
7/1/2008	2,083.33		602.08	2,685.42	27.50	0.00	2,712.92	162,916.6	
8/1/2008	2,083.33		602.08	2,685.42	27.50	0.00	2,712.92	160,833.3	
9/1/2008	2,083.33		602.08	2,685.42	27.50	0.00	2,712.92	158,750.0	
10/1/2008	2,083.33		602.08	2,685.42	27.50	0.00	2,712.92	156,666.6	
11/1/2008	2,083.33		602.08	2,685.42	27.50	0.00	2,712.92	154,583.3	
12/1/2008	2,083.33		602.08	2,685.42	27.50	0.00	2,712.92	152,500.0	
4/4/0000		2.000%	002.00	0.005.40	27.00	0.00	2,7 12.02	150 /16 6	

MONTHLY PAYMENT SCHEDULE South Hopkins Water District

MONTHLY PAYM South Hopkins W						Loan	Amount [	345,000.00	
C88-11 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining	
2/1/2009	2,083.33	3.000%	602.08	2,685.42	27.50	0.00	2,712.92	148,333.33	
3/1/2009	2,083.33	3.000%	602.08	2,685.42	27.50	0.00	2,712.92	146,250.00	
4/1/2009	2,083.33	3.000%	602.08	2,685.42	27.50	0.00	2,712.92	144,166.67	
5/1/2009	2,083.33	3.000%	602.08	2,685.42	27.50	0.00	2,712.92	142,083.33	
6/1/2009	2,083.33	3.000%	602.08	2,685.42	27.50	0.00	2,712.92	140,000.00	
7/1/2009	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	137,916.67	
8/1/2009	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	135,833.33	
9/1/2009	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	133,750.00	
10/1/2009	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	131,666.67	
11/1/2009	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	129,583.33	
12/1/2009	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	127,500.00	
1/1/2010	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	125,416.67	
2/1/2010	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	123,333.33	
3/1/2010	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	121,250.00	
4/1/2010	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	119,166.67	
5/1/2010	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	117,083.33	
6/1/2010	2,083.33	3.500%	539.58	2,622.92	23.33	0.00	2,646.25	115,000.00	
7/1/2010	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17	112,916.67	
8/1/2010	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
9/1/2010	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17	108,750.00	
10/1/2010	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17	106,666.67	
11/1/2010	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
12/1/2010	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
1/1/2011	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
2/1/2011	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
3/1/2011	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
4/1/2011	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
5/1/2011	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
6/1/2011	2,083.33	3.750%	466.67	2,550.00	19.17	0.00	2,569.17		
7/1/2011	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
8/1/2011	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
9/1/2011	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
10/1/2011	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
11/1/2011	2,083.33		388.54	2,471.88	15.00	0.00	2,486.88		
12/1/2011	2,083.33		388.54	2,471.88	15.00	0.00	2,486.88		
1/1/2012	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
2/1/2012	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
3/1/2012	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
4/1/2012	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88		
5/1/2012	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88	67,083.33	
6/1/2012	2,083.33	5.000%	388.54	2,471.88	15.00	0.00	2,486.88	65,000.00	
7/1/2012	5,416.67		284.38	5,701.04	10.83	0.00	5,711.88	59,583.33	
8/1/2012	5,416.67		284.38	5,701.04	10.83	0.00	5,711.88		
9/1/2012	5,416.67		284.38	5,701.04	10.83	0.00	5,711.88	48,750.00	
10/1/2012		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
11/1/2012		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
12/1/2012		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
1/1/2013		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
2/1/2013		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
3/1/2013	-	5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
4/1/2013		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
5/1/2013		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		
6/1/2013		5.250%	284.38	5,701.04	10.83	0.00	5,711.88		

MONTHLY PAYN South Hopkins V	AENT SCHEDULE Water District				Loan	Amount	345,000.00
C88-11 Payment Date	Principal Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
TOTAL	345,000.00	67,591.46	412,591.46	3,330.00	0.00	415,921.46	

