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RECEIVED
MAR 06 2006
PUBLIC SERVICE
COMMISSION

March 3, 2006

Ms. Beth O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602

Re: Petition by AT&T Communications of the South Central States, LLC and TCG Ohio, Inc., for Arbitration of Certain Terms and Conditions of a Proposed Interconnection Agreement with BellSouth Telecommunications, Inc., Pursuant to 47 U.S.C. Section 252 PSC 2004-00234

Dear Ms. O'Donnell:

This letter is filed by the Parties to advise the Commission that all the arbitration issues in this case have been settled, but the Parties are in the process of finalizing certain language. The Parties expect that the new interconnection agreement will be executed within the next few weeks. The undersigned has the permission of AT&T's counsel to sign this letter on his behalf.

Very truly yours,

Dorothy J. Chambers
Counsel for BellSouth Telecommunications,
Inc.

C. Kent Hatfield
Stoll Keenon Ogden PLLP
Counsel for AT&T Communications of the South
Central States, LLC and TCG Ohio, Inc.

cc: Parties of Record

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