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December 15, 2004

VIA OVERNIGHT DELIVERY

Ms. Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, KY 40602

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PUBLIC SERVICE
COMMISSION

**RE: Application of Kentucky Utilities Company for an Order pursuant to KRS 278.300 and for Approval of Long-Term Purchase Contract (Case No. 2004-00395) ✓
and
Application of Louisville Gas and Electric Company for an Order pursuant to KRS 278.300 and for Approval of Long-Term Purchase Contract (Case No. 2004-00396)**

Dear Ms. O'Donnell:

As part of the docket in the aforementioned proceedings, Kentucky Utilities Company and Louisville Gas and Electric Company hereby file with the Commission a copy of the Federal Energy Regulatory Commission ("FERC") Order, dated December 13, 2004, in FERC Docket Nos. ER04-1026-000 and ER04-1026-001.

Please confirm your receipt of this filing by placing the File Stamp of your Office with date received on the enclosed, additional copy and returning to me in the enclosed envelope.

Should you have any question regarding this information, please let me know.

Sincerely yours,

Kent W. Blake

Enclosures

FEDERAL ENERGY REGULATORY COMMISSION
WASHINGTON, D.C. 20426

December 13, 2004

To: Ohio Valley Electric Corporation

Docket Nos. ER04-1026-000 and
ER04-1026-001

Re: Amended and Restated Inter-Company Power Agreement and Modification No. 1 dated as of March 13, 2006; an Amended and Restated Power Agreement and a Termination Agreement both dated March 13, 2006 (Agreements).

Pursuant to authority delegated to the Director, Division of Tariffs and Market Development - Central, under 18 C.F.R. 375.307, the Agreements submitted for filing by Ohio Valley Electric Corporation, in the above referenced dockets are accepted for filing effective March 13, 2006.

Under 18 C.F.R. 385.210, interventions are timely if made within the time prescribed by the Secretary. Under 18 C.F.R. 385.214, the filing of a timely motion to intervene makes the movant a party to the proceeding, if no answer in opposition is filed within fifteen days. The filing of a timely notice of intervention makes a State Commission a party to the proceeding.

This action does not constitute approval of any service, rate, charge, classification, or any rule, regulation, contract, or practice affecting such rate or service provided for in the filed documents; nor shall such action be deemed as recognition of any claimed contractual right or obligation affecting or relating to such service or rate; and such action is without prejudice to any findings or orders which have been or may hereafter be made by the Commission in any proceeding now pending or hereafter instituted by or against any of the applicant(s).

This order constitutes final agency action. Requests for rehearing by the Commission may be filed within 30 days of the date of issuance of this order, pursuant to 18 C.F.R. 385.713.

Sincerely,

Michael C. McLaughlin, Director
Division of Tariffs and Market
Development - Central