#### **AFFIDAVIT**

The affiant, Gary L. Wentworth, after first having been duly sworn, states and deposes as follows:

1. I am the Chairperson of the Trimble County Water District No. 1, and am authorized to sign this affidavit on behalf of the Trimble County Water District No. 1;

2. The three (3) Commissioners of the Trimble County Water District No. 1, including me as the Chairperson, have read the Application filed with the Public Service Commission;

3. The contents of the Application as it relates to the Trimble County Water District No. 1 are true and correct to the best of my knowledge and belief, and the knowledge and belief of the Commissioners of the Trimble County Water District No. 1; and,

4. That the Trimble County Water District No. 1 agrees and authorizes the Kentucky Infrastructure Authority can apply on its behalf to obtain from the Public Service Commission of Kentucky for all authorizations necessary for the Trimble County Water District No. 1 to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this application.

Witness the signature on this the  $\underline{4}^{h}$  day of August, 2004.

GARY LOWENTWORTH, Chairperson, Trimble County Water District No. 1

КЕНТИСКУ ІНЕ АЗТ ВИСТИЯ В ИТНОВІТУ

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RECEIVED

COMMONWEALTH OF KENTUCKY)

COUNTY OF TRIMBLE)

Subscribed, sworn to and acknowledged before me by Gary Wentworth, Chairperson,

Trimble County Water District No. 1, on this the  $\frac{4^{++}{2}}{4^{++}}$  day of August, 2004.

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MUMO & PODU NOTARY FUBLIC, KY STATE AT LARGE

Myrna L. **Persell, Notary Public** State at La**rge, Kentucky** My Commission Expires 9/23/2004

MONTHLY PAYMENT SCHEDULE Trimble County Water District

rimble County V	Vater District					Loan	Amount	175,000.00
C91-04 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	173,500.00
10/1/2004	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	172,000.00
11/1/2004	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	170,500.00
12/1/2004	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	169,000.00
1/1/2004	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	167,500.00
2/1/2005	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	166,000.00
3/1/2005	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	164,500.0
				2,244.21	35.00	0.00	2,279.21	163,000.00
4/1/2005	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	161,500.0
5/1/2005	1,500.00	2.250%	744.21	2,244.21	35.00	0.00	2,279.21	160,000.0
6/1/2005	1,500.00	2.250%	744.21			0.00		
7/1/2005	1,250.00	3.160%	588.63	1,838.63	26.67		1,865.29	158,750.0
8/1/2005	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	157,500.0
9/1/2005	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	156,250.0
10/1/2005	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	155,000.0
11/1/2005	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	153,750.0
12/1/2005	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	152,500.0
1/1/2006	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	151,250.0
2/1/2006	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	150,000.0
3/1/2006	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	148,750.0
4/1/2006	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	147,500.0
5/1/2006	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	146,250.0
6/1/2006	1,250.00	3.160%	588.63	1,838.63	26.67	0.00	1,865.29	145,000.0
7/1/2006	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	143,333.3
8/1/2006	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	141,666.6
9/1/2006	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	140,000.0
10/1/2006	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	138,333.3
11/1/2006	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	136,666.6
12/1/2006	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	135,000.0
1/1/2007	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	133,333.3
2/1/2007	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	131,666.6
3/1/2007	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	130,000.0
4/1/2007	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	128,333.3
5/1/2007	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	126,666.6
6/1/2007	1,666.67	3.590%	549.13	2,215.79	24.17	0.00	2,239.96	125,000.0
7/1/2007	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	123,333.3
8/1/2007	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	121,666.6
9/1/2007	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	120,000.0
10/1/2007	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	118,333.3
11/1/2007	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	116,666.6
12/1/2007	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	115,000.0
1/1/2008	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	113,333.3
2/1/2008	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	111,666.6
3/1/2008	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	110,000.0
4/1/2008	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	108,333.3
5/1/2008	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	106,666.6
6/1/2008	1,666.67	4.040%	489.29	2,155.96	20.83	0.00	2,176.79	105,000.0
7/1/2008	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	103,333.3
8/1/2008	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	101,666.0
9/1/2008	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	100,000.0
10/1/2008	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	98,333.3
11/1/2008	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	96,666.6
12/1/2008	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	95,000.0
1/1/2009	1,666.67		421.96	2,088.63	17.50	0.00	2,106.13	93,333.3

