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VIA OVERNIGHT MAIL

March 7, 2005

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

John J. Finnigan, Jr.
Senior Counsel

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MAR 11 2005

RE: Case No. 2004-00503

Dear Ms. O'Donnell:

PUBLIC SERVICE
COMMISSION

The Commission's procedural order in the above-referenced case provides that any party can request a hearing or informal conference by March 14, 2005. I am writing to request an informal conference. We believe that an informal conference will allow us an opportunity to address any concerns with Commission Staff or the Attorney General may have regarding ULH&P's proposed fixed bill offering.

We are available on March 24th or 25th for an informal conference, and can also do it on March 23rd if necessary. I note that we already have an informal conference scheduled on March 24th at 1:30 p.m. in Case No. 2003-00252, involving the same parties as this case, so perhaps this informal conference could be scheduled for the same day, either before or after the informal conference in Case No. 2003-00252.

Thank you for your consideration in this matter.

Very truly yours,

John J. Finnigan, Jr.
Senior Counsel

JJF/sew

cc: Hon. Elizabeth E. Blackford
Hon. Anita L. Mitchell ✓