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Beth O'Donnell
Executive Director
Public Service Commission
211 Sower Blvd.
Frankfort, KY 40601

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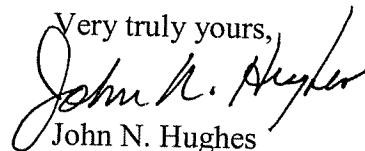
PUBLIC SERVICE
COMMISSION

Dear Ms. O'Donnell:

The Illinois Municipal Electric Agency (IMEA) and the Indiana Municipal Power Agency (IMPA) are collectively 25% owners of the proposed second unit of the Trimble County generating unit, which is the subject of an application for certificate of convenience and necessity in Case No. 2004-00507.

Because the IMEA and IMPA are required under KRS 278.706 to obtain approval to construct a merchant electric generating facility, they request an informal conference with the staff and the parties in Case 2004-00507 to discuss the filing requirements for the merchant facility. Much of the required information for this application has been or will be filed by the applicants in Case 2004-00507. To avoid duplicate studies and other documents being submitted to the Commission, IMEA and IMPA would like to discuss the possibility of incorporating by reference relevant documents from Case 2004-00507 into the record of the case to be filed by the IMEA and IMPA and other issues relating to the filing requirements. Such a consolidation of the evidence will reduce the number of documents the Commission will have to deal with and will allow a more economical use of all parties' time and effort.

I have mailed a copy of this letter to the parties in Case 2004-00507.

Very truly yours,

John N. Hughes

Attorney for the Illinois Municipal
Electric Agency and the Indiana
Municipal Power Agency