6/1/2013

2,083.33 5.190%

108.13

2,191.46

MONTHLY PAYM Trimble County V					Loan	Amount	175,000.00	
C91-04 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
2/1/2009	1,666.67	4.340%	421.96	2,088.63	17.50	0.00	2,106.13	91,666.67
3/1/2009	1,666.67	4.340%	421.96	2,088.63	17.50	0.00	2,106.13	90,000.00
4/1/2009	1,666.67	4.340%	421.90	2,088.63	17.50	0.00	2,106.13	88,333.33
5/1/2009	1,666.67	4.340%	421.90	2,088.63	17.50	0.00	2,106.13	86,666.67
			421.90	2,088.63	17.50	0.00	2,106.13	85,000.00
6/1/2009	1,666.67	4.340%	349.63	2,088.03	14.17	0.00	2,030.46	83,333.33
7/1/2009 8/1/2009	1,666.67 1,666.67	4.610% 4.610%	349.63 349.63	2,016.29	14.17	0.00	2,030.46	81,666.67
9/1/2009	1,666.67	4.610%	349.03 349.63	2,016.29	14.17	0.00	2,030.46	80,000.00
9/1/2009 10/1/2009	1,666.67	4.610%	349.03	2,016.29	14.17	0.00	2,030.46	78,333.33
11/1/2009	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	76,666.67
12/1/2009	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	75,000.00
1/1/2010	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	73,333.33
2/1/2010	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	71,666.67
3/1/2010	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	70,000.00
4/1/2010	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	68,333.33
5/1/2010	1,666.67	4.610%	349.63 349.63	2,016.29	14.17	0.00	2,030.46	66,666.67
6/1/2010	1,666.67	4.610%	349.63	2,016.29	14.17	0.00	2,030.46	65,000.00
7/1/2010	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	63,333.33
8/1/2010	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	61,666.67
9/1/2010	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	60,000.00
10/1/2010	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	58,333.33
11/1/2010	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	56,666.67
12/1/2010	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	55,000.00
1/1/2011	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	53,333.33
2/1/2011	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	51,666.67
3/1/2011	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	50,000.00
4/1/2011	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	48,333.33
5/1/2011	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	46,666.67
6/1/2011	1,666.67	4.840%	272.79	1,939.46	10.83	0.00	1,950.29	45,000.00
7/1/2011	1,666.67	5.040%	192.13	1,858.79	7.50	0.00	1,866.29	43,333.33
8/1/2011	1,666.67	5.040%	192.13	1,858.79	7.50	0.00	1,866.29	41,666.67
9/1/2011	1,666.67	5.040%	192.13	1,858.79	7.50	0.00	1,866.29	40,000.00
10/1/2011	1,666.67	5.040%	192.13	1,858.79	7.50	0.00	1,866.29	38,333.33
11/1/2011	1,666.67	5.040%	192.13	1,858.79	7.50	0.00	1,866.29	36,666.67
12/1/2011	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	35,000.00
1/1/2012	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	33,333.33
2/1/2012	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	31,666.67
3/1/2012	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	30,000.00
4/1/2012	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	28,333.33
5/1/2012	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	26,666.67
6/1/2012	1,666.67		192.13	1,858.79	7.50	0.00	1,866.29	25,000.00
7/1/2012	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	22,916.67
8/1/2012	2,083.33	5.190%	108.13	2,191.46	4.17	-1,236.76	958.86	20,833.33
9/1/2012	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	18,750.00
10/1/2012	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	16,666.67
11/1/2012	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	14,583.33
12/1/2012	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	12,500.00
1/1/2013	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	10,416.67
2/1/2013	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	8,333.33
3/1/2013	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	6,250.00
4/1/2013	2,083.33		108.13	2,191.46	4.17	-1,236.76	958.86	4,166.67
5/1/2013	2,083.33	5.190%	108.13	2,191.46	4.17	-1,236.76	958.86	2,083.33
6/1/2012	2 002 22	E 1000/	100 12	2 101 /6	1 17	1 226 76	058.86	0.00

