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Anita M. Schafer
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VIA OVERNIGHT MAIL

March 11, 2005

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

RECEIVED

MAR 14 2005

PUBLIC SERVICE
COMMISSION

Re: Case No. 2004-00454

Dear Ms. O'Donnell:

Enclosed please find an original and eight (8) copies of The Union Light, Heat and Power Company's responses to the Commission Staff's Interrogatories and Production of Documents.

Please date-stamp the extra two copies of this letter and return to me in the envelope provided.

Should you have any further questions, please do not hesitate to call me.

Very truly yours,

Anita M. Schafer
Senior Paralegal

AMS/mak

cc: Deborah B. Schmidt and John R. Schmidt

Enclosures