-1,236.76

4.17

0.00

958.86

MONTHLY PAYN Trimble County	IENT SCHEDULE Water District	-			Loan	Amount	175,000.00
C91-04							Principal
Payment Date	Principal Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
TOTAL	175,000.00	43,102.12	218,102.12	1,860.00	-14,841.13	205,120.99	

#### POWER OF ATTORNEY AND AFFIDAVIT

inat:	The Affiant, <sub>-</sub>	GERALD HUNTER	, being duly sworn, states
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- 1. Affiant is Chairman of UNION COUNTY WATER DISTRICT
- 2. Affiant has read the Application:
- 3. The contents of the Application that relate to UNION COUNTY WATER DISTRICT are accurate and correct;
- 4 Affiant, on behalf of \_\_\_\_\_\_ UNION COUNTY WATER DISTRICT

hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for \_\_\_\_\_ UNION COUNTY WATER DISTRICT to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application.

Serald Hunte

COMMONWEALTH OF KENTUCKY)

COUNTY OF \_\_\_\_ UNION

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by \_\_\_\_\_

GERALD HUNTER of Chairman

SS

, on this 29 day of July, 2004. UNION COUNTY WATER DISTRICT

Cavis Mayo

Notary Public

My Commission expires: 9 - 23 - 200.5

MONTHLY PAYMENT SCHEDULE Union County Water District

MONTHLY PAYM		ULE				Loan	Amount	440,000.00
C88-13 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Principal Balance Remaining
9/1/2004	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5.274.82	436,500.00
10/1/2004	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	433,000.00
11/1/2004	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	429,500.00
12/1/2004	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	426,000.00
1/1/2005	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	422,500.00
2/1/2005	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	419,000.00
3/1/2005	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	415,500.00
4/1/2005	3.500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	412,000.00
5/1/2005	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	408,500.00
6/1/2005	3,500.00	3.000%	1,686.82	5,186.82	88.00	0.00	5,274.82	405,000.00
7/1/2005		2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	402,083.33
8/1/2005	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	399,166.67
9/1/2005	2,916.67		1,310.42	4,227.08	67.50	0.00	4,294.58	396,250.00
10/1/2005	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	393,333.33
11/1/2005	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	390,416.67
12/1/2005	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	387,500.00
1/1/2006	2,916.67		1,310.42	4,227.08	67.50	0.00	4,294.58	384,583.33
2/1/2006	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	381,666.67
3/1/2006	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	378,750.00
4/1/2006	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	375,833.33
5/1/2006	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	372,916.67
6/1/2006	2,916.67	2.250%	1,310.42	4,227.08	67.50	0.00	4,294.58	370,000.00
7/1/2006	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	366,666.67
8/1/2006	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	363,333.33
9/1/2006	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	360,000.00
10/1/2006	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	356,666.67
11/1/2006	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	353,333.33
12/1/2006	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	350,000.00
1/1/2007	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	346,666.67
2/1/2007	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	343,333.33
3/1/2007	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	340,000.00
4/1/2007	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	336,666.67
5/1/2007	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	333,333.33
6/1/2007	3,333.33	2.500%	1,244.79	4,578.13	61.67	0.00	4,639.79	330,000.00
7/1/2007	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	326,666.67
8/1/2007	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	323,333.33
9/1/2007	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	320,000.00
10/1/2007	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	316,666.67
11/1/2007	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	313,333.33
12/1/2007	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	310,000.00
1/1/2008	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	306,666.67
2/1/2008	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	303,333.33
3/1/2008	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	300,000.00
4/1/2008	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	296,666.67
5/1/2008	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	293,333.33
6/1/2008	3,333.33		1,161.46	4,494.79	55.00	0.00	4,549.79	290,000.00
7/1/2008	3,333.33		1,061.46	4,394.79	48.33	0.00	4,443.13	286,666.67
8/1/2008	3,333.33		1,061.46	4,394.79	48.33	0.00	4,443.13	283,333.33
9/1/2008	3,333.33		1,061.46	4,394.79	48.33	0.00	4,443.13	280,000.00
10/1/2008	3,333.33		1,061.46	4,394.79	48.33	0.00	4,443.13	276,666.67
11/1/2008	3,333.33		1,061.46	4,394.79	48.33	0.00	4,443.13	273,333.33
12/1/2008	3,333.33		1,061.46	4,394.79	48.33	0.00	4,443.13	270,000.00
1/1/2009	3,333.33	3.000%	1,061.46	4,394.79	48.33	0.00	4,443.13	266,666.67

MONTHLY PAYMENT SCHEDULE Union County Water District

Jnion County Wa	ater District					Loan	Amount	440,000.00 Principal	
288-13 Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining	
2/1/2009	3,333.33	3.000%	1,061.46	4,394.79	48.33	0.00	4,443.13	263,333.3	
3/1/2009	3,333.33	3.000%	1,061.46	4,394.79	48.33	0.00	4,443.13	260,000.0	
4/1/2009	3,333.33	3.000%	1,061.46	4,394.79	48.33	0.00	4,443.13	256,666.6	
5/1/2009	3,333.33	3.000%	1,061.46	4,394.79	48.33	0.00	4,443.13	253,333.3	
6/1/2009	3,333.33	3.000%	1,061.46	4,394.79	48.33	0.00	4,443.13	250,000.0	
7/1/2009	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	246,250.0	
8/1/2009	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	242,500.0	
9/1/2009	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	238,750.	
10/1/2009	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	235,000.	
11/1/2009	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	231,250.	
12/1/2009	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	227,500.	
1/1/2010	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	223,750.	
2/1/2010	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	220,000.	
3/1/2010	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	216,250.	
4/1/2010	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	212,500.	
5/1/2010	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	208,750.	
6/1/2010	3,750.00	3.500%	961.46	4,711.46	41.67	0.00	4,753.13	205,000	
7/1/2010	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	201,250	
8/1/2010	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	197,500	
9/1/2010	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	193,750	
10/1/2010	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	190,000	
11/1/2010	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	186,250	
12/1/2010	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	182,500	
1/1/2011	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	178,750	
2/1/2011	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	175,000	
3/1/2011	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	171,250	
4/1/2011	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	167,500	
5/1/2011	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	163,750	
6/1/2011	3,750.00	3.750%	830.21	4,580.21	34.17	0.00	4,614.38	160,000	
7/1/2011	4,166.67	5.000%	689.58	4,856.25	26.67	0.00	4,882.92	155,833	
8/1/2011	4,166.67	5.000%	689.58	4,856.25	26.67	0.00	4,882.92	151,666	
	4,166.67	5.000% 5.000%	689.58	4,856.25	26.67	0.00	4,882.92	147,500	
9/1/2011 10/1/2011	4,166.67	5.000%	689.58	4,856.25	26.67	0.00	4,882.92	147,500	
				•		0.00		143,333	
11/1/2011	4,166.67		689.58 689.58	4,856.25	26.67		4,882.92		
12/1/2011	4,166.67		689.58	4,856.25	26.67	0.00	4,882.92	135,000	
1/1/2012	4,166.67		689.58	4,856.25	26.67	0.00	4,882.92	130,833	
2/1/2012	4,166.67		689.58	4,856.25	26.67	0.00	4,882.92	126,666	
3/1/2012	4,166.67		689.58 689.58	4,856.25	26.67	0.00	4,882.92	122,500	
4/1/2012	4,166.67		689.58 680.58	4,856.25	26.67	0.00	4,882.92	118,333	
5/1/2012	4,166.67		689.58	4,856.25	26.67	0.00	4,882.92	114,166	
6/1/2012	4,166.67		689.58	4,856.25	26.67	0.00	4,882.92	110,000	
7/1/2012		5.250%	481.25	9,647.92	18.33	0.00	9,666.25	100,833	
8/1/2012		5.250%	481.25	9,647.92	18.33	0.00	9,666.25	91,666	
9/1/2012		5.250%	481.25	9,647.92	18.33	0.00	9,666.25	82,500	
10/1/2012		5.250%	481.25	9,647.92	18.33	0.00	9,666.25	73,333	
11/1/2012		5.250%	481.25	9,647.92	18.33	0.00	9,666.25	64,166	
12/1/2012	9,166.67		481.25	9,647.92	18.33	0.00	9,666.25	55,000	
1/1/2013	9,166.67		481.25	9,647.92	18.33	0.00	9,666.25	45,833	
2/1/2013	9,166.67		481.25	9,647.92	18.33	0.00	9,666.25	36,666	
3/1/2013	9,166.67		481.25	9,647.92	18.33	0.00	9,666.25	27,500	
4/1/2013	9,166.67		481.25	9,647.92	18.33	0.00	9,666.25	18,333	
5/1/2013	9,166.67		481.25	9,647.92	18.33	0.00	9,666.25	9,166	
6/1/2013	9,166.67	5.250%	481.25	9,647.92	18.33	0.00	9,666.25	0	

TOTAL	440,000.00	109,755.69	549,755.69	5,120.00	0.00	554,875.69	
Payment Date	Principal Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
C88-13							Principal
Union County W	ater District				Loan	Amount	440,000.00
MONTHLY PAYN	AENT SCHEDULE						

PECK SHAFFER KY INFRA AUTH

#### POWER OF ATTORNEY AND AFFIDAVIT

Bill being duly sworn, states The Affiant, \_ that: of Webster Affiant is 1. Mater Affiant has read the Application; 2. The contents of the Application that relate to Webster ban З. Water District \_ are accurate and correct; Affiant, on behalf of \_Webste on 4. hereby appoints the Kentucky Infrastructure Authority to be its Attorney in Fact to apply to and obtain from the Public Service Commission of Kentucky for all authorizations necessary for Webster to water District to enter into a supplemental or amended loan agreement with the Kentucky Infrastructure Authority to implement revisions to the existing loan agreements that are the subject of this Application. COMMONWEALTH OF KENTUCKY) SS COUNTY OF Webs SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by The INE No of 409. on this 17 - day of Juty. 2004. later Notary Public

Minimum ....

My Commission expires:

MONTHLY PAYMENT SCHEDULE

Webster County Water District C88-15 Service Sinking Payment Date Principal Coupon Interest Debt Service Fee Fund 9/1/2004 2,000.00 3.000% 943.97 2,943.97 50.00 0.00 10/1/2004 2,000.00 3.000% 943.97 2,943.97 50.00 0.00 2,000.00 3.000% 11/1/2004 943.97 2,943.97 50.00 0.00 2,000.00 3.000% 943.97 12/1/2004 2,943.97 50.00 0.00

12/1/2004	2,000.00	3.00076	943.97	2,943.97	50.00	0.00	2,993.97	242,000.00
1/1/2005	2,000.00	3.000%	943.97	2,943.97	50.00	0.00	2,993.97	240,000.00
2/1/2005	2,000.00	3.000%	943.97	2,943.97	50.00	0.00	2,993.97	238,000.00
3/1/2005	2,000.00	3.000%	943.97	2,943.97	50.00	0.00	2,993.97	236,000.00
4/1/2005	2,000.00	3.000%	943.97	2,943.97	50.00	0.00	2,993.97	234,000.00
5/1/2005	2,000.00	3.000%	943.97	2,943.97	50.00	0.00	2,993.97	232,000.00
6/1/2005	2,000.00	3.000%	943.97	2,943.97	50.00	0.00	2,993.97	230,000.00
7/1/2005	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	228,333.33
8/1/2005	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	226,666.67
9/1/2005	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	225,000.00
10/1/2005	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	223,333.33
11/1/2005	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	221,666.67
12/1/2005	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	220,000.00
1/1/2006	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	218,333.33
2/1/2006	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	216,666.67
3/1/2006	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	215,000.00
4/1/2006	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	213,333.33
5/1/2006	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	211,666.67
6/1/2006	1,666.67	2.250%	732.29	2,398.96	38.33	0.00	2,437.29	210,000.00
7/1/2006	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	207,916.67
8/1/2006	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	205,833.33
9/1/2006	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	203,750.00
10/1/2006	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	201,666.67
11/1/2006	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	199,583.33
12/1/2006	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	197,500.00
1/1/2007	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	195,416.67
2/1/2007	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	193,333.33
3/1/2007	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	191,250.00
4/1/2007	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	189,166.67
5/1/2007	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	187,083.33
6/1/2007	2,083.33	2.500%	694.79	2,778.13	35.00	0.00	2,813.13	185,000.00
7/1/2007	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	182,916.67
8/1/2007	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	180,833.33
9/1/2007	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	178,750.00
10/1/2007	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	176,666.67
11/1/2007	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	174,583.33
12/1/2007	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	172,500.00
1/1/2008	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	170,416.67
2/1/2008	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	168,333.33
3/1/2008	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	166,250.00
4/1/2008	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	164,166.67
5/1/2008	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	162,083.33
6/1/2008	2,083.33	3.000%	642.71	2,726.04	30.83	0.00	2,756.88	160,000.00
7/1/2008	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	157,916.67
8/1/2008	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	155,833.33
9/1/2008	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	153,750.00
10/1/2008	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	151,666.67
11/1/2008	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	149,583.33
12/1/2008	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	147,500.00
1/1/2009	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	145,416.67

Loan Amount

Net Total

Payment

2,993.97

2,993.97

2,993.97

2,993.97

250,000.00

Principal

Balance

Remaining

248,000.00

246,000.00

244,000.00

242,000.00

MONTHLY PAYMENT SCHEDULE

C88-15	Water Distric					Loan Amount		250,000.00 Principal
Payment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remaining
2/1/2009	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	
3/1/2009	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.2	141,250.0
4/1/2009	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	
5/1/2009	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.2	
6/1/2009	2,083.33	3.000%	580.21	2,663.54	26.67	0.00	2,690.21	
7/1/2009	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
8/1/2009	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
9/1/2009	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
10/1/2009	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
11/1/2009	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
12/1/2009	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
1/1/2010	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
2/1/2010	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
3/1/2010	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
4/1/2010	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
5/1/2010	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	,
6/1/2010	2,083.33	3.500%	517.71	2,601.04	22.50	0.00	2,623.54	
7/1/2010	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	,
8/1/2010	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.40	
9/1/2010	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.40	
10/1/2010	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.40	
11/1/2010	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.40	-
12/1/2010	2,003.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	
1/1/2010	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	•
2/1/2011	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	-
3/1/2011	2,003.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	
4/1/2011	2,083.33	3.750%	444.79	2,528.13	18.33	0.00		
5/1/2011	2,083.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	
6/1/2011	2,003.33	3.750%	444.79	2,528.13	18.33	0.00	2,546.46	
7/1/2011	2,083.33	5.000%	366.67	2,450.00	14.17	0.00	2,546.46	
8/1/2011	2,083.33	5.000%	366.67	2,450.00	14.17	0.00	2,464.17	
9/1/2011	2,003.33	5.000%	366.67	-			2,464.17	
10/1/2011	2,083.33	5.000%	366.67	2,450.00 2,450.00	14.17	0.00	2,464.17	
11/1/2011	2,083.33		366.67		14.17	0.00	2,464.17	•
12/1/2011	2,083.33	5.000%	366.67	2,450.00 2,450.00	14.17	0.00	2,464.17	
1/1/2012	2,083.33	5.000%	366.67		14.17	0.00	2,464.17	
2/1/2012	2,083.33	5.000%	366.67	2,450.00	14.17	0.00	2,464.17	
3/1/2012	2,083.33		366.67	2,450.00	14.17	0.00	2,464.17	
		5.000%		2,450.00	14.17	0.00	2,464.17	
4/1/2012	2,083.33	5.000%	366.67	2,450.00	14.17	0.00	2,464.17	
5/1/2012	2,083.33	5.000%	366.67	2,450.00	14.17	0.00	2,464.17	
6/1/2012	2,083.33	5.000%	366.67	2,450.00	14.17	0.00	2,464.17	
7/1/2012	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	
8/1/2012	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	
9/1/2012	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	
10/1/2012	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	
11/1/2012	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	
12/1/2012	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	
1/1/2013	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	25,000.0
2/1/2013	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	20,000.0
3/1/2013	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	) 15,000.0
4/1/2013	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	) 10,000.0
5/1/2013	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	5,000.0
6/1/2013	5,000.00	5.250%	262.50	5,262.50	10.00	0.00	5,272.50	

#### MONTHLY PAYMENT SCHEDULE

38-15	Water Distric					Loan Amount		250,000.0 Principal
yment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remainin
TOTAL	250,000.00		60,339.65	310,339.65	2,850.00	0.00	313,189.65	
est Liberty, Cit	y of (Correcti	ons Cabine	t)			Loan	Amount	305,000.
39-48					<b>.</b> .			Principa
yment Date	Principal	Coupon	Interest	Debt Service	Service Fee	Sinking Fund	Net Total Payment	Balance Remainin
9/1/2004	7,500.00	2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	297,500.
10/1/2004	7,500.00	2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	290,000.
11/1/2004	7,500.00	2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	282,500
12/1/2004		2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	275,000
1/1/2005		2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	267,500
2/1/2005	7,500.00	2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	260,000
3/1/2005	7,500.00	2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	252,500
4/1/2005	7,500.00	2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	232,300
5/1/2005		2.250%	1,003.75	8,503.75	61.00	0.00	8,564.75	245,000
6/1/2005		2.250%	1,003.75	8,503.75				
7/1/2005	•	2.250 % 3.160%			61.00	0.00	8,564.75	230,000
8/1/2005	6,250.00		691.21	6,941.21	38.33	0.00	6,979.54	223,750
	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	217,500
9/1/2005	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	211,250
10/1/2005	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	205,000
11/1/2005	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	198,750
12/1/2005	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	192,500
1/1/2006	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	186,250
2/1/2006	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	180,000
3/1/2006	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	173,750
4/1/2006	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	167,500
5/1/2006	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	161,250
6/1/2006	6,250.00	3.160%	691.21	6,941.21	38.33	0.00	6,979.54	155,000
7/1/2006	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	148,750
8/1/2006	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	142,500
9/1/2006	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	136,250
10/1/2006	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	130,000
11/1/2006	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	123,750
12/1/2006	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	117,500
1/1/2007		3.590%	493.71	6,743.71	25.83	0.00	6,769.54	111,250
2/1/2007	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	105,000
3/1/2007	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	98,750
4/1/2007	6,250.00	3.590%	493.71	6,743.71	25.83	0.00	6,769.54	
5/1/2007	6,250.00	3.590%	493.71	6,743.71	25.83	0.00		92,500
6/1/2007	6,250.00	3.590%	493.71				6,769.54	86,250
7/1/2007	6,666.67	4.040%		6,743.71	25.83	0.00	6,769.54	80,000
			269.33	6,936.00	13.33	-509.10	6,440.24	73,333
8/1/2007	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	66,666
9/1/2007	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	60,000
10/1/2007	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	53,333
11/1/2007	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	46,666
12/1/2007	6,666.67		269.33	6,936.00	13.33	-509.10	6,440.24	40,000
1/1/2008	6,666.67		269.33	6,936.00	13.33	-509.10	6,440.24	33,333
2/1/2008	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	26,666
3/1/2008	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	20,000
4/1/2008	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	13,333
5/1/2008	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	6,666
6/1/2008	6,666.67	4.040%	269.33	6,936.00	13.33	-509.10	6,440.24	0
TOTAL	305,000.00		27,488.46	332,488.46	1,540.00	-6,109.18	327,919